

## **PUBLISHER**

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## Low Density Polyethylene (LDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min/ Max	Price Date
LDPE GP CFR India	USD/MT	1130 - 1160	1130 - 1160	00.00	6 August 2025
LDPE GP CFR South East Asia	USD/MT	1080 - 1110	1080 - 1110	00.00	6 August 2025
LDPE GP CFR Pakistan	USD/MT	1100 - 1130	1100 – 1130	00.00	6 August 2025
LDPE GP CFR Far East Asia	USD/MT	1020 - 1050	1020 - 1050	00.00	6 August 2025
LDPE GP CFR Bangladesh	USD/MT	1140 - 1170	1160 - 1190	+20.00	6 August 2025
LDPE GP CFR Sri Lanka	USD/MT	1160 - 1190	1160 - 1190	00.00	6 August 2025

## Asia LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the Asian region remained flat during the week.

The stability in Asia LDPE prices is attributed to balanced supply-demand environment, steady feedstock ethylene costs, limited market participation, and cautious buying behavior amid subdued downstream demand and global trade uncertainties.

India : LDPE prices were evaluated at the USD 1130-1160/mt CFR levels, showing no change week on week.

Far East Asia : LDPE film grade prices were evaluated at the USD 1020-1050/mt CFR levels, maintain stability compared to the previous week.

Southeast Asia : LDPE film grade prices were evaluated at the USD 1080-1110/mt CFR levels, remaining unchanged from the previous week.

## Low Density Polyethylene (LDPE) Weekly- USA& Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
<b>LDPE GP FAS Houston</b>	USD/MT	<b>1000 - 1030</b>	<b>960 - 990</b>	<b>-40.00</b>	9 August 2025
<b>LDPE GP CFR Brazil</b>	USD/MT	<b>1060 - 1090</b>	<b>1060 - 1090</b>	<b>00.00</b>	9 August 2025
<b>LDPE GP CFR West Coast South America</b>	USD/MT	<b>1100 - 1130</b>	<b>1080 - 1110</b>	<b>-20.00</b>	9 August 2025

## US LDPE export prices decline this week

LDPE (Low-Density Polyethylene) export prices in the US have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in US LDPE export prices is attributed to weak demand from key export markets, high inventory levels, and ongoing market uncertainty, while the drop in upstream ethylene spot prices added further downward pressure.

LDPE export prices were evaluated at the USD 960-990/mt FAS Houston levels, marking a substantial decline of USD -40/mt compared to the previous week.

## Latin America WCSA LDPE prices decrease while Brazil prices remain stable this week

LDPE WCSA prices decrease, Brazil prices have experienced stability according to the analysis by Global Market Plasticupdates analysts.

The decline in WCSA LDPE prices is attributed to abundant supply and weak demand, while the stability in Brazil prices is due to balanced local supply and demand conditions.

Brazil : LDPE film prices were evaluated at the USD 1060-1090/mt CFR levels, showing no change compared to the previous week.

West Coast South America : LDPE film prices were evaluated at the USD 1080-1110/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- Europe & Turkey Prices Prices					
Product	Unit	Previous Price Min- Max	Price Min– Max	ChangePrice Min / Max	Price Date
LDPE GP CFR Turkey	USD/MT	1100 - 1130	1100 - 1130	00.00	9 August 2025
LDPE GP FCA Antwerp	EUR/MT	1050 - 1080	1050- 1080	00.00	9 August 2025
LDPE GP FD NWE	EUR/MT	1050 - 1080	1050 - 1080	00.00	9 August 2025

## Europe LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the Europe remained flat during the week.

The stability in Europe LDPE prices is attributed to weak demand amid abundant supply and ongoing seasonal slowdown, balanced by steady domestic consumption in the Fast Moving Consumer Goods (FMCG) sector and the potential for supply adjustments ahead.

LDPE spot prices were evaluated at the Euro 1050-1080/mt FD Northwest Europe levels, showing no change compared to the previous week.

