

## **PUBLISHER**

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## **Overview**

### **Product Insights**

- Asia PET prices decrease this week
- US PET prices decline this week
- Europe PET prices decrease this week
- Asia PTA and MEG prices decline this week
- US PTA prices continue to be stable this week
- Europe PTA prices continue to be stable this week
- Europe MEG prices continue to be stable this week

### **Global Polymer Insights**

- Fujian Billion Petrochemicals shuts 2.5 million tons/year PTA unit for maintenance.
- 2. PTA Orlen restarts 690,000 tons/year PTA plant in Poland.
- 3. Shaanxi Yanchang Petroleum shuts 100,000 tons/year MEG unit in Shaanxi.

Polyethylene Terephthalate (PET) Weekly - Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PET Bottle CFR India	USD/MT	790 - 820	760 -790	-30.00	9 April 2025
PET Bottle FOB South East Asia	USD/MT	860 - 890	830 - 860	-30.00	9 April 2025
PET Bottle FOB North East Asia	USD/MT	760 - 790	730 - 760	-30.00	9 April 2025
PET Bottle CFR Bangladesh	USD/MT	830 - 860	810 - 840	-10.00	9 April 2025
PET Bottle CFR Sri Lanka	USD/MT	860 - 890	840 - 870	-20.00	9 April 2025
PET Bottle CFR Pakistan	USD/MT	900 - 930	880 - 910	-20.00	9 April 2025

## Asia PET prices decrease this week

PET prices in Asia region have seen a decrease, according to the analysis by Global Market Plasticupdates analysts.

The price decline in across Asia PET prices is attributed to muted trading activity, lower import offers, and a sharp drop in MEG and PTA feedstock values, compounded by weak demand and holiday-related slowdowns in several regions.

India : PET prices were evaluated at USD 760-790/mt CFR levels, marking a substantial decline of USD -30/mt compared to the previous week.

North East Asia : PET bottle grade prices were evaluated at USD 730-760/mt FOB levels, reflecting a significant decrease of USD -30/mt compared to the previous week.

South East Asia : PET bottle grade prices were evaluated at USD 830-860/mt FOB levels, showing a notable decrease of USD -30/mt compared to the previous week.

Polyethylene Terephthalate (PET) Weekly- USA Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PET Bottle CFR West Coast	USD/MT	1240 - 1270	1200 - 1230	-40.00	12 April 2025

## US PET prices decline this week

PET export prices in the US have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in US PET prices is attributed to uncertainty surrounding the impact of new tariffs and reduced import demand.

PET export prices were evaluated at the USD 1200-1230/mt, marking a substantial decline of USD -40/mt compared to the previous week.

Polyethylene Terephthalate (PET) Weekly- Europe Prices					
Product	Unit	Previous Price Min -Max	Price Min – Max	Change Price Min / Max	Price Date
PET Bottle FD NWE	EUR/MT	1010 - 1040	990 -1020	-20.00	12 April 2025

## Europe PET prices decrease this week

PET prices in the Europe have experienced decrease, as reported by Global Market Plasticupdates analysts.

The price decline in Europe PET prices is attributed to weak demand, slow preform production, and lower upstream costs.

North West Europe PET prices were evaluated at the Euro 990-1020/mt, marking a decline of Euro -20/mt compared to the previous week.

PTA/MEG Weekly - International Prices					
Product	Unit	PreviousPrice Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PTA FOB US Gulf	USD/MT	1294.5 – 1295	1294.5 - 1295	00.00	12 April 2025
MEG FD NWE	EUR/MT	700 - 730	700 - 730	00.00	12 April 2025
PTA FD NWE	EUR/MT	690 - 720	690 - 720	00.00	12 April 2025
PTA CFR India	USD/MT	680 - 710	650 - 680	-30.00	12 April2025
MEG CFR China	USD/MT	480 - 510	460 - 490	-20.00	12 April 2025
MEG CFR South East Asia	USD/MT	500 - 530	470 - 500	-30.00	12 April 2025
PTA CFR South East Asia	USD/MT	620 - 650	550- 580	-70.00	12 April 2025
PTA CFR Far East Asia	USD/MT	600 - 630	530 - 560	-70.00	12 April 2025

## Asia PTA and MEG prices decline this week

PTA PTA & MEG prices in the Asia region have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in across Asia PTA & MEG prices is attributed to weaker demand, lower upstream costs, and the ongoing maintenance shutdowns in key production facilities.

India : PTA prices were evaluated at the USD 650-680/mt CFR levels, marking a decline of USD -30/mt compared to the previous week.

Far East Asia : PTA prices were evaluated at the USD 530-560/mt CFR levels, reflecting a substantial decrease of USD -70/mt compared to the previous week.

Southeast Asia : PTA prices were evaluated at the USD 550-580/mt CFR levels, showing a significant decrease of USD -70/mt compared to the previous week.

China : MEG prices were evaluated at the USD 460-490/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

Southeast Asia : MEG prices were evaluated at the USD 470-500/mt CFR levels, reflecting a substantial decrease of USD -30/mt compared to the previous week.

## US PTA prices continue to be stable this week

The analysts from Global market Plasticupdates reported that PTA prices in the US remained flat during the week.

The stability in US PTA prices is attributed to subdued market activity and economic uncertainties.

FD US Gulf PTA prices were evaluated at the USD 1294.5-1295/mt levels, showing no change week on week.

## Europe PTA prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that PTA prices in the Europe remained flat during the week.

The stability in Europe PTA prices is attributed to unchanged demand, mainly driven by weak consumption in the PET resin sector and broader industrial downturns.

FD North West Europe PTA prices were evaluated at Euro 690-720/mt levels, showing no change week on week.

## Europe MEG prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that MEG prices in the Europe remained flat during the week. The stability in prices was attributed to scheduled maintenance, reduced downstream demand, and overall stagnant market conditions.

FD North West Europe MEG prices were evaluated at Euro 700-730/mt levels, showing no change week on week.

## PLANT NEWS :- Fujian Billion Petrochemicals

A Plasticupdates source reported that Fujian Billion Petrochemicals has shut its Purified Terephthalic Acid (PTA) Unit located in Quanzhou, China, for maintenance work.

The unit has a production capacity of 2.5 million tons/year.

## PLANT NEWS :- PTA Orlen

A Plasticupdates source reported that PTA Orlen has restarted its Purified terephthalic acid (PTA) plant located in Wloclawek, Poland, at the start of April.

The plant has a production capacity of 690,000 tons/year.

## PLANT NEWS :- Shaanxi Yanchang Petroleum

A Plasticupdates source reported that Shaanxi Yanchang Petroleum has shut its Monoethylene glycol (MEG) unit located in Shaanxi, China, at the start of April.

The unit has a production capacity of 100,000 tons/year.

 ASPET/RAMAPET has announced price protection in PET Resin for April 2025

Effective From : April 11, 2025

Valid Until : April 15, 2025

## Plastic Updates: Open Market Prices for 12th April 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PET							
PET	89.25	90	91	90.75	90.25	90.75	90.25

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