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Overview

Product Insights

- Asia LLDPE prices increase this week
- US LLDPE export prices remain stable this week
- Latin Americ LLDPE prices decline this week
- Europe LLDPE spot prices decline this week
- Turkey LLDPE prices remain stable this week
- Asia Ethylene prices increase this week
- US Ethylene prices increase this week
- Europe Ethylene prices increase this week

Global Polymer Insights

- Heard: Taiwanese Producer Offers LLDPE Injection Grade at USD 970/mt for Vietnam Market
- Shanghai SECCO PC Shuts Down 400,000 mt/year LLDPE Unit in China for Maintenance
- Rabigh Refining and Petrochemical Restarts 1.6 Million mt/year Ethylene Cracker in Saudi Arabia
- India Boosts Russian and US Oil Imports Amid Middle East Crisis, Redefining Energy Security

Linear Low Density Polyethylene (LLDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film CFR India	USD/MT	900 - 930	910 - 940	+10.00	25 June 2025
LLDPE Film CFR Far East Asia	USD/MT	840 - 870	850 – 880	+10.00	25 June 2025
LLDPE Film CFR South East Asia	USD/MT	920- 950	930– 960	+10.00	25 June 2025
LLDPE Film CFR Pakistan	USD/MT	910 - 940	920 - 950	+10.00	25 June 2025
LLDPE Film CFR Sri Lanka	USD/MT	960 - 990	970 - 1000	+10.00	25 June 2025
LLDPE Film CFR Bangladesh	USD/MT	940 - 970	940 - 970	00.00	25 June 2025

Asia LLDPE prices increase this week

LLDPE (Linear Low-Density Polyethylene) export prices in the Asia region have experienced a increase, as reported by Global Market Plasticupdates analysts.

The gain in Asia LLDPE prices is attributed to elevated import offers, rising feedstock and shipping costs, and supply concerns amid ongoing plant shutdowns and geopolitical uncertainties.

India : LLDPE prices were evaluated at the USD 910-940/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

Southeast Asia : LLDPE prices were evaluated at the USD 930-960/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

Far East Asia : LLDPE prices were evaluated at the USD 850-880/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

Linear Low Density Ethylene (LLDPE) Weekly- USA& Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min - Max	Change Price Min /Max	Price Date
LLDPE GP CFR West Coast South America	USD/MT	1020 - 1050	990 - 1020	-30.00	28 June 2025
LLDPE Film CFR Brazil	USD/MT	1020 - 1050	990 - 1020	-30.00	28 June 2025
LLDPE Film FAS Houston	USD/MT	880 - 910	880- 910	00.00	28 June 2025

US LLDPE export prices remain stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in the US region remained flat during the week.

The stability in US LLDPE export prices is attributed to cautious market sentiment ahead of upcoming July price announcements, with restricted purchasing activity and weak demand through June due to ongoing macroeconomic uncertainty and low export momentum.

LLDPE export prices were evaluated at the USD 880-910/mt FAS Houston levels, showing no change compared to the previous week.

Latin Americ LLDPE prices decline this week

LLDPE prices in the Latin America have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Latin America LLDPE prices is attributed to muted demand toward the end of the month, as buyers held back on procurement in anticipation of new July offers.

Brazil : LLDPE film prices were evaluated at the USD 990-1020/mt CFR levels, marking a substantial decline of USD -30/mt compared to the previous week.

West Coast South America : LLDPE film prices were evaluated at the USD 990-1020/mt CFR levels, reflecting a significant decrease of USD -30/mt compared to the previous week.

Linear Low Density Polyethylene (LLDPE) Weekly- Europe & Turkey Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
LLDPE Film FD NEW (Contract)	EURMT	1590 - 1620	1590 - 1620	00.00	28 June 2025
LLDPE Film CFR Turkey	EUR/MT	950 - 980	950 - 980	00.00	28 June 2025
LLDPE Film FCA Antwerp	EUR/MT	1000 - 1030	980 - 1010	-20.00	28 June 2025
LLDPE Film FD NWE	EUR/MT	990 - 1020	980 - 1010	-10.00	28 June 2025

Europe LLDPE spot prices decline this week

LLDPE spot prices in the Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe LLDPE prices is attributed to weak demand fundamentals and geopolitical tensions affecting market sentiment.

LLDPE spot prices were evaluated at the Euro 980-1010/mt FD Northwest Europe levels, marking a decline of Euro -10/mt compared to the previous week.

Turkey LLDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in Turkey remained flat during the week.

