

Low Density Polyethylene

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- Russia Becomes India's Largest Oil Supplier,
 Accounting for Over 38% of Imports

Low Density Polyethylene (LDPE) Weekly- Far East Asia / South East Asia / South Asia Prices								
Product	Unit	Previous Price Min - Max Min - Max		Change Price Min / Max	Price Date			
LDPE GP CFR India	USD/MT	1100 - 1130	1100 - 1130	00.00	4 June 2025			
LDPE GP CFR South East Asia	USD/MT	1110 - 1080	1070 - 1100	-10.00	4 June 2025			
LDPE GP CFR Pakistan	USD/MT	1070 - 1100	1070 – 1100	00.00	4 June 2025			
LDPE GP CFR Far East Asia	USD/MT	1000 - 1030	1000 - 1030	00.00	4 June 2025			
LDPE GP CFR Bangladesh	USD/MT	1100 - 1130	1100 - 1130	00.00	4 June 2025			
LDPE GP CFR Sri Lanka	USD/MT	1140 - 1170	1140 - 1170	00.00	4 June 2025			

Asia LDPE prices decline in Southeast Asia; Maintain stability in India and Far East Asia this week

LDPE prices decrease in Southeast Asia, Remain steady in India and Far East Asia according to the analysis by Global Market Plasticupdates analysts.

The decline in Southeast Asia LDPE prices is attributed to weak buying sentiment, competitive US-origin offers, and global price uncertainty, while stability in India and Far East Asia prices is due to subdued demand balanced by ample local supply and limited import activity.

India: LDPE prices were evaluated at the USD 1100-1130/mt CFR levels, showing no change compared to the previous week.

Far East Asia: LDPE film grade prices were evaluated at the USD 1000-1030/mt CFR levels, maintain stability compared to the previous week.

Southeast Asia: LDPE film grade prices were evaluated at the USD 1070-1100/mt CFR levels, marking a decline of USD - 10/mt compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- USA& Latin America Prices								
Product	Unit	Previous Price Min - Max	Price Min-Max	Change Price Min / Max	Price Date			
LDPE GP FAS Houston	USD/MT	990 - 1020	990 - 1020	00.00	7 June 2025			
LDPE GP CFR Brazil	USD/MT	1080 - 1110	1080 - 1110	00.00	7 June 2025			
LDPE GP CFR West Coast South America	USD/MT	1090 - 1120	1090 - 1120	00.00	7 June 2025			

US LDPE export prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the US region remained flat during the week.

The stability in US LDPE export prices is attributed to steady market fundamentals, weak global demand, and limited export options, despite rising inventories and redirected shipments.

LDPE export prices were evaluated at the USD 990-1020/mt FAS Houston levels, showing no change from the previous week.

Latin America LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the Latin America remained flat during the week. The stability in LDPE prices in Latin America is attributed to limited supplier engagement, subdued demand, and cautious market sentiment amid trade uncertainties and freight cost pressures.

Brazil: LDPE export prices were evaluated at the USD 1080-1110/mt CFR levels, showing no change compared to the previous week.

West Coast South America: LDPE film prices were evaluated at the USD 1090-1120/mt CFR levels, maintain stability week on week.

Low Density Polyethylene (LDPE) Weekly- Europe & Turkey Prices Prices							
Product	Unit	Previous Price Min - Max	Price Min– Max	Change Price Min / Max	Price Date		
LDPE GP CFR Turkey	USD/MT	1110 - 1140	1110 - 1140	00.00	7 June 2025		
LDPE GP FCA Antwerp	EUR/MT	1080 - 1110	1080- 1110	00.00	7 June 2025		
LDPE GP FD NWE	EUR/MT	1080 - 1110	1080 - 1110	00.00	7 June 2025		

Europe LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the Europe remained flat during the week.

The stability in Europe LDPE prices is attributed to ample supply, weak demand, and cautious buyer behavior amid tariff uncertainty.

LDPE spot prices were evaluated at the Euro 1080-1110/mt FD Northwest Europe levels, showing no change from the previous week.

Turkey LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in Turkey remained flat during the week.

The stability in Turkey LDPE prices is attributed to subdued demand due to economic challenges and holiday slowdowns, balanced by supply restrictions from export delays despite higher upstream ethylene spot values.

