

PUBLISHER

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Low Density Polyethylene (LDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR India	USD/MT	1130 - 1160	1140 - 1170	+10.00	2 July 2025
LDPE GP CFR South East Asia	USD/MT	1090 - 1120	1090 - 1120	00.00	2 July 2025
LDPE GP CFR Pakistan	USD/MT	1080 - 1110	1100 – 1130	+20.00	2 July 2025
LDPE GP CFR Far East Asia	USD/MT	1030 - 1060	1030 - 1060	00.00	2 July 2025
LDPE GP CFR Bangladesh	USD/MT	1130 - 1160	1140 - 1170	+10.00	2 July2025
LDPE GP CFR Sri Lanka	USD/MT	1160 - 1190	1160 - 1190	00.00	2 July 2025

Asia LDPE prices increase in India; Maintain stability in Far East Asia and Southeast Asia this week

LDPE prices increase in India, Remain steady in Far East Asia and Southeast Asia according to the analysis by Global Market Plasticupdates analysts.

The gain in India LDPE prices is attributed to firmer import offers from Middle Eastern suppliers, tightened supply due to unplanned production shutdowns and the weakening of the Indian rupee against the U.S. dollar which pushed up import costs.

India : LDPE prices were evaluated at the USD 1140-1170/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

Far East Asia : LDPE film grade prices were evaluated at the USD 1030-1060/mt CFR levels, showing no change compared to the previous week.

Southeast Asia : LDPE film grade prices were evaluated at the USD 1090-1120/mt CFR levels, maintain stability compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- USA& Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP FAS Houston	USD/MT	990 - 1020	990 - 1020	00.00	5 July 2025
LDPE GP CFR Brazil	USD/MT	1080 - 1110	1080 - 1110	00.00	5 July 2025
LDPE GP CFR West Coast South America	USD/MT	1100 - 1130	1100 - 1130	00.00	5 July 2025

US LDPE export prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the US region remained flat during the week.

The stability in US LDPE export prices is attributed to low demand, cautious market sentiment, and the anticipation of upcoming July offers from domestic producers.

LDPE export prices were evaluated at the USD 990-1020/mt FAS Houston levels, showing no change from the previous week.

Latin America LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the Latin America remained flat during the week.

The stability in LDPE prices in Latin America is attributed to a cautious market sentiment, with steady demand and limited price fluctuations as buyers await clearer signals on future pricing trends and supply-demand dynamics.

Brazil : LDPE export prices were evaluated at the USD 1080-1110/mt CFR levels, showing no change from the previous week.

West Coast South America : LDPE film prices were evaluated at the USD 1100-1130/mt CFR levels, maintain stability compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- Europe & Turkey Prices Prices					
Product	Unit	Previous Price Min - Max	Price Min- Max	Change Price Min / Max	Price Date
LDPE GP CFR Turkey	USD/MT	1120 - 1150	1120 - 1150	00.00	5 July 2025
LDPE GP FCA Antwerp	EUR/MT	1080 - 1110	1080- 1110	00.00	5 July 2025
LDPE GP FD NWE	EUR/MT	1080 - 1110	1080 - 1110	00.00	5 July 2025

Europe LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the Europe remained flat during the week.

The stability in Europe LDPE prices is attributed to muted market activity, uncertainty in upstream crude oil prices, and completed pre-buying for July needs.

LDPE spot prices were evaluated at the Euro 1080-1110/mt FD Northwest Europe levels, showing no change from the previous week.

Turkey LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in Turkey remained flat during the week.

The stability in Turkey LDPE prices is attributed to weak demand, ongoing economic challenges, geopolitical uncertainty, and cautious market sentiment, with no significant price-driving impetus from the upstream ethylene market.

