

## **PUBLISHER**

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- US LLDPE export prices remain stable this week
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### ● **Global Polymer Insights**

- Sinopec Maoming Petrochemical Shuts Down LLDPE Unit for Maintenance
- Heard: Saudi Arabian Producer Offers LLDPE at USD 1070-1185/mt for KSA Market
- Heard: Middle Eastern Producer Offers LLDPE at USD 1010-1090/mt for Pakistan Market
- India Saves \$12.6 Billion with Discounted Russian Oil Imports

Linear Low Density Polyethylene (LLDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film CFR India	USD/MT	900 - 930	900 - 930	00.00	3 September 2025
LLDPE Film CFR Far East Asia	USD/MT	860 - 890	850 – 880	-10.00	3 September 2025
LLDPE Film CFR South East Asia	USD/MT	930- 960	930– 960	00.00	3 September 2025
LLDPE Film CFR Pakistan	USD/MT	980 - 1010	970 - 1000	-10.00	3 September 2025
LLDPE Film CFR Sri Lanka	USD/MT	960 - 990	960 - 990	00.00	3 September 2025
LLDPE Film CFR Bangladesh	USD/MT	940 - 970	940 - 970	00.00	3 September2025

## Asia LLDPE prices decline in Far East Asia; Maintain stability in India and Southeast Asia this week

LLDPE prices decrease in Far East Asia, Remain steady in India and Southeast Asia according to the analysis by Global

Market plasticupdates analysts.

The decline in Far East Asia LLDPE prices is attributed to weak demand, ample spot availability, and buyer preference for cheaper US cargoes, while price stability in India and Southeast Asia is due to cautious buying amid macroeconomic challenges and anticipation of seasonal demand recovery.

India : LLDPE prices were evaluated at the USD 900-930/mt CFR levels, showing no change from the previous week.

Far East Asia : LLDPE prices were evaluated at the USD 850-880/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Southeast Asia : LLDPE prices were evaluated at the USD 930-960/mt CFR levels, showing no change week on week.

## Linear Low Density Ethylene (LLDPE) Weekly- USA& Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min - Max	Change Price Min /Max	Price Date
LLDPE GP CFR West Coast South America	USD/MT	950 - 980	950 - 980	00.00	6 September 2025
LLDPE Film CFR Brazil	USD/MT	960 - 990	960 - 990	00.00	6 September 2025
LLDPE Film FAS Houston	USD/MT	810 - 840	810 - 840	00.00	6 September 2025

### US LLDPE export prices remain stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in the US region remained flat during the week.

The stability in US LLDPE export prices is attributed to cautious market sentiment and a pause in trading activity, as participants await clearer pricing direction for September amid muted demand.

LLDPE export prices were evaluated at the USD 810-840/mt FAS Houston levels, showing no change compared to the previous week.

### Latin America LLDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in the Latin America remained flat during the week.

The stability in Latin America LLDPE prices is attributed to subdued buying interest, ample buyer inventories, and steady supplier offers aimed at margin protection amid weak downstream demand.

Brazil : LLDPE film prices were evaluated at USD 960-990/mt CFR levels, showing no change from the previous week.

West Coast South America: LLDPE film prices were evaluated at USD 950-980/mt CFR levels, maintain stability from the previous week.

Linear Low Density Polyethylene (LLDPE) Weekly- Europe & Turkey Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
LLDPE Film FD NEW (Contract)	EURMT	1590 - 1620	1590 - 1620	00.00	6 September 2025
LLDPE Film CFR Turkey	EUR/MT	940 - 970	930 - 960	-10.00	6 September 2025
LLDPE Film FCA Antwerp	EUR/MT	950 - 980	960 - 990	+10.00	6 September 2025
LLDPE Film FD NWE	EUR/MT	940 - 970	950 - 980	+10.00	6 September 2025

## Europe LLDPE spot prices increase this week

LLDPE spot prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe LLDPE prices is attributed to tight domestic supply due to lower production rates and plant shutdowns, coupled with increased demand from packaging and film sectors and support from higher upstream ethylene costs.

LLDPE spot prices were evaluated at the Euro 950-980/mt FD Northwest Europe levels, indicating a increase of Euro +10/mt compared to the previous week.

## Turkey LLDPE prices decline this week

LLDPE prices in the Turkey have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Turkey LLDPE prices is attributed to persistently weak demand post-summer holidays, ample supply from multiple regions, and high stock levels, which together exerted downward pressure on the market despite rising offers from some origins.

