

PUBLISHER

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- Yulin Chemical Industry to Shut LLDPE Plant in China at End of April
- Reliance Industries Begins 21-Day Maintenance Shutdown at Jamnagar Refinery

Linear Low Density Polyethylene (LLDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film CFR India	USD/MT	930 - 960	920 - 950	00.00	16 April 2025
LLDPE Film CFR Far East Asia	USD/MT	910 - 940	900 - 930	-10.00	16 April 2025
LLDPE Film CFR South East Asia	USD/MT	1000 - 1030	980 - 1010	-20.00	16 April 2025
LLDPE Film CFR Pakistan	USD/MT	950 - 980	950 - 980	00.00	16 April 2025
LLDPE Film CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	16 April 2025
LLDPE Film CFR Bangladesh	USD/MT	1000 - 1030	980 - 1010	-20.00	16 April 2025

Asia LLDPE prices decline in Southeast Asia and Far East Asia; Maintain stability in India this week

LLDPE prices decrease in Southeast Asia and Far East Asia, Remain steady in India according to the analysis by Global Market plasticupdates analysts.

The decline in Southeast Asia and Far East Asia LLDPE prices is attributed to weak demand and trade uncertainties, while price stability in India is maintained by ample inventories and cautious market sentiment.

India : LLDPE prices were evaluated at the USD 920-950/mt CFR levels, showing no change compared to the previous week.

Far East Asia : LLDPE prices were evaluated at the USD 900-930/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Southeast Asia : LLDPE prices were evaluated at the USD 980-1010/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous week.

Linear Low Density Ethylene (LLDPE) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
LLDPE GP CFR West Coast South America	USD/MT	1030 - 1060	1030 - 1060	00.00	19 April 2025
LLDPE Film CFR Brazil	USD/MT	1030 - 1060	1010 - 1040	-20.00	19 April 2025
LLDPE Film FAS Houston	USD/MT	890 - 920	920 - 950	+30.00	19 April 2025

US LLDPE prices increase this week

LLDPE prices in the US region have experienced increase, according to the analysis by Global Market Plasticupdates.

The gain in US LLDPE prices is attributed to supply constraints from domestic producers, despite declining demand driven by tariff uncertainties and a pessimistic domestic outlook.

LLDPE export prices were evaluated at the USD 990-1020/mt FAS Houston levels, indicating a increase of USD +20/mt compared to the previous week.

Latin Americ LLDPE prices decline in Brazil, while WCSA prices remain stable this week

LLDPE Brazil prices decrease, while WCSA prices have experienced stability according to the analysis by Global Market Plasticupdates analysts.

The decline in Brazil LLDPE prices is attributed to weak demand, tariff uncertainties, and upcoming holidays, while stability in Latin American regions prices is due to cautious sentiment and limited trading activity.

Brazil : LLDPE film prices were evaluated at the USD 1010-1040/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

West Coast South America : LLDPE film prices were evaluated at the USD 1030-1060/mt CFR levels, showing no change compared to the previous week.

Linear Low Density Polyethylene (LLDPE) Weekly- Europe & Turkey Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	ChangePrice Min /Max	Price Date
LLDPE Film FD NEW (Contract)	EURMT	1660 - 1690	1660 - 1690	00.00	19 April 2025
LLDPE Film CFR Turkey	EUR/MT	1050 - 1080	1010 - 1040	-40.00	19 April 2025
LLDPE Film FCA Antwerp	EUR/MT	1110 - 1140	1110 - 1140	00.00	19 April 2025
LLDPE Film FD NWE	EUR/MT	1100 - 1130	1100 - 1130	00.00	19 April 2025

Europe LLDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in the Europe remained flat during the week.

The stability in Europe LLDPE prices is attributed to balance between supply and demand, with some producers maintaining firm pricing strategies despite mixed reports on supply tightness and a cautious market outlook due to ongoing tariff uncertainties and weak demand.

LLDPE spot prices were evaluated at the Euro 1100-1130/mt FD Northwest Europe levels, showing no change from the previous week.

Turkey LLDPE prices decline this week

LLDPE prices in the Turkey have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Turkey LLDPE prices is attributed to eak demand, limited trading activity, economic challenges such as inflation and currency volatility, and ongoing uncertainty regarding potential tariffs in export markets.

LLDPE prices were evaluated at the USD 1010-1040/mt CFR levels, marking a substantial decline of USD -40/mt compared to the previous week.