LDPE prices were evaluated at the USD 1110-1140/mt CFR levels, showing no change compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- Middle East Prices							
Product	Unit	Previous Price Min – Max	Price Min–Max	Change Price Min / Max	Price Date		
LDPE GP CFR Middle East	USD/MT	1145 - 1165	1145 - 1165	00.00	4 June 2025		
LDPE GP FOB Middle East	USD/MT	960 - 990	960 - 990	00.00	2 June 2025		

Ethylene Weekly- International Prices								
Product	Unit	Previous Price	Price	Change Price	Price Date			
		Min - Max	Min – Max	Min / Max				
Ethylene CFR India	USD/MT	810 - 840	810 - 840	00.00	7 June 2025			
Ethylene CFR South East Asia	USD/MT	810 - 840	810 - 840	00.00	7 June 2025			
Ethylene FOB Korea	USD/MT	700 - 730	700 - 730	00.00	7 June 2025			
Ethylene FOB Japan	USD/MT	700 - 730	700 - 730	00.00	7 June 2025			
Ethylene FD US Gulf	CENTS/LB	19– 19.5	18.5–19	-0.50.	7 June 2025			
Ethylene FD NWE	EUR/MT	640 - 670	650- 680	+10.00	7 June 2025			
Ethylene CIF NWE	EUR/MT	690 - 720	700 - 730	+10.00	7 June 2025			

Asia Ethylene prices remain stable this week

Ethylene The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week

The price stability in across Asia Ethylene prices is attributed to subdued buying interest counterbalancing the impact of declining naphtha values.

India: Ethylene prices were evaluated at the USD 810-840/mt CFR levels, showing no change compared to the previous week. Southeast Asia: Ethylene prices were evaluated at the USD 810-840/mt CFR levels, maintain stability compared to the previous week.

FOB Korea: Ethylene prices were evaluated at the USD 700-730/mt CFR levels, remaining unchanged week on week.

FOB Japan: Ethylene prices were evaluated at the USD 700-730/mt CFR levels, showing no change week on week.

US Ethylene prices decline this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to lower deal levels amid subdued market activity.

Ethylene prices were evaluated at the 18.50-19.00 cents/lb FD US Gulf levels, marking a decline of -0.50 cents/lb compared to the previous week.

Europe Ethylene prices increase this week

Ethylene Ethylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe Ethylene prices is attributed to higher upstream crude oil costs, despite persistent market oversupply and weak spot demand.

Spot Ethylene prices in North West Europe were evaluated at the Euro 650-680/mt FD (Free on Board) levels, indicating a increase of Euro +10/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 700-730/mt levels, showing a increase of USD +10/mt compared to the previous week.

Heard : A Saudi Arabian producer offered its LDPE products for Nepal Market

LDPE Blown Film: USD 1250/mt

LDPE Blown Film with additive: USD 1220/mt

Shipment Date: June 2025

Heard: A Saudi Arabian Producer offered its LDPE for KSA Market

LDPE: USD 1285/mt

Shipment Date: June 2025

Heard: A Saudi Arabian producer offered its LDPE Film for GCC Market

LDPE Film: USD 1190/mt

Shipment Date: June 2025

Payment terms: LC payable upon sight.(LC 90days)

Heard : A Saudi Arabian producer offered its LDPE products for Pakistan Market

LD Blown Film: USD 1160/mt

LDPE Extrusion Coating: USD 1290/mt

Shipment Date: June 2025

India's Strategic Surge Sees Russian Crude Imports Reach Ten Month Peak Amid Global Price Shifts and Energy Diversification

India's Russian crude imports hit 1.96 million barrels per day for May 2025, the highest level for ten months. Russia now supplies over 38 percent of India's oil, benefiting from discounted prices. India sources oil from Iraq, Saudi Arabia, the UAE, and the United States to maintain a diverse supply.

After the Ukraine conflict in 2022, India increased Russian oil purchases despite sanctions. Although discounts have narrowed, Russian crude remains competitively priced. Experts expect imports may dip slightly due to seasonal demand and rising Russian refinery output.

RIL prices w.e.f. 1st June 2025

PE: Roll Over

NOCL prices w.e.f. 1st June 2025

PE: Roll Over

OPAL prices w.e.f. 1st June 2025

PE: Roll Over

Plastic Updates: Open Market Prices for 7thJune 2025

Products	Mumbai	Delhi	Kolkata	Hyderaba	d Bangalore	Ahmedabad	Chennai
LDPE							
24FS040	114.5	115.75	116.75	116.5	116	115.75	117
16MA400	125.75	127.25	128.75	127.75	128.75	126.25	128.75
1070LA17	128.75	128.75	130.75	128.75	129	129.75	129.25

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