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- Crude Oil Exports Plummet Amid Weak Prices and Port Congestion

Linear Low Density Polyethylene (LLDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film CFR India	USD/MT	880 - 910	890 - 920	+10.00	4 June 2025
LLDPE Film CFR Far East Asia	USD/MT	820 - 850	820 – 850	00.00	4 June 2025
LLDPE Film CFR South East Asia	USD/MT	910 - 940	910 – 940	00.00	4 June 2025
LLDPE Film CFR Pakistan	USD/MT	900 - 930	920 - 950	+20.00	4 June 2025
LLDPE Film CFR Sri Lanka	USD/MT	960 - 990	960 - 990	00.00	4 June 2025
LLDPE Film CFR Bangladesh	USD/MT	950 - 980	950 - 980	00.00	4 June 2025

Asia LLDPE prices increase in India; Maintain stability in Far East Asia and Southeast Asia this week

LLDPE prices increase in India, Remain steady in Far East Asia and Southeast Asia according to the analysis by Global

Market plasticupdates analysts.

The gain in India LLDPE prices is attributed to higher offers from overseas suppliers and restricted spot availability, while price stability in Far East and Southeast Asia is due to subdued demand, ample regional supply, and buyer caution amid global trade uncertainties.

India : LLDPE prices were evaluated at the USD 890-920/mt CFR levels, indicating increase of USD +10/mt compared to the previous week.

Far East Asia : LLDPE prices were evaluated at the USD 820-850/mt CFR levels, showing no change compared to the previous week.

Southeast Asia : LLDPE prices were evaluated at the USD 910-940/mt CFR levels, maintain stability compared to the previous week.

Linear Low Density Ethylene (LLDPE) Weekly- USA& Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min - Max	Change Price Min /Max	Price Date
LLDPE GP CFR West Coast South America	USD/MT	1070 - 1100	1030 - 1060	-40.00	7 June 2025
LLDPE Film CFR Brazil	USD/MT	990 - 1020	990 - 1020	00.00	7 June 2025
LLDPE Film FAS Houston	USD/MT	880 - 910	880- 910	00.00	7 June 2025

US LLDPE export prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in the US region remained flat during the week.

The stability in US LLDPE export prices is attributed to weak demand despite increased supply from rerouted shipments and cautious downstream buying amid shifting trade flows.

LLDPE export prices were evaluated at the USD 880-910/mt FAS Houston levels, showing no change week on week.

Latin America LLDPE WCSA prices decline while Brazil prices remain stable this week

LLDPE West Coast South America prices decrease, while Brazil prices have experienced stability according to the analysis by Global Market Plasticupdates analysts.

The decline in West Coast South America LLDPE prices is attributed to weak demand, high inventories, and rising freight costs, while stability in Brazil is due to cautious buying amid ongoing trade policy uncertainties.

Brazil : LLDPE film prices were evaluated at the USD 990-1020/mt CFR levels, showing no change week on week.

West Coast South America : LLDPE film prices were evaluated at the USD 1030-1060/mt CFR levels, marking a substantial decline of USD -40/mt compared to the previous week.

Linear Low Density Polyethylene (LLDPE) Weekly- Europe & Turkey Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
LLDPE Film FD NEW (Contract)	EURMT	1590 - 1620	1590 - 1620	00.00	7 June 2025
LLDPE Film CFR Turkey	EUR/MT	960 - 990	960 - 990	00.00	7 June 2025
LLDPE Film FCA Antwerp	EUR/MT	1010 - 1040	990 - 1020	-20.00	7 June 2025
LLDPE Film FD NWE	EUR/MT	1000 - 1030	980 - 1010	-20.00	7 June 2025

Europe LLDPE spot prices decline this week

LLDPE spot prices in the Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe LLDPE prices is attributed to quiet trading amid public holidays and weak demand.

LLDPE spot prices were evaluated at the Euro 980-1010/mt FD Northwest Europe levels, marking a decline of Euro -20/mt compared to the previous week.

Turkey LLDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in Turkey remained flat during the week.

The stability in Turkey LLDPE prices is attributed to weak demand and holiday slowdown, offset by Middle East supply constraints despite higher upstream ethylene prices.

