

Low Density Polyethylene

Volume 4/ Issue 12 / April 5, 2025

PUBLISHER

Plastic Updates

www.plasticupdates.com

E-mail: info@plasticupdates.com

Plastic Updates makes every effort to ensure that the information displayed on this web site is accurate and complete, however it is not liable for any errors, inaccuracies, or omissions. Most of the information is liable to change without any intimation or notice. Plastic Updates will not be responsible for any decisions made based on the information provided on this web site.

COPYRIGHT©2023.

WWW.PLASTICUPDATES.COM. ALL RIGHTS RESERVED. PLASTIC UPDATES MAKES NO WARRANTIES AS TO THE ACCURACY OF INFORMATION, OR RESULTS TO BE OBTAINED FROM USE. NO PORTION OF THIS PUBLICATION MAY BE PHOTOCOPIED, REPRODUCED, RETRANSMITTED, PUT INTO A COMPUTER SYSTEM OR OTHERWISE REDISTRIBUTED WITHOUT PRIOR WRITTEN AUTHORIZATION FROM PLASTIC UPDATES.

License and copyright: Kindly note that the Plastic Updates fee structure is applicable for individual (single user access) or corporate (multi user access) usage depending on the payment option selected by the subscriber. The subscriber is prohibited from making any secondary distribution of www.plasticupdates.com information without prior written permission of the Plastic Updates management. The subscriber's user agreement prohibits forwarding e-mail publications to unauthorized users without the prior written authorization of Plastic Updates Printing and distributing copies of the e-mail to unauthorized users is also prohibited.

Overview

Product Insights

- Asia LDPE prices remain stable this week
- US LDPE export prices remain stable this week
- Latin America WCSA LDPE prices decrease while Brazil prices stable this week
- Latin America LDPE prices see mixed sentiment this week
- Europe LDPE prices remain stable this week
- Turkey LDPE prices remain stable this week
- Asia Ethylene prices continue to be stable this week
- US Ethylene prices decline this week

Global Polymer Insights

- GAIL to Shut Pata Ethylene Cracker in India for Maintenance
- India's Crude Oil Imports from U.S. Soar 67% in March, Balancing Russian Purchases Amid Trade Surplus Strategy

Low Density Polyethylene (LDPE) Weekly- Far East Asia / South East Asia / South Asia Prices							
Product	Unit	Previous Price	Price	Change Price	Price Date		
		Min - Max	Min-Max	Min / Max			
LDPE GP CFR India	USD/MT	1160 - 1190	1160 - 1190	00.00	2 April 2025		
LDPE GP CFR South East Asia	USD/MT	1150 - 1180	1150 - 1180	00.00	2 April 2025		
LDPE GP CFR Pakistan	USD/MT	1160 - 1190	1160 - 1190	00.00	2 April 2025		
LDPE GP CFR Far East Asia	USD/MT	1120 - 1150	1120 - 1150	00.00	2 April 2025		
LDPE GP CFR Bangladesh	USD/MT	1140 - 1170	1140 - 1170	00.00	2 April 2025		
LDPE GP CFR Sri Lanka	USD/MT	1210 - 1180	1210 - 1180	00.00	2 April 2025		

Asia LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the Asian region remained flat during the week. The stability in Asia LDPE prices is attributed to balanced supply-demand dynamics, with steady import offers despite weak purchasing interest, limited restocking activities ahead of holidays, and stable feedstock ethylene prices.

India: LDPE prices were evaluated at the USD 1160-1190/mt CFR levels, showing no change week on week.

Far East Asia: LDPE film grade prices were evaluated at the USD 1120-1150/mt CFR levels, maintain stability compared to the previous week.

Southeast Asia: LDPE film grade prices were evaluated at the USD 1150-1180/mt CFR levels, remaining unchanged from the previous week.

Low Density Polyethylene (LDPE) Weekly- USA& Latin America Prices								
Product	Unit	Previous Price Min - Max	Price Min–Max	Change Price Min / Max	Price Date			
LDPE GP FAS Houston	USD/MT	1040 - 1070	1040 - 1070	00.00	5 April 2025			
LDPE GP CFR Brazil	USD/MT	1130 - 1160	1130 - 1160	00.00	5 April 2025			
LDPE GP CFR West Coast South America	USD/MT	1150 - 1180	1140 - 1170	-10.00	5 April 2025			

US LDPE export prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the US region remained flat during the week.

The stability in US LDPE export prices is attributed to subdued demand, low purchasing activity, and uncertainty surrounding tariff discussions, which have led to a cautious market environment with limited price fluctuations.

LDPE export prices were evaluated at the USD 1040-1070/mt FAS Houston levels, showing no change compared to the previous week.

Latin America WCSA LDPE prices decrease while Brazil prices stable this week

LDPE West Coast South America prices decrease, Brazil prices have experienced stability according to the analysis by Global Market Plasticupdates analysts.

The stability in Brazil LDPE prices is attributed to buyers deferring purchases due to ample inventories and expectations of further price reductions, while the decrease in WCSA is due to low trading activity and weak demand.

Brazil: LDPE film prices were evaluated at the USD 1130-1160/mt CFR levels, showing no change compared to the previous week.

West Coast South America: LDPE film prices were evaluated at the USD 1140-1170/mt CFR levels, marking a decline of USD - 10/mt compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- Europe & Turkey Prices Prices							
Product	Unit	Previous Price Min - Max	Price Min–Max	Change Price Min / Max	Price Date		
LDPE GP CFR Turkey	USD/MT	1210 - 1240	1210 - 1240	00.00	5 April 2025		
LDPE GP FCA Antwerp	EUR/MT	1220 - 1260	1220 - 1250	-10.00	5 April 2025		
LDPE GP FD NWE	EUR/MT	1230 - 1260	1230 - 1260	00.00	5 April 2025		

Europe LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the Europe remained flat during the week.