LLDPE prices were evaluated at the USD 930-960/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

### Linear Low Density Polyethylene (LLDPE) Weekly- Middle East Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min/ Max	Price Date
LLDPE Film FOB Middle East	USD/MT	810 - 840	800 - 830	-10.00	3 September 2025
LLDPE Film CFR Middle East	USD/MT	925 - 975	925 - 975	00.00	1 September 2025

### Ethylene Weekly- International Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
Ethylene CFR India	USD/MT	790 - 820	800 - 830	+10.00	6 September 2025
Ethylene CFR South East Asia	USD/MT	790 - 820	800 - 830	+10.00	6 September 2025
Ethylene FOB Korea	USD/MT	750 - 780	760 - 790	+10.00	6 September 2025
Ethylene FOB Japan	USD/MT	750 - 780	760 - 790	+10.00	6 September 2025
Ethylene FD US Gulf	CENTS/LB	20– 20.5	20 – 20.5	00.00	6 September 2025
Ethylene FD NWE	EUR/MT	700 - 730	640 - 670	-60.00	6 September 2025
Ethylene CIF NWE	EUR/MT	780 - 810	710 - 740	-70.00	6 September 2025

## Asia Ethylene prices increase this week

Ethylene prices in the Asia region have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Asia Ethylene prices is attributed to healthy regional buying sentiment despite a decline in naphtha values.

India : Ethylene prices were evaluated at the USD 800-830/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

South East Asia : Ethylene prices were evaluated at the USD 800-830/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 760-790/mt levels, indicating a increase of USD +10/mt compared to the previous week.

FOB Korea : Ethylene prices were evaluated at the USD 760-790/mt CFR levels, showing a increase of USD +10/mt

compared to the previous week.

## US Ethylene prices remain stable this week

The analysts from Global market Plasticupdates reported that Ethylene prices in US remained flat during the week.

The stability in US Ethylene prices is attributed to slowed purchases and balanced supply-demand dynamics.

Ethylene prices were evaluated at the 20.00-20.50 cents/lb FD US Gulf levels, showing no change compared to the previous week.

## Europe Ethylene prices decline this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Ethylene prices is attributed to weak spot market demand, reduced trading activity, and cautious buyer behavior as participants awaited the September contract.

Spot Ethylene prices in North West Europe were evaluated at the Euro 640-670/mt FD (Free on Board) levels, marking a substantial decline of Euro -60/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 710-740/mt levels, reflecting a significant decrease of USD -70/mt compared to the previous week.

## PLANT NEWS: Sinopec Maoming Petrochemical

A Plasticupdates source reported that Sinopec Maoming Petrochemical in Guangdong, China has shut down its Linear Low-Density Polyethylene (LLDPE) unit at end August 2025 for maintenance.

The LLDPE unit has a production capacity of 220,000 mt/year.

## Heard : A Saudi Arabian Producer offered its LLDPE products for KSA Market

LLDPE Blown Film : USD 1070/mt

LLDPE Inj : USD 1185/mt

Shipment Date : September 2025

## Heard : A Middle Eastern producer offered its LLDPE products for Pakistan Market

LLDPE Film : USD 1010/mt

LLDPE Injection : USD 1090/mt

LLDPE Roto : USD 1090/mt

Delivery : CFR Karachi port

Shipment Date : September 2025

## India Saves \$12.6 Billion by Importing Discounted Russian Oil, Impacting Global Markets

India's increased imports of discounted Russian crude since 2022 have saved the country \$12.6 billion, helping to stabilize global oil prices amid international sanctions on Russia. This strategy eased pressure on India's oil import bill and prevented a sharp price surge.

Despite U.S. accusations of profiteering, India insists that following international price caps ensured steady oil supplies and avoided a potential \$200-per-barrel price shock, securing both its energy needs and global market stability.

### RIL prices w.e.f. 1st September 2025

LLDPE : Roll Over

### IOCL prices w.e.f. 1st September 2025

LLDPE : Roll Over

### OPAL prices w.e.f. 1st September 2025

LLDPE : Roll Over

## Plastic Updates: Open Market Prices for 6th September 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LLDPE							
F19010	94.25	94.5	94.5	95.25	94.5	95.25	94
71601	89.25	90.75	90.25	91.5	91.5	89.25	92.5
73204T	103	103.75	103.5	105.5	106	104	106
36RA045	104	104.75	105.5	106.5	106.75	105	108
E24065	104.25	105.75	106.5	106.25	107.25	105.25	107.5
M26500	103.75	107.5	106	106.75	106.75	104.5	108.75



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