

Polyethylene Terephthalate

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Global Polymer Insights

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- India Defies US Trade Pressure, Slams Tariff Hike

Polyethylene Terephthalate (PET) Weekly - Far East Asia / South East Asia / South Asia Prices								
Product	Unit	Previous Price Price C		Change Price	Price Date			
		Min - Max	Min – Max	Min / Max				
PET Bottle CFR India	USD/MT	830 - 860	830 -860	00.00	6 August 2025			
PET Bottle FOB South East Asia	USD/MT	850 - 880	850 - 880	00.00	6 August 2025			
PET Bottle FOB North East Asia	USD/MT	760 - 790	760 -790	00.00	6 August 2025			
PET Bottle CFR Bangladesh	USD/MT	840 - 870	840 - 870	00.00	6 August 2025			
PET Bottle CFR Sri Lanka	USD/MT	880 - 910	880 - 910	00.00	6 August 2025			
PET Bottle CFR Pakistan	USD/MT	880 - 910	880 - 910	00.00	6 August 2025			

Asia PET prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that PET prices in the Asian region remained flat during the week.

The stability in Asia PET prices is attributed to weak downstream demand, cautious buying amid slow end-user consumption, elevated inventories, and falling feedstock prices despite minor price adjustments by some producers.

India: PET prices were evaluated at the USD 830-860/mt CFR levels, showing no change week on week.

FOB North East Asia: PET bottle grade prices were evaluated at USD 760-790/mt levels, maintain stability week on week.

FOB South East Asia: PET bottle grade prices were evaluated at the USD 850-880/mt levels, remaining unchanged week on week.

Polyethylene Terephthalate (PET) Weekly- USA Prices							
Product	Unit	Previous Price Min - Max	rice		Price Date		
PET Bottle CFR West Coast	USD/MT	1090 - 1120	1090 - 1120	00.00	9 August 2025		

US PET prices remain stable this week

PET The analysts from Global Market Plasticupdates reported that PET prices in the US remained flat during the week.

The stability in US PET prices is attributed to persistent sluggish demand, inflationary pressures, cautious consumer spending, and uncertainties around US tariff policies.

PET export prices were evaluated at the USD 1090-1120/mt levels, showing no change compared to the previous week.

Polyethylene Terephthalate (PET) Weekly- Europe Prices								
Product	Unit	Previous Price Min – Max	Price Min – Max	Change Price Min / Max	Price Date			
PET Bottle FD NWE	EUR/ MT	920 - 950	910-940	-10.00	9August 2025			

Europe PET prices decline this week

PET prices in the Europe have experienced decrease, as reported by Global Market Plasticupdates analysts.

The price decline in Europe PET prices is attributed to weak seasonal demand, high inventory levels, and muted purchasing interest.

North West Europe PET prices were evaluated at the Euro 910-940/mt, marking a decline of Euro -10/mt compared to the previous week...

Polyethylene Terephthalate (PET) Weekly- Middle East Prices								
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date			
PET Bottle CFR Middle East	USD/MT	805 - 845	825 - 865	+20.00	4August2025			

PTA/MEG Weekly - International Prices								
Product	Unit	PreviousPrice Min - Max	Price Min – Max	Change Price Min / Max	Price Date			
PTA FOB US Gulf	USD/MT	1317.5 – 1318	1317.5 - 1318	00.00	9August2025			
MEG FD NWE	EUR/MT	470 – 500	500 - 530	+30.00	9August2025			
PTA FD NWE	EUR/MT	670 - 700	680 - 710	+10.00	9August2025			
PTA CFR India	USD/MT	690 - 720	670 – 700	-10.00	9August2025			
MEG CFR China	USD/MT	480 - 510	480 - 510	00.00	9August2025			
MEG CFR South East Asia	USD/MT	490 - 520	490 - 520	00.00	9August2025			
PTA CFR South East Asia	USD/MT	620 - 650	610- 640	-10.00	9August2025			
PTA CFR Far East Asia	USD/MT	610 - 640	590 - 620	-20.00	9August2025			

Asia PTA prices decline this week

PTA prices in the Asia region have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in across Asia PTA prices is attributed to continue sluggish buying interest and a drop in upstream feedstock values.

India: PTA prices were evaluated at the USD 670-700/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

Far East Asia: PTA prices were evaluated at the USD 590-620/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous

Southeast Asia: PTA prices where evaluated at the USD 610-640/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

Asia MEG prices remain stable this week

MEG The analysts from Global Market Plasticupdates reported that MEG prices in the Asia region remained flat during the week.

The stability in across Asia region MEG prices is attributed to muted buying sentiment in the region.

China: MEG prices were evaluated at the USD 480-510/mt CFR levels, showing no change compared to previous week.

SEA: MEG prices were evaluated at the USD 490-520/mt CFR levels, maintain stability compared to the previous week.

US PTA prices remain stable this week

The analysts from Global Market Plasticupdates reported that PTA prices in the US remained flat during the week.

The stability in US PTA prices is attributed to ample product availability despite weak demand.

FD US Gulf PTA prices were evaluated at the USD 1317.5-1318/mt levels, showing no change from the previous week.

Europe PTA prices increase this week

PTA prices in the Europe have experienced a increase, according to the analysis by Global market Plasticupdates analysts.

The gain in Europe PTA prices is attributed to higher MEG feedstock costs, despite weak downstream PET demand.

FD North West Europe PTA prices were evaluated at the Euro 680-710/mt levels, indicating a increase of Euro +10/mt compared to the previous week.

Europe MEG prices increase this week

MEG prices in the Europe have experienced a increase, according to the analysis by Global market Plasticupdates analysts.

The gain in Europe MEG prices is attributed to tight regional supply caused by unexpected plant shutdowns, maintenance, and feedstock delivery disruptions, which outweighed weak downstream demand.

FD North West Europe MEG prices were evaluated at Euro 500-530/mt levels, indicating a substantial increase of Euro +30/mt compared to the previous week.

Heard: A Saudi Arabian Producer offered its PET for KSA Market

PET: USD 985/mt

Shipment Date: August 2025

India Strikes Defiant Tone as Trump's Trade War Risks Diplomatic Breakdown

India has slammed U.S. President Donald Trump's sudden tariff hike as "unfair and unreasonable," reacting to mounting pressure over its Russian oil imports.

The decision has sparked a domestic outcry, with political leaders and citizens urging Prime Minister Modi to push back against what they see as economic coercion from Washington.

Analysts warn the escalating dispute could undo two decades of diplomatic progress between the two nations. As trust erodes, India is actively strengthening ties with Russia and China, signaling a strategic recalibration that could reshape global power dynamics.

Plastic Updates: Open Market Prices for 9th August 2025

Products	Mumbai	Delhi	Kolkata	Hyderabac	l Bangalore	Ahmedabad	Chennai
PET							
PET	85.5	86.25	87.25	87	86.5	87.5	86.5

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