

PUBLISHER

Plastic Updates

www.plasticupdates.com

E-mail: info@plasticupdates.com

Plastic Updates makes every effort to ensure that the information displayed on this web site is accurate and complete, however it is not liable for any errors, inaccuracies, or omissions. Most of the information is liable to change without any intimation or notice. Plastic Updates will not be responsible for any decisions made based on the information provided on this web site.

COPYRIGHT©2023.

WWW.PLASTICUPDATES.COM. ALL RIGHTS RESERVED. PLASTIC UPDATES MAKES NO WARRANTIES AS TO THE ACCURACY OF INFORMATION, OR RESULTS TO BE OBTAINED FROM USE. NO PORTION OF THIS PUBLICATION MAY BE PHOTOCOPIED, REPRODUCED, RETRANSMITTED, PUT INTO A COMPUTER SYSTEM OR OTHERWISE REDISTRIBUTED WITHOUT PRIOR WRITTEN AUTHORIZATION FROM PLASTIC UPDATES.

License and copyright: Kindly note that the Plastic Updates fee structure is applicable for individual (single user access) or corporate (multi user access) usage depending on the payment option selected by the subscriber. The subscriber is prohibited from making any secondary distribution of www.plasticupdates.com information without prior written permission of the Plastic Updates management. The subscriber's user agreement prohibits forwarding e-mail publications to unauthorized users without the prior written authorization of Plastic Updates Printing and distributing copies of the e-mail to unauthorized users is also prohibited.

Overview

Product Insights

- Asia LLDPE prices increase in Far East Asia; Maintain stability in India and Southeast Asia this week
- US LLDPE export prices continue to be stable this week
- Latin America LLDPE prices decline this week
- Europe LLDPE spot prices decline this week
- Turkey LLDPE prices continue to be stable this week
- Asia Ethylene prices continue to be stable this week
- US Ethylene prices decline this week
- Europe Ethylene prices increase this week

Global Polymer Insights

- Lianyungang Petrochemical to Shut Down Ethylene Cracker in China for Maintenance
- Bharat Petroleum Corporation Ltd (BPCL) Posts Record Profit on Petrol and ATF Demand

| Linear Low Density Polyethylene (LLDPE) Weekly- Far East Asia / South East Asia / South Asia Prices | | | | | |
|-----------------------------------------------------------------------------------------------------|--------|-----------------------------|--------------------|---------------------------|----------------|
| Product | Unit | Previous Price Min - Max | Price Min – Max | Change Price Min / Max | Price Date |
| LLDPE Film CFR India | USD/MT | 910 - 940 | 910 - 940 | 00.00 | 13 August 2025 |
| LLDPE Film CFR Far East Asia | USD/MT | 850 - 880 | 860 – 890 | +10.00 | 13 August 2025 |
| LLDPE Film CFR South East Asia | USD/MT | 930- 960 | 930– 960 | 00.00 | 13 August 2025 |
| LLDPE Film CFR Pakistan | USD/MT | 990 - 1020 | 990 - 1020 | 00.00 | 13 August 2025 |
| LLDPE Film CFR Sri Lanka | USD/MT | 970 - 1000 | 960 - 990 | -10.00 | 13 August 2025 |
| LLDPE Film CFR Bangladesh | USD/MT | 950 - 980 | 940 - 970 | -10.00 | 13 August 2025 |

Asia LLDPE prices increase in Far East Asia; Maintain stability in India and Southeast Asia this week

LLDPE prices increase in Far East Asia, Remain steady in India and Southeast Asia according to the analysis by Global Market plasticupdates analysts.

The gain in Far East Asia LLDPE prices is attributed to constrained supply and active buying in response to recent price hikes, while price stability in India and Southeast Asia is due to ample local availability, cautious demand, and limited spot market activity.

India : LLDPE prices were evaluated at the USD 910-940/mt CFR levels, showing no change week on week.

Far East Asia : LLDPE prices were evaluated at the USD 860-890/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

Southeast Asia : LLDPE prices were evaluated at the USD 930-960/mt CFR levels, showing no change from the previous week.

