

## **PUBLISHER**

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Linear Low Density Polyethylene (LLDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film CFR India	USD/MT	880 - 910	880 - 910	00.00	28 May 2025
LLDPE Film CFR Far East Asia	USD/MT	830 - 860	820 – 850	-10.00	28 may 2025
LLDPE Film CFR South East Asia	USD/MT	920 - 950	910 - 940	-10.00	28 May 2025
LLDPE Film CFR Pakistan	USD/MT	900 - 930	900 - 930	00.00	28 May 2025
LLDPE Film CFR Sri Lanka	USD/MT	960 - 990	960 - 990	00.00	28 May 2025
LLDPE Film CFR Bangladesh	USD/MT	960 - 990	950 - 980	-10.00	28 May 2025

## Asia LLDPE prices decline in Southeast Asia and Far East Asia; Maintain stability in India this week

LLDPE LLDPE prices decrease in Southeast Asia and Far East Asia, Remain steady in India according to the analysis by

Global Market plasticupdates analysts.

The decline in Southeast Asia and Far East Asia LLDPE prices is attributed to weak seasonal demand, competitive supply pressure, and limited low-cost imports, while price stability in India is due to completed May purchases, cautious buying, and anticipation of June offers.

India : LLDPE prices were evaluated at the USD 880-910/mt CFR levels, showing no change from the previous week.

Far East Asia : LLDPE prices were evaluated at the USD 820-850/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Southeast Asia : LLDPE prices were evaluated at the USD 910-940/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

## Linear Low Density Ethylene (LLDPE) Weekly- USA& Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
LLDPE GP CFR West Coast South America	USD/MT	990 - 1020	1070 - 1100	+80.00	31 May 2025
LLDPE Film CFR Brazil	USD/MT	990 - 1020	990 - 1020	00.00	31 May 2025
LLDPE Film FAS Houston	USD/MT	880 - 910	880- 910	00.00	31 May 2025

## US LLDPE export prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in the US region remained flat during the week.

The stability in US LLDPE export prices is attributed to cautious buyer sentiment amid uncertain downstream demand despite a temporary tariff relief.

LLDPE export prices were evaluated at the USD 880-910/mt FAS Houston levels, showing no change week on week.

## Latin America LLDPE WCSA prices increase while Brazil prices remain stable this week

LLDPE West Coast South America prices increase, while Brazil prices have experienced stability according to the analysis by Global Market Plasticupdates analysts.

The gain in West Coast South America LLDPE prices is attributed to rising ocean freight costs and limited Chinese supply, while stability in Brazil is due to cautious buying amid weak downstream demand.

Brazil : LLDPE film prices were evaluated at the USD 990-1020/mt CFR levels, showing no change from the previous week.

West Coast South America : LLDPE film prices were evaluated at the USD 1070-1100/mt CFR levels, indicating a substantial increase of USD +80/mt compared to the previous week.

## Linear Low Density Polyethylene (LLDPE) Weekly- Europe & Turkey Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
<b>LLDPE Film FD NEW (Contract)</b>	EURMT	<b>1590 - 1620</b>	<b>1590 - 1620</b>	00.00	31 May 2025
<b>LLDPE Film CFR Turkey</b>	EUR/MT	<b>960 - 990</b>	<b>960 - 990</b>	00.00	31 May 2025
<b>LLDPE Film FCA Antwerp</b>	EUR/MT	<b>1010 - 1040</b>	<b>1010 - 1040</b>	00.00	31 May 2025
<b>LLDPE Film FD NWE</b>	EUR/MT	<b>1000 - 1030</b>	<b>1000 - 1030</b>	00.00	31 May 2025

## Europe LLDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in the Europe remained flat during the week.

The stability in Europe LLDPE prices is attributed to ample supply and mounting pressure from competitive US imports amid ongoing trade uncertainties.

LLDPE spot prices were evaluated at the Euro 1000-1030/mt FD Northwest Europe levels, showing no change compared to the previous week.

## Turkey LLDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in Turkey remained flat during the week.

The stability in Turkey LLDPE prices is attributed to abundant supply and weak downstream demand, while cautious buying ahead of the Eid holiday further restrained market activity.

