

PUBLISHER

Plastic Updates

www.plasticupdates.com

E-mail: info@plasticupdates.com

Plastic Updates makes every effort to ensure that the information displayed on this web site is accurate and complete, however it is not liable for any errors, inaccuracies, or omissions. Most of the information is liable to change without any intimation or notice. Plastic Updates will not be responsible for any decisions made based on the information provided on this web site.

COPYRIGHT©2023.

WWW.PLASTICUPDATES.COM. ALL RIGHTS RESERVED. PLASTIC UPDATES MAKES NO WARRANTIES AS TO THE ACCURACY OF INFORMATION, OR RESULTS TO BE OBTAINED FROM USE. NO PORTION OF THIS PUBLICATION MAY BE PHOTOCOPIED, REPRODUCED, RETRANSMITTED, PUT INTO A COMPUTER SYSTEM OR OTHERWISE REDISTRIBUTED WITHOUT PRIOR WRITTEN AUTHORIZATION FROM PLASTIC UPDATES.

License and copyright: Kindly note that the Plastic Updates fee structure is applicable for individual (single user access) or corporate (multi user access) usage depending on the payment option selected by the subscriber. The subscriber is prohibited from making any secondary distribution of www.plasticupdates.com information without prior written permission of the Plastic Updates management. The subscriber's user agreement prohibits forwarding e-mail publications to unauthorized users without the prior written authorization of Plastic Updates Printing and distributing copies of the e-mail to unauthorized users is also prohibited.

Overview

Product Insights

- Asia's PP prices decrease in Southeast Asia, Maintain stability in Southeast Asia for PP Film and Block Copolymer, India and Far East Asia this week
- US Propylene prices decline this week
- US PP export prices continue to be stable this week
- Latin America PP Homopolymer prices decline, Maintain stability in PP Copolymer prices this week
- Europe Propylene prices see mixed sentiment this week
- Turkey PP prices decline this week
- Europe PP prices decline this week
- Asia Propylene prices decline this week

Global Polymer Insights

- Heard : A Chinese Producer offered its PP for April 2025 Shipment
- PrefChem extends shutdown of PP unit until mid-May 2025

Polypropylene Weekly- Far East / South East Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
PP Raffia CFR Sri Lanka	USD/MT	1010 - 1040	1010 - 1040	00.00	9 April 2025
PP Injection CFR Sri Lanka	USD/MT	1010 - 1040	1010 - 1040	00.00	9 April 2025
PP Film CFR Sri Lanka	USD/MT	1040 - 1070	1040 - 1070	00.00	9 April 2025
PP BOPP CFR Sri Lanka	USD/MT	1040 - 1070	1040 - 1070	00.00	9 April 2025
PP Block Copolymer CFR Sri Lanka	USD/MT	1050 - 1080	1050 - 1080	00.00	9 April 2025
PP Raffia CFR Bangladesh	USD/MT	980 - 1010	980 - 1010	00.00	9 April 2025
PP Injection CFR Bangladesh	USD/MT	980 - 1010	980 - 1010	00.00	9 April 2025
PP Film CFR Bangladesh	USD/MT	1000 - 1030	1000 - 1030	00.00	9 April 2025
PP BOPP CFR Bangladesh	USD/MT	1000 - 1030	1000 - 1030	00.00	9 April 2025
PP Block Copolymer CFR Bangladesh	USD/MT	1060 - 1090	1060 - 1090	00.00	9 April 2025
PP Raffia CFR India	USD/MT	940 - 970	940 - 970	00.00	9 April 2025
PP Injection CFR India	USD/MT	940 - 970	940 - 970	00.00	9 April 2025
PP Film CFR India	USD/MT	970 - 1000	970 - 1000	00.00	9 April 2025
PP BOPP CFR India	USD/MT	970 - 1000	970 - 1000	00.00	9 April 2025
PP Block Copolymer CFR India	USD/MT	980 - 1010	980 - 1010	00.00	9 April 2025
PP Raffia CFR Pakistan	USD/MT	960 - 990	960 - 990	00.00	9 April 2025
PP Injection CFR Pakistan	USD/MT	960 - 990	960 - 990	00.00	9 April 2025
PP Film CFR Pakistan	USD/MT	1010 - 1040	1010 - 1040	00.00	9 April 2025
PP BOPP CFR Pakistan	USD/MT	1010 - 1040	1010 - 1040	00.00	9 April 2025
PP Block Copolymer CFR Pakistan	USD/MT	1040 - 1070	1040 - 1070	00.00	9 April 2025
PP Raffia CFR Far East Asia	USD/MT	870 - 900	870 - 900	00.00	9 April 2025
PP Injection CFR Far East Asia	USD/MT	870 - 900	870 - 900	00.00	9 April 2025
PP Film CFR Far East Asia	USD/MT	910 - 940	910 - 940	00.00	9 April 2025
PP BOPP CFR Far East Asia	USD/MT	880 - 910	880 - 910	00.00	9 April 2025
PP Block Copolymer CFR Far East Asia	USD/MT	900 -930	900 - 930	00.00	9 April 2025
PP Raffia CFR South East Asia	USD/MT	940 - 970	930 - 960	-10.00	9 April 2025
PP Injection CFR South East Asia	USD/MT	940 - 970	930 - 960	-10.00	9 April 2025
PP Film CFR South East Asia	USD/MT	980 - 1010	980 - 1010	00.00	9 April 2025
PP BOPP CFR South East Asia	USD/MT	970 - 1000	960 - 990	-10.00	9 April 2025
PP Block Copolymer CFR South East Asia	USD/MT	980 - 1010	980 - 1010	00.00	9 April 2025