LLDPE prices were evaluated at the USD 960-990/mt CFR levels, showing no change from the previous week

Linear Low Density Polyethylene (LLDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film FOB Middle East	USD/MT	770 - 800	770 - 800	00.00	4 June 2025
LLDPE Film CFR Middle East	USD/MT	945 - 1005	935 - 955	-10.00	2 June 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	810 - 840	810 - 840	00.00	7 June 2025
Ethylene CFR South East Asia	USD/MT	810 - 840	810 - 840	00.00	7 June 2025
Ethylene FOB Korea	USD/MT	700 - 730	700 - 730	00.00	7 June 2025
Ethylene FOB Japan	USD/MT	700 - 730	700 - 730	00.00	7 June 2025
Ethylene FD US Gulf	CENTS/LB	19– 19.5	18.5 – 19	-0.50.	7 June 2025
Ethylene FD NWE	EUR/MT	640 - 670	650 - 680	+10.00	7 June 2025
Ethylene CIF NWE	EUR/MT	690 - 720	700 - 730	+10.00	7 June 2025

Asia Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to subdued buying interest counterbalancing the impact of declining naphtha values.

India : Ethylene prices were evaluated at the USD 810-840/mt CFR levels, showing no change compared to the previous week.

Southeast Asia : Ethylene prices were evaluated at the USD 810-840/mt CFR levels, maintain stability compared to the previous week.

FOB Korea : Ethylene prices were evaluated at the USD 700-730/mt CFR levels, remaining unchanged week on week.

FOB Japan : Ethylene prices were evaluated at the USD 700-730/mt CFR levels, showing no change week on week.

US Ethylene prices decline this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to lower deal levels amid subdued market activity.

Ethylene prices were evaluated at the 18.50-19.00 cents/lb FD US Gulf levels, marking a decline of -0.50 cents/lb compared to the previous week.

Europe Ethylene prices increase this week

Ethylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe Ethylene prices is attributed to higher upstream crude oil costs, despite persistent market oversupply and weak spot demand.

Spot Ethylene prices in North West Europe were evaluated at the Euro 650-680/mt FD (Free on Board) levels, indicating a increase of Euro +10/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 700-730/mt levels, showing a increase of USD +10/mt compared to the previous week.

Heard : A Saudi Arabian producer offered its LLDPE Blown Film grade for Nepal Market

LLDPE Blown Film : USD 980/mt

Shipment Date : June 2025

Heard : A Saudi Arabian Producer offered its LLDPE products for KSA Market

LLDPE Blown Film : USD 1060/mt

LLDPE Inj : USD 1175/mt

Shipment Date : June 2025

Heard : A Saudi Arabian producer offered its LLDPE products for Pakistan Market

LLDPE Blown Film : USD 1010/mt

LLDPE Inj. : USD 1150/mt

LLDPE Roto : USD 1130/mt

Shipment Date : June 2025

US Energy Export Shakeup: Industrial Goods Surge as Crude Shipments Plunge

US industrial exports soared to an all-time high of \$289.4 billion in April, powered by strong demand for chemicals and refined fuels. Meanwhile, crude oil exports fell sharply by \$1.1 billion amid weak prices and Gulf Coast port bottlenecks.

As refined products stay in demand, crude faces mounting hurdles, prompting major players like Chevron to slash shale jobs and tighten operations in response to shrinking margins and stagnant production.

RIL prices w.e.f. 1st June 2025

PE : Roll Over

IOCL prices w.e.f. 1st June 2025

PE : Roll Over

OPAL prices w.e.f. 1st June 2025

PE : Roll Over

Plastic Updates: Open Market Prices for 7th June 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LLDPE							
F19010	90.75	91	91	91.75	91	91.75	90.5
71601	88	91.5	90	91.25	91.25	89	92.25
73204T	100.75	101.5	101.25	103.25	103.5	101.75	103.75
36RA045	101.25	102	102.75	103.75	104	102.25	105.25
E24065	102.75	104.25	105	104.75	105.75	103.75	106
M26500	103	107	105.5	106.25	106.25	104	108.25

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