

PUBLISHER

Plastic Updates

www.plasticupdates.com

E-mail: info@plasticupdates.com

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Linear Low Density Polyethylene (LLDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film CFR India	USD/MT	910 - 940	910 - 940	00.00	23 July 2025
LLDPE Film CFR Far East Asia	USD/MT	850 - 880	850 – 880	00.00	23 July 2025
LLDPE Film CFR South East Asia	USD/MT	940- 970	940– 970	00.00	23 July 2025
LLDPE Film CFR Pakistan	USD/MT	950 - 980	960 - 990	+10.00	23 July 2025
LLDPE Film CFR Sri Lanka	USD/MT	960 - 990	970 - 1000	+10.00	23 July 2025
LLDPE Film CFR Bangladesh	USD/MT	950 - 980	960 - 990	+10.00	23 July 2025

Asia LLDPE prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that LLDPE (Linear Low-Density Polyethylene) export prices in the Asia region remain flat during the week.

The stability in Asia LLDPE prices is attributed to limited trading activity, cautious buyer sentiment, and balanced supply-demand conditions amid ongoing tariff and macroeconomic uncertainties.

India : LLDPE prices were evaluated at the USD 910-940/mt CFR levels, showing no change week on week.

Far East Asia : LLDPE prices were evaluated at the USD 850-880/mt CFR levels, maintain stability week on week.

Southeast Asia : LLDPE prices were evaluated at the USD 940-970/mt CFR levels, remaining unchanged week on week.

Linear Low Density Ethylene (LLDPE) Weekly- USA& Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min - Max	Change Price Min /Max	Price Date
LLDPE GP CFR West Coast South America	USD/MT	980 - 1010	980 - 1010	00.00	26 July 2025
LLDPE Film CFR Brazil	USD/MT	1010 - 1040	1010 - 1040	00.00	26 July 2025
LLDPE Film FAS Houston	USD/MT	910 - 940	870- 900	-40.00	26 July 2025

US LLDPE prices decline this week

LLDPE prices in the US region have experienced decrease, according to the analysis by Global Market Plasticupdates analys.

The decline in US LLDPE prices is attributed to sluggish demand, steady production, and rising competition from lower-cost Asian suppliers, which led to growing inventories and pressured sellers to reduce prices.

LLDPE export prices were evaluated at the USD 870-900/mt FAS Houston levels, marking a substantial decline of USD -40/mt compared to the previous week.

Latin America LLDPE Prices remain stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in the Latin America remained flat during the week.

The stability in Latin America LLDPE prices is attributed to limited trading activity and buyers maintaining a cautious, wait-and-see approach amid steady availability.

Brazil : LLDPE film prices were evaluated at USD 1010-1040/mt CFR levels, showing no change compared to the previous week.

West Coast South America: LLDPE film prices were evaluated at USD 980-1010/mt CFR levels, maintain stability compared to the previous week.

Linear Low Density Polyethylene (LLDPE) Weekly- Europe & Turkey Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
LLDPE Film FD NEW (Contract)	EURMT	1590 - 1620	1590 - 1620	00.00	26 July 2025
LLDPE Film CFR Turkey	EUR/MT	950 - 980	940 - 970	-10.00	26 July 2025
LLDPE Film FCA Antwerp	EUR/MT	980 - 1010	970 - 1000	-10.00	26 July 2025
LLDPE Film FD NWE	EUR/MT	970 - 1000	960 - 990	-10.00	26 July 2025

Europe LLDPE spot prices decline this week

LLDPE spot prices in the Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe LLDPE prices is attributed to pressure from competitively priced imports, weak demand, and reduced trading activity due to the summer holiday season, despite stable supply-demand fundamentals and some forward buying for September.

LLDPE spot prices were evaluated at the Euro 960-990/mt FD Northwest Europe levels, marking a decline of Euro -10/mt compared to the previous week.

Turkey LLDPE prices decline this week

LLDPE prices in the Turkey have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Turkey LLDPE prices is attributed to ample supply, cautious buying behavior due to financial constraints, and subdued demand, despite producers’ attempts to raise offers amid discussions of limited availability.

