

PUBLISHER

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- Nayara Energy Refinery Hit by Saudi, Iraq Oil Supply Cuts

Low Density Polyethylene (LDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min/ Max	Price Date
LDPE GP CFR India	USD/MT	1110 - 1140	1100 - 1130	-10.00	3 September 2025
LDPE GP CFR South East Asia	USD/MT	1080 - 1110	1080 - 1110	00.00	3 September 2025
LDPE GP CFR Pakistan	USD/MT	1080 - 1110	1070 – 1100	-10.00	3 September 2025
LDPE GP CFR Far East Asia	USD/MT	1020 - 1050	1020 - 1050	00.00	3 September 2025
LDPE GP CFR Bangladesh	USD/MT	1150 - 1180	1150 - 1180	00.00	3 September 2025
LDPE GP CFR Sri Lanka	USD/MT	1150 - 1180	1140 - 1170	-10.00	3 September 2025

Asia LDPE prices decline in India; Maintain stability in Far East Asia and Southeast Asia this week

LDPE prices decrease in India, Remain steady in Far East Asia and Southeast Asia according to the analysis by Global Market Plasticupdates analysts.

The decline in India LDPE prices is attributed to weak demand, higher tariffs, currency depreciation, and monsoon-related logistics disruptions, while stability in Far East Asia and Southeast Asia is due to balanced supply-demand dynamics, firm seller pricing, and cautious buyer stockpiling.

India : LDPE prices were evaluated at the USD 1100-1130/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Far East Asia : LDPE film grade prices were evaluated at the USD 1020-1050/mt CFR levels, maintain stability week on week.

Southeast Asia : LDPE film grade prices were evaluated at the USD 1080-1110/mt CFR levels, showing no change week on week.

Low Density Polyethylene (LDPE) Weekly- USA& Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP FAS Houston	USD/MT	940 - 970	940 - 970	00.00	6 September 2025
LDPE GP CFR Brazil	USD/MT	1050 - 1080	1050 - 1080	00.00	6 September 2025
LDPE GP CFR West Coast South America	USD/MT	1050 - 1080	1050 - 1080	00.00	6 September 2025

US LDPE export prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the US region remained flat during the week.

The stability in US LDPE export prices is attributed to balanced supply and demand amid cautious market sentiment due to currency volatility and trade policy uncertainties.

LDPE export prices were evaluated at the USD 940-970/mt FAS Houston levels, showing no change compared to the previous week.

Latin America LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the Latin America remained flat during the week.

The stability in LDPE prices in Latin America is attributed to market uncertainty and cautious buying amid Brazil's new antidumping tariffs on US and Canadian imports.

Brazil : LDPE export prices were evaluated at the USD 1050-1080/mt CFR levels, showing no change from the previous week.

West Coast South America : LDPE film prices were evaluated at the USD 1050-1080/mt CFR levels, maintain stability compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- Europe & Turkey Prices Prices					
Product	Unit	Previous Price Min- Max	Price Min– Max	Change Price Min / Max	Price Date
LDPE GP CFR Turkey	USD/MT	1080 - 1110	1080 - 1110	00.00	6 September 2025
LDPE GP FCA Antwerp	EUR/MT	1020 - 1050	1030- 1060	+10.00	6 September 2025
LDPE GP FD NWE	EUR/MT	1020 - 1050	1030 - 1060	+10.00	6 September 2025

Europe LDPE prices increase this week

LDPE prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe LDPE prices is attributed to limited supply, restocking of film-grade inventories, and producers operating with minimal stocks, which supported price increases despite weak demand.

Northwest Europe (Low-Density Polyethylene) spot prices were evaluated at the Euro 1030-1060/mt FD (Free on Board) levels, indicating a increase of Euro +10/mt compared to the previous week.

Turkey LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in Turkey remained flat during the week.

The stability in Turkey LDPE prices is attributed to sluggish demand, ample supply, and buyers postponing purchases amid high inventories and cautious market sentiment.

