

## **PUBLISHER**

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## **Overview**

### **Product Insights**

- Asia PET prices remain stable this week
- US PET prices decline this week
- Europe PET prices decline this week
- Asia PTA prices decline in SEA and FEA, Maintain stability in India this week
- Asia MEG prices decline this week
- US PTA prices continue to be stable this week
- Europe PTA prices increase this week
- Europe MEG prices remain stable this week

### **Global Polymer Insights**

- Heard: Saudi Arabian Producer Offers PET at USD 985/mt for KSA Market
- India Defies US Tariffs, Boosts Russian Oil Imports Amid Global Market Uncertainty

Polyethylene Terephthalate (PET) Weekly - Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PET Bottle CFR India	USD/MT	810 - 840	810 -840	00.00	3 September 2025
PET Bottle FOB South East Asia	USD/MT	840 - 870	840 - 870	00.00	3 September 2025
PET Bottle FOB North East Asia	USD/MT	750 - 780	750 -780	00.00	3 September 2025
PET Bottle CFR Bangladesh	USD/MT	830 - 860	830 - 860	00.00	3 September 2025
PET Bottle CFR Sri Lanka	USD/MT	860 - 890	860 - 890	00.00	3 September 2025
PET Bottle CFR Pakistan	USD/MT	870 - 900	870 - 900	00.00	3 September 2025

## Asia PET prices remain stable this week

The analysts from Global Market Plasticupdates reported that PET prices in the Asian region remained flat during the week.

The stability in Asia PET prices is attributed to seasonal demand slowdown, cautious buyer sentiment, and weak export activity, while high production costs and limited restocking interest have kept trading subdued despite stable assessments.

India : PET prices were evaluated at the USD 810-840/mt CFR levels, showing no change from the previous week.

FOB North East Asia : PET bottle grade prices were evaluated at USD 750-780/mt levels, maintain stability from the previous week.

FOB South East Asia : PET bottle grade prices were evaluated at the USD 840-870/mt levels, remaining unchanged from the previous week.

Polyethylene Terephthalate (PET) Weekly- USA Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PET Bottle CFR West Coast	USD/MT	1070 - 1100	1050 - 1080	-20.00	6 September 2025

## US PET prices decline this week

PET export prices in the US have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in US PET prices is attributed to weak demand, increased pressure from cheaper imports, and ongoing macroeconomic challenges limiting producers' pricing power.

PET export prices were evaluated at the USD 1050-1080/mt, marking a decline of USD -20/mt compared to the previous week.

Polyethylene Terephthalate (PET) Weekly- Europe Prices					
Product	Unit	Previous Price Min – Max	Price Min – Max	Change Price Min / Max	Price Date
PET Bottle FD NWE	EUR/MT	890 - 920	880-910	-10.00	6 September 2025

## Europe PET prices decline this week

PET prices in the Europe have experienced decrease, as reported by Global Market Plasticupdates analysts.

The price decline in Europe PET prices is attributed to weak demand amid high inventory levels and pressure from competitively priced imports.

North West Europe PET prices were evaluated at the Euro 880-910/mt, marking a decline of Euro -10/mt compared to the previous week.

Polyethylene Terephthalate (PET) Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
PET Bottle CFR Middle East	USD/MT	845 - 885	845 - 885	00.00	1 September 2025

## PTA/MEG Weekly - International Prices

Product	Unit	Previous Price Min - Max	Price Min - Max	Change Price Min /Max	Price Date
PTA FOB US Gulf	USD/MT	1316 – 1316.5	1316 – 1316.5	00.00	6 September 2025
MEG FD NWE	EUR/MT	550 – 580	550 – 580	00.00	6 September 2025
PTA FD NWE	EUR/MT	670 – 700	680 – 710	+10.00	6 September 2025
PTA CFR India	USD/MT	680 – 710	680 – 710	00.00	6 September 2025
MEG CFR China	USD/MT	490 – 520	480 – 510	-10.00	6 September 2025
MEG CFR South East Asia	USD/MT	500 – 530	490 – 520	-10.00	6 September 2025
PTA CFR South East Asia	USD/MT	620 – 650	600- 630	-20.00	6 September 2025
PTA CFR Far East Asia	USD/MT	600 – 630	580 – 610	-20.00	6 September 2025

## Asia PTA prices decline in SEA and FEA, Maintain stability in India this week

PTA prices in the Asia have experienced a decrease while India PTA prices stable this week, according to the analysis by Global Market Plasticupdates analysts.

The decline in Southeast Asia and Far East Asia PTA prices is attributed to bearish market sentiment and a drop in upstream paraxylene (PX) feedstock prices, while India PTA prices remained stable due to balanced supply-demand dynamics and limited market activity.

India : PTA prices were evaluated at the USD 680-710/mt CFR levels, showing no change compared to the previous week.

SEA : PTA price were evaluated at the USD 600-630/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

FEA : PTA prices were evaluated at the USD 580-610/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous week.

## Asia MEG prices decline this week

MEG prices in the Asia region have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in across Asia MEG prices is attributed to sluggish buying momentum and weak demand across the region.

China : MEG prices were evaluated at the USD 480-510/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Southeast Asia : MEG prices were evaluated at the USD 490-520/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

## US PTA prices continue to be stable this week

The analysts from Global market Plasticupdates reported that PTA prices in the US remained flat during the week.

The stability in US PTA prices is attributed to subdued market activity and economic uncertainties.

FD US Gulf PTA prices were evaluated at the USD 1316-1316.5/mt levels, showing no change week on week.

## Europe PTA prices increase this week

PTA prices in the Europe have experienced an increase, according to the analysis by Global market Plasticupdates analysts.

The gain in Europe PTA prices is attributed to increased local sourcing ahead of anti-dumping probes and sustained demand from a heatwave boosting bottled drink consumption.

FD North West Europe PTA prices were evaluated at the Euro 680-710/mt levels, indicating an increase of Euro +10/mt compared to the previous week.

## Europe MEG prices remain stable this week

The analysts from Global Market Plasticupdates reported that MEG prices in the Europe remained flat during the week.

The stability in Europe MEG prices is attributed to weak demand from well-stocked PET manufacturers and cautious buying amid market uncertainties despite lower supply.

FD North West Europe MEG prices were evaluated at Euro 550-580/mt levels, showing no change from the previous week.

## Heard : A Saudi Arabian Producer offered its PET for KSA Market

PET : USD 985/mt

Shipment Date : September 2025

## India Uses Trump's Tariffs to Boost Russian Oil Imports

India has increased its imports of discounted Russian oil despite a 50% tariff hike imposed by former U.S. President Donald Trump.

Taking advantage of Russia's deeper price cuts, Indian refiners now buy Russian crude at prices much lower than Middle Eastern oil. Russian oil now accounts for 37% of India's total crude imports, up from just 1% a few years ago.

Instead of isolating Russia, the tariff has strengthened energy ties between India, Russia, and China. Moscow's exports remain strong, supported by vessels that evade sanctions, while global oil prices have stayed stable amid ongoing tensions.

### RIL prices w.e.f. 1st September 2025

PET : Up by Rs. 4/Kg

### Chiripal prices w.e.f. 1st September 2025

PET : Up by Rs. 4/Kg

### Heard : JPFL prices w.e.f. 1st September 2025

BOPET Film (06-50 Micron) : down by Rs. 1/Kg

Special Note :

Additional upcharges apply for Yarn Grade BOPET and metallisation, as per standard rates.

All prices are on Ex-Factory basis.

## Plastic Updates: Open Market Prices for 6th September 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PET							
PET	88.5	88.25	89.25	89	88.5	89.5	88.5

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