

## **PUBLISHER**

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- Lotte Chemical Shuts Down LLDPE Unit in South Korea for Maintenance
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- RIL has announced Price Protection in domestic PE grades for May 2025
- OPAL has announced Price Protection in PE grades for May 2025

Linear Low Density Polyethylene (LLDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film CFR India	USD/MT	920 - 950	900 - 930	-20.00	30 April 2025
LLDPE Film CFR Far East Asia	USD/MT	870 - 930	850 - 880	-20.00	30 April 2025
LLDPE Film CFR South East Asia	USD/MT	950 - 980	930 - 960	-20.00	30 April 2025
LLDPE Film CFR Pakistan	USD/MT	930 - 960	920 - 950	-10.00	30 April 2025
LLDPE Film CFR Sri Lanka	USD/MT	980 - 1010	970 - 1000	-10.00	30 April 2025
LLDPE Film CFR Bangladesh	USD/MT	930 - 1000	970 - 1000	-30.00	30 April 2025

## Asia LLDPE prices decline this week

LLDPE (Linear Low-Density Polyethylene) export prices in the Asia region have experienced a decrease, as reported by Global Market Plasticupdates analysts. The decline in Asia LLDPE prices is attributed to weak global demand, falling crude oil prices, oversupply from rerouted US cargoes, and cautious buying sentiment across the region.

India : LLDPE prices were evaluated at the USD 900-930/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

Far East Asia : LLDPE prices were evaluated at the USD 850-880/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous week.

Southeast Asia : LLDPE prices were evaluated at the USD 930-960/mt CFR levels, showing a decrease of USD -20/mt compared to the previous week.

## Linear Low Density Ethylene (LLDPE) Weekly- USA & Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min - Max	Change Price Min /Max	Price Date
LLDPE GP CFR West Coast South America	USD/MT	1030 - 1060	990 - 1020	-40.00	3 May 2025
LLDPE Film CFR Brazil	USD/MT	1010 - 1040	1010 - 1040	00.00	3 May 2025
LLDPE Film FAS Houston	USD/MT	930 - 960	910- 940	-20.00	3 May 2025

### US LLDPE prices decline this week

LLDPE prices in the US region have experienced decrease, according to the analysis by Global Market Plasticupdates analysis.

The decline in US LLDPE prices is attributed to expectations of increased supply and weak demand, exacerbated by ongoing macroeconomic uncertainties and global trade volatility.

LLDPE export prices were evaluated at the USD 910-940/mt FAS Houston levels, marking a decline of USD -20/mt compared to the previous week.

### Latin America LLDPE WCSA prices decrease while Brazil prices remain stable this week

LLDPE West Coast South America prices decrease, while Brazil prices have experienced stability according to the analysis by Global Market Plasticupdates analysts.

The decline in West Coast South America LLDPE prices is attributed to subdued demand and cautious buying behavior, influenced by trade uncertainties and market volatility, with some price adjustments in certain regions.

Brazil : LLDPE film prices were evaluated at the USD 1010-1040/mt CFR levels, showing no change from the previous week.

West Coast South America : LLDPE film prices were evaluated at the USD 990-1020/mt CFR levels, marking a substantial decline of USD -40/mt compared to the previous week.

## Linear Low Density Polyethylene (LLDPE) Weekly- Europe & Turkey Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
LLDPE Film FD NEW (Contract)	EURMT	1660 - 1690	1660 - 1690	00.00	3 May 2025
LLDPE Film CFR Turkey	EUR/MT	1000 - 1030	990 - 1020	-10.00	3 May 2025
LLDPE Film FCA Antwerp	EUR/MT	1190 - 1120	1080 - 1110	-10.00	3 May 2025
LLDPE Film FD NWE	EUR/MT	1110 - 1180	1070 - 1100	-10.00	3 May 2025

## Europe LLDPE spot prices decline this week

LLDPE spot prices in the Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe LLDPE prices is attributed to weak demand, minimal trading activity, and an oversupply sentiment driven by increased competition from U.S. imports.

LLDPE spot prices were evaluated at the Euro 1070-1100/mt FD Northwest Europe levels, marking a decline of Euro -10/mt compared to the previous week.

## Turkey LLDPE prices decline this week

LLDPE prices in the Turkey have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Turkey LLDPE prices is attributed to weak demand, oversupply, and economic challenges such as high interest rates and a depreciating currency.

