

## **PUBLISHER**

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- Latin Americ LLDPE prices increase in Brazil, while WCSA prices remain stable this week
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### **Global Polymer Insights**

- Heard: Middle Eastern Producer Offers LLDPE Film Grade at USD 930/mt for Southeast Asia Market
- Zhejiang Petroleum & Chemical to Shut Down 1.4 Million mt/year Ethylene Unit for Maintenance
- Sinopec Sabic Tianjin Restarts 300,000 mt/year LLDPE Unit After Planned Maintenance
- India to Drive Global Oil Demand Growth by 2030, Adding 1 Million Barrels per Day: IEA

Linear Low Density Polyethylene (LLDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film CFR India	USD/MT	890 - 920	900 - 930	+10.00	18 June 2025
LLDPE Film CFR Far East Asia	USD/MT	820 - 850	840 – 870	+20.00	18 June 2025
LLDPE Film CFR South East Asia	USD/MT	900- 930	920– 950	+20.00	18 June 2025
LLDPE Film CFR Pakistan	USD/MT	910 - 940	910 - 940	00.00	18 June 2025
LLDPE Film CFR Sri Lanka	USD/MT	950 - 980	960 - 990	+10.00	18 June 2025
LLDPE Film CFR Bangladesh	USD/MT	940 - 970	940 - 970	00.00	18 June 2025

## Asia LLDPE prices increase this week

LLDPE ( Linear Low-Density Polyethylene) export prices in the Asia region have experienced a increase, as reported by Global Market Plasticupdates analysts.

The gain in Asia LLDPE prices is attributed to higher upstream and feedstock costs, stronger import offers, limited spot availability due to plant shutdowns, and improved buying sentiment driven by rising futures and supply concerns.

India : LLDPE prices were evaluated at the USD 900-930/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

Southeast Asia : LLDPE prices were evaluated at the USD 920-950/mt CFR levels, showing a increase of USD +20/mt compared to the previous week.

Far East Asia : LLDPE prices were evaluated at the USD 840-870/mt CFR levels, indicating a increase of USD +20/mt compared to the previous week.

## Linear Low Density Ethylene (LLDPE) Weekly- USA& Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min - Max	Change Price Min /Max	Price Date
LLDPE GP CFR West Coast South America	USD/MT	1020 - 1050	1020 - 1050	00.00	21 June 2025
LLDPE Film CFR Brazil	USD/MT	1010 - 1040	1020 - 1050	+10.00	21 June 2025
LLDPE Film FAS Houston	USD/MT	870 - 900	880- 910	+10.00	21 June 2025

### US LLDPE prices increase this week

LLDPE prices in the US region have experienced increase, according to the analysis by Global Market Plasticupdates. The gain in US LLDPE prices is attributed to a slight increase in demand and limited availability of certain grades, despite overall cautious market sentiment.

LLDPE export prices were evaluated at the USD 880-910/mt FAS Houston levels, indicating a increase of USD +10/mt compared to the previous week.

### Latin Americ LLDPE prices increase in Brazil, while WCSA prices remain stable this week

LLDPE Brazil prices increase, while WCSA prices have experienced stability according to the analysis by Global Market Plasticupdates analysts.

The gain in Brazil LLDPE prices is attributed to modest restocking interest, while stability in other Latin American regions is due to subdued demand and cautious buying.

Brazil : LLDPE film prices were evaluated at the USD 1020-1050/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

West Coast South America : LLDPE film prices were evaluated at the USD 1020-1050/mt CFR levels, showing no change compared to the previous week.

Linear Low Density Polyethylene (LLDPE) Weekly- Europe & Turkey Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
LLDPE Film FD NEW (Contract)	EURMT	1590 - 1620	1590 - 1620	00.00	21 June 2025
LLDPE Film CFR Turkey	EUR/MT	960 - 990	950 - 980	-10.00	21 June 2025
LLDPE Film FCA Antwerp	EUR/MT	980 - 1010	1000 - 1030	+20.00	21 June 2025
LLDPE Film FD NWE	EUR/MT	970 - 1000	990 - 1020	+20.00	21 June 2025

## Europe LLDPE spot prices increase this week

LLDPE spot prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe LLDPE prices is attributed to sellers cutting offers to encourage buying amid weak demand, while contract prices remained stable due to ongoing economic uncertainty and steady regional stocks.

LLDPE spot prices were evaluated at the Euro 990-1020/mt FD Northwest Europe levels, indicating a increase of Euro +20/mt compared to the previous week.