LLDPE prices were evaluated at the USD 940-970/mt CFR levels, marking a decline of USD -10/mt compared to the previous week

Linear Low Density Polyethylene (LLDPE) Weekly- Middle East Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film FOB Middle East	USD/MT	800 - 830	800 - 830	00.00	23 July 2025
LLDPE Film CFR Middle East	USD/MT	935 - 985	935 - 985	00.00	21 July 2025

Ethylene Weekly- International Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	790 - 820	790 - 820	00.00	26 July 2025
Ethylene CFR South East Asia	USD/MT	790 - 820	790 - 820	00.00	26 July 2025
Ethylene FOB Korea	USD/MT	740 - 770	740 - 770	00.00	26 July 2025
Ethylene FOB Japan	USD/MT	730 - 760	730 - 760	00.00	26 July 2025
Ethylene FD US Gulf	CENTS/LB	24– 24.5	24.5 – 25	+0.50	26 July 2025
Ethylene FD NWE	EUR/MT	670 - 700	690 - 720	+20.00	26 July 2025
Ethylene CIF NWE	EUR/MT	760 - 790	800 - 830	+40.00	26 July 2025

Asia Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to muted buying interest and cautious market sentiment despite weaker naphtha values.

India : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, showing no change from the previous week.

Southeast Asia : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, maintain stability from the previous week.

FOB Korea : Ethylene prices were evaluated at the USD 740-770/mt CFR levels, remaining unchanged compared to the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 730-760/mt CFR levels, showing no change compared to the previous week.

US Ethylene prices increase this week

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to active market engagement and reports of trades being closed at higher price levels, which pushed prices upward.

Ethylene prices were evaluated at the 24.50-25.00 cents/lb FD US Gulf levels, indicating a increase of +0.50 cents/lb compared to the previous week.

Europe Ethylene prices increase this week

Ethylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe Ethylene prices is attributed to reduced U.S. ethylene exports supporting supply tightness, despite ongoing weak downstream demand and cautious buying behavior.

Spot Ethylene prices in North West Europe were evaluated at the Euro 690-720/mt FD (Free on Board) levels, indicating a increase of Euro +20/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 800-830/mt levels, showing a substantial increase of USD +40/mt compared to the previous week.

PLANT NEWS: PetroChina Fushun Petrochemical

A Plasticupdates source reported that PetroChina Fushun Petrochemical is planning to shut its Linear Low Density Polyethylene (LLDPE) plant in Fushun, China in mid August and keep it offline until early October for maintenance. The unit has a production capacity of 450,000 mt/year.

PLANT NEWS: Shanghai Secco Petrochemical

A Plasticupdates source reported that Shanghai Secco Petrochemical has restarted its Linear Low Density Polyethylene (LLDPE) unit in Zhejiang, China in late July after a shutdown in early July for maintenance. The unit has a production capacity of 300,000 mt/year.

India Prioritizes Energy Security, Pushes Back Against Western Sanctions

India has firmly rejected Western pressure to curb its Russian oil imports, emphasizing energy security as its top priority.

Ahead of PM Modi’s UK visit, Foreign Secretary Vikram Misri affirmed India will “do what we need to do” to meet its energy needs despite EU sanctions targeting Russian crude and refined fuel exports.

The EU’s sanctions threaten India’s \$5 billion petroleum exports to Europe, while the US has warned of severe tariffs on countries continuing Russian oil purchases. India remains resolute, balancing global energy realities with its national interests.

Plastic Updates: Open Market Prices for 26th July 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LLDPE							
F19010	96	96.25	96.25	97	96.25	97	95.75
71601	91	93.5	93	94.25	94.25	92	95.25
73204T	104.5	105.25	105	107	107.5	105.5	107.5
36RA045	105.25	106	106.75	107.75	108	106.25	109.25
E24065	105.25	106.75	107.5	107.25	108.25	106.25	108.5
M26500	104.5	108.5	107	107.75	107.75	105.5	109.75

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