

## **PUBLISHER**

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### **Global Polymer Insights**

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- ExxonMobil Chemical Shuts Down Ethylene Steam Cracker Unit
- Versalis to Shut Down Ethylene Cracker Unit
- India Doubles US Oil Imports to Dodge Trump's Tariff Threat

Linear Low Density Polyethylene (LLDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film CFR India	USD/MT	910 - 940	910 - 940	00.00	2 July 2025
LLDPE Film CFR Far East Asia	USD/MT	850 - 880	850 – 880	00.00	2 July 2025
LLDPE Film CFR South East Asia	USD/MT	930- 960	940– 970	+10.00	2 July 2025
LLDPE Film CFR Pakistan	USD/MT	920 - 950	940 - 970	+10.00	2 July 2025
LLDPE Film CFR Sri Lanka	USD/MT	970 - 1000	970 - 1000	00.00	2 July 2025
LLDPE Film CFR Bangladesh	USD/MT	940 - 970	950 - 980	+10.00	2 July 2025

## Asia LLDPE prices increase in Southeast Asia; Maintain stability in India and Far East Asia this week

LLDPE prices increase in Southeast Asia, Remain steady in India and Far East Asia according to the analysis by Global

Market plasticupdates analysts.

The gain in Southeast Asia LLDPE prices is attributed to firmer July offers from Middle Eastern and European producers amid tight supply, while price stability in India and Far East Asia is due to ample local spot availability from recently restarted plants, weak downstream demand, and flat feedstock/crude prices leading to cautious, need-based buying .

India : LLDPE prices were evaluated at the USD 910-940/mt CFR levels, showing no change compared to the previous week.

Far East Asia : LLDPE prices were evaluated at the USD 850-880/mt CFR levels, maintain stability compared to the previous week.

Southeast Asia : LLDPE prices were evaluated at the USD 940-970/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

## Linear Low Density Ethylene (LLDPE) Weekly- USA& Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min - Max	Change Price Min /Max	Price Date
LLDPE GP CFR West Coast South America	USD/MT	990 - 1020	990 - 1020	00.00	5 July 2025
LLDPE Film CFR Brazil	USD/MT	990 - 1020	990 - 1020	00.00	5 July 2025
LLDPE Film FAS Houston	USD/MT	880 - 910	880- 910	00.00	5 July 2025

## US LLDPE export prices remain stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in the US region remained flat during the week.

The stability in US LLDPE export prices is attributed to ongoing logistical challenges, including equipment shortages and vessel delays, which have impacted export demand, while buyers remain cautious amid global uncertainty and slow trade activity.

LLDPE export prices were evaluated at the USD 880-910/mt FAS Houston levels, showing no change from the previous week.

## Latin America LLDPE Prices remain stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in the Latin America remained flat during the week.

The stability in Latin America LLDPE prices is attributed to cautious market sentiment, minimal trading activity, and buyers postponing purchases in anticipation of potential price hikes in July, while steady supply kept prices relatively unchanged.

Brazil : LLDPE film prices were evaluated at USD 990-1020/mt CFR levels, showing no change compared to the previous week.

West Coast South America: LLDPE film prices were evaluated at USD 990-1020/mt CFR levels, maintain stability compared

to the previous week.

Linear Low Density Polyethylene (LLDPE) Weekly- Europe & Turkey Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
LLDPE Film FD NEW (Contract)	EURMT	1590 - 1620	1590 - 1620	00.00	5 July 2025
LLDPE Film CFR Turkey	EUR/MT	950 - 980	950 - 980	00.00	5 July 2025
LLDPE Film FCA Antwerp	EUR/MT	980 - 1010	980 - 1010	00.00	5 July 2025
LLDPE Film FD NWE	EUR/MT	980 - 1010	980 - 1010	00.00	5 July 2025

## Europe LLDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in the Europe remained flat during the week.

The stability in Europe LLDPE prices is attributed to weak demand, sufficient material supply, and minimal buyer interest in spot volumes, with market participants cautious due to ongoing economic uncertainty, soft fundamentals, and anticipation of potential price fluctuations in the coming months.

LLDPE spot prices were evaluated at the Euro 980-1010/mt FD Northwest Europe levels, showing no change compared to the previous week.

## Turkey LLDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in Turkey remained flat during the week.

The stability in Turkey LLDPE prices is attributed to weak downstream demand, cautious market sentiment amid geopolitical tensions, and uncertainty around July demand and freight dynamics, with inflation and high interest rates further burdening the market.

LLDPE prices were evaluated at the USD 950-980/mt CFR levels, showing no change from the previous week.