The stability in Turkey LLDPE prices is attributed to geopolitical tensions, uncertain demand, and cautious buyer sentiment amidst fluctuating supply conditions

LLDPE prices were evaluated at the USD 950-980/mt CFR levels, showing no change compared to the previous week.

Linear Low Density Polyethylene (LLDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film FOB Middle East	USD/MT	790 - 820	800 - 830	+10.00	25 June 2025
LLDPE Film CFR Middle East	USD/MT	935 - 985	935 - 985	00.00	23 June 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	810 - 840	820 - 850	+10.00	28 June 2025
Ethylene CFR South East Asia	USD/MT	810 - 840	820 - 850	+10.00	28 June 2025
Ethylene FOB Korea	USD/MT	710 - 740	760 - 790	+50.00	28 June 2025
Ethylene FOB Japan	USD/MT	700 - 730	750 - 780	+50.00	28 June 2025
Ethylene FD US Gulf	CENTS/LB	20.50– 21	22 – 22.5	+1.50	28 June 2025
Ethylene FD NWE	EUR/MT	670 - 700	680 - 710	+10.00	28 June 2025
Ethylene CIF NWE	EUR/MT	710 - 740	730 - 760	+20.00	28 June 2025

Asia Ethylene prices increase this week

Ethylene prices in the Asia region have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Asia Ethylene prices is attributed to tightened supply conditions and increased regional demand, despite fluctuations in naphtha values.

India : Ethylene prices were evaluated at the USD 820-850/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

South East Asia : Ethylene prices were evaluated at the USD 820-850/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 750-780/mt levels, indicating a substantial increase of USD +50/mt

compared to the previous week.

FOB Korea : Ethylene prices were evaluated at the USD 720-750/mt levels, showing a significant increase of USD +50/mt

compared to the previous week.

US Ethylene prices increase this week

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to improved production stability and tightening supply fundamentals supporting market sentiment.

Ethylene prices were evaluated at the 22.00-22.50 cents/lb FD US Gulf levels, indicating a increase of +1.50 cents/lb compared to the previous week.

Europe Ethylene prices increase this week

Ethylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe Ethylene prices is attributed to higher naphtha feedstock costs despite an oversupplied market, while the limited demand and sufficient supply continue to keep pressure on the market, with geopolitical risks remaining indirect.

Spot Ethylene prices in North West Europe were evaluated at the Euro 680-710/mt FD (Free on Board) levels, indicating a increase of Euro +10/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 730-760/mt levels, showing a increase of USD +20/mt compared to the previous week.

Heard : A Taiwanese producer offered its LLDPE Injection grade for Vietnam Market

LLDPE Injection grade : USD 970/mt

Shipment Date : July 2025

PLANT NEWS: Shanghai SECCO PC

A Plasticupdates source reported that Shanghai SECCO PC has shut down its LLDPE unit in Shanghai, China, in mid-June 2025, for maintenance. The unit has an LLDPE production capacity of 400,000 mt/year.

PLANT NEWS: Rabigh Refining and Petrochemical

A Plasticupdates source reported that Rabigh Refining and Petrochemical (Petro Rabigh) has restarted its cracker in Rabigh, Saudi Arabia, in mid-June 2025, after being shut down for maintenance since mid-April 2025. The unit has an ethylene production capacity of 1.6 million mt/year.

India's Strategic Oil Overhaul : Surging Russian and US Imports Redefine Energy Security Amid Middle East Crisis

India significantly increased its crude oil imports from Russia and the United States in June 2025, surpassing volumes from traditional Middle Eastern suppliers.

Russian shipments exceeded 2 million barrels per day, while US imports rose over 50 percent compared to the previous month. This shift reflects India's effort to reduce reliance on the Strait of Hormuz amid rising tensions in the Middle East.

To strengthen energy security, India is diversifying its crude sources by focusing on Russian and US oil that bypass the vulnerable Strait of Hormuz. Along with improving refining flexibility, India has built strategic reserves covering nearly 10 days of imports to protect against potential supply disruptions caused by regional instability.

Plastic Updates: Open Market Prices for 28th June 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LLDPE							
F19010	96	96.25	96.25	97	96.25	97	95.75
71601	91.25	94.75	93.25	94.5	94.5	93.25	95.5
73204T	104.75	105.5	105.25	107.25	107.5	106.75	107.75
36RA045	105.25	106	106.75	107.75	108	107.25	109.25
E24065	105.25	106.75	107.5	107.25	108.25	106.75	108.5
M26500	104.75	108.75	107.25	108	108	106.25	110

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