

PUBLISHER

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Global Polymer Insights

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- Weilian Chemical Shuts Down PTA Plant for Maintenance
- India to Expand Strategic Oil Reserves, Aiming to Cover 90 Days of Fuel Demand

| Polyethylene Terephthalate (PET) Weekly - Far East Asia / South East Asia / South Asia Prices | | | | | |
|-----------------------------------------------------------------------------------------------|--------|-----------------------------|--------------------|---------------------------|-------------|
| Product | Unit | Previous Price Min - Max | Price Min – Max | Change Price Min / Max | Price Date |
| PET Bottle CFR India | USD/MT | 840 - 870 | 840 -870 | 00.00 | 2 July 2025 |
| PET Bottle FOB South East Asia | USD/MT | 870 - 900 | 870 - 900 | 00.00 | 2 July 2025 |
| PET Bottle FOB North East Asia | USD/MT | 780 - 810 | 780 -810 | 00.00 | 2 July 2025 |
| PET Bottle CFR Bangladesh | USD/MT | 850 - 880 | 850 - 880 | 00.00 | 2 July 2025 |
| PET Bottle CFR Sri Lanka | USD/MT | 900 - 930 | 900 - 930 | 00.00 | 2 July 2025 |
| PET Bottle CFR Pakistan | USD/MT | 890 - 920 | 890 - 920 | 00.00 | 2 July 2025 |

Asia PET prices remain stable this week

The analysts from Global Market Plasticupdates reported that PET prices in the Asian region remained flat during the week.

The stability in Asia PET prices is attributed to a balanced supply–demand environment, underpinned by steady feedstock costs, ample inventories, and cautious buying amid market uncertainty.

India : PET prices were evaluated at the USD 840-870/mt CFR levels, showing no change compared to the previous week.

FOB North East Asia : PET bottle grade prices were evaluated at USD 780-810/mt levels, maintain stability compared to the previous week.

FOB South East Asia : PET bottle grade prices were evaluated at the USD 870-900/mt levels, remaining unchanged compared to the previous week.

| Polyethylene Terephthalate (PET) Weekly- USA Prices | | | | | |
|-----------------------------------------------------|--------|-----------------------------|--------------------|---------------------------|-------------|
| Product | Unit | Previous Price Min - Max | Price Min – Max | Change Price Min / Max | Price Date |
| PET Bottle CFR West Coast | USD/MT | 1160 - 1190 | 1160 - 1190 | 00.00 | 5 July 2025 |

US PET prices remain stable this week

The analysts from Global Market Plasticupdates reported that PET prices in the US remained flat during the week.

The stability in US PET prices is attributed to weak demand, surplus inventory, and competition from lower-priced imports.

PET export prices were evaluated at the USD 1160-1190/mt levels, showing no change compared to the previous week.

| Polyethylene Terephthalate (PET) Weekly- Europe Prices | | | | | |
|--------------------------------------------------------|--------|-----------------------------|--------------------|---------------------------|-------------|
| Product | Unit | Previous Price Min - Max | Price Min – Max | Change Price Min / Max | Price Date |
| PET Bottle FD NWE | EUR/MT | 940 - 970 | 940-970 | 00.00 | 5 July 2025 |

Europe PET prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that PET prices in the Europe remained flat during the week.

The stability in Europe PET prices is attributed to consistent yet modest demand, limited stocking activity, and regional variations in market momentum, with stronger demand in the UK.

North West Europe PET prices were evaluated at the Euro 940-970/mt levels, showing no change week on week.

| Polyethylene Terephthalate (PET) Weekly- Middle East Prices | | | | | |
|-------------------------------------------------------------|--------|-----------------------------|--------------------|--------------------------|--------------|
| Product | Unit | Previous Price Min - Max | Price Min – Max | Change Price Min /Max | Price Date |
| PET Bottle CFR Middle East | USD/MT | 855 - 895 | 855 - 895 | 00.00 | 30 June 2025 |