LLDPE prices were evaluated at the USD 960-990/mt CFR levels, showing no change compared to the previous week.

Linear Low Density Polyethylene (LLDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film FOB Middle East	USD/MT	780 - 810	770 - 800	-10.00	28 May 2025
LLDPE Film CFR Middle East	USD/MT	945 - 1005	945 - 1005	00.00	26 May 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	830 - 860	810 - 840	-20.00	31 May 2025
Ethylene CFR South East Asia	USD/MT	830 - 860	810 - 840	-20.00	31 May 2025
Ethylene FOB Korea	USD/MT	700 - 730	700 - 730	00.00	31 May 2025
Ethylene FOB Japan	USD/MT	700 - 730	700 - 730	00.00	31 May 2025
Ethylene FD US Gulf	CENTS/LB	18– 19.5	19 – 19.5	+0.50.	31 May 2025
Ethylene FD NWE	EUR/MT	660 - 690	640 - 670	-20.00	31 May 2025
Ethylene CIF NWE	EUR/MT	720 - 750	690 - 720	-30.00	31 May 2025

## Asia Ethylene prices decline this week

Ethylene prices in the Asia region have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Asia Ethylene prices is attributed to sluggish regional demand and sufficient supply amid weak downstream derivative market activity.

India : Ethylene prices were evaluated at USD 810-840/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

South East Asia : Ethylene prices were evaluated at USD 810-840/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous week.

## US Ethylene prices increase this week

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to improved production stability and tightening supply fundamentals supporting market sentiment.

Ethylene prices were evaluated at the 19.00-19.50 cents/lb FD US Gulf levels, indicating a increase of +0.50 cents/lb compared to the previous week.

## Europe Ethylene prices decline this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Ethylene prices is attributed to sluggish downstream demand and ample availability, as market participants remained cautious amid trade uncertainties and limited spot activity.

Spot Ethylene prices in North West Europe were evaluated at the Euro 640-670/mt FD (Free on Board) levels, marking a decline of Euro -20/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 690-720/mt levels, reflecting a substantial decrease of USD -30/mt compared to the previous week.

## Heard : A Saudi Arabian producer offered its LLDPE Blown Film for Vietnam Market

LLDPE Blown Film : USD 960/mt

Shipment Date : June 2025

## **Heard : A Iranian producer offered its LLDPE Film grade for Pakistan Market**

LLDPE Film grade : USD 970/mt

Shipment Date : June 2025

## **Heard : A Iranian producer offered its LLDPE Film grade for Turkey Market**

LLDPE Film grade : USD 880-890/mt

Shipment Date : June 2025

## **PLANT NEWS : Lianyungang Petrochemical**

A plasticupdates source reported that Lianyungang Petrochemical is planning to shut down its No.2 cracker in Jiangsu, China, in end-May 2025 for maintenance. The cracker has an ethylene production capacity of 1.25 million mt/year.

## **India's Rs 85,000 Crore Make in India Push to Build 112 Crude Tankers for Energy Security**

India has launched a Rs 85,000 crore plan to build 112 crude oil tankers under the Make in India initiative. The aim is to reduce dependence on foreign vessels and ensure that 69% of the crude fleet is Indian-built and owned by 2047, enhancing energy security and generating employment.

The project faces challenges such as limited shipyard capacity, higher costs, and reliance on imported components. To overcome these, the government plans to provide subsidies, secure long-term contracts, and foster global partnerships to develop a strong, self-reliant shipbuilding ecosystem.

## Plastic Updates: Open Market Prices for 31st May 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LLDPE							
F19010	91.25	91.5	91.5	92.25	91.5	92.25	91
71601	88.25	91.75	90.25	91.5	91.5	89.25	92.5
73204T	101.25	102	101.75	103.75	104	102.25	104.25
36RA045	101.75	102.5	103.25	104.25	104.5	102.75	105.75
E24065	103.25	104.75	105.5	105.25	106.25	104.25	106.5
M26500	104	108	106.5	107.25	107.25	105	109.25

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