Asia's PP prices decrease in Southeast Asia, Maintain stability in Southeast Asia for PP Film and Block Copolymer, India and Far East Asia this week

PP Prices decrease in Southeast Asia, Hold steady prices for PP Film and Block Copolymer in Southeast Asia, India and Far East Asia according to the analysis by Global Market Plasticupdates analysts.

The decline in Southeast Asia PP prices is attributed to weak demand and limited spot offers, while stability in Southeast Asia PP Film and Block Copolymer, India, and Far East Asia is due to steady regional demand and balanced supply.

India :

PP raffia and PP injection prices were evaluated at the USD 940-970/mt CFR levels, showing no change week on week.

PP film and BOPP prices were evaluated at the USD 970-1000/mt CFR levels, maintain stability week on week.

PP block copolymer prices were evaluated at the USD 980-1010/mt CFR levels, remaining unchanged week on week.

Far East Asia :

PP raffia and PP injection prices were evaluated at the USD 870-900/mt CFR levels, showing no change week on week.

PP film prices were evaluated at the USD 920-950/mt CFR levels, maintain stability week on week.

PP BOPP prices were evaluated at the USD 890-920/mt CFR levels, remaining unchanged compared to the previous week.

PP block copolymer prices were evaluated at the USD 920-940/mt CFR levels, showing no change compared to the previous week.

Southeast Asia :

PP raffia and PP injection grade prices were evaluated at the USD 930-960/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP film prices were evaluated at the USD 990-1020/mt CFR levels, showing no change compared to the previous week.

PP BOPP prices were evaluated at the USD 960-990/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

PP block copolymer prices were evaluated at the USD 990-1020/mt CFR levels, maintain stability compared to the previous week

Polypropylene (PP) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min-Max	Price Min – Max	Change Price Min / Max	Price Date
PP Copolymer CFR Brazil	USD/MT	1030 - 1060	1030 - 1060	00.00	12April 2025
PP Copolymer CFR West Coast South America	USD/MT	1080 - 1110	1080 - 1110	00.00	12April 2025
PP Homo-polymer CFR Brazil	USD/MT	1030 - 1060	970-1000	-10.00	12 April 2025
PP Homo-polymer CFR West Coast South America	USD/MT	1080 - 1110	970-1000	-10.00	12April 2025
PP Homo-polymer Injection FAS Houston	USD/MT	1000 - 1030	1000-1030	00.00	12April 2025
Polypropylene Copolymer FAS Houston	USD/MT	1050 - 1080	1050 - 1080	00.00	12April 2025

US PP export prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that PP export prices in the US remained flat during the week.

The stability in US Polypropylene (PP) prices is attributed to weak market activity, tariff-driven uncertainty, and limited export competitiveness despite falling feedstock costs.

PP copolymer prices were evaluated at the USD 1050-1080/mt FAS Houston levels, showing no change week on week.

PP homopolymer prices were evaluated at the USD 1000-1030/mt FAS Houston levels, maintain stability week on week.

