

Polyethylene Terephthalate

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Polyethylene Terephthalate (PET) Weekly - Far East Asia / South East Asia / South Asia Prices							
Product	Unit	Previous Price	Price	Change	Price Date		
		Min - Max	Min – Max	Price Min / Max			
PET Bottle CFR India	USD/MT	810 - 840	810 -840	00.00	27 August 2025		
PET Bottle FOB South East Asia	USD/MT	840 - 870	840 - 870	00.00	27 August 2025		
PET Bottle FOB North East Asia	USD/MT	750 - 780	750 -780	00.00	27 August 2025		
PET Bottle CFR Bangladesh	USD/MT	830 - 860	830 - 860	00.00	27 August 2025		
PET Bottle CFR Sri Lanka	USD/MT	860 - 890	860 - 890	00.00	27 August 2025		
PET Bottle CFR Pakistan	USD/MT	870 - 900	870 - 900	00.00	27 August 2025		

Asia PET prices remain stable this week

The analysts from Global Market Plasticupdates reported that PET prices in the Asian region remained flat during the week.

The stability in Asia PET prices is attributed to weak downstream demand, cautious buying sentiment, and margin pressures on producers, which offset the impact of rising feedstock costs and limited supply adjustments.

India: PET prices were evaluated at the USD 810-840/mt CFR levels, showing no change compared to the previous week.

FOB North East Asia: PET bottle grade prices were evaluated at USD 750-780/mt levels, maintain stability compared to the previous week.

FOB South East Asia: PET bottle grade prices were evaluated at the USD 840-870/mt levels, remaining unchanged compared to the previous week.

Polyethylene Terephthalate (PET) Weekly- USA Prices								
Product	Unit	Previous Price	Price	Change Price Min / Max	Price Date			
		Min - Max	Min – Max					
PET Bottle CFR West Coast	USD/MT	1070 - 1100	1070 - 1100	00.00	30 August 2025			

US PET prices remain stable this week

The analysts from Global Market Plasticupdates reported that PET prices in the US remained flat during the week.

The stability in US PET prices is attributed to weak demand, limited market activity, and sufficient stock availability.

PET export prices were evaluated at the USD 1070-1100/mt levels, showing no change from the previous week.

Polyethylene Terephthalate (PET) Weekly- Europe Prices								
Product	Unit	Previous Price Min – Max	Price Min – Max	Change Price Min / Max	Price Date			
PET Bottle FD NWE	EUR/	900 - 930	890-920	-10.00	30 August 2025			

Europe PET prices decline this week

PET prices in the Europe have experienced decrease, as reported by Global Market Plasticupdates analysts.

The price decline in Europe PET prices is attributed to weak demand, oversupply, and minimal recovery signs as the summer slowdown continues.

North West Europe PET prices were evaluated at the Euro 890-920/mt, marking a decline of Euro -10/mt compared to the previous week.

Polyethylene Terephthalate (PET) Weekly- Middle East Prices								
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date			
PET Bottle CFR Middle East	USD/MT	845 - 885	845 - 885	00.00	25 August2025			

PTA/MEG Weekly - International Prices							
Product	Unit	PreviousPrice Min - Max	Price Min – Max	Change Price Min / Max	Price Date		
PTA FOB US Gulf	USD/MT	1316 – 1316.5	1316 – 1316.5	00.00	30 August 2025		
MEG FD NWE	EUR/MT	550 – 580	550 - 580	00.00	30 August 2025		
PTA FD NWE	EUR/MT	660 - 690	670 - 700	+10.00	30 August 2025		
PTA CFR India	USD/MT	660 - 690	680 – 710	+20.00	30 August 2025		
MEG CFR China	USD/MT	490 - 520	490 - 520	00.00	30 August 2025		
MEG CFR South East Asia	USD/MT	400 - 530	500 - 530	00.00	30 August 2025		
PTA CFR South East Asia	USD/MT	620 - 650	620- 650	00.00	30 August 2025		
PTA CFR Far East Asia	USD/MT	600 - 630	600 - 630	00.00	30 August 2025		

Asia PTA prices see mixed sentiment this week

PTA prices in the Asia region have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticudates analysts.

