

## **PUBLISHER**

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- Nayara Energy, Reliance Industries Import 3M Barrels of Russian Urals Crude Oil

Linear Low Density Polyethylene (LLDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film CFR India	USD/MT	910 - 940	910 - 940	00.00	6 August 2025
LLDPE Film CFR Far East Asia	USD/MT	850 - 880	850 – 880	00.00	6 August 2025
LLDPE Film CFR South East Asia	USD/MT	930- 960	930– 960	00.00	6 August 2025
LLDPE Film CFR Pakistan	USD/MT	970 - 1000	990 - 1020	+20.00	6 August 2025
LLDPE Film CFR Sri Lanka	USD/MT	970 - 1000	970 - 1000	00.00	6 August 2025
LLDPE Film CFR Bangladesh	USD/MT	950 - 980	950 - 980	00.00	6 August 2025

## Asia LLDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LLDPE (Linear Low-Density Polyethylene) export prices in the Asia region remain flat during the week.

The stability in Asia LLDPE prices is attributed to balanced supply-demand fundamentals, limited trading activity, and steady upstream ethylene costs, while cautious sentiment due to geopolitical uncertainties, currency fluctuations, and upcoming tariff concerns kept market participants in a wait-and-see mode.

India : LLDPE prices were evaluated at the USD 910-940/mt CFR levels, showing no change week on week.

Far East Asia : LLDPE prices were evaluated at the USD 850-880/mt CFR levels, maintain stability week on week.

Southeast Asia : LLDPE prices were evaluated at the USD 930-960/mt CFR levels, remaining unchanged compared to the previous week.

## Linear Low Density Ethylene (LLDPE) Weekly- USA& Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min - Max	Change Price Min /Max	Price Date
LLDPE GP CFR West Coast South America	USD/MT	980 - 1010	970 - 1000	-10.00	9 August 2025
LLDPE Film CFR Brazil	USD/MT	990 - 1020	990 - 1020	00.00	9 August 2025
LLDPE Film FAS Houston	USD/MT	870 - 900	870- 900	00.00	9 August 2025

## US LLDPE export prices remain stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in the US region remained flat during the week.

The stability in US LLDPE export prices is attributed to limited new buying interest and ongoing weak demand in key export markets, despite adequate supply and steady upstream costs.

LLDPE export prices were evaluated at the USD 870-900/mt FAS Houston levels, showing no change from the previous week.

## Latin America LLDPE WCSA prices decline while Brazil prices remain stable this week

LLDPE West Coast South America prices decrease, while Brazil prices have experienced stability according to the analysis by Global Market Plasticupdates analysts.

The decline in West Coast South America LLDPE prices is attributed to sluggish demand, economic uncertainty, and pressure from competitive global offers, while the stability in Brazil prices is due to steady purchasing interest despite weak market conditions.

Brazil : LLDPE film prices were evaluated at the USD 990-1020/mt CFR levels, showing no change compared to the previous week.

West Coast South America : LLDPE film prices were evaluated at the USD 970-1000/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Linear Low Density Polyethylene (LLDPE) Weekly- Europe & Turkey Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
LLDPE Film FD NEW (Contract)	EURMT	1590 - 1620	1590 - 1620	00.00	9 August 2025
LLDPE Film CFR Turkey	EUR/MT	940 - 970	940 - 970	00.00	9 August 2025
LLDPE Film FCA Antwerp	EUR/MT	970 - 1000	960 - 990	-10.00	9 August 2025
LLDPE Film FD NWE	EUR/MT	960 - 990	960 - 990	00.00	9 August 2025

## Europe LLDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in the Europe remained flat during the week.

The stability in Europe LLDPE prices is attributed to adequate supply amid muted demand and ongoing uncertainty over U.S. import tariffs, which restrained buying activity.

LLDPE spot prices were evaluated at the Euro 960-990/mt FD Northwest Europe levels, showing no change from the previous week.

## Turkey LLDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in Turkey remained flat during the week.

The stability in Turkey LLDPE prices is attributed to subdued demand from seasonal slowdowns and persistent macroeconomic challenges, along with minimal impact from tariff removals due to low import volumes.

LLDPE prices were evaluated at the USD 940-970/mt CFR levels, showing no change from the previous week.