### Linear Low Density Polyethylene (LLDPE) Weekly- Middle East Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film FOB Middle East	USD/MT	800 - 830	800 - 830	00.00	2 July 2025
LLDPE Film CFR Middle East	USD/MT	935 - 985	935 - 985	00.00	30 June 2025

### Ethylene Weekly- International Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	820 - 850	820 - 850	00.00	5 July 2025
Ethylene CFR South East Asia	USD/MT	820 - 850	820 - 850	00.00	5 July 2025
Ethylene FOB Korea	USD/MT	760 - 790	760 - 790	00.00	5 July 2025
Ethylene FOB Japan	USD/MT	750 - 780	750 - 780	00.00	5 July 2025
Ethylene FD US Gulf	CENTS/LB	22– 22.5	23.5 – 24	+1.50	5 July 2025
Ethylene FD NWE	EUR/MT	680 - 710	690 - 720	+10.00	5 July 2025
Ethylene CIF NWE	EUR/MT	730 - 760	790 - 820	+60.00	5 July 2025

## Asia Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to limited purchasing momentum and cautious market sentiment, with participants remaining hesitant to engage in significant buying due to weak demand and uncertainty surrounding production margins.

India : Ethylene prices were evaluated at the USD 820-850/mt CFR levels, showing no change compared to the previous week.

Southeast Asia : Ethylene prices were evaluated at the USD 820-850/mt CFR levels, maintain stability compared to the previous week.

FOB Korea : Ethylene prices were evaluated at the USD 760-790/mt CFR levels, remaining unchanged compared to the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 750-780/mt CFR levels, showing no change compared to the previous week.

## **US Ethylene prices increase this week**

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to robust market discussions and reports of trades being concluded at higher levels, indicating increased buying interest amid anticipated supply constraints.

Ethylene prices were evaluated at the 23.50-24.00 cents/lb FD US Gulf levels, indicating a increase of +1.50 cents/lb compared to the previous week.

## **Europe Ethylene prices increase this week**

Ethylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe Ethylene prices is attributed to rising offer prices, driven by stronger seller stances following an increase in US ethylene prices, which made lower price levels less feasible and enhanced market sentiment.

Spot Ethylene prices in North West Europe were evaluated at the Euro 690-720/mt FD (Free on Board) levels, indicating a increase of Euro +10/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 790-820/mt levels, showing a substantial increase of USD +60/mt compared to the previous week.

## **Heard : A Middle Eastern producer offered its LLDPE products for Pakistan Market**

LLDPE Film : USD 980/mt

LLDPE Injection : USD 1050/mt

LLDPE Roto : USD 1050/mt

Delivery : CFR Karachi port

Shipment Date : July 2025

## **Heard : A Saudi Arabian Producer offered its LLDPE products for KSA Market**

LLDPE Blown Film : USD 1070/mt

LLDPE Inj : USD 1185/mt

Shipment Date : July 2025

## **PLANT NEWS: ExxonMobil Chemical**

A Plasticupdates source reported that ExxonMobil Chemical has shut down its Steam Cracker unit in Baytown, Texas, USA, for scheduled maintenance. The unit has a production capacity of 1.04 million mt/year of Ethylene.

## **PLANT NEWS: Versalis**

A Plasticupdates source reported that Versalis is planning to shut down its Ethylene cracker in Priolo, Sicily, Italy, for maintenance by early July 2025. The cracker has a production capacity of 490,000 mt/year.

## **India Ignites Oil Shake-Up, Doubles U.S. Imports to Dodge Trump's Tariff Threat**

India has doubled its U.S. crude oil imports in 2025, slashing shipments from Russia, Saudi Arabia, and Iraq to avoid a looming 26% export tariff from President Trump. The U.S. has now become India's fourth-largest oil supplier.

Driven by rising fuel demand and infrastructure growth, India is using American oil as leverage in trade talks. With a deal deadline approaching, this pivot marks a bold play to protect its export economy.

### 🔊 OPAL prices w.e.f. 1st July 2025

LLDPE : Up by Rs. 1.5/Kg

### 🔊 RIL prices w.e.f. 1st July 2025

LLDPE : Up by Rs. 1.5/Kg

### 🔊 IOCL prices w.e.f. 1st July 2025

LLDPE : Up by Rs. 1.5/Kg

### 🔊 HMEL prices w.e.f. 1st July 2025

LLDPE : Up by Rs. 1.5/Kg

## Plastic Updates: Open Market Prices for 5th July 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LLDPE							
F19010	96	96.25	96.25	97	96.25	97	95.75
71601	91.25	94.75	93.25	94.5	94.5	93.25	95.5
73204T	105.25	106	105.75	107.75	108	107.25	108.25
36RA045	105.75	106.5	107.25	108.25	108.5	107.75	109.75
E24065	105.75	107.25	108	107.75	108.75	107.25	109
M26500	106	110	108.5	109.25	109.25	107.5	111.25



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