The mixed sentiment in Asia PTA prices is attributed to regional demand variations, with a slight rise in India contrasting weaker market conditions elsewhere.

India: PTA prices were evaluated at the USD 680-710/mt CFR levels, indicating a increase of USD +20/mt compared to the previous week.

SEA: PTA price were evaluated at the USD 620-650/mt CFR levels, showing no change compared to the previous week.

FEA: PTA prices were evaluated at the USD 600-630/mt CFR levels, maintain stability compared to the previous week.

Asia MEG prices remain stable this week

The analysts from Global Market Plasticupdates reported that MEG prices in the Asia remained flat during the week.

The stability in Asia MEG prices is attributed to limited domestic supply and reduced imports.

Southeast Asia: MEG prices were evaluated at the USD 500-530/mt CFR levels, showing no change from the previous week.

China: MEG prices were evaluated at the USD 490-520/mt CFR levels, maintain stability from the previous week.

US PTA prices remain stable this week

The analysts from Global Market Plasticupdates reported that PTA prices in the US remained flat during the week.

The stability in US PTA prices is attributed to ample product availability despite weak demand.

FD US Gulf PTA prices were evaluated at the USD 1316-1316.5/mt levels, showing no change from the previous week.

Europe PTA prices increase this week

PTA prices in the Europe have experienced a increase, according to the analysis by Global market Plasticupdates analysts.

The gain in Europe PTA prices is attributed to trade unpredictability, an anti-dumping probe, pre-purchasing, and limited supply in the polyester chain.

FD North West Europe PTA prices were evaluated at the Euro 670-700/mt levels, indicating a increase of Euro +10/mt compared to the previous week.

Europe MEG prices remain stable this week

The analysts from Global Market Plasticupadates reported that MEG prices in the Europe remained flat during the week.

The stability in Europe MEG prices is attributed to limited trading activity, cautious market sentiment, and concerns over potential supply disruptions.

FD North West Europe MEG prices were evaluated at Euro 550-580/mt levels, showing no change compared to the previous week.

PLANT NEWS: Shenghong Refining and Chemical

A Plasticupdates source reported that Shenghong Refining and Chemical has restarted its Monoethylene glycol (MEG) units in Lianyungang, Jiangsu, China after being shut since mid-August 2025.

The units have an MEG production capacity of 1.9 million mt/year.

PLANT NEWS: Materials Chemicals and Performance Intermediaries

A Plasticupdates source reported that Materials Chemicals and Performance Intermediaries (MCPI) is planning to shut down its No.2 Purified Terephthalic Acid (PTA) unit in Haldia, India, by end August 2025, for maintenance.

The unit has a PTA production capacity of 800,000 mt/year.

India's Strategic Surge in US Crude Imports Signals Major Energy Shift

India sharply increased its US crude oil purchases in August, taking advantage of lower freight costs and a rare price advantage over Middle Eastern supplies. IndianOil acquired 5 million barrels of WTI, while BPCL and Reliance each secured 2 million barrels.

India's move comes as rising Middle Eastern prices and uncertainty around Russian oil amid geopolitical tensions push its refiners to prioritize more affordable and dependable US crude sources.

Heard: JPFL prices w.e.f. 24th August 2025

BOPET Film (06-50 Micron): down by Rs. 2/Kg

Special Note:

Additional upcharges apply for Yarn Grade BOPET and metallisation, as per standard rates.

All prices are on Ex-Factory basis.

Plastic Updates: Open Market Prices for 30th August 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	l Bangalore	Ahmedabad	Chennai
PET							
PET	85.25	86	87	86.75	86.25	87.25	86.25

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