LDPE prices were evaluated at the USD 1080-1110/mt CFR levels, showing no change from the previous week.

Low Density Polyethylene (LDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min – Max	Price Min– Max	Change Price Min / Max	Price Date
LDPE GP CFR Middle East	USD/MT	1125 - 1135	1125 - 1135	00.00	1 September 2025
LDPE GP FOB Middle East	USD/MT	980 - 1010	980 - 1010	00.00	3 September 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	790 - 820	800 - 830	+10.00	6 September 2025
Ethylene CFR South East Asia	USD/MT	790 - 820	800 - 830	+10.00	6 September 2025
Ethylene FOB Korea	USD/MT	750 – 780	760 - 790	+10.00	6 September 2025
Ethylene FOB Japan	USD/MT	750 - 780	760 - 790	+10.00	6 September 2025
Ethylene FD US Gulf	CENTS/LB	20- 20.5	20– 20.5	00.00	6 September 2025
Ethylene FD NWE	EUR/MT	700 - 730	640- 670	-60.00	6 September 2025
Ethylene CIF NWE	EUR/MT	780 - 810	710 - 740	-70.00	6 September 2025

Asia Ethylene prices increase this week

Ethylene prices in the Asia region have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Asia Ethylene prices is attributed to healthy regional buying sentiment despite a decline in naphtha values.

India : Ethylene prices were evaluated at the USD 800-830/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

South East Asia : Ethylene prices were evaluated at the USD 800-830/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 760-790/mt levels, indicating a increase of USD +10/mt compared to the previous week.

FOB Korea : Ethylene prices were evaluated at the USD 760-790/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

US Ethylene prices remain stable this week

The analysts from Global market Plasticupdates reported that Ethylene prices in US remained flat during the week.

The stability in US Ethylene prices is attributed to slowed purchases and balanced supply-demand dynamics.

Ethylene prices were evaluated at the 20.00-20.50 cents/lb FD US Gulf levels, showing no change compared to the previous week.

Europe Ethylene prices decline this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Ethylene prices is attributed to weak spot market demand, reduced trading activity, and cautious buyer behavior as participants awaited the September contract.

Spot Ethylene prices in North West Europe were evaluated at the Euro 640-670/mt FD (Free on Board) levels, marking a substantial decline of Euro -60/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 710-740/mt levels, reflecting a significant decrease of USD -70/mt compared to the previous week.

PLANT NEWS : Sinopec Maoming Petrochemical

A Plasticupdates source reported that Sinopec Maoming Petrochemical in Guangdong, China is planning to shut down its No.2 Low Density Polyethylene (LDPE) plant in early November 2025 for maintenance.

The plant has an LDPE production capacity of 280,000 mt/year

Heard : A Saudi Arabian Producer offered its LDPE for KSA Market

LDPE : USD 1255/mt

Shipment Date : September 2025

Heard : A Saudi Arabian producer offered its LDPE Film for GCC Market

LDPE Film : USD 1160/mt

Shipment Date : September 2025

Payment terms : LC payable upon sight.(LC 90days)

India’s Nayara Refinery Struggles as Saudi, Iraq Cut Oil Supply Over Russia Sanctions

India’s Nayara Energy refinery is under strain after Saudi Arabia and Iraq halted crude supplies due to EU sanctions targeting Russian-linked firms. With Rosneft owning 49.13% of Nayara, the refinery is now operating at just 70–80% capacity, relying solely on Russian oil.

Crude imports have plunged to a record low of 94,000 barrels per day, down from 366,000 last year. The 400,000-barrel-per-day facility has shifted focus from exports to India’s domestic market to stay afloat amid tightening restrictions.

RIL prices w.e.f. 1st September 2025

LDPE : Down by Rs. 2/Kg

Plastic Updates: Open Market Prices for 6th September 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LDPE							
24FS040	115.5	116.75	117.75	117.5	117	116.75	118
16MA400	125	126.5	128	127	128	125.5	128
1070LA17	126.25	126.25	128.25	126.25	126.5	127.25	126.75

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