Linear Low Density Ethylene (LLDPE) Weekly- USA& Latin America Prices

| Product | Unit | Previous Price Min - Max | Price Min - Max | Change Price Min /Max | Price Date |
|---------------------------------------|--------|-----------------------------|--------------------|--------------------------|----------------|
| LLDPE GP CFR West Coast South America | USD/MT | 970 - 1000 | 960 - 990 | -10.00 | 16 August2025 |
| LLDPE Film CFR Brazil | USD/MT | 990 - 1020 | 980 - 1010 | -10.00 | 16 August2025 |
| LLDPE Film FAS Houston | USD/MT | 870 - 900 | 870- 900 | 00.00 | 16 August 2025 |

US LLDPE export prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in the US region remained flat during the week.

The stability in US LLDPE export prices is attributed to abundant supply, steady production levels, and subdued demand from key export markets like Latin America and Asia.

LLDPE export prices were evaluated at the USD 870-900/mt FAS Houston levels, showing no change week on week.

Latin America LLDPE prices decline this week

LLDPE prices in the Latin America have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Latin America LLDPE prices is attributed to oversupply, weak demand, and a buildup of inventories, prompting suppliers to lower prices to stimulate purchasing.

Brazil : LLDPE film prices were evaluated at the USD 980-1010/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

West Coast South America : LLDPE film prices were evaluated at the USD 960-990/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

| Linear Low Density Polyethylene (LLDPE) Weekly- Europe & Turkey Prices | | | | | |
|------------------------------------------------------------------------|--------|-----------------------------|--------------------|--------------------------|----------------|
| Product | Unit | Previous Price Min - Max | Price Min – Max | Change Price Min /Max | Price Date |
| LLDPE Film FD NEW (Contract) | EURMT | 1590 - 1620 | 1590 - 1620 | 00.00 | 16 August 2025 |
| LLDPE Film CFR Turkey | EUR/MT | 940 - 970 | 940 - 970 | 00.00 | 16 August 2025 |
| LLDPE Film FCA Antwerp | EUR/MT | 960 - 990 | 960 - 990 | 00.00 | 16 August 2025 |
| LLDPE Film FD NWE | EUR/MT | 960 - 990 | 950 - 980 | -10.00 | 16 August 2025 |

Europe LLDPE spot prices decline this week

LLDPE spot prices in the Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe LLDPE prices is attributed to weak demand, abundant supply, and limited market activity during the summer holiday period.

LLDPE spot prices were evaluated at the Euro 950-980/mt FD Northwest Europe levels, marking a decline of Euro -10/mt compared to the previous week.

Turkey LLDPE prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in Turkey remained flat during the week.

The stability in Turkey LLDPE prices is attributed to weak demand during the holiday period, limited purchasing activity, along with currency pressures and restricted credit, which have made buyers more cautious.

LLDPE prices were evaluated at the USD 940-970/mt CFR levels, showing no change week on week.

Linear Low Density Polyethylene (LLDPE) Weekly- Middle East Prices

| Product | Unit | Previous Price Min - Max | Price Min – Max | Change Price Min / Max | Price Date |
|----------------------------|--------|-----------------------------|--------------------|------------------------------|----------------|
| LLDPE Film FOB Middle East | USD/MT | 800 - 830 | 810 - 840 | +10.00 | 13 August 2025 |
| LLDPE Film CFR Middle East | USD/MT | 935 - 985 | 925 - 975 | -10.00 | 11 August 2025 |

Ethylene Weekly- International Prices

| Product | Unit | Previous Price Min - Max | Price Min – Max | Change Price Min / Max | Price Date |
|------------------------------|----------|-----------------------------|--------------------|------------------------------|----------------|
| Ethylene CFR India | USD/MT | 790 - 820 | 790 - 820 | 00.00 | 16 August 2025 |
| Ethylene CFR South East Asia | USD/MT | 790 - 820 | 790 - 820 | 00.00 | 16 August 2025 |
| Ethylene FOB Korea | USD/MT | 740 - 770 | 740 - 770 | 00.00 | 16 August 2025 |
| Ethylene FOB Japan | USD/MT | 730 - 760 | 730 - 760 | 00.00 | 16 August 2025 |
| Ethylene FD US Gulf | CENTS/LB | 24– 24.5 | 22.5 – 23 | -1.50 | 16 August 2025 |
| Ethylene FD NWE | EUR/MT | 700 - 730 | 720 - 750 | +20.00 | 16 August 2025 |
| Ethylene CIF NWE | EUR/MT | 800 - 830 | 820 - 850 | +20.00 | 16 August 2025 |

Asia Ethylene prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to muted market activity and weak sentiment, which offset the downward pressure from falling naphtha prices.

India : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, showing no change week on week.

Southeast Asia : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, maintain stability week on week.

FOB Korea : Ethylene prices were evaluated at the USD 740-770/mt CFR levels, remaining unchanged week on week.

FOB Japan : Ethylene prices were evaluated at the USD 730-760/mt CFR levels, showing no change week on week.

US Ethylene prices decline this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to lower-priced deals concluded amid weak market activity, while Asian ethylene prices remained stable due to steady demand and supply conditions.

Ethylene prices were evaluated at the 22.50-23.00 cents/lb FD US Gulf levels, marking a decline of -1.50 cents/lb compared to the previous week.

Europe Ethylene prices increase this week

Ethylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe Ethylene prices is attributed to tight supply conditions stemming from reduced cracker operating rates and maintenance outages, which outweighed weak downstream demand and broader economic challenges.

Spot Ethylene prices in North West Europe were evaluated at the Euro 720-750/mt FD (Free on Board) levels, indicating a increase of Euro +20/mt compared to the previous week.

CIF NWE Ethylene prices were evaluated at the USD 820-850/mt levels, showing a increase of USD +20/mt compared to the previous week.

PLANT NEWS: Lianyungang Petrochemical

A Plasticupdates source reported that Lianyungang Petrochemical is planning to shut down its Ethylene cracker in Jiangsu, China, by mid-August for maintenance. The cracker has an ethylene production capacity of 1.25 million mt/year.

BPCL Profit Doubles on Lower Costs and Strong Fuel Demand

Bharat Petroleum Corporation Ltd (BPCL) posted a sharp rise in net profit for the June quarter, doubling to ₹61.24 billion. The strong performance was driven by an 8.8% reduction in material costs and higher domestic demand for fuels like petrol and aviation turbine fuel.

Revenue saw a modest increase of 1.2% to ₹1.30 trillion, while total expenses declined by 2%. Although refining margins dropped to \$4.88 per barrel from \$7.86 a year earlier, BPCL still beat market expectations, highlighting its operational efficiency amid a volatile energy environment.

Plastic Updates: Open Market Prices for 16th August 2025

| Products | Mumbai | Delhi | Kolkata | Hyderabad | Bangalore | Ahmedabad | Chennai |
|----------|--------|--------|---------|-----------|-----------|-----------|---------|
| LLDPE | | | | | | | |
| F19010 | 96 | 96.25 | 96.25 | 97 | 96.25 | 97 | 95.75 |
| 71601 | 90.5 | 93 | 92.5 | 93.75 | 93.75 | 91.5 | 94.75 |
| 73204T | 103.75 | 104.5 | 104.25 | 106.25 | 106.75 | 104.75 | 106.75 |
| 36RA045 | 104.5 | 105.25 | 106 | 107 | 107.25 | 105.5 | 108.5 |
| E24065 | 104.75 | 106.25 | 107 | 106.75 | 107.75 | 105.75 | 108 |
| M26500 | 103.5 | 107.5 | 106 | 106.75 | 106.75 | 104.5 | 108.75 |

COMPLIANCE: Plastic Updates is compliant with applicable federal and state laws and regulations including applicable competition laws. In providing a market intelligence tool to its subscribers, Plastic Updates is mindful of not exposing its subscribers or itself to legal risks.

The pricing analysts at Plastic Updates follow a strict compliance system which is subject to an internal process audit. The methodology, standards, process, and policies followed by Plastic Updates are subject to regular review and compliance checks.

Plasticupdates.com process is objective and impartial. While staying committed to providing relevant information to its subscribers, Plastic Updates tries to maintain a competitively healthy and transparent process through independently sourced information in a highly fragmented market.

Plastic Updates.com is merely a market intelligence services provider and is not involved in the actual transactions between Buyers and Sellers. The market intelligence that is gathered, collated and presented by Plastic Updates is for reference and information purposes only. Forecasts/updates provided by Plastic Updates is only one of the methods used by subscribers to obtain reliable price information.

Plasticupdates.com strives to conduct its business with honesty and integrity. Its aim is to reduce information asymmetry in a fragmented market.

Appropriate legal safeguards are implemented by Plastic Updates to ensure that the information provided by it is not used for the purposes of market manipulation. Plastic Updates maintains the confidentiality of its sources and independently verifies all information it receives/ gathers