Heard : A Chinese Producer offered its PP for April 2025 Shipment

PP Raffia : USD 950/mt

Delivery : CFR Nhava Sheva/Mundra

Shipment Date : April 2025

Latin America PP Homopolymer prices decline, Maintain stability in PP Copolymer prices this week

Latin America PP Homopolymer prices decline, Maintain stability in PP Copolymer prices this week

PP Homopolymer prices in Latin America have experienced a decrease, Remain steady in PP Copolymer prices, according to the analysis by Global Market Plasticupdates analysts.

The decline in Latin America PP Homopolymer prices is attributed to competitive Chinese offers and sluggish demand, while stability in PP Copolymer prices is driven by grade-specific resilience and limited market activity.

Brazil :

PP copolymer prices were evaluated at the USD 1020-1050/mt CFR levels, showing no change compared to the previous week.

PP homopolymer prices were evaluated at the USD 970-1000/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

West Coast South America :

PP copolymer prices were evaluated at the USD 1040-1070/mt CFR levels, showing no change compared to the previous week.

PP homopolymer prices were evaluated at the USD 970-1000/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Polypropylene (PP) Weekly - Europe & Turkey Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Prices Min - Max	Date
Copolymer CFR Turkey	USD/MT	1080 - 1110	1070 - 1100	-10.00	12 April 2025
Homo Injection Turkey	USD/MT	1020 - 1050	1010 - 1040	-10.00	12April 2025
Copolymer FCA Antwerp	USD/MT	1170 - 1200	1150- 1180	-20.00	12April 2025
Homo Injection FCA Antwerp	USD/MT	1110 – 1140	1120 - 1190	-10.00	12April 2025
Homo Injection FD NWE	USD/MT	1100 - 1130	1100 - 1180	-20.00	12 April 2025

Turkey PP prices decline this week

Polypropylene prices in the Turkey have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in Turkey PP prices is attributed to lower upstream energy and propylene costs, weak post-Eid demand, restricted financing, and political and tariff-related uncertainties.

PP copolymer prices were evaluated at the USD 1070-1100/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP homopolymer injection prices were evaluated at the USD 1010-1040/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

Europe PP prices decline this week

polypropylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe PP spot prices is attributed to falling feedstock costs, reduced demand from key sectors, increased supply, and uncertainties surrounding geopolitical developments and tariffs.

PP copolymer grade prices were evaluated at the Euro 1140-1170/mt FD Northwest Europe levels, marking a decline of Euro -20/mt compared to the previous week.

PP homo injection grade prices were evaluated at the Euro 1080-1110/mt FD North West Europe levels, reflecting a decrease of Euro -20/mt compared to the previous week.

Polypropylene Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min -Max	Change Price Min / Max	Price Date
PP Raffia CFR Middle East	USD/MT	985 - 1025	985 - 1025	00.00	7 April 2025
PP Injection CFR Middle East	USD/MT	985 - 1025	985 - 1025	00.00	7 April 2025
PP Film CFR Middle East	USD/MT	1015 - 1065	1015 - 1065	00.00	7 April 2025
PP BOPP CFR Middle East	USD/MT	1005 - 1045	1005 - 1045	00.00	7 April 2025
PP Block Copolymer CFR Middle East	USD/MT	1035 - 1075	1035 - 1075	00.00	7 April 2025
PP Raffia FOB Middle East	USD/MT	820 - 850	820 - 850	00.00	9 April 2025
PP Injection FOB Middle East	USD/MT	820 - 850	820 - 850	00.00	9 April 2025
Polypropylene Fiber CFR Middle East	USD/MT	1015 - 1065	1015 - 1065	00.00	7 April 2025

Propylene Weekly International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Propylene CFR South East Asia (Weekly)	USD/MT	820 - 850	810 - 840	-10.00	12 April 2025
Propylene CFR Taiwan (Weekly)	USD/MT	790 - 820	790 - 820	00.00	12 April 2025
Propylene FOB Korea	USD/MT	760 - 790	750 - 780	-10.00	12 April 2025
Propylene CFR China	USD/MT	790 - 820	810 - 780	-10.00	12 April 2025
Propylene FD NWE	EUR/MT	910 - 940	880 - 910	-30.00	12 April 2025
Propylene CIF NWE	EUR/MT	910 - 940	910 - 940	00.00	12 April 2025
Refinery Grade Propylene FD US Gulf	C/LB	32.50 - 33	28.50 - 29	-4.00	12 April 2025
Propylene CFR India	USD/MT	820 - 850	810 - 840	-10.00	12 April 2025
Polymer Grade Propylene FD US Gulf	C/LB	36.5 - 37	31.5 - 31	-5.50	12 April 2025

