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- GAIL India Q1 Profit Drops 31% Due to Rising Input Costs

Linear Low Density Polyethylene (LLDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film CFR India	USD/MT	910 - 940	910 - 940	00.00	30 July 2025
LLDPE Film CFR Far East Asia	USD/MT	850 - 880	850 – 880	00.00	30 July 2025
LLDPE Film CFR South East Asia	USD/MT	940- 970	930– 960	-10.00	30 July 2025
LLDPE Film CFR Pakistan	USD/MT	960 - 990	970 - 1000	+10.00	30 July 2025
LLDPE Film CFR Sri Lanka	USD/MT	970 - 1000	970 - 1000	00.00	30 July 2025
LLDPE Film CFR Bangladesh	USD/MT	960 - 990	950 - 980	-10.00	30 July 2025

Asia LLDPE prices decline in Southeast Asia; Maintain stability in India and Far East Asia this week

LLDPE prices decrease in Southeast Asia, Remain steady in India and Far East Asia according to the analysis by Global Market plasticupdates analysts.

The decline in Southeast Asia LLDPE prices is attributed to a temporary regional supply surplus and weak local demand, while price stability in India and Far East Asia is due to steady domestic demand and cautious buying amid supply uncertainties.

India : LLDPE prices were evaluated at the USD 890-920/mt CFR levels, showing no change week on week.

Far East Asia : LLDPE prices were evaluated at the USD 820-850/mt CFR levels, maintain stability week on week.

Southeast Asia : LLDPE prices were evaluated at the USD 930-960/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Linear Low Density Ethylene (LLDPE) Weekly- USA& Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min - Max	Change Price Min /Max	Price Date
LLDPE GP CFR West Coast South America	USD/MT	980 - 1010	980 - 1010	00.00	2 August 2025
LLDPE Film CFR Brazil	USD/MT	1010 - 1040	990 - 1020	-20.00	2 August 2025
LLDPE Film FAS Houston	USD/MT	870 - 900	870- 900	00.00	2 August 2025

US LLDPE export prices remain stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in the US region remained flat during the week.

The stability in US LLDPE export prices is attributed to subdued trading activity, balanced supply and demand, and a lack of significant new offers despite weak demand.

LLDPE export prices were evaluated at the USD 870-900/mt FAS Houston levels, showing no change compared to the previous week.

Latin Americ LLDPE prices decline in Brazil, while WCSA prices remain stable this week

LLDPE Brazil prices decrease, while WCSA prices have experienced stability according to the analysis by Global Market Plasticupdates analysts.

The decline in Brazil LLDPE prices is attributed to weak demand and competitive foreign offers, while stability in other Latin American regions is due to balanced supply and subdued buyer activity.

Brazil : LLDPE film prices were evaluated at the USD 990-1020/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

West Coast South America : LLDPE film prices were evaluated at the USD 980-1010/mt CFR levels, showing no change compared to the previous week.

Linear Low Density Polyethylene (LLDPE) Weekly- Europe & Turkey Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
LLDPE Film FD NEW (Contract)	EURMT	1590 - 1620	1590 - 1620	00.00	2 August 2025
LLDPE Film CFR Turkey	EUR/MT	940 - 970	940 - 970	00.00	2 August 2025
LLDPE Film FCA Antwerp	EUR/MT	970 - 1000	970 - 1000	00.00	2 August 2025
LLDPE Film FD NWE	EUR/MT	960 - 990	960 - 990	00.00	2 August 2025

Europe LLDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in the Europe remained flat during the week.

The stability in Europe LLDPE prices is attributed to balanced supply and demand during the summer slowdown, alongside manageable inventory levels and cautious buyer behavior amid uncertainty over upcoming US import tariffs.

LLDPE spot prices were evaluated at the Euro 960-990/mt FD Northwest Europe levels, showing no change compared to the previous week.

Turkey LLDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in Turkey remained flat during the week.

The stability in Turkey LLDPE prices is attributed to weak demand driven by seasonal slowdown and ongoing economic challenges, despite ample supply from multiple sources.

LLDPE prices were evaluated at the USD 940-970/mt CFR levels, showing no change compared to the previous week.

