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Linear Low Density Polyethylene (LLDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min - Max	Change Price Min / Max	Price Date
LLDPE Film CFR India	USD/MT	930 - 960	930 - 960	00.00	26Mar 2025
LLDPE Film CFR Far East Asia	USD/MT	910 - 950	920 - 950	+10.00	26Mar 2025
LLDPE Film CFR South East Asia	USD/MT	1010 - 1040	1010 - 1040	00.00	26Mar 2025
LLDPE Film CFR Pakistan	USD/MT	950 - 980	950 - 980	00.00	26Mar 2025
LLDPE Film CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	26Mar 2025
LLDPE Film CFR Bangladesh	USD/MT	1010 - 1040	1010 - 1040	00.00	26Mar 2025

Asia LLDPE prices increase in Far East Asia; Maintain stability in India and Southeast Asia this week

LLDPE prices increase in Far East Asia, Remain steady in India and Southeast Asia according to the analysis by Global Market plasticupdates analysts. The gain in Far East Asia LLDPE prices is attributed to reduced supply pressure and stronger import offers amid plant shutdowns, while price stability in India and Southeast Asia is maintained by steady demand, cautious restocking, and seasonal factors like Ramadan and Eid festivities.

India : LLDPE prices were evaluated at the USD 930-960/mt CFR levels, showing no change week on week.

Far East Asia : LLDPE prices were evaluated at the USD 920-950/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

Southeast Asia : LLDPE prices were evaluated at the USD 1010-1040/mt CFR levels, showing no change from the previous week.

Heard : A Middle Eastern Producer offered its LLDPE Products for Pakistan Market

LLDPE Film : USD 1010/mt

LLDPE Injection : USD 1080/mt

Linear Low Density Ethylene (LLDPE) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min - Max	Change Price Min /Max	Price Date
LLDPE GP CFR West Coast South America	USD/MT	1100 - 1130	1140 - 1170	-60.00	29Mar 2025
LLDPE Film CFR Brazil	USD/MT	1030 - 1060	1030 - 1060	00.00	29 Mar 2025
LLDPE Film FAS Houston	USD/MT	990 - 1020	970 - 1040	-50.00	29 Mar 2025

US LLDPE prices decline this week

LLDPE prices in the US region have experienced decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in US LLDPE prices is attributed to weaker upstream ethylene rates, low buying interest, and a surplus of supply due to ongoing uncertainties surrounding tariffs and market conditions.

LLDPE export prices were evaluated at the USD 940-970/mt FAS Houston levels, marking a substantial decline of USD -50/mt compared to the previous week.

Latin America LLDPE WCSA prices decrease while Brazil prices remain stable this week

LLDPE West Coast South America prices decrease, while Brazil prices have experienced stability according to the analysis by Global Market Plasticupdates analysts.

The decline in West Coast South America LLDPE prices is attributed to weak demand and anticipation of further price declines, while prices in Brazil remained unchanged due to an oversupply situation and cautious purchasing behavior.

Brazil : LLDPE film prices were evaluated at the USD 1030-1060/mt CFR levels, showing no change from the previous week.

West Coast South America : LLDPE film prices were evaluated at the USD 1040-1070/mt CFR levels, marking a decline of USD -60/mt compared to the previous week.

Linear Low Density Polyethylene (LLDPE) Weekly- Europe & Turkey Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	ChangePrice Min /Max	Price Date
LLDPE Film FD NEW (Contract)	EURMT	1650 - 1680	1660 - 1690	+10.00	29 Mar 2025
LLDPE Film CFR Turkey	EUR/MT	1050 - 1080	1040 - 1070	-10.00	29 Mar 2025
LLDPE Film FCA Antwerp	EUR/MT	1130 - 1160	1120 - 1150	-10.00	29 Mar 2025
LLDPE Film FD NWE	EUR/MT	1120 - 1150	1110 - 1140	-10.00	29 Mar 2025

Europe LLDPE spot prices decline this week

LLDPE spot prices in the Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe LLDPE prices is attributed to weak demand and uncertainty over potential US tariff impacts.