### Linear Low Density Polyethylene (LLDPE) Weekly- Middle East Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film FOB Middle East	USD/MT	800 - 830	800 - 830	00.00	6 August 2025
LLDPE Film CFR Middle East	USD/MT	935 - 985	935 - 985	00.00	4 August 2025

### Ethylene Weekly- International Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	790 - 820	790 - 820	00.00	9 August 2025
Ethylene CFR South East Asia	USD/MT	790 - 820	790 - 820	00.00	9 August 2025
Ethylene FOB Korea	USD/MT	740 - 770	740 - 770	00.00	9 August 2025
Ethylene FOB Japan	USD/MT	730 - 760	730 - 760	00.00	9 August 2025
Ethylene FD US Gulf	CENTS/LB	27– 27.5	24 – 24.5	-3.00	9 August 2025
Ethylene FD NWE	EUR/MT	670 - 700	700 - 730	+30.00	9 August 2025
Ethylene CIF NWE	EUR/MT	760 - 790	800 - 830	+40.00	9 August 2025

## Asia Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to low market activity and weak downstream demand despite falling naphtha costs.

India : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, showing no change week on week.

Southeast Asia : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, maintain stability week on week.

FOB Korea : Ethylene prices were evaluated at the USD 740-770/mt CFR levels, remaining unchanged week on week.

FOB Japan : Ethylene prices were evaluated at the USD 730-760/mt CFR levels, showing no change week on week.

## US Ethylene prices decline this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to lower deal levels amid subdued market activity.

Ethylene prices were evaluated at the 24.00-24.50 cents/lb FD US Gulf levels, marking a decline of -3.00 cents/lb compared to the previous week.

## Europe Ethylene prices increase this week

Ethylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe Ethylene prices is attributed to unexpected plant production issues tightening supply despite weak summer demand.

Spot Ethylene prices in North West Europe were evaluated at the Euro 700-730/mt FD (Free on Board) levels, indicating a substantial increase of Euro +30/mt compared to the previous week.

CIF NWE Ethylene prices were evaluated at the USD 800-830/mt levels, showing a significant increase of USD +40/mt compared to the previous week.

## Heard : A Saudi Arabian Producer offered its LLDPE products for KSA Market

LLDPE Blown Film : USD 1070/mt

LLDPE Inj : USD 1185/mt

Shipment Date : August 2025

## PLANT NEWS: Orlen Unipetrol

A Plasticupdates source reported that Orlen Unipetrol restarted its ethylene unit in Litvinov, Czech Republic, by late July 2025, after it was shut down in early July 2025. The unit has a production capacity of 585,000 mt/year.

## PLANT NEWS: Shanghai Secco Petrochemical

A Plasticupdates source reported that Shanghai Secco Petrochemical has restarted its Linear low-density polyethylene (LLDPE) unit in Zhejiang, China, after a turnaround. The unit has a production capacity of 300,000 mt/year.

## PLANT NEWS: Shanghai SECCO PC

A Plasticupdates source reported that Shanghai SECCO PC has restarted its Linear low density polyethylene (LLDPE) unit in Shanghai, China, which was shut in mid-June for maintenance. The unit has a production capacity of 400,000 mt/year.

## India Stands Its Ground as Over 3 Million Barrels of Russian Oil Arrive Despite US Sanction Threats

India has offloaded over 3 million barrels of Russian Urals crude, ignoring US threats of secondary sanctions. Private refiners Nayara Energy and Reliance Industries led the imports under existing long-term agreements.

Despite a brief pause by state-run refiners, no official restriction has been issued. Russia now accounts for nearly one-third of India's total crude supply, cementing its position as the country's top oil partner.

 IOCL prices w.e.f. 7th August 2025

PE : Roll Over

## Plastic Updates: Open Market Prices for 9th August 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LLDPE							
F19010	96	96.25	96.25	97	96.25	97	95.75
71601	90	92.5	92	93.25	93.25	91	94.25
73204T	103.5	104.25	104	106	106.5	104.5	106.5
36RA045	104.5	105.25	106	107	107.25	105.5	108.5
E24065	104.75	106.25	107	106.75	107.75	105.75	108
M26500	103.25	107.25	105.75	106.5	106.5	104.25	108.5



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