

PUBLISHER

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Linear Low Density Polyethylene (LLDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min - Max	Change Price Min / Max	Price Date
LLDPE Film CFR India	USD/MT	890 - 920	880 - 910	-10.00	14 May 2025
LLDPE Film CFR Far East Asia	USD/MT	850 - 880	840 - 870	-10.00	14 may 2025
LLDPE Film CFR South East Asia	USD/MT	930 - 960	920 - 950	-10.00	14 May 2025
LLDPE Film CFR Pakistan	USD/MT	910 - 940	900 - 930	-10.00	14 May 2025
LLDPE Film CFR Sri Lanka	USD/MT	970 - 1000	960 - 990	-10.00	14 May 2025
LLDPE Film CFR Bangladesh	USD/MT	970 - 1000	960 - 990	-10.00	14 May 2025

Asia LLDPE prices decline this week

LLDPE (Linear Low-Density Polyethylene) export prices in the Asia region have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in Asia LLDPE prices is attributed to weak demand, reduced import offers, and cautious purchasing behavior from buyers, driven by ongoing geopolitical tensions and market uncertainty.

India : LLDPE prices were evaluated at the USD 880-910/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Far East Asia : LLDPE prices were evaluated at the USD 840-870/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

Southeast Asia : LLDPE prices were evaluated at the USD 920-950/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

Linear Low Density Ethylene (LLDPE) Weekly- USA& Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
LLDPE GP CFR West Coast South America	USD/MT	960 - 990	980 - 1010	+20.00	17 May 2025
LLDPE Film CFR Brazil	USD/MT	1010 - 1040	990 - 1020	-20.00	17May 2025
LLDPE Film FAS Houston	USD/MT	880 - 910	880- 910	00.00	17 May 2025

US LLDPE export prices remain stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in the US region remained flat during the week.

The stability in US LLDPE export prices is attributed to ongoing supply chain disruptions and logistical challenges impacting market flow.

LLDPE export prices were evaluated at the USD 880-910/mt FAS Houston levels, showing no change compared to the previous week.

Latin America LLDPE prices see mixed sentiment this week

LLDPE prices in the Latin America have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed trend in Latin America LLDPE prices is attributed to varying demand across regions, with price increases in some areas offset by weak trading activity and cautious buying in others.

Brazil : LLDPE film prices were evaluated at the USD 990-1020/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

West Coast South America : LLDPE film prices were evaluated at the USD 980-1010/mt CFR levels, indicating a increase of USD +20/mt compared to the previous week.

Linear Low Density Polyethylene (LLDPE) Weekly- Europe & Turkey Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
LLDPE Film FD NEW (Contract)	EURMT	1640 - 1670	1630 - 1660	-10.00	17 May 2025
LLDPE Film CFR Turkey	EUR/MT	990 - 1020	980 - 1010	-10.00	17 May 2025
LLDPE Film FCA Antwerp	EUR/MT	1050 - 1080	1020 - 1050	-30.00	17 May 2025
LLDPE Film FD NWE	EUR/MT	1040 - 1070	1010 - 1040	-30.00	17 May 2025

Europe LLDPE spot prices decline this week

LLDPE spot prices in the Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

decline in Europe LLDPE prices is attributed to weak demand, increased US imports, and a reduction in feedstock ethylene prices.

LLDPE spot prices were evaluated at the Euro 1010-1040/mt FD Northwest Europe levels, marking a substantial decline of Euro -30/mt compared to the previous week.

Turkey LLDPE prices decline this week

LLDPE prices in the Turkey have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Turkey LLDPE prices is attributed to weak demand, reduced operations ahead of the Eid Al-Adha holiday, rising utility costs, and an oversupply, including Iranian shipments.

