

## **PUBLISHER**

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### **Global Polymer Insights**

- Saudi Arabian Producer Offered its LLDPE for North Africa
- HPL, IOCL Announce Early Bird Discount on PE Products in India
- India Set to Save RS 1.8 Lakh Crore on Energy Imports in FY2026
- Lower Oil Prices to Boost India's Fiscal Health, Improve Trade Balance

Linear Low Density Polyethylene (LLDPE) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film CFR India	USD/MT	900 - 930	890 - 920	-10.00	7 May 2025
LLDPE Film CFR Far East Asia	USD/MT	850 - 880	850 - 880	00.00	7 may 2025
LLDPE Film CFR South East Asia	USD/MT	930 - 960	930 - 960	00.00	7 May 2025
LLDPE Film CFR Pakistan	USD/MT	920 - 950	910 - 940	-10.00	7 May 2025
LLDPE Film CFR Sri Lanka	USD/MT	970 - 1000	970 - 1000	00.00	7 May 2025
LLDPE Film CFR Bangladesh	USD/MT	970 - 1000	970 - 1000	00.00	7 May 2025

## Asia LLDPE prices decline in India; Maintain stability in Far East Asia and Southeast Asia this week

LLDPE prices decrease in India, Remain steady in Far East Asia and Southeast Asia according to the analysis by Global

Market plasticupdates analysts.

The decline in India LLDPE prices is attributed to weak demand and competitive import offers, while price stability in Far East and Southeast Asia is attributed to balanced supply and cautious buying.

India : LLDPE prices were evaluated at the USD 890-920/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Far East Asia : LLDPE prices were evaluated at the USD 850-880/mt CFR levels, showing no change compared to the previous week.

Southeast Asia : LLDPE prices were evaluated at the USD 930-960/mt CFR levels, maintain stability compared to the previous week.

## Linear Low Density Ethylene (LLDPE) Weekly- USA& Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
LLDPE GP CFR West Coast South America	USD/MT	990 - 1020	960 - 990	-30.00	10 May 2025
LLDPE Film CFR Brazil	USD/MT	1010 - 1040	1010 - 1040	00.00	10 May 2025
LLDPE Film FAS Houston	USD/MT	910 - 940	880- 910	-30.00	10 May 2025

### US LLDPE prices decline this week

US LLDPE prices in the US region have experienced decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in US LLDPE prices is attributed to persistent global demand weakness and lower offers in the export sector

LLDPE export prices were evaluated at the USD 880-910/mt FAS Houston levels, marking a substantial decline of USD -30/mt compared to the previous week.

### Latin America LLDPE WCSA prices decrease while Brazil prices remain stable this week

LLDPE West Coast South America prices decrease, while Brazil prices have experienced stability according to the analysis by Global Market Plasticupdates analysts.

The decline in West Coast South America LLDPE prices is attributed to weak demand and low-cost imports, while stability in Brazil is due to cautious buying behavior and minimal price changes in the region.

Brazil : LLDPE film prices were evaluated at the USD 1010-1040/mt CFR levels, showing no change week on week.

West Coast South America : LLDPE film prices were evaluated at the USD 960-990/mt CFR levels, marking a substantial decline of USD -30/mt compared to the previous week.

## Linear Low Density Polyethylene (LLDPE) Weekly- Europe & Turkey Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
LLDPE Film FD NEW (Contract)	EURMT	1660 - 1690	1640 - 1670	-20.00	10 May 2025
LLDPE Film CFR Turkey	EUR/MT	990 - 1020	990 - 1020	00.00	10 May 2025
LLDPE Film FCA Antwerp	EUR/MT	1080 - 1110	1050 - 1080	-30.00	10 May 2025
LLDPE Film FD NWE	EUR/MT	1070 - 1100	1040 - 1070	-30.00	10 May 2025

## Europe LLDPE spot prices decline this week

LLDPE spot prices in the Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe LLDPE prices is attributed to weak demand, subdued trading activity, and mounting pressure from competitive import offers amid reduced feedstock costs.

