

PUBLISHER

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Polyethylene Terephthalate (PET) Weekly - Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PET Bottle CFR India	USD/MT	830 - 860	830 -860	00.00	23 July 2025
PET Bottle FOB South East Asia	USD/MT	850 - 880	850 - 880	00.00	23 July 2025
PET Bottle FOB North East Asia	USD/MT	760 - 790	760 -790	00.00	23 July 2025
PET Bottle CFR Bangladesh	USD/MT	840 - 870	840 - 870	00.00	23 July 2025
PET Bottle CFR Sri Lanka	USD/MT	880 - 910	880 - 910	00.00	23 July 2025
PET Bottle CFR Pakistan	USD/MT	880 - 910	880 - 910	00.00	23 July 2025

Asia PET prices remain stable this week

The analysts from Global Market Plasticupdates reported that PET prices in the Asian region remained flat during the week.

The stability in Asia PET prices is attributed to a balanced supply-demand dynamic, with low seasonal demand offsetting the impact of rising upstream MEG and PTA feedstock costs.

India : PET prices were evaluated at the USD 830-860/mt CFR levels, showing no change from the previous week.

FOB North East Asia : PET bottle grade prices were evaluated at USD 760-790/mt levels, maintain stability from the previous week.

FOB South East Asia : PET bottle grade prices were evaluated at the USD 850-880/mt levels, remaining unchanged from the previous week.

Polyethylene Terephthalate (PET) Weekly- USA Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PET Bottle CFR West Coast	USD/MT	1110 - 1140	1110 - 1140	00.00	26 July 2025

US PET prices remain stable this week

PET The analysts from Global Market Plasticupdates reported that PET prices in the US remained flat during the week.

The stability in US PET prices is attributed to ongoing weak demand despite the peak bottling season, as macroeconomic challenges and trade policy uncertainties tempered purchasing activity.

PET export prices were evaluated at the USD 1110-1140/mt levels, showing no change compared to the previous week.

Polyethylene Terephthalate (PET) Weekly- Europe Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PET Bottle FD NWE	EUR/MT	930 - 960	920-950	-10.00	26 July 2025

Europe PET prices decline this week

PET prices in the Europe have experienced decrease, as reported by Global Market Plasticupdates analysts.

The price decline in Europe PET prices is attributed to elevated inventories and uncertainty over the European Commission’s anti-dumping probe on Vietnamese imports.

North West Europe PET prices were evaluated at the Euro 920-950/mt, marking a decline of Euro -10/mt compared to the previous week.

Polyethylene Terephthalate (PET) Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
PET Bottle CFR Middle East	USD/MT	845 - 885	825 - 865	-20.00	21 July 2025

PTA/MEG Weekly - International Prices

Product	Unit	Previous Price Min - Max	Price Min - Max	Change Price Min / Max	Price Date
PTA FOB US Gulf	USD/MT	1318.5 – 1319	1317.5 - 1318	-1.00	26 July 2025
MEG FD NWE	EUR/MT	500 – 530	470 – 500	-30.00	26 July 2025
PTA FD NWE	EUR/MT	670 - 700	670 - 700	00.00	26 July 2025
PTA CFR India	USD/MT	670 - 700	670 – 700	00.00	26 July 2025
MEG CFR China	USD/MT	480 - 510	490 - 520	+10.00	26 July 2025
MEG CFR South East Asia	USD/MT	490 - 520	500 - 530	+10.00	26 July 2025
PTA CFR South East Asia	USD/MT	610 - 640	630- 660	+20.00	26 July 2025
PTA CFR Far East Asia	USD/MT	590 - 620	600 - 630	+10.00	26 July 2025

Asia PTA prices see mixed sentiment this week

PTA prices in the Asia have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in Asia PTA prices is attributed to fluctuating buying interest amid improving demand outlooks tempered by ongoing supply uncertainties and regional economic challenges.

India : PTA prices were evaluated at the USD 670-700/mt CFR levels, showing no change compared to the previous week.

SEA : PTA price were evaluated at the USD 630-660/mt CFR levels, indicating a increase of USD+20/mt compared to the previous week.

FEA : PTA prices were evaluated at the USD 600-630/mt CFR levels, showing a increase of USD+10/mt compared to the previous week.

Asia MEG prices increase this week

MEG prices in the Asia region have experienced a increase, as reported by Global Market Plasticupdates analysts.

The gain in across Asia MEG prices is attributed to robust buying momentum despite steady ethylene feedstock costs.

China : MEG prices were evaluated at the USD 490-520/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

Southeast Asia : MEG prices were evaluated at the USD 500-530/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

US PTA prices decline this week

PTA prices in the US have experienced a decrease, as reported by Global market Plasticupdates analyst.

The decline in US PTA prices is attributed to weak downstream demand ahead of the summer holidays.

FD US Gulf PTA prices were evaluated at the USD 1317.5-1318/mt levels, marking a decline of USD -1.00/mt compared to the previous week.

Europe PTA prices remain stable this week

The analysts from Global Market Plasticupdates reported that PTA prices in the Europe remained flat during the week.

The stability in Europe PTA prices is attributed to good availability and only a slight increase in contractual demand, supported by warm weather boosting polyester usage.

FD North West Europe PTA prices were evaluated at the Euro 670-700/mt levels, showing no change from the previous week.

Europe MEG prices decline this week

MEG prices in the Europe have experienced a decrease, according to the analysis by Global market Plasticupdates analysts.

The decline in Europe MEG prices is attributed to high inventory levels, weak demand ahead of the summer holidays, and logistical challenges.

FD North West Europe MEG prices were evaluated at Euro 470-500/mt levels, marking a substantial decline of Euro -30/mt compared to the previous week.

RBI Staffers Alert Nation to Inflation Risks from Sharp Global Oil Price Surge

RBI staff paper revealed that a 10% rise in global crude oil prices could increase India's inflation by 0.20%, posing challenges to inflation control.

The paper urges reducing dependence on imported crude by promoting alternative energy sources and securing trade agreements to stabilize oil supplies and protect the economy.

RIL prices w.e.f. 20th July 2025

PET : Up by Rs. 1.5/Kg

Chiripal prices w.e.f. 20th July 2025

PET : Up by Rs. 1.5/Kg

Heard : JPFL prices w.e.f. 23rd July 2025

BOPET Film (06-50 Micron) : Down by Rs. 2/Kg

Metallisation Charges : Down by Rs. 1/Kg

Special Note :

All prices are on Ex-Factory basis.

Additional grade- and micron-wise adjustments may apply as per company discretion.

Plastic Updates: Open Market Prices for 26th July 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PET							
PET	85.25	86	87	86.75	86.25	87.25	86.25

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