

PUBLISHER

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- Chiba Chemicals Restarts Ethylene Unit in Japan After Maintenance
- India's \$17 Billion Russian Oil Savings at Risk Due to US Tariffs

Linear Low Density Polyethylene (LLDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film CFR India	USD/MT	900 - 930	900 - 930	00.00	27August 2025
LLDPE Film CFR Far East Asia	USD/MT	850 - 880	860 – 890	+10.00	27August 2025
LLDPE Film CFR South East Asia	USD/MT	930- 960	930– 960	00.00	27August 2025
LLDPE Film CFR Pakistan	USD/MT	980 - 1010	980 - 1010	00.00	27August 2025
LLDPE Film CFR Sri Lanka	USD/MT	960 - 990	960 - 990	00.00	27August 2025
LLDPE Film CFR Bangladesh	USD/MT	940 - 970	940 - 970	00.00	27August 2025

Asia LLDPE prices increase in Far East Asia; Maintain stability in India and Southeast Asia this week

LLDPE prices increase in Far East Asia, Remain steady in India and Southeast Asia according to the analysis by Global

Market plasticupdates analysts.

The gain in Far East Asia LLDPE prices is attributed to tight supply, strong cost support, and positive market sentiment, while price stability in India and Southeast Asia is due to cautious buying, ample supply, and buyers awaiting new September shipment offers.

India : LLDPE prices were evaluated at the USD 900-930/mt CFR levels, showing no change compared to the previous week.

Far East Asia : LLDPE prices were evaluated at the USD 860-890/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

Southeast Asia : LLDPE prices were evaluated at the USD 930-960/mt CFR levels, showing no change week on week.

Linear Low Density Ethylene (LLDPE) Weekly- USA& Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min - Max	Change Price Min /Max	Price Date
LLDPE GP CFR West Coast South America	USD/MT	950 - 980	950 - 980	00.00	30 August2025
LLDPE Film CFR Brazil	USD/MT	960 - 990	960 - 990	00.00	30 August2025
LLDPE Film FAS Houston	USD/MT	820 - 850	810- 840	-10.00	30 August 2025

US LLDPE prices decline this week

LLDPE prices in the US region have experienced decrease, according to the analysis by Global Market Plasticupdates analys.

The decline in US LLDPE prices is attributed to weak global demand, ample supply, and abundant production in the US, which led to a lack of new buying activity and forced sellers to reduce prices to finalize transactions amidst inventory pressure.

LLDPE export prices were evaluated at the USD 810-840/mt FAS Houston levels, marking a decline of USD -10/mt compared to the previous week.

Latin America LLDPE Prices remain stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in the Latin America remained flat during the week.

The stability in Latin America LLDPE prices is attributed to steady demand levels and balanced supply across the region, with minimal fluctuations in trade dynamics despite the broader market challenges.

Brazil : LLDPE film prices were evaluated at USD 960-990/mt CFR levels, showing no change compared to the previous week.

West Coast South America: LLDPE film prices were evaluated at USD 950-980/mt CFR levels, maintain stability compared

to the previous week.

Linear Low Density Polyethylene (LLDPE) Weekly- Europe & Turkey Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
LLDPE Film FD NEW (Contract)	EURMT	1590 - 1620	1590 - 1620	00.00	30 August 2025
LLDPE Film CFR Turkey	EUR/MT	940 - 970	940 - 970	00.00	30 August 2025
LLDPE Film FCA Antwerp	EUR/MT	940 - 970	950 - 980	+10.00	30 August 2025
LLDPE Film FD NWE	EUR/MT	930 - 960	940 - 970	+10.00	30 August 2025

Europe LLDPE spot prices increase this week

LLDPE spot prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe LLDPE prices is attributed to stronger demand from the packaging and film industries, coupled with reduced supply and lower domestic production.

LLDPE spot prices were evaluated at the Euro 940-970/mt FD Northwest Europe levels, indicating a increase of Euro +10/mt compared to the previous week.

Turkey LLDPE prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in Turkey remained flat during the week.