PLANT NEWS: Pengerang Refining and Petrochemical

A Plasticupdates source reported that Pengerang Refining and Petrochemical (PrefChem) has extended the shutdown of its Polypropylene (PP) No.2 unit located in Johor, Malaysia, which was shut in February 2025, until mid-May 2025. The unit has a production capacity of 450,000 tons/year.

Asia Propylene prices decline this week

Propylene prices in Asia have seen a notable decrease, according to reports from Global market Plasticupdates analysts.

This decline in prices is attributed to decreased regional demand and tariff driven uncertainty, which have contributed to a bearish market sentiment.

India : Propylene prices were evaluated at the USD 810-840/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Southeast Asia : Propylene prices were evaluated at the USD 810-840/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

China : Propylene prices were evaluated at the USD 780-810/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

FOB Korea : Propylene prices were evaluated at the USD 750-780/mt levels, marking a decline of USD -10/mt compared to the previous week.

US Propylene prices decline this week

The Propylene prices in US have seen a decrease, according to reports from Global Market Plasticupdates Analysts.

The decline in US propylene prices is attributed to low trading activity and weak demand.

Polymer grade spot delivered propylene prices were evaluated at 31.00-31.50 cents/lb FD US Gulf levels, marking a decline of -5.50 cents/lb compared to the previous week.

Europe Propylene prices see mixed sentiment this week

Propylene prices in the Europe have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts. The mixed sentiment in the Europe market is attributed to weak downstream demand and oversupply pressures weighing on spot prices, contrasted by limited prompt availability and tighter supply for future deliveries supporting deferred pricing.

Propylene prices were evaluated at the Euro 880-910/mt FD NWE levels, marking a decline of Euro -30/mt compared to the previous week.

Propylene prices were evaluated at the Euro 910-940/mt CIF NWE levels, showing no change compared to the previous week.

Plastic Updates: Open Market Prices for 12th April 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PP							
H030SG Raffia	95.25	96.75	97.5	97.25	96.75	96.25	97.5
H350FG Lamination	103	104	105.75	106.25	105.5	104.5	108.75
H100EY Film	100	101.75	103	101	100.5	101	102.25
H110MA Injection Molding	97.75	99.25	100	99.5	99	98.75	100.5
PPCP	103.75	108	107.5	106.25	106.5	105.25	106.75
SRM 100 NC RCP	108.5	109.25	110.25	111.25	111	109.5	110.75
SRN 20 NC	109.75	111	111.25	111	111.25	110.75	110.5
H1110MG IOC	95.75	96.5	100.75	100	98	96.75	98.5

OMPLIANCE: Plastic Updates is compliant with applicable federal and state laws and regulations including applicable competition laws. In providing a market intelligence tool to its subscribers, Plastic Updates is mindful of not exposing its subscribers or itself to legal risks.

The pricing analysts at Plastic Updates follow a strict compliance system which is subject to an internal process audit. The methodology, standards, process, and policies followed by Plastic Updates are subject to regular review and compliance checks.

Plasticupdates.com process is objective and impartial. While staying committed to providing relevant information to its subscribers, Plastic Updates tries to maintain a competitively healthy and transparent process through independently sourced information in a highly fragmented market.

Plastic Updates.com is merely a market intelligence services provider and is not involved in the actual transactions between Buyers and Sellers. The market intelligence that is gathered, collated and presented by Plastic Updates is for reference and information purposes only. Forecasts/updates provided by Plastic Updates is only one of the methods used by subscribers to obtain reliable price information.

Plasticupdates.com strives to conduct its business with honesty and integrity. Its aim is to reduce information asymmetry in a fragmented market.

Appropriate legal safeguards are implemented by Plastic Updates to ensure that the information provided by it is not used for the purposes of market manipulation. Plastic Updates maintains the confidentiality of its sources and independently verifies all information it receives/ gathers.