LLDPE prices were evaluated at the USD 990-1020/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

## Linear Low Density Polyethylene (LLDPE) Weekly- Middle East Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film FOB Middle East	USD/MT	820 - 850	800 - 830	-20.00	30April 2025
LLDPE Film CFR Middle East	USD/MT	985 - 1035	985 - 1035	00.00	28April 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	830 - 860	830 - 860	00.00	3 May 2025
Ethylene CFR South East Asia	USD/MT	830 - 860	830 - 860	00.00	3 May 2025
Ethylene FOB Korea	USD/MT	720 - 750	720 - 750	00.00	3 May 2025
Ethylene FOB Japan	USD/MT	710 - 740	710 - 740	00.00	3 May 2025
Ethylene FD US Gulf	CENTS/LB	18– 18.5	18 – 18.5	00.00	3 May 2025
Ethylene FD NWE	EUR/MT	750 - 780	720 - 750	-30.00	3 May 2025
Ethylene CIF NWE	EUR/MT	760 - 790	760 - 790	00.00	3 May 2025

## Asia Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to sluggish buying interest, despite the downward pressure from falling naphtha prices.

India : Ethylene prices were evaluated at the USD 830-860/mt CFR levels, showing no change from the previous week.

Southeast Asia : Ethylene prices were evaluated at the USD 830-860/mt CFR levels, maintain stability from the previous week.

FOB Korea : Ethylene prices were evaluated at the USD 720-750/mt CFR levels, remaining unchanged from the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 710-740/mt CFR levels, showing no change from the previous week.

## US Ethylene prices remain stable this week

The analysts from Global market Plasticupdates reported that Ethylene prices in US remained flat during the week.

The stability in US Ethylene prices is attributed to balanced supply-demand conditions, despite reports of minor cracker issues that did not significantly disrupt market dynamics.

Ethylene prices were evaluated at the 18.00-18.50 cents/lb FD US Gulf levels, showing no change compared to the previous week.

## Europe Ethylene prices see mixed sentiment this week

Ethylene prices in the Europe have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in the Europe Ethylene prices is attributed to weak demand in Northwest Europe and tight supply in the Mediterranean.

Spot Ethylene prices in North West Europe were evaluated at the Euro 720-750/mt FD (Free on Board) levels, marking a substantial decline of Euro -30/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 760-790/mt levels, showing no change compared to the previous week.

## Heard : A Middle Eastern producer offered its LLDPE Film for Sri Lanka Market

LLDPE Film : USD 1010/mt

Shipment Date : May 2025

## PLANT NEWS: Lotte Chemical

A Plasticupdates source reported that Lotte Chemical has shut down its LLDPE unit in Daesan, South Korea, for maintenance work in mid-April. It is planned to be offline for around two months.

The plant has a production capacity of 290,000 mt/year.

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## PLANT NEWS: Lotte Chemical

A PlasticUpdates source reported that Lotte Chemical has shut down its ethylene unit in Daesan, South Korea, for maintenance work in mid-April. It is planned to be offline until mid-June.

The unit has a production capacity of 1.1 million mt/year.

## OPAL has announced Price Protection in PE grades for May 2025

Start : 01st May 2025

Valid till : 15th May 2025 or next price revision, whichever is earlier

## **GAIL has announced Price Protection in LLDPE grades for May 2025**

Start : 03rd May 2025

Valid till : 15th May 2025 or next price revision, whichever is earlier

## **HMEL has announced Price Protection in LLDPE grades for May 2025**

Start : 01st May 2025

Valid till : 15th May 2025

## **IOCL has announced Price Protection in PE grades for May 2025**

Start : 01st May 2025

Valid till : 14th May 2025 or next price revision, whichever is earlier

Note: Price protection excludes deemed exports, exports, and contractual sales.

## **RIL has announced Price Protection in domestic PE grades for May 2025**

Start : 01st May 2025

Valid till : 15th May 2025

## **Reliance Q4 FY25: Strong Profit Growth, Rs.5.5 Dividend Declared, and Robust Performance Across Key Segments**

Reliance Industries posted a 2.4% increase in Q4 net profit, reaching Rs.19,407 crore, with total revenue growing to Rs.2.6 trillion. The company declared a Rs.5.5 dividend per share for FY25, reinforcing its shareholder-focused approach.

The Oil to Chemicals segment saw a 15.4% rise in revenue, while Reliance Retail added 2,659 new outlets, showing strong growth in customer base and transactions.

### **RIL prices w.e.f. 1st May 2025**

LLDPE : Roll Over

### **IOCL prices w.e.f. 1st May 2025**

LLDPE : Roll Over

### **GAIL prices w.e.f. 1st May 2025**

LLDPE : Roll Over

## Plastic Updates: Open Market Prices for 3rd May 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
73204T	103.75	104.5	104.25	106.25	106.5	104.75	106.75
36RA045	104	104.75	105.5	106.5	106.75	105	108
E24065	105	106.5	107.25	107	108	106	108.25
M26500	105.25	109.25	107.75	108.5	108.5	106.25	110.5
LLDPE							
F19010	93.75	94	94	94.75	94	94.75	93.5
71601	90.75	94.25	92.75	94	94	91.75	95



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