

PUBLISHER

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Global Polymer Insights

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- PrefChem extends Ethylene unit shutdown until mid-May 2025.
- PrefChem extends LLDPE unit shutdown until mid-May 2025.
- Yulin Chemical to shut LLDPE plant at end of April.

Linear Low Density Polyethylene (LLDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	PreviousPrice Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film CFR India	USD/MT	930 - 960	920 - 950	-10.00	9 April 2025
LLDPE Film CFR Far East Asia	USD/MT	920 - 950	910 - 940	-20.00	9 April 2025
LLDPE Film CFR South East Asia	USD/MT	1010 - 1040	1000 - 1030	-10.00	9 April 2025
LLDPE Film CFR Pakistan	USD/MT	950 - 980	950 - 980	00.00	9 April 2025
LLDPE Film CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	9 April 2025
LLDPE Film CFR Bangladesh	USD/MT	1010 - 1040	1000 - 1030	-10.00	9 April 2025

Asia LLDPE prices decline this week

LLDPE (Linear Low-Density Polyethylene) export prices in the Asia region have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in Asia LLDPE prices is attributed to lower import offers, a stronger U.S. dollar, weak demand, and market uncertainty driven by new U.S. tariff policies and crude oil volatility.

India : LLDPE prices were evaluated at the USD 920-950/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Far East Asia : LLDPE prices were evaluated at the USD 910-940/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous week.

Southeast Asia : LLDPE prices were evaluated at the USD 1000-1030/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

Linear Low Density Ethylene (LLDPE) Weekly- USA& Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
LLDPE GP CFR West Coast South America	USD/MT	1040 - 1070	1030 - 1060	-10.00	12 April 2025
LLDPE Film CFR Brazil	USD/MT	1030 - 1060	1030 - 1060	00.00	12 April 2025
LLDPE Film FAS Houston	USD/MT	920 - 950	890 - 920	-30.00	12 April 2025

US LLDPE prices decline this week

LLDPE prices in the US region have experienced decrease, according to the analysis by Global Market Plasticupdates analys.

The decline in US LLDPE prices is attributed to increased order cancellations, tariff-related uncertainty, and weak downstream demand.

LLDPE export prices were evaluated at the USD 890-920/mt FAS Houston levels, marking a substantial decline of USD - 30/mt compared to the previous week.

Latin America LLDPE WCSA prices decrease while Brazil prices remain stable this week

LLDPE West Coast South America prices decrease, while Brazil prices have experienced stability according to the analysis by Global Market Plasticupdates analysts.

The decline in West Coast South America LLDPE prices is attributed to increased order cancellations, rising inventory levels, and ongoing uncertainty surrounding tariffs, which dampened demand and created a cautious market environment.

Brazil : LLDPE film prices were evaluated at the USD 1030-1060/mt CFR levels, showing no change week on week.

West Coast South America : LLDPE film prices were evaluated at the USD 1030-1060/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

to the previous week.

Linear Low Density Polyethylene (LLDPE) Weekly- Europe & Turkey Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	ChangePrice Min /Max	Price Date
LLDPE Film FD NEW (Contract)	EURMT	1660 - 1690	1660 - 1690	00.00	12 April 2025
LLDPE Film CFR Turkey	EUR/MT	1060 - 1090	1050 - 1080	-10.00	12 April 2025
LLDPE Film FCA Antwerp	EUR/MT	1110 - 1140	1110 - 1140	00.00	12 April 2025
LLDPE Film FD NWE	EUR/MT	1100 - 1130	1100 - 1130	00.00	12 April 2025

Europe LLDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in the Europe remained flat during the week.

The stability in Europe LLDPE prices is attributed to cautious buying amid tariff uncertainty and shifting supply dynamics, especially due to potential disruptions in US-origin imports.

LLDPE spot prices were evaluated at the Euro 1100-1130/mt FD Northwest Europe levels, showing no change compared to the previous week.

Turkey LLDPE prices decline this week

LLDPE prices in the Turkey have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Turkey LLDPE prices is attributed to low ethylene spot prices, softer international benchmarks, and reduced trading activity amid ongoing market uncertainty and weak demand post-Ramadan.