## Turkey LLDPE prices decline this week

The LLDPE prices in the Turkey have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.The decline in Turkey LLDPE prices is attributed to weak demand and economic challenges, despite higher upstream ethylene spot values and attempts by suppliers to raise prices due to increased freight costs.

LLDPE prices were evaluated at the USD 950-980/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Linear Low Density Polyethylene (LLDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film FOB Middle East	USD/MT	770 - 800	790 - 820	+20.00	18 June 2025
LLDPE Film CFR Middle East	USD/MT	935 - 955	935 - 985	-10.00	16 June 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	810 - 840	810 - 840	00.00	21 June 2025
Ethylene CFR South East Asia	USD/MT	810 - 840	810 - 840	00.00	21 June 2025
Ethylene FOB Korea	USD/MT	700 - 730	710 - 740	+10.00	21 June 2025
Ethylene FOB Japan	USD/MT	690 - 720	700 - 730	+10.00	21 June 2025
Ethylene FD US Gulf	CENTS/LB	20– 20.5	20.50 – 21	+0.50	21 June 2025
Ethylene FD NWE	EUR/MT	660 - 690	670 - 700	+10.00	21 June 2025
Ethylene CIF NWE	EUR/MT	710 - 740	710 - 740	00.00	21 June 2025

## Asia Ethylene prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to muted regional buying interest, which offset the upward pressure from stronger naphtha values and supply-side developments.

India : Ethylene prices were evaluated at the USD 810-840/mt CFR levels, showing no change week on week.

Southeast Asia : Ethylene prices were evaluated at the USD 810-840/mt CFR levels, maintain stability week on week.

## US Ethylene prices increase this week

Ethylene Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to bullish crude and naphtha values driving cost pressures, despite generally muted market activity.

Ethylene prices were evaluated at the 20.50-21.00 cents/lb FD US Gulf levels, indicating a increase of +0.50 cents/lb compared to the previous week.

## Europe Ethylene prices see mixed sentiment this week

Ethylene prices in the Europe have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in the Europe Ethylene prices is attributed to low demand and subdued downstream activity amid ample supply, limited spot market urgency, and the market pause during a key industry event, despite slightly higher upstream energy costs supporting a modest price rise.'

Spot Ethylene prices in North West Europe were evaluated at the Euro 670-700/mt FD (Free on Board) levels, indicating a increase of Euro +10/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 720-750/mt levels, showing no change compared to the previous week.

## Heard : A Middle Eastern producer offered its LLDPE Film grade product for Southeast Asia Market

LLDPE Film grade : USD 930/mt

Shipment Date : July 2025

## PLANT NEWS: Zhejiang Petroleum & Chemical

A Plasticupdates source reported that Zhejiang Petroleum & Chemical (ZPC) is planning to shut down its ethylene unit in Zhejiang, China, for maintenance in end-June 2025. The unit has a production capacity of 1.4 million mt/year.

## PLANT NEWS: Sinopec Sabic Tianjin

A Plasticupdates source reported that Sinopec Sabic Tianjin has restarted its Linear low-density polyethylene (LLDPE) unit in Tianjin, China, in early June 2025, after undergoing two months of planned maintenance work. The unit has a production capacity of 300,000 mt/year.

## India Poised to Drive Unprecedented Global Oil Demand Growth by 2030 : IEA

India is expected to lead the world in oil demand growth, adding 1 million barrels per day by 2030, the IEA reports. This surge is powered by rapid economic expansion, urbanisation, and a rising middle class with increasing car ownership and air travel.

The IEA cautions that India's heavy dependence on oil imports around 85% creates major energy security challenges amid global geopolitical tensions and volatile markets, despite ongoing efforts to boost cleaner energy sources.

### RIL prices w.e.f. 19th June 2025

LLDPE : Up by Rs. 1/Kg

### GAIL prices w.e.f. 19th June 2025

LLDPE : Up by Rs. 1/Kg

### IOCL prices w.e.f. 19th June 2025

PE : Up by Rs. 1/Kg

### OPAL prices w.e.f. 19th June 2025

PE : Up by Rs. 1/Kg

### HMEL prices w.e.f. 19th June 2025

PE : Up by Rs. 1/Kg

## Plastic Updates: Open Market Prices for 21st June 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LLDPE							
F19010	95.5	95.75	95.75	96.5	95.75	96.5	95.25
71601	89.5	93	91.5	92.75	92.75	90.5	93.75
73204T	102.75	103.5	103.25	105.25	105.5	103.75	105.75
36RA045	103.25	104	104.75	105.75	106	104.25	107.25
E24065	104.25	105.75	106.5	106.25	107.25	105.25	107.5
M26500	104.25	108.25	106.75	107.5	107.5	105.25	109.5



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