

## **PUBLISHER**

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- India's PVC Imports Under Threat After Fire on Container Vessel MV Wan Hai 503

Linear Low Density Polyethylene (LLDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film CFR India	USD/MT	890 - 920	890 - 920	00.00	11 June 2025
LLDPE Film CFR Far East Asia	USD/MT	820 - 850	820 – 850	00.00	11 June 2025
LLDPE Film CFR South East Asia	USD/MT	910 - 940	900– 930	-10.00	11 June 2025
LLDPE Film CFR Pakistan	USD/MT	920 - 950	910 - 940	-10.00	11 June 2025
LLDPE Film CFR Sri Lanka	USD/MT	960 - 990	950 - 980	-10.00	11 June 2025
LLDPE Film CFR Bangladesh	USD/MT	950 - 980	940 - 970	-10.00	11 June 2025

## Asia LLDPE prices decline in Southeast Asia; Maintain stability in India and Far East Asia this week

LLDPE prices decrease in Southeast Asia, Remain steady in India and Far East Asia according to the analysis by Global

Market plasticupdates analysts.

The decline in Southeast Asia LLDPE prices is attributed to weak regional demand, cautious buying ahead of expected supply increases, and reduced trading activity during holidays, while price stability in India and Far East Asia is due to balanced supply-demand fundamentals and necessity-based purchasing amid steady market sentiment.

India : LLDPE prices were evaluated at the USD 890-920/mt CFR levels, showing no change compared to the previous week.

Far East Asia : LLDPE prices were evaluated at the USD 820-850/mt CFR levels, maintain stability from the previous week.

Southeast Asia : LLDPE prices were evaluated at the USD 900-930/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

## Linear Low Density Ethylene (LLDPE) Weekly- USA& Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min - Max	Change Price Min /Max	Price Date
LLDPE GP CFR West Coast South America	USD/MT	1030 - 1060	1020 - 1050	-10.00	14 June 2025
LLDPE Film CFR Brazil	USD/MT	990 - 1020	1010 - 1040	+20.00	14 June 2025
LLDPE Film FAS Houston	USD/MT	880 - 910	870- 900	-10.00	14 June 2025

### US LLDPE prices decline this week

LLDPE prices in the US region have experienced decrease, according to the analysis by Global Market Plasticupdates analys.

The decline in US LLDPE prices is attributed to anticipated supply increases and cautious buyer sentiment amid ongoing macroeconomic uncertainties and weak demand.

LLDPE export prices were evaluated at the USD 870-900/mt FAS Houston levels, marking a decline of USD -10/mt compared to the previous week.

### .Latin America LLDPE prices see mixed sentiment this week

LLDPE prices in the Latin America have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed trend in Latin America LLDPE prices is attributed to stronger demand supporting higher prices in Brazil, while logistical delays and discounting by US suppliers pressured prices down in other regions.

Brazil : LLDPE film prices were evaluated at the USD 1010-1040/mt CFR levels, indicating a increase of USD +20/mt compared to the previous week.

West Coast South America : LLDPE film prices were evaluated at the USD 1020-1050/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Linear Low Density Polyethylene (LLDPE) Weekly- Europe & Turkey Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
LLDPE Film FD NEW (Contract)	EURMT	1590 - 1620	1590 - 1620	00.00	14 June 2025
LLDPE Film CFR Turkey	EUR/MT	960 - 990	960 - 990	00.00	14 June 2025
LLDPE Film FCA Antwerp	EUR/MT	990 - 1020	980 - 1010	-10.00	14 June 2025
LLDPE Film FD NWE	EUR/MT	980 - 1010	970 - 1000	-10.00	14 June 2025

## Europe LLDPE spot prices decline this week

LLDPE spot prices in the Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe LLDPE prices is attributed to weak demand and buyer pressure amid economic uncertainty.

LLDPE spot prices were evaluated at the Euro 970-1000/mt FD Northwest Europe levels, marking a decline of Euro -10/mt compared to the previous week.

## Turkey LLDPE prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in Turkey remained flat during the week.

The stability in Turkey LLDPE prices is attributed to balance between constrained demand and limited supply, alongside ongoing logistical challenges that restrict market fluctuations.

LLDPE prices were evaluated at the USD 960-990/mt CFR levels, showing no change week on week.

