

PUBLISHER

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- Formosa Petrochemical to Shut Down 264,000 tons/year LLDPE Plant in Taiwan for Maintenance
- India Drafts New Oil and Gas Rules to Boost Investment and Sustainability

Linear Low Density Polyethylene (LLDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film CFR India	USD/MT	910 - 940	910 - 940	00.00	9 July 2025
LLDPE Film CFR Far East Asia	USD/MT	850 - 880	850 – 880	00.00	9 July 2025
LLDPE Film CFR South East Asia	USD/MT	940- 970	940– 970	00.00	9 July 2025
LLDPE Film CFR Pakistan	USD/MT	940 - 970	940 - 970	00.00	9 July 2025
LLDPE Film CFR Sri Lanka	USD/MT	970 - 1000	960 - 990	-10.00	9 July 2025
LLDPE Film CFR Bangladesh	USD/MT	950 - 980	950 - 980	00.00	9 July 2025

Asia LLDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LLDPE (Linear Low-Density Polyethylene) export prices in the Asia region remain flat during the week.

The stability in Asia LLDPE prices is attributed to weak seasonal demand and cautious buying amid steady supply and uncertain market trends, despite scattered supply-side concerns and rising logistics costs in select regions.

India : LLDPE prices were evaluated at the USD 910-940/mt CFR levels, showing no change from the previous week.

Far East Asia : LLDPE prices were evaluated at the USD 850-880/mt CFR levels, maintain stability from the previous week.

Southeast Asia : LLDPE prices were evaluated at the USD 940-970/mt CFR levels, remaining unchanged compared to the previous week.

Linear Low Density Ethylene (LLDPE) Weekly- USA& Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
LLDPE GP CFR West Coast South America	USD/MT	990 - 1020	990 - 1020	00.00	12 July 2025
LLDPE Film CFR Brazil	USD/MT	990 - 1020	990 - 1020	00.00	12 July 2025
LLDPE Film FAS Houston	USD/MT	880 - 910	910- 940	+30.00	12 July 2025

US LLDPE prices increase this week

LLDPE prices in the US region have experienced increase, according to the analysis by Global Market Plasticupdates.

The gain in US LLDPE prices is attributed to restricted spot availability, formal price increase announcements by local producers, and heightened market activity driven by anticipation of further hikes.

LLDPE export prices were evaluated at the USD 910-940/mt FAS Houston levels, indicating a substantial increase of USD +30/mt compared to the previous week.

Latin America LLDPE Prices remain stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in the Latin America remained flat during the week.

The stability in Latin America LLDPE prices is attributed to balanced supply-demand conditions and cautious buyer behavior amid expectations of future price increases.

Brazil : LLDPE film prices were evaluated at USD 990-1020/mt CFR levels, showing no change from the previous week.

West Coast South America: LLDPE film prices were evaluated at USD 990-1020/mt CFR levels, maintain stability from the previous week.

Linear Low Density Polyethylene (LLDPE) Weekly- Europe & Turkey Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
LLDPE Film FD NEW (Contract)	EURMT	1590 - 1620	1590 - 1620	00.00	12 July 2025
LLDPE Film CFR Turkey	EUR/MT	950 - 980	940 - 970	-10.00	12 July 2025
LLDPE Film FCA Antwerp	EUR/MT	980 - 1010	1010 - 1040	+30.00	12 July 2025
LLDPE Film FD NWE	EUR/MT	980 - 1010	1000 - 1030	+20.00	12 July 2025

Europe LLDPE spot prices increase this week

LLDPE spot prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe LLDPE prices is attributed to steady demand, limited local supply, and a stronger euro boosting imports.

LLDPE spot prices were evaluated at the Euro 1000-1030/mt FD Northwest Europe levels, indicating a increase of Euro +20/mt compared to the previous week.

Turkey LLDPE prices decline this week

LLDPE prices in the Turkey have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Turkey LLDPE prices is attributed to weak demand, ample supply, economic challenges, and a weaker local currency.