LLDPE spot prices were evaluated at the Euro 1040-1070/mt FD Northwest Europe levels, marking a substantial decline of Euro -30/mt compared to the previous week.

## Turkey LLDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LLDPE prices in Turkey remained flat during the week.

The stability in Turkey LLDPE prices is attributed to sufficient market supply and cautious purchasing behavior, despite uncertainties caused by new U.S. sanctions on Iranian-linked trading.

LLDPE prices were evaluated at the USD 990-1020/mt CFR levels, showing no change compared to the previous week.

## Linear Low Density Polyethylene (LLDPE) Weekly- Middle East Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LLDPE Film FOB Middle East	USD/MT	800 - 830	800 - 830	00.00	7 May 2025
LLDPE Film CFR Middle East	USD/MT	985 - 1035	965 - 1025	-10.00	5 May 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	830 - 860	830 - 860	00.00	10 May 2025
Ethylene CFR South East Asia	USD/MT	830 - 860	830 - 860	00.00	10 May 2025
Ethylene FOB Korea	USD/MT	720 - 750	720 - 750	00.00	10 May 2025
Ethylene FOB Japan	USD/MT	710 - 740	710 - 740	00.00	10 May 2025
Ethylene FD US Gulf	CENTS/LB	18– 18.5	19 – 19.5	+1.00	10 May 2025
Ethylene FD NWE	EUR/MT	720 - 750	700 - 730	-20.00	10 May 2025
Ethylene CIF NWE	EUR/MT	760 - 790	730 - 760	-30.00	10 May 2025

## Asia Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to balanced supply-demand dynamics and steady market

sentiment. India : Ethylene prices were evaluated at the USD 830-860/mt CFR levels, showing no change week on week.

Southeast Asia : Ethylene prices were evaluated at the USD 830-860/mt CFR levels, maintain stability week on week.

FOB Korea : Ethylene prices were evaluated at the USD 720-750/mt CFR levels, remaining unchanged week on week.

FOB Japan : Ethylene prices were evaluated at the USD 710-740/mt CFR levels, showing no change week on week.

## US Ethylene prices increase this week

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to active market discussions and transactions closed at higher levels, which drove prices up.

Ethylene prices were evaluated at the 19.00-19.50 cents/lb FD US Gulf levels, indicating a increase of +1.00 cents/lb compared to the previous week.

## Europe Ethylene prices decline this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Ethylene prices is attributed to weak spot demand, limited trading activity, and cautious buying amid sufficient contract allocations and market uncertainty.

Spot Ethylene prices in North West Europe were evaluated at the Euro 700-730/mt FD (Free on Board) levels, marking a decline of Euro -20/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 730-760/mt levels, reflecting a significant decrease of USD -30/mt compared to the previous week

## Heard : A Saudi Arabian producer offered its LLDPE products for North African Market

LLDPE Blown Film : USD 990/mt

LLDPE Inj : USD 1050/mt

Shipment Date : May 2025

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## India Gears Up for Major Economic Relief with ₹1.8 Lakh Crore Windfall from Lower Oil and Gas Import Costs

India is projected to save up to RS 1.8 lakh crore on crude oil and LNG imports in FY2026, including RS 6,000 crore from LNG alone. This substantial cut in the energy import bill is set to bolster the country's trade balance and overall fiscal health.

Despite reduced profits of around RS 25,000 crore for upstream oil companies, downstream oil marketing firms are expected to benefit from improved margins, supported by lower LPG under-recoveries and continued government compensation. These factors are likely to offset potential inventory losses and any future increases in excise duties.

## Plastic Updates: Open Market Prices for 10th May 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LLDPE							
F19010	93.25	93.5	93.5	94.25	93.5	94.25	93
71601	90.25	93.75	92.25	93.5	93.5	91.25	94.5
73204T	103.25	104	103.75	105.75	106	104.25	106.25
36RA045	103.5	104.25	105	106	106.25	104.5	107.5
E24065	104.5	106	106.75	106.5	107.5	105.5	107.75
M26500	104.75	108.75	107.25	108	108	105.75	110

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