PTA/MEG Weekly - International Prices

| Product | Unit | Previous Price Min - Max | Price Min - Max | Change Price Min / Max | Price Date |
|-------------------------|--------|-----------------------------|--------------------|---------------------------|-------------|
| PTA FOB US Gulf | USD/MT | 1288.5 – 1289 | 1288.5 - 1289 | 00.00 | 5 July 2025 |
| MEG FD NWE | EUR/MT | 530 – 560 | 520 - 550 | -10.00 | 5 July 2025 |
| PTA FD NWE | EUR/MT | 690 - 720 | 680 - 710 | -10.00 | 5 July 2025 |
| PTA CFR India | USD/MT | 710 - 740 | 700 – 730 | -10.00 | 5 July 2025 |
| MEG CFR China | USD/MT | 470 - 500 | 470 - 500 | 00.00 | 5 July 2025 |
| MEG CFR South East Asia | USD/MT | 480 - 510 | 480 - 510 | 00.00 | 5 July 2025 |
| PTA CFR South East Asia | USD/MT | 630 - 660 | 630- 660 | 00.00 | 5 July 2025 |
| PTA CFR Far East Asia | USD/MT | 610 - 640 | 610 - 640 | 00.00 | 5 July 2025 |

Asia PTA prices see mixed sentiment this week

PTA prices in the Asia have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in Asia PTA prices is attributed to quiet buying sentiments amidst stable pricing, with some fluctuations in PX feedstock prices and limited trading activity influencing the overall market mood.

India : PTA prices were evaluated at the USD 700-730/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

SEA : PTA price were evaluated at the USD 630-660/mt CFR levels, showing no change compared to the previous week.

FEA : PTA prices were evaluated at the USD 610-640/mt CFR levels, maintain stability compared to the previous week.

Asia MEG prices remain stable this week

The analysts from Global Market Plasticupdates reported that MEG prices in the Asia region remained flat during the week.

The stability in across Asia region MEG prices is attributed to muted buying momentum, with prices holding steady amid a lack of significant market activity and stable ethylene feedstock prices.

China : MEG prices were evaluated at the USD 470-500/mt CFR levels, showing no change compared to previous week.

SEA : MEG prices were evaluated at the USD 480-510/mt CFR levels, maintain stability compared to the previous week.

US PTA prices continue to be stable this week

The analysts from Global market Plasticupdates reported that PTA prices in the US remained flat during the week.

The stability in US PTA prices is attributed to subdued market activity and economic uncertainties.

FD US Gulf PTA prices were evaluated at the USD 1288.5-1289/mt levels, showing no change week on week.

Europe PTA prices decline this week

PTA prices in the Europe have experienced a decrease, according to the analysis by Global market Plasticupdates analysts.

The decline in Europe PTA prices is attributed to lower paraxylene and monoethylene glycol feedstock prices, weak demand, and cautious market sentiment.

FD North West Europe PTA prices were evaluated at Euro 680-710/mt levels, marking a decline of Euro -10/mt compared to the previous week.

Europe MEG prices decline this week

MEG prices in the Europe have experienced a decrease, according to the analysis by Global market Plasticupdates analysts.

The decline in Europe MEG prices is attributed to weak demand, abundant supply, and constrained trading activity, while geopolitical tensions had minimal impact on the market.

FD North West Europe MEG prices were evaluated at Euro 520-550/mt levels, marking a decline of Euro -10/mt compared to the previous week.

Heard : A Saudi Arabian Producer offered its PET for KSA Market

PET : USD 995/mt

Shipment Date : July 2025

PLANT NEWS : Weilian Chemical

A Plasticupdates source reported that Weilian Chemical is planning to shut down its Purified Terephthalic Acid (PTA) plant in Dongying, China, for maintenance. The plant has a production capacity of 2.5 million mt/year.

India Sets Ambitious Energy Milestone with New Strategic Oil Reserves

India plans to expand its strategic oil reserves by adding new facilities in Bikaner, Mangalore, and Bina, increasing its crude storage to cover 90 days of fuel demand. This will build on existing reserves in Mangalore, Padur, and Vizag.

As the world’s third-largest oil consumer, India imports over 80% of its oil and faces growing domestic demand. The expansion supports its goal to join the International Energy Agency and enhances preparedness against global energy disruptions.

RIL prices w.e.f. 1st July 2025

PET : Roll Over

Chiripal prices w.e.f. 1st July 2025

PET : Roll Over

Plastic Updates: Open Market Prices for 5th July 2025

| Products | Mumbai | Delhi | Kolkata | Hyderabad | Bangalore | Ahmedabad | Chennai |
|----------|--------|-------|---------|-----------|-----------|-----------|---------|
| PET | | | | | | | |
| PET | 87.5 | 88.25 | 89.25 | 89 | 88.5 | 88.75 | 88.5 |

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