Linear Low Density Polyethylene (LLDPE) Weekly- Middle East Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film FOB Middle East	USD/MT	800 - 830	800 - 830	00.00	30 July 2025
LLDPE Film CFR Middle East	USD/MT	935 - 985	935 - 985	00.00	28 July 2025

Ethylene Weekly- International Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	790 - 820	790 - 820	00.00	2 August 2025
Ethylene CFR South East Asia	USD/MT	790 - 820	790 - 820	00.00	2 August 2025
Ethylene FOB Korea	USD/MT	740 - 770	740 - 770	00.00	2 August 2025
Ethylene FOB Japan	USD/MT	730 - 760	730 - 760	00.00	2 August 2025
Ethylene FD US Gulf	CENTS/LB	24.5– 25	27 – 27.5	+2.50	2 August 2025
Ethylene FD NWE	EUR/MT	690 - 720	670 - 700	-20.00	2 August 2025
Ethylene CIF NWE	EUR/MT	800 - 830	760 - 790	-40.00	2 August 2025

Asia Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to low market activity and minimal downstream buying interest despite rising upstream naphtha costs.

India : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, showing no change week on week.

Southeast Asia : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, maintain stability week on week.

FOB Korea : Ethylene prices were evaluated at the USD 740-770/mt CFR levels, remaining unchanged from the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 730-760/mt CFR levels, showing no change from the previous week.

US Ethylene prices increase this week

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to improved production stability and tightening supply fundamentals supporting market sentiment.

Ethylene prices were evaluated at the 27.00-27.50 cents/lb FD US Gulf levels, indicating a increase of +2.50 cents/lb compared to the previous week.

Europe Ethylene prices decline this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Ethylene prices is attributed to persistently low demand amid the summer slowdown, ample local supply with steady cracker operations, and unattractive US import prices limiting transatlantic trade and reinforcing oversupply.

Spot Ethylene prices in North West Europe were evaluated at the Euro 670-700/mt FD (Free on Board) levels, marking a decline of Euro -20/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 760-790/mt levels, reflecting a substantial decrease of USD -40/mt compared to the previous week.

Heard : A Saudi Arabian producer offered its LLDPE products for Nepal Market

LLDPE Blown Film : USD 990/mt

LLDPE Roto Moulding : USD 1020/mt

Shipment Date : August 2025

Payment terms : LC payable upon sight. (LC 60days)

Heard : A Saudi Arabian producer offered its LLDPE products for Pakistan Market

LLDPE Blown Film : USD 1060/mt

LLDPE Inj. : USD 1180/mt

LLDPE Roto : USD 1160/mt

Shipment Date : August 2025

PLANT NEWS: Sino - Korean Petrochemical

A Plasticupdates source reported that Sino-Korean Petrochemical is planning to shut down its Linear Low Density Polyethylene (LLDPE) unit in Hubei province, China in mid November for maintenance, with a planned downtime of around 10-12 days. The unit has a production capacity of 300,000 mt/year.

PLANT NEWS: Tianjin Petrochemical

A Plasticupdates source reported that Tianjin Petrochemical is planning to shut down its Linear Low Density Polyethylene (LLDPE) unit in Tianjin, China in early August for maintenance, with a planned downtime of around 7 days. The unit has a production capacity of 120,000 mt/year.

GAIL India Q1 Profit Slumps 31% on Soaring Input Costs Despite Revenue Growth

GAIL (India) Ltd reported a 30.8% drop in net profit to ₹18.86 billion for the quarter ended June 30, falling short of analysts' expectations. The sharp decline was driven by a 22.7% surge in raw material costs, which significantly affected the company's profitability even as demand remained stable.

Although GAIL's revenue grew by 3.3% during the quarter, rising input costs and reduced availability of low-cost domestic gas impacted margins. The gas marketing segment posted a 5.3% rise in revenue, while the transmission segment saw a 2.1% decline. Ahead of the results, GAIL's shares fell by 1.6%.

 RIL prices w.e.f. 1st August 2025

LLDPE : Roll Over

 IOCL prices w.e.f. 1st August 2025

PE : Roll Over

PE : Roll Over

Plastic Updates: Open Market Prices for 2nd August 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LLDPE							
F19010	96	96.25	96.25	97	96.25	97	95.75
71601	90.75	93.25	92.75	94	94	91.75	95
73204T	104.5	105.25	105	107	107.5	105.5	107.5
36RA045	105.25	106	106.75	107.75	108	106.25	109.25
E24065	105.25	106.75	107.5	107.25	108.25	106.25	108.5
M26500	103.75	107.75	106.25	107	107	104.75	109

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