

PUBLISHER

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Overview

Product Insights

- Asia LLDPE prices remain stable this week
- US LLDPE export prices remain stable this week
- Latin America LLDPE prices see mixed sentiment this week
- Europe LLDPE spot prices decline this week
- Turkey LLDPE prices increase this week
- Asia Ethylene prices remain stable this week
- US Ethylene prices increase this week
- Europe Ethylene prices see mixed sentiment this week

Global Polymer Insights

- Zhongtian Hechuang Shuts Down LLDPE Unit
- Yanbu National Petrochemical Company Halts Ethylene Production
- SHARQ Eastern Petrochemical Company Shuts Down LLDPE Units
- SHARQ Eastern Petrochemical Company's Ethylene Cracker Offline
- GAIL Targets Alaska LNG Deal

Linear Low Density Polyethylene (LLDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film CFR India	USD/MT	910 - 940	910 - 940	00.00	16 July 2025
LLDPE Film CFR Far East Asia	USD/MT	850 - 880	850 – 880	00.00	16 July 2025
LLDPE Film CFR South East Asia	USD/MT	940- 970	940– 970	00.00	16 July 2025
LLDPE Film CFR Pakistan	USD/MT	940 - 970	950 - 980	+10.00	16 July 2025
LLDPE Film CFR Sri Lanka	USD/MT	960 - 990	960 - 990	00.00	16 July 2025
LLDPE Film CFR Bangladesh	USD/MT	950 - 980	950 - 980	00.00	16 July 2025

Asia LLDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LLDPE (Linear Low-Density Polyethylene) export prices in the Asia region remain flat during the week.

The stability in Asia LLDPE prices is attributed to balanced supply-demand fundamentals, with subdued buying interest offset by limited availability due to production issues and delayed shipments.

India : LLDPE prices were evaluated at the USD 910-940/mt CFR levels, showing no change week on week.

Far East Asia : LLDPE prices were evaluated at the USD 850-880/mt CFR levels, maintain stability week on week.

Southeast Asia : LLDPE prices were evaluated at the USD 940-970/mt CFR levels, remaining unchanged from the previous week.

Linear Low Density Ethylene (LLDPE) Weekly- USA& Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min - Max	Change Price Min /Max	Price Date
LLDPE GP CFR West Coast South America	USD/MT	990 - 1020	980 - 1010	-10.00	19 July 2025
LLDPE Film CFR Brazil	USD/MT	990 - 1020	1010 - 1040	+20.00	19 July 2025
LLDPE Film FAS Houston	USD/MT	910 - 940	910- 940	00.00	19 July 2025

US LLDPE export prices remain stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in the US region remained flat during the week.

The stability in US LLDPE export prices is attributed to low market activity, weak demand, and challenges in passing on higher replacement costs amid sluggish buying interest.

LLDPE export prices were evaluated at the USD 910-940/mt FAS Houston levels, showing no change compared to the previous week.

Latin America LLDPE prices see mixed sentiment this week

The LLDPE prices in the Latin America have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed trend in Latin America LLDPE prices is attributed to declining demand and buyer resistance, while experienced price increases due to supply constraints and trade-related factors.

Brazil : LLDPE film prices were evaluated at the USD 1010-1040/mt CFR levels, indicating a increase of USD +20/mt compared to the previous week.

West Coast South America : LLDPE film prices were evaluated at the USD 980-1010/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Linear Low Density Polyethylene (LLDPE) Weekly- Europe & Turkey Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
LLDPE Film FD NEW (Contract)	EURMT	1590 - 1620	1590 - 1620	00.00	19 July 2025
LLDPE Film CFR Turkey	EUR/MT	940 - 970	950 - 980	+10.00	19 July 2025
LLDPE Film FCA Antwerp	EUR/MT	1010 - 1040	980 - 1010	-30.00	19 July 2025
LLDPE Film FD NWE	EUR/MT	1000 - 1030	970 - 1000	-30.00	19 July 2025

Europe LLDPE spot prices decline this week

LLDPE spot prices in the Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe LLDPE prices is attributed to weak demand, competitive import offers undercutting domestic prices, slowed trading due to summer holidays, and ongoing tariff uncertainties weighing on market sentiment.

LLDPE spot prices were evaluated at the Euro 970-1000/mt FD Northwest Europe levels, marking a substantial decline of Euro -30/mt compared to the previous week.

Turkey LLDPE prices increase this week

LLDPE prices in the Turkey have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Turkey LLDPE prices is attributed to limited supply due to an unexpected plant outage, cautious buying amid inflation and financing challenges, and the weakening Turkish lira against the US dollar.

