

PUBLISHER

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- Europe MEG prices decline this week

Global Polymer Insights

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- Heard: Chinese Producer Offers PET Resin Bottle Grades at USD 860/mt
- BPCL to Shut Bina Refinery Unit for Maintenance in August, Affecting Crude Oil Production

Polyethylene Terephthalate (PET) Weekly - Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PET Bottle CFR India	USD/MT	840 - 870	830 -860	-10.00	9 July 2025
PET Bottle FOB South East Asia	USD/MT	870 - 900	850 - 880	-20.00	9 July 2025
PET Bottle FOB North East Asia	USD/MT	780 - 810	760 -790	-20.00	9 July 2025
PET Bottle CFR Bangladesh	USD/MT	850 - 880	840 - 870	-10.00	9 July 2025
PET Bottle CFR Sri Lanka	USD/MT	900 - 930	880 - 910	-20.00	9 July 2025
PET Bottle CFR Pakistan	USD/MT	890 - 920	880 - 910	-10.00	9 July 2025

Asia PET prices decrease this week

PET prices in Asia region have seen a decrease, according to the analysis by Global Market Plasticupdates analysts.

The price decline in across Asia PET prices is attributed to weak downstream demand, rising supply, and competitive import offers amid a bearish crude outlook.

India : PET prices were evaluated at USD 830-860/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

North East Asia : PET bottle grade prices were evaluated at USD 760-790/mt FOB levels, reflecting a decrease of USD -20/mt compared to the previous week.

South East Asia : PET bottle grade prices were evaluated at USD 850-880/mt FOB levels, showing a decrease of USD -20/mt compared to the previous week.

Polyethylene Terephthalate (PET) Weekly- USA Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PET Bottle CFR West Coast	USD/MT	1160 - 1190	1140 - 1170	-20.00	12 July 2025

US PET prices decline this week

The PET export prices in the US have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in US PET prices is attributed to weak demand amid trading uncertainties and ongoing geopolitical concerns.

PET export prices were evaluated at the USD 1140-1170/mt, marking a decline of USD -20/mt compared to the previous week.

Polyethylene Terephthalate (PET) Weekly- Europe Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PET Bottle FD NWE	EUR/MT	940 - 970	940-970	00.00	12 July 2025

Europe PET prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that PET prices in the Europe remained flat during the week.

The stability in Europe PET prices is attributed to balanced market dynamics where slight demand increases were offset by strong seller resistance to price hikes amid already low price levels and competitive pressure.

North West Europe PET prices were evaluated at the Euro 940-970/mt levels, showing no change week on week.

Polyethylene Terephthalate (PET) Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
PET Bottle CFR Middle East	USD/MT	855 - 895	845 - 885	-10.00	7 July 2025

PTA/MEG Weekly - International Prices

Product	Unit	Previous Price Min - Max	Price Min - Max	Change Price Min / Max	Price Date
PTA FOB US Gulf	USD/MT	1288.5 – 1289	1288.5 - 1289	00.00	12 July 2025
MEG FD NWE	EUR/MT	520 – 550	490 - 520	-30.00	12 July 2025
PTA FD NWE	EUR/MT	680 - 710	670 - 700	-10.00	12 July 2025
PTA CFR India	USD/MT	700 - 730	680 – 710	-20.00	12 July 2025
MEG CFR China	USD/MT	470 - 500	480 - 510	+10.00	12 July 2025
MEG CFR South East Asia	USD/MT	480 - 510	490 - 520	+10.00	12 July 2025
PTA CFR South East Asia	USD/MT	630 - 660	620- 650	-10.00	12 July 2025
PTA CFR Far East Asia	USD/MT	610 - 640	600 - 630	-10.00	12 July 2025

Asia PTA prices decline this week

PTA prices in the Asia region have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in across Asia PTA prices is attributed to weak buying sentiment despite a rise in paraxylene feedstock prices.

India : PTA prices were evaluated at the USD 680-710/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

Far East Asia : PTA prices were evaluated at the USD 600-630/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

Southeast Asia : PTA prices were evaluated at the USD 620-650/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

Asia MEG prices increase this week

MEG prices in the Asia region have experienced an increase, as reported by Global Market Plasticupdates analysts.

The gain in across Asia MEG prices is attributed to strong buying momentum amid stable ethylene feedstock costs.

China : MEG prices were evaluated at the USD 480-510/mt CFR levels, indicating an increase of USD +10/mt compared to the previous week.

Southeast Asia : MEG prices were evaluated at the USD 490-520/mt CFR levels, showing an increase of USD +10/mt compared to the previous week.

US PTA prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that PTA prices in the US remained flat during the week.

The stability in US PTA prices is attributed to ample product availability despite weak demand.

FD US Gulf PTA prices were evaluated at the USD 1288.5-1289/mt levels, showing no change week on week.

Europe PTA prices decline this week

PTA prices in the Europe have experienced a decrease, according to the analysis by Global market Plasticupdates analysts.

The decline in Europe PTA prices is attributed to falling monoethylene glycol feedstock costs, weak demand amid abundant supply, and subdued activity in key polyester and construction sectors.

FD North West Europe PTA prices were evaluated at Euro 670-700/mt levels, marking a decline of Euro -10/mt compared to the previous week.

Europe MEG prices decline this week

MEG prices in the Europe have experienced a decrease, according to the analysis by Global market Plasticupdates analysts.

The decline in Europe MEG prices is attributed to weak downstream demand, market oversupply, and subdued activity in polyester and automotive sectors despite some seasonal support.

FD North West Europe MEG prices were evaluated at Euro 490-520/mt levels, marking a substantial decline of Euro -30/mt compared to the previous week.

Heard : A Saudi Arabian producer offered its PET for North African Market

PET : USD 1010/mt

Shipment Date : July 2025

Heard : A Chinese producer offered its PET resin bottle grades for Sri Lanka Market

PET resin bottle grades : USD 860/mt

Shipment Date : July 2025

Bpcl to shut Bina refinery unit for maintenance in August

Bharat Petroleum Corporation Ltd (BPCL) will shut the crude unit at its 156,000 bpd Bina refinery in central India for 15 days starting August 11 for planned maintenance.

The company also plans a 30-day shutdown in 2027 to expand the refinery’s capacity to 220,000 bpd.

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Plastic Updates: Open Market Prices for 12th July 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PET							
PET	86.5	87.25	88.25	88	87.5	87.75	87.5

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