LDPE prices were evaluated at the USD 1120-1150/mt CFR levels, showing no change compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min – Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR Middle East	USD/MT	1115 - 1125	1115 - 1125	00.00	30 June 2025
LDPE GP FOB Middle East	USD/MT	990 - 1020	990 - 1020	00.00	2 July 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	820 - 850	820 - 850	00.00	5 July 2025
Ethylene CFR South East Asia	USD/MT	820 - 850	820 - 850	00.00	5 July 2025
Ethylene FOB Korea	USD/MT	710 – 790	760 - 790	00.00	5 July 2025
Ethylene FOB Japan	USD/MT	750 - 780	750 - 780	00.00	5 July 2025
Ethylene FD US Gulf	CENTS/LB	22– 22.5	23.5– 24	+1.50	5 July 2025
Ethylene FD NWE	EUR/MT	680 - 710	690- 720	+10.00	5 July 2025
Ethylene CIF NWE	EUR/MT	730 - 760	790 - 820	+60.00	5 July 2025

Asia Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to limited purchasing momentum and cautious market sentiment, with participants remaining hesitant to engage in significant buying due to weak demand and uncertainty surrounding production margins.

India : Ethylene prices were evaluated at the USD 820-850/mt CFR levels, showing no change compared to the previous week.

Southeast Asia : Ethylene prices were evaluated at the USD 820-850/mt CFR levels, maintain stability compared to the previous week.

FOB Korea : Ethylene prices were evaluated at the USD 760-790/mt CFR levels, remaining unchanged compared to the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 750-780/mt CFR levels, showing no change compared to the previous week.

US Ethylene prices increase this week

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to robust market discussions and reports of trades being concluded at higher levels, indicating increased buying interest amid anticipated supply constraints.

Ethylene prices were evaluated at the 23.50-24.00 cents/lb FD US Gulf levels, indicating a increase of +1.50 cents/lb compared to the previous week.

Europe Ethylene prices increase this week

Ethylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe Ethylene prices is attributed to rising offer prices, driven by stronger seller stances following an increase in US ethylene prices, which made lower price levels less feasible and enhanced market sentiment.

Spot Ethylene prices in North West Europe were evaluated at the Euro 690-720/mt FD (Free on Board) levels, indicating a increase of Euro +10/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 790-820/mt levels, showing a substantial increase of USD +60/mt compared to the previous week.

PLANT NEWS : ExxonMobil Chemical

A Plasticupdates source reported that ExxonMobil Chemical has shut down its Steam Cracker unit in Baytown, Texas, USA, for scheduled maintenance. The unit has a production capacity of 1.04 million mt/year of Ethylene.

PLANT NEWS : Versalis

A Plasticupdates source reported that Versalis is planning to shut down its Ethylene cracker in Priolo, Sicily, Italy, for maintenance by early July 2025. The cracker has a production capacity of 490,000 mt/year.

Heard : A Saudi Arabian producer offered its LDPE Film grade for July 2025 shipment

LDPE Film grade : USD 1140/mt

Delivery : CIF Nhava Sheva/Mundra port

Shipment Date : July 2025

Saudi Arabia May Raise August Oil Prices to Asia Amid Regional Tensions and Strong Demand

Saudi Arabia is expected to increase August crude prices for Asia by 50-80 cents per barrel, reaching the highest level in four months. The flagship Arab Light crude will see this rise, while Arab Extra Light, Arab Medium, and Arab Heavy grades are also expected to increase by 50-60 cents per barrel.

However, OPEC+ plans to boost output by 411,000 barrels per day in August to regain market share, which could limit further price rises. Saudi Aramco is set to announce official selling prices after the OPEC+ meeting on July 6.

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RIL prices w.e.f. 1st July 2025

LD AL : Up by Rs. 1/Kg

LD EC/HD : Roll Over

All Other LDPE : Up by Rs. 1.5/Kg

Plastic Updates: Open Market Prices for 5th July 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LDPE							
24FS040	116.25	117.5	118.5	118.25	117.75	118	118.75
16MA400	125.75	127.25	128.75	127.75	128.75	126.75	128.75
1070LA17	129.5	129.5	131.5	129.5	129.75	131	130

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