LLDPE spot prices were evaluated at the Euro 1110-1140/mt FD Northwest Europe levels, marking a decline of Euro -10/mt compared to the previous week.

Turkey LLDPE prices decline this week

LLDPE prices in the Turkey have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Turkey LLDPE prices is attributed to weak ethylene spot prices, limited buying interest, political instability , and currency volatility, which have created uncertainty and cautious market behavior.

LLDPE prices were evaluated at the USD 1040-1070/mt CFR levels, marking a decline of USD -10/mt compared to the previous week

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Linear Low Density Polyethylene (LLDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	ChangePrice Min / Max	Price Date
LLDPE Film FOB Middle East	USD/MT	860 - 890	870 - 900	+10.00	29 Mar 2025
LLDPE Film CFR Middle East	USD/MT	985 - 1015	985 - 1015	00.00	29 Mar 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	880 - 910	880 - 910	00.00	29 Mar 2025
Ethylene CFR South East Asia	USD/MT	880 - 910	880 - 910	00.00	29 Mar 2025
Ethylene FOB Korea	USD/MT	830 - 860	830 - 860	00.00	29 Mar 2025
Ethylene FOB Japan	USD/MT	820 - 850	820 - 850	00.00	29 Mar 2025
Ethylene FD US Gulf	CENTS/LB	24.5 – 25	23.5 – 23	-1.50	29 Mar 2025
Ethylene FD NWE	EUR/MT	820 - 850	810 - 840	-10.00	29 Mar 2025
Ethylene CIF NWE	EUR/MT	850 - 880	870 - 840	-10.00	29 Mar 2025

Asia Ethylene prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to subdued buying interest and limited market activity.

India : Ethylene prices were evaluated at the USD 880-910/mt CFR levels, showing no change week on week.

Southeast Asia : Ethylene prices were evaluated at the USD 880-910/mt CFR levels, maintain stability week on week.

FOB Korea : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, remaining unchanged from the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 780-810/mt CFR levels, maintain stability from the previous week.

US Ethylene prices decline this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to softened market sentiment and lower-priced deals, reflecting reduced demand and cautious purchasing behavior.

Ethylene prices were evaluated at the 23.00-23.50 cents/lb FD US Gulf levels, marking a decline of -1.50 cents/lb compared to the previous week.

Europe Ethylene prices decrease this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market

Plasticupdates analysts.

The decline in Europe Ethylene prices is attributed to weak demand, limited buyer capacity, and anticipation of further price decreases due to falling naphtha prices.

Spot Ethylene prices in North West Europe were evaluated at the Euro 810-840/mt FD (Free on Board) levels, marking a decline of Euro -10/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 840-870/mt levels, reflecting a decrease of USD -10/mt compared to the previous week.

Reliance Industries to Discontinue Venezuelan Oil Imports Due to 25% U.S. Tariff on Crude

Reliance Industries will discontinue importing Venezuelan crude oil after the U.S. imposed a 25% tariff on countries purchasing oil from Venezuela, according to industry sources. The company, which typically imports 2 million barrels per month, had received U.S. approval but will halt further purchases due to the tariff.

The tariff has already led to a slowdown in Venezuelan crude loading, impacting Reliance's refineries in Gujarat, which can process 1.4 million barrels per day, including heavy crudes like Venezuela's Merey blend, sources added.

Plastic Updates: Open Market Prices for 29th March 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LLDPE							
F19010	93.5	93.75	93.75	94.5	93.75	94.5	93.25
71601	91	94.5	93	94.25	94.25	92	95.25
73204T	103.25	104	103.75	105.75	106	104.25	106.25
36RA045	104.25	105	105.75	106.75	107	105.25	108.25
E24065	105.75	107.25	108	107.75	108.75	106.75	109
M26500	105.5	108.5	108	108.75	108.75	106.5	110.75

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