LLDPE prices were evaluated at the USD 1050-1080/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Linear Low Density Polyethylene (LLDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	ChangePrice Min / Max	Price Date
LLDPE Film FOB Middle East	USD/MT	880 - 910	860 - 890	-20.00	9 April 2025
LLDPE Film CFR Middle East	USD/MT	985 - 1015	985 - 1015	00.00	7 April 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	880 - 910	860 - 890	-20.00	12 April 2025
Ethylene CFR South East Asia	USD/MT	880 - 910	860 - 890	-20.00	12 April 2025
Ethylene FOB Korea	USD/MT	780 - 810	770 - 800	-20.00	12April 2025
Ethylene FOB Japan	USD/MT	820 - 850	760 - 790	-20.00	12 April 2025
Ethylene FD US Gulf	CENTS/LB	23.5– 23	18.5 – 19	-3.00	12April 2025
Ethylene FD NWE	EUR/MT	810 - 840	790 - 820	-20.00	12 April 2025
Ethylene CIF NWE	EUR/MT	840 - 870	800 - 830	-40.00	12 April 2025

Asia Ethylene prices decline this week

The Ethylene prices in the Asia region have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Asia Ethylene prices is attributed to weak demand and subdued market activity.

India : Ethylene prices were evaluated at USD 860-890/mt levels, marking a decline of USD -20/mt compared to the previous week.

South East Asia : Ethylene prices were evaluated at USD 860-890/mt levels, reflecting decline of USD -20/mt compared to the previous week.

FOB Japan : Ethylene prices were evaluated at USD 760-790/mt levels, marking a decline of USD -20/mt compared to the previous week.

FOB Korea : Ethylene prices were evaluated at USD 770-800/mt levels, marking a decline of USD -20/mt compared to

the previous week.

US Ethylene prices decrease this week

The Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to lower-level deals being finalized, reflecting a slowdown in market activity.

Ethylene prices were evaluated at the 18.50-19.00 cents/lb FD US Gulf levels, marking a decrease of -3.00 cents/lb compared to the previous week.

Europe Ethylene prices decrease this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Ethylene prices is attributed to weak demand, increased supply, and ongoing tariff uncertainty impacting market sentiment and trade flows.

Spot Ethylene prices in North West Europe were evaluated at the Euro 790-820/mt FD (Free on Board) levels, marking a decline of Euro -20/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 800-830/mt levels, reflecting a substantial decrease of USD -40/mt compared to the previous week.

PLANT NEWS: Pengerang Refining and Petrochemical

A Plasticupdates source reported that Pengerang Refining and Petrochemical (PrefChem) has extended the shutdown of its Ethylene unit located in Johor, Malaysia, which was shut in February 2025, until mid-May 2025. The unit has a production capacity of 1,300,000 tons/year.

PLANT NEWS: Pengerang Refining and Petrochemical

A Plasticupdates source reported that Pengerang Refining and Petrochemical (PrefChem) has extended the shutdown of its Linear Low-Density Polyethylene (LLDPE) unit located in Johor, Malaysia, which was shut in February 2025, until mid-May 2025. The unit has a production capacity of 350,000 tons/year.

PLANT NEWS: Yulin Chemical Industry

A Plasticupdates source reported that Yulin Chemical Industry is planning to shut its Linear Low-density polyethylene (LLDPE) plant located in Yulin, Shaanxi, China, at the end of April. The plant has a production capacity of 400,000 tons/year.

Reliance Industries Begins Extensive 21-Day Maintenance Shutdown at Jamnagar Refinery, Affecting Key Crude and Secondary Units

Reliance Industries has begun a 21-day maintenance shutdown at its Jamnagar refinery, impacting a key crude unit and several secondary units, including a diesel hydrotreater. The maintenance will reduce the refinery’s daily processing capacity of 660,000 barrels per day.

Jamnagar, with a combined capacity of 1.4 million barrels per day, remains the world’s largest refining complex and a crucial hub for Reliance’s operations. The company has acknowledged the shutdown but provided no further details.

Plastic Updates: Open Market Prices for 12th April 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
73204T	104.75	105.5	105.25	107.25	107.5	105.75	107.75
36RA045	106.25	107	107.75	108.75	109	107.25	110.25
E24065	105.75	107.25	108	107.75	108.75	106.75	109
M26500	107.5	111.5	110	110.75	110.75	108.5	112.75

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