The stability in Europe LDPE prices is attributed to cautious buying amid tariff uncertainties, balanced supply conditions, and stable contract prices despite fluctuating spot market activity.

LDPE spot prices were evaluated at the Euro 1230-1260/mt FD Northwest Europe levels, showing no change compared to the previous week.

Turkey LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in Turkey remained flat during the week.

The stability in Turkey LDPE prices is attributed to subdued demand, currency fluctuations, and steady supply amidst political uncertainty.

LDPE prices were evaluated at the USD 1210-1240/mt CFR levels, showing no change from the previous week

Ethylene Weekly- International Prices								
Product	Unit	Previous Price	Price	Change Price	Price Date			
		Min - Max	Min – Max	Min / Max				
Ethylene CFR India	USD/MT	880 - 910	880 - 910	00.00	5 April 2025			
Ethylene CFR South East Asia	USD/MT	880 - 910	880 - 910	00.00	5 April 2025			
Ethylene FOB Korea	USD/MT	830 - 860	830 - 860	00.00	5 April 2025			
Ethylene FOB Japan	USD/MT	820 - 850	820 - 850	00.00	5 April 2025			
Ethylene FD US Gulf	CENTS/LB	23 – 23.5	21.5– 22	-1.50	5 April 2025			
Ethylene FD NWE	EUR/MT	810 - 840	810 - 840	00.00	5 April 2025			
Ethylene CIF NWE	EUR/MT	810 - 840	810 - 840	00.00	5 April 2025			

Asia Ethylene prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to muted buying interest, despite the decline in energy values, reflecting cautious market sentiment and stable supply-demand dynamics.

India: Ethylene prices were evaluated at the USD 880-910/mt CFR levels, showing no change week on week.

Southeast Asia: Ethylene prices were evaluated at the USD 880-910/mt CFR levels, maintain stability week on week.

FOB Korea: Ethylene prices were evaluated at the USD 790-820/mt levels, remaining unchanged week on week.

FOB Japan: Ethylene prices were evaluated at the USD 780-810/mt levels, maintain stability week on week.

US Ethylene prices decline this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to lower deal levels amid subdued market activity.

Ethylene prices were evaluated at the 21.50-22.00 cents/lb FD US Gulf levels, marking a decline of -1.50 cents/lb compared to the previous week.

European Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Europe remained flat during the week.

The stability in Europe Ethylene prices is attributed to subdued spot market activity due to anticipation of the April contract settlement, consistent demand for contractual volumes, and balanced supply conditions.

Spot ethylene prices in North West Europe were evaluated at the Euro 810-840/mt FD (Free on Board) levels, showing no change compared to the previous week.

CIF NWE ethylene prices were evaluated at the Euro 840-870/mt levels, maintain stability compared to the previous week.

PLANT NEWS: GAIL

A Plasticupdates source reported that GAIL is planning to shut its No.2 Ethylene Cracker located in Pata, Uttar Pradesh, India, from April 1, 2025. The unit has a production capacity of 450,000 tons/year.

India's Crude Oil Imports from U.S. Soar 67% in March, Balancing Russian Purchases Amid Trade Surplus Strategy

India's crude oil imports from the U.S. surged 67% in March to 244,000 barrels per day, driven by efforts to replace Russian oil and reduce its trade surplus with the U.S. India is also considering removing the import tax on U.S. LNG to further boost energy purchases.

Meanwhile, Russian crude imports increased by 11% in March to 1.66 million barrels per day, with India continuing to buy it as

long as it remains below the \$60 price cap and is delivered on non-sanctioned tankers.

RIL prices w.e.f 29th March 2025:

LDPE EC & HD : Up by Rs. 2/Kg

LDPE AL : Up by Rs. 1.5/Kg

Plastic Updates: Open Market Prices for 5th April 2025

Products	Mumbai	Delhi	Kolkata	Hyderaba	d Bangalore	Ahmedabad	Chennai
LDPE	•						
24FS040	119.5	120.75	121.75	121.5	121	120.75	122
16MA400	125.25	126.75	128.25	127.25	128.25	125.75	128.25
1070LA17	134	134	136	134	134.25	135	134.5

COMPLIANCE: Plastic Updates is compliant with applicable federal and state laws and regulations including Applicable competition laws. In providing a market intelligence tool to its subscribers, Plastic Updates is mindful of not exposing its subscribers or itself to legal risks.

The pricing analysts at Plastic Updates follow a strict compliance system which is subject to an internal process audit. The methodology, standards, process, and policies followed by Plastic Updates are subject to regular review and compliance checks.

Plasticupdates.com process is objective and impartial. While staying committed to providing relevant information to its subscribers, Plastic Updates tries to maintain a competitively healthy and transparent process through independently sourced information in a highly fragmented market.

Plastic Updates.com is merely a market intelligence services provider and is not involved in the actual transactions between Buyers and Sellers. The market intelligence that is gathered, collated and presented by Plastic Updates is for reference and information purposes only. Forecasts/updates provided by Plastic Updates is only one of the methods used by subscribers to obtain

reliable price information.

Plasticupdates.com strives to conduct its business with honesty and integrity. Its aim is to reduce information asymmetry in a fragmented market.

Appropriate legal safeguards are implemented by Plastic Updates to ensure that the information provided by it is not used for the purposes of market manipulation. Plastic Updates maintains the confidentiality of its sources and independently verifies all information it receives/ gathers