Linear Low Density Polyethylene (LLDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film FOB Middle East	USD/MT	770 - 800	770 - 800	00.00	11 June 2025
LLDPE Film CFR Middle East	USD/MT	935 - 955	935 - 955	00.00	9 June 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	810 - 840	810 - 840	00.00	14 June 2025
Ethylene CFR South East Asia	USD/MT	810 - 840	810 - 840	00.00	14 June 2025
Ethylene FOB Korea	USD/MT	700 - 730	700 - 730	00.00	14 June 2025
Ethylene FOB Japan	USD/MT	700 - 730	690 - 720	-10.00	14 June 2025
Ethylene FD US Gulf	CENTS/LB	18.5– 19	20 – 20.5	+1.50	14 June 2025
Ethylene FD NWE	EUR/MT	650 - 680	660 - 690	+10.00	14 June 2025
Ethylene CIF NWE	EUR/MT	700 - 730	710 - 740	+10.00	14 June 2025

## Asia Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to subdued weak demand.

India : Ethylene prices were evaluated at the USD 810-840/mt CFR levels, showing no change from the previous week.

Southeast Asia : Ethylene prices were evaluated at the USD 810-840/mt CFR levels, maintain stability from the previous week.

FOB Korea : Ethylene prices were evaluated at the USD 700-730/mt CFR levels, remaining unchanged week on week

## US Ethylene prices increase this week

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to improved market sentiment following earlier declines and emerging cracker issues that raised concerns about potential supply disruptions.

Ethylene prices were evaluated at the 20.00-20.50 cents/lb FD US Gulf levels, indicating a increase of +1.50 cents/lb compared to the previous week.

## Europe Ethylene prices increase this week

Ethylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe Ethylene prices is attributed to rising upstream crude oil costs, which supported price levels despite persistent oversupply and weak downstream demand.

Spot Ethylene prices in North West Europe were evaluated at the Euro 660-690/mt FD (Free on Board) levels, indicating a increase of Euro +10/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 710-740/mt levels, showing a increase of USD +10/mt compared to the previous week.

## Heard : A Saudi Arabian producer offered its LLDPE products for North African Market

LLDPE Blown Film : USD 970/mt

LLDPE Inj : USD 1040/mt

Shipment Date : June 2025

## Heard : A Middle Eastern producer offered its LLDPE products for Pakistan Market

LLDPE Film : USD 960/mt

LLDPE Injection : USD 1030/mt

LLDPE Roto : USD 1030/mt

Delivery : CFR Karachi port

Shipment Date : June 2025

## **PLANT NEWS: Sinopec Sabic Tianjin Petrochemical**

A plasticupdates source reported that Sinopec Sabic Tianjin Petrochemical is planning to restart its Linear low-density polyethylene (LLDPE) unit in Tianjin, China, in Start June 2025, after it was shut down in Mid April 2025 for maintenance. The unit has a production capacity of 300,000 mt/year.

## **PLANT NEWS: Chiba Chemicals**

A plasticupdates source reported that Chiba Chemicals is planning to shut down its Ethylene unit in Chiba, Japan, in June 2025 for maintenance. The unit has a production capacity of 612,000 Tons/Year.

## **India Faces Looming PVC Supply Crisis After Fiery Disaster Strands Vital Imports**

India's PVC imports are under threat following a fire on the container vessel MV Wan Hai 503 on June 9. The ship, carrying Taiwanese-origin PVC to Nhava Sheva, remains stranded off the coast. One importer confirmed 350 tons onboard, though the cargo's condition is uncertain.

Despite stable inventories and subdued demand easing immediate pressure, traders warn that supply could tighten in July if replacement shipments particularly from China are delayed.

## Plastic Updates: Open Market Prices for 14th June 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LLDPE							
F19010	90	90.25	90.25	91	90.25	91	89.75
71601	87.25	90.75	89.25	90.5	90.5	88.25	91.5
73204T	100.75	101.5	101.25	103.25	103.5	101.75	103.75
36RA045	101.25	102	102.75	103.75	104	102.25	105.25
E24065	102.75	104.25	105	104.75	105.75	103.75	106
M26500	102	106	104.5	105.25	105.25	103	107.25

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