LLDPE prices were evaluated at the USD 940-970/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Linear Low Density Polyethylene (LLDPE) Weekly- Middle East Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film FOB Middle East	USD/MT	800 - 830	800 - 830	00.00	9 July 2025
LLDPE Film CFR Middle East	USD/MT	935 - 985	935 - 985	00.00	7 July 2025

Ethylene Weekly- International Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	820 - 850	790 - 820	-30.00	12 July 2025
Ethylene CFR South East Asia	USD/MT	820 - 850	790 - 820	-30.00	12 July 2025
Ethylene FOB Korea	USD/MT	760 - 790	770 - 800	+10.00	12 July 2025
Ethylene FOB Japan	USD/MT	750 - 780	770 - 800	+20.00	12 July 2025
Ethylene FD US Gulf	CENTS/LB	23.5– 24	23 – 23.5	-0.50	12 July 2025
Ethylene FD NWE	EUR/MT	690 - 720	670 - 700	-20.00	12 July 2025
Ethylene CIF NWE	EUR/MT	790 - 820	770 - 800	-20.00	12 July 2025

Asia Ethylene prices see mixed sentiment this week

Ethylene prices in Asia have experienced a mixed sentiment this week, according to the analysis by Global Market

Plasticupdates analysts.

The mixed sentiment in Asia Ethylene prices is attributed to fluctuating freight costs, geopolitical tensions, and varying regional trade dynamics, leading to market uncertainty.

India : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, marking a substantial decline of USD -30/mt compared to the previous week.

South East Asia : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, reflecting a significant decrease of USD -30/mt compared to the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 770-800/mt levels, indicating a increase of USD +20/mt compared to

the previous week.

FOB Korea : Ethylene prices were evaluated at the USD 770- 800/mt levels, showing a increase of USD +10/mt compared to

the previous week.

US Ethylene prices decline this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to lower deal levels amid subdued market activity.

Ethylene prices were evaluated at the 23.00-23.50 cents/lb FD US Gulf levels, marking a decline of -0.50 cents/lb compared to the

previous week.

Europe Ethylene prices decline this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Ethylene prices is attributed to weak derivative demand, macroeconomic challenges, and limited spot buying interest.

Spot Ethylene prices in North West Europe were evaluated at the Euro 670-700/mt FD (Free on Board) levels, marking a decline of

Euro -20/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 770-800/mt levels, reflecting a decrease of USD -20/mt compared to the

previous week.

Heard : A Saudi Arabian producer offered its LLDPE products for North African Market

LLDPE Blown Film : USD 990/mt

LLDPE Inj : USD 1060/mt

Shipment Date : July 2025

PLANT NEWS: Formosa Petrochemical

A Plasticupdates source reported that Formosa Petrochemical (FPC) is planning to shut down its LLDPE Plant, located in Mailiao, Taiwan, from mid-July to August for scheduled maintenance. The plant has a production capacity of 264,000 tons/year.

India Drafts New Oil & Gas Rules with Investor Safeguards and Infrastructure Sharing

India has released the draft Petroleum and Natural Gas Rules, 2025 to modernize its oil and gas sector. Key features include investor protection from future tax and policy changes, mandatory sharing of underutilised pipelines and facilities, and legal updates to boost ease of doing business ahead of the OALP Round X bidding round.

The draft also allows renewable energy projects like solar, wind, and hydrogen within oilfields, introduces strict environmental and emissions rules, and sets up a new authority for enforcement. Public feedback is open until July 17.

 RIL prices w.e.f. 10th July 2025

LLDPE : Roll Over

Plastic Updates: Open Market Prices for 12th July 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LLDPE							
F19010	96	96.25	96.25	97	96.25	97	95.75
71601	91.25	94.75	93.25	94.5	94.5	93.25	95.5
73204T	104.5	105.25	105	107	107.5	106.5	107.5
36RA045	105.25	106	106.75	107.75	108	107.25	109.25
E24065	105.25	106.75	107.5	107.25	108.25	106.75	108.5
M26500	105.5	109.5	108	108.75	108.75	107	110.75

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