The stability in Turkey LLDPE prices is attributed to high inventory levels, minimal restocking, and weak European demand amid competitive US offers.

LLDPE prices were evaluated at the USD 940-970/mt CFR levels, showing no change week on week.

Linear Low Density Polyethylene (LLDPE) Weekly- Middle East Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film FOB Middle East	USD/MT	800 - 830	810 - 840	+10.00	27 August 2025
LLDPE Film CFR Middle East	USD/MT	925 - 975	925 - 975	00.00	25 August 2025

Ethylene Weekly- International Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	780 - 810	790 - 820	+10.00	30 August 2025
Ethylene CFR South East Asia	USD/MT	780 - 810	790 - 820	+10.00	30 August 2025
Ethylene FOB Korea	USD/MT	750 - 780	750 - 780	00.00	30 August 2025
Ethylene FOB Japan	USD/MT	740 - 770	750 - 780	+10.00	30 August 2025
Ethylene FD US Gulf	CENTS/LB	21.5– 22	20 – 20.5	-1.50	30 August 2025
Ethylene FD NWE	EUR/MT	710 - 740	700 - 730	-10.00	30 August 2025
Ethylene CIF NWE	EUR/MT	780 - 810	780 - 810	00.00	30 August 2025

Asia Ethylene prices increase this week

Ethylene prices in the Asia region have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Asia Ethylene prices is attributed to tightened supply conditions and increased regional demand, despite fluctuations in naphtha values.

India : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

South East Asia : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 750-780/mt levels, indicating a increase of USD +10/mt compared to the previous week.

US Ethylene prices decline this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to lower deal levels amid subdued market activity.

Ethylene prices were evaluated at the 20.00-20.50 cents/lb FD US Gulf levels, marking a decline of -1.50 cents/lb compared to the previous week.

Europe Ethylene prices see mixed sentiment this week

Ethylene prices in the Europe have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in the Europe Ethylene prices is attributed to weak downstream demand, seasonal slowdowns, cautious optimism for a slight recovery in September, and logistical challenges impacting arbitrage opportunities.

Spot Ethylene prices in North West Europe were evaluated at the Euro 700-730/mt FD (Free on Board) levels, marking a decline of Euro -10/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 780-810/mt levels, showing no change compared to the previous week.

PLANT NEWS: Chandra Asri Petrochemical

A Plasticupdates source reported that Chandra Asri Petrochemical is planning to shut down its ethylene unit in Cilegon, Indonesia, in November 2025 for maintenance, with the unit expected to remain offline for around two months.

The unit has an ethylene production capacity of 900,000 mt/year.

PLANT NEWS: Chiba Chemicals

A Plasticupdates source reported that Chiba Chemicals has restarted its ethylene unit in Chiba, Japan, in mid-August 2025, after being shut since mid-June 2025 for maintenance.

The unit has an ethylene production capacity of 612,000 mt/year.

India's \$17 Billion Russian Oil Savings Threatened by U.S. Tariffs, Raising Energy Concerns

India saved \$17 billion by boosting imports of discounted Russian crude, which now makes up nearly 40% of its oil purchases and helps keep fuel prices stable. However, new U.S. tariffs of up to 50% threaten to wipe out these savings by pressuring India to reduce its Russian oil imports.

Despite the tariffs, India remains cautious about cutting Russian oil due to energy security concerns and the risk of a sharp rise in global crude prices. This puts India in a tough spot, balancing economic needs against geopolitical pressures from the U.S. and Russia.

Plastic Updates: Open Market Prices for 30th August 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LLDPE							
F19010	94.25	94.5	94.5	95.25	94.5	95.25	94
71601	88	90.5	90	91.25	91.25	89	92.25
73204T	103	103.75	103.5	105.5	106	104	106
36RA045	104	104.75	105.5	106.5	106.75	105	108
E24065	104.25	105.75	106.5	106.25	107.25	105.25	107.5
M26500	103.25	107.25	105.75	106.5	106.5	104.25	108.5

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