LLDPE prices were evaluated at USD 950-980/mt CFR levels, indicating a increase of +10/mt compared to the previous week.

Linear Low Density Polyethylene (LLDPE) Weekly- Middle East Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film FOB Middle East	USD/MT	800 - 830	800 - 830	00.00	16 July 2025
LLDPE Film CFR Middle East	USD/MT	935 - 985	935 - 985	00.00	14 July 2025

Ethylene Weekly- International Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	790 - 820	790 - 820	00.00	19 July 2025
Ethylene CFR South East Asia	USD/MT	790 - 820	790 - 820	00.00	19 July 2025
Ethylene FOB Korea	USD/MT	770 - 800	740 - 770	-30.00	19 July 2025
Ethylene FOB Japan	USD/MT	770 - 800	730 - 760	-40.00	19 July 2025
Ethylene FD US Gulf	CENTS/LB	23– 23.5	24 – 24.5	+1.00	19 July 2025
Ethylene FD NWE	EUR/MT	670 - 700	670 - 700	00.00	19 July 2025
Ethylene CIF NWE	EUR/MT	770 - 800	760 - 790	-10.00	19 July 2025

Asia Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to muted buying interest in the region, which offset any downward pressure from weaker upstream naphtha values.

India : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, showing no change compared to the previous week.

Southeast Asia : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, maintain stability compared to the previous week.

US Ethylene prices increase this week

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to improved production stability and tightening supply fundamentals supporting market sentiment.

Ethylene prices were evaluated at the 24.00-24.50 cents/lb FD US Gulf levels, indicating a increase of +1.00 cents/lb compared to the previous week..

Europe Ethylene prices see mixed sentiment this week

Ethylene prices in the Europe have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in the Europe Ethylene prices is attributed to persistently weak demand, rising raw material costs, and cautious market sentiment, with spot price movement limited by operational cutbacks and subdued trading activity.

Spot Ethylene prices in North West Europe were evaluated at the Euro 670-700/mt FD (Free on Board) levels, showing no change compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 760-790/mt levels, marking a decline of USD -10/mt compared to the previous week.

PLANT NEWS: Zhogtian Hechuang

A Plasticupdates source reported that Zhongtian Hechuang is planning to shut down its Linear Low Density Polyethylene (LLDPE) unit, located in Ordos, Inner Mongolia, China, in mid-July for maintenance. The unit has a production capacity of 300,000 tons/year.

PLANT NEWS: Yanbu National Petrochemical Company

A Plasticupdates source reported that Yanbu National Petrochemical Company (Yansab) has shut down its ethylene unit, located in Yanbu Industrial City, Saudi Arabia, due to a technical glitch. The unit has a production capacity of 1.38 million tons/year.

PLANT NEWS: SHARQ Eastern Petrochemical Company

A Plasticupdates source reported that SHARQ Eastern Petrochemical Company (Qamar) has shut down its Linear Low-Density Polyethylene (LLDPE) units at its Al Jubail facility in Saudi Arabia due to an unexpected power outage in early July. The units have a combined production capacity of 1.18 million tons/year.

PLANT NEWS: SHARQ Eastern Petrochemical

A Plasticupdates source reported that SHARQ Eastern Petrochemical Company (Qamar)'s 2.4 million tons/year Ethylene Cracker at its Al Jubail facility in Saudi Arabia is not operating clearly due to the power outage.

GAIL Targets Long-Term LNG Deal with \$44 Billion Alaska Project

India's state-run GAIL is in early talks to secure a long-term LNG supply from the \$44 billion Alaska LNG project, aiming to boost US energy imports and trim the trade surplus. The project, backed by US President Donald Trump, could export up to 20 million metric tons annually by 2030.

GAIL's move aligns with India's strategy to raise gas usage to 15% of its energy mix by 2030. Glenfarne, the project developer, is expected to make a final investment decision later this year.

 IOCL prices w.e.f. 17th July 2025

PE : Roll Over

Plastic Updates: Open Market Prices for 19th July 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LLDPE							
F19010	96	96.25	96.25	97	96.25	97	95.75
71601	92.75	96.25	94.75	96	96	93.75	97
73204T	104.75	105.5	105.25	107.25	107.75	105.75	107.75
36RA045	105.25	106	106.75	107.75	108	106.25	109.25
E24065	105.25	106.75	107.5	107.25	108.25	105.75	108.5
M26500	105	109	107.5	108.25	108.25	106	110.25

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