## Turkey LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in Turkey remained flat during the week.

The stability in Turkey LDPE prices is attributed to subdued demand amid seasonal slowdown and challenging macroeconomic conditions, balanced by sufficient supply and only marginally tighter availability.

LDPE prices were evaluated at the USD 1100-1130/mt CFR levels, showing no change from the previous week.

Low Density Polyethylene (LDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min – Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR Middle East	USD/MT	1125 - 1135	1125 - 1135	00.00	4 August 2025
LDPE GP FOB Middle East	USD/MT	980 - 1010	980 - 1010	00.00	6 August 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	790 - 820	790 - 820	00.00	9 August 2025
Ethylene CFR South East Asia	USD/MT	790 - 820	790 - 820	00.00	9 August 2025
Ethylene FOB Korea	USD/MT	740 – 770	740 - 770	00.00	9 August 2025
Ethylene FOB Japan	USD/MT	730 - 760	730 - 760	00.00	9 August 2025
Ethylene FD US Gulf	CENTS/LB	27- 27.5	24– 24.5	-3.00	9 August 2025
Ethylene FD NWE	EUR/MT	670 - 700	700- 730	+30.00	9 August 2025
Ethylene CIF NWE	EUR/MT	760 - 790	800 - 830	+40.00	9 August 2025

## Asia Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to low market activity and weak downstream demand despite falling naphtha costs.

India : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, showing no change week on week.

Southeast Asia : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, maintain stability week on week.

FOB Korea : Ethylene prices were evaluated at the USD 740-770/mt CFR levels, remaining unchanged week on week.

FOB Japan : Ethylene prices were evaluated at the USD 730-760/mt CFR levels, showing no change week on week.

## US Ethylene prices decline this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to lower deal levels amid subdued market activity.

Ethylene prices were evaluated at the 24.00-24.50 cents/lb FD US Gulf levels, marking a decline of -3.00 cents/lb compared to the previous week.

## Europe Ethylene prices increase this week

Ethylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe Ethylene prices is attributed to unexpected plant production issues tightening supply despite weak summer demand.

Spot Ethylene prices in North West Europe were evaluated at the Euro 700-730/mt FD (Free on Board) levels, indicating a substantial increase of Euro +30/mt compared to the previous week.

CIF NWE Ethylene prices were evaluated at the USD 800-830/mt levels, showing a significant increase of USD +40/mt compared to the previous week.

## Heard : A Saudi Arabian producer offered its LDPE Film for GCC Market

LDPE Film : USD 1190/mt

Shipment Date : August 2025

Payment terms : LC payable upon sight.(LC 90days)

## Heard : A Saudi Arabian Producer offered its LDPE for KSA Market

LDPE : USD 1285/mt

Shipment Date : August 2025

## PLANT NEWS : Orlen Unipetrol

A Plasticupdates source reported that Orlen Unipetrol restarted its ethylene unit in Litvinov, Czech Republic, by late July 2025, after it was shut down in early July 2025. The unit has a production capacity of 585,000 mt/year.

## India Rejects U.S. Criticism as Trump Threatens Tariffs Over Russian Oil

India strongly denied President Trump's accusations over its Russian oil imports, calling them unjustified and necessary due to global supply issues. It also accused the U.S. and Europe of double standards for continuing their own trade with Russia.

Trump said he was unaware of U.S. imports from Russia but warned of substantial tariff hikes on Indian goods, increasing tensions between the two countries.

 IOCL prices w.e.f. 7th August 2025

PE : Roll Over

## Plastic Updates: Open Market Prices for 9th August 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LDPE							
24FS040	117.25	118.5	119.5	119.25	118.75	118.5	119.75
16MA400	128.25	129.75	131.25	130.25	131.25	128.75	131.25
1070LA17	129.25	129.25	131.25	129.25	129.5	130.25	129.75

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