LLDPE prices were evaluated at the USD 980-1010/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Linear Low Density Polyethylene (LLDPE) Weekly- Middle East Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film FOB Middle East	USD/MT	800 - 830	790 - 820	-10.00	14 May 2025
LLDPE Film CFR Middle East	USD/MT	965 - 1025	945 - 1005	-20.00	12 May 2025

Ethylene Weekly- International Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	830 - 860	830 - 860	00.00	17 May 2025
Ethylene CFR South East Asia	USD/MT	830 - 860	830 - 860	00.00	17 May 2025
Ethylene FOB Korea	USD/MT	720 - 750	700 - 730	-20.00	17 May 2025
Ethylene FOB Japan	USD/MT	710 - 740	700 - 730	-10.00	17 May 2025
Ethylene FD US Gulf	CENTS/LB	19– 19.5	18 – 19.5	-0.50	17 May 2025
Ethylene FD NWE	EUR/MT	700 - 730	660 - 690	-40.00	17 May 2025
Ethylene CIF NWE	EUR/MT	730 - 760	710 - 740	-20.00	17 May 2025

Asia Ethylene prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to subdued buying interest and limited market activity.

India : Ethylene prices were evaluated at the USD 830-860/mt CFR levels, showing no change week on week.

Southeast Asia : Ethylene prices were evaluated at the USD 830-860/mt CFR levels, maintain stability week on week.

US Ethylene prices decline this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to a decrease in demand and oversupply from ongoing cracker issues.

Ethylene prices were evaluated at the 18.50-19.00 cents/lb FD US Gulf levels, marking a decline of -0.50 cents/lb compared to the previous week.

Europe Ethylene prices decline this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Ethylene prices is attributed to low trading volumes, market uncertainty, and oversupply despite reduced production rates.

Spot Ethylene prices in North West Europe were evaluated at the Euro 660-690/mt FD (Free on Board) levels, marking a substantial decline of Euro -40/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 710-740/mt levels, reflecting a decrease of USD -20/mt compared to the previous week.

Heard : A Thailand producer offered its LLDPE Film grade for Southeast Asia Market

LLDPE Film grade : USD 1030/mt

Shipment Date : May 2025

PLANT NEWS : PetroChina Lanzhou Yulin

A plasticupdates source reported that PetroChina Lanzhou Yulin has shut down its Linear Low Density Polyethylene (LLDPE)/High Density Polyethylene (HDPE) unit in Yulin, China, which was shut down for maintenance. The unit has a production capacity of 400,000 mt/year.

Global Oil Demand Faces Sharp Slowdown as EV Boom and Economic Uncertainty Take Hold

Global oil demand growth is expected to slow significantly in 2025, averaging just 740,000 barrels per day, according to the IEA. This marks a sharp drop from the first quarter's growth of 990,000 bpd, driven by record electric vehicle sales and mounting economic concerns in major markets like China and India.

At the same time, falling oil prices are pushing U.S. shale producers to cut back on spending and reduce drilling activity. OPEC has also revised down its supply forecast for non-OPEC+ producers, reflecting a broader slowdown in global oil investment.

RIL prices w.e.f. 15th May 2025

LLDPE : Down by Rs. 2/Kg

The Company has withdrawn LLDPE price protection.

IOCL prices w.e.f. 15th May 2025

LLDPE : Down by Rs. 2/Kg

The Company has withdrawn PE price protection.

HPL prices w.e.f. 15th May 2025

LLDPE : Down by Rs. 2/Kg

The Company has withdrawn PE price protection.

HMEL prices w.e.f. 15th May 2025

LLDPE : Down by Rs. 2/Kg

LLDPE Metallocene : Down by Rs. 1.10/Kg

GAIL prices w.e.f. 15th May 2025

LLDPE : Down by Rs. 2/Kg

OPAL prices w.e.f. 15th May 2025

LLDPE : Down by Rs. 2/Kg

Plastic Updates: Open Market Prices for 17th May 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
73204T	101.25	102	101.75	103.75	104	102.25	104.25
36RA045	101.75	102.5	103.25	104.25	104.5	102.75	105.75
E24065	103.25	104.75	105.5	105.25	106.25	104.25	106.5
M26500	104.25	108.25	106.75	107.5	107.5	105.25	109.5
LLDPE							
F19010	91.5	91.75	91.75	92.5	91.75	92.5	91.25
71601	88.5	92	90.5	91.75	91.75	89.5	92.75

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