Linear Low Density Polyethylene (LLDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film FOB Middle East	USD/MT	860 - 890	850 - 880	-10.00	19April 2025
LLDPE Film CFR Middle East	USD/MT	1005 - 1055	985 - 1035	-20.00	19April 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	860 - 890	830 - 860	-30.00	19 April 2025
Ethylene CFR South East Asia	USD/MT	860 - 890	830 - 860	-30.00	19 April 2025
Ethylene FOB Korea	USD/MT	770 - 800	720 - 750	-50.00	19April 2025
Ethylene FOB Japan	USD/MT	760 - 790	710 - 740	-50.00	19 April 2025
Ethylene FD US Gulf	CENTS/LB	18.5– 19	17.5 – 18	-1.00	19April 2025
Ethylene FD NWE	EUR/MT	790 - 820	770 - 800	-20.00	19April 2025
Ethylene CIF NWE	EUR/MT	800 - 830	780 - 810	-20.00	19 April 2025

Asia Ethylene prices decline this week

The Ethylene prices in the Asia region have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Asia Ethylene prices is attributed to weak demand and subdued market activity.

India : Ethylene prices were evaluated at USD 860-890/mt levels, marking a decline of USD -20/mt compared to the previous week.

South East Asia : Ethylene prices were evaluated at USD 860-890/mt levels, reflecting decline of USD -20/mt compared to the previous week.

FOB Japan : Ethylene prices were evaluated at USD 760-790/mt levels, marking a decline of USD -20/mt compared to the previous week.

FOB Korea : Ethylene prices were evaluated at USD 770-800/mt levels, marking a decline of USD -20/mt compared to the previous week.

US Ethylene prices decline this week

The Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to lower deal levels amid subdued market activity.

Ethylene prices were evaluated at the 17.50-18.00 cents/lb FD US Gulf levels, marking a decline of -1.00 cents/lb compared to the previous week.

Europe Ethylene prices decrease this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Ethylene prices is attributed to persistently weak demand, tariff-related uncertainties, and cautious buyer behavior, despite minor supply disruptions adding limited upward pressure.

Spot Ethylene prices in North West Europe were evaluated at the Euro 770-800/mt FD (Free on Board) levels, marking a decline of Euro -20/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 780-810/mt levels, reflecting a decrease of USD -20/mt compared to the previous week.

PLANT NEWS: Pengerang Refining and Petrochemical

A Plasticupdates source reported that Pengerang Refining and Petrochemical (PrefChem) has extended the shutdown of its Ethylene unit located in Johor, Malaysia, which was shut in February 2025, until mid-May 2025. The unit has a production capacity of 1,300,000 tons/year.

PLANT NEWS: Pengerang Refining and Petrochemical

A Plasticupdates source reported that Pengerang Refining and Petrochemical (PrefChem) has extended the shutdown of its Linear Low-Density Polyethylene (LLDPE) unit located in Johor, Malaysia, which was shut in February 2025, until mid-May 2025. The unit has a production capacity of 350,000 tons/year.

PLANT NEWS: Yulin Chemical Industry

A Plasticupdates source reported that Yulin Chemical Industry is planning to shut its Linear Low-density polyethylene (LLDPE) plant located in Yulin, Shaanxi, China, at the end of April. The plant has a production capacity of 400,000 tons/year.

Reliance Industries Begins Extensive 21-Day Maintenance Shutdown at Jamnagar Refinery, Affecting Key Crude and Secondary Units

Reliance Industries has begun a 21-day maintenance shutdown at its Jamnagar refinery, impacting a key crude unit and several secondary units, including a diesel hydrotreater. The maintenance will reduce the refinery’s daily processing capacity of 660,000 barrels per day.

Jamnagar, with a combined capacity of 1.4 million barrels per day, remains the world’s largest refining complex and a crucial hub for Reliance’s operations. The company has acknowledged the shutdown but provided no further details.

🔊 OPAL prices w.e.f. 17th April 2025

LLDPE : Down by Rs. 2/Kg

🔊 HPL prices w.e.f. 17th April 2025

LLDPE : Down by Rs. 2/Kg

🔊 IOCL prices w.e.f. 17th April 2025

LLDPE : Down by Rs. 2/Kg

Plastic Updates: Open Market Prices for 19th April 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LLDPE							
F19010	94.5	94.75	94.75	95.5	94.75	95.5	94.25
71601	91.25	94.75	93.25	94.5	94.5	92.25	95.5
LLDPE							
73204T	104.5	105.25	105	107	107.25	105.5	107.5
36RA045	104.75	105.5	106.25	107.25	107.5	105.75	108.75
E24065	105.75	107.25	108	107.75	108.75	106.75	109
M26500	105.75	109.75	108.25	109	109	106.75	111

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