

PUBLISHER

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Low Density Polyethylene (LDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR India	USD/MT	1150 - 1180	1130 - 1160	-20.00	3 May 2025
LDPE GP CFR South East Asia	USD/MT	1120 - 1150	1100 - 1130	-20.00	3 May 2025
LDPE GP CFR Pakistan	USD/MT	1140 - 1170	1120 - 1150	-20.00	3 May 2025
LDPE GP CFR Far East Asia	USD/MT	1050 - 1080	1030 - 1060	-20.00	3 May 2025
LDPE GP CFR Bangladesh	USD/MT	1110 - 1140	1100 - 1130	-10.00	3 May 2025
LDPE GP CFR Sri Lanka	USD/MT	1160 - 1170	1150 - 1180	-10.00	3 May 2025

Asia LDPE prices decline this week

LDPE (Low-Density Polyethylene) export prices in the Asia region have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in Asia LDPE prices is attributed to weak demand, falling crude oil prices, high inventories, and competitive import offers amid economic uncertainty.

India : LDPE prices were evaluated at the USD 1130-1160/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

Southeast Asia : LDPE prices were evaluated at the USD 1100-1130/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous week.

Far East Asia : LDPE prices were evaluated at the USD 1030-1060/mt CFR levels, showing a decrease of USD -20/mt compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP FAS Houston	USD/MT	1000 - 1030	990 - 1020	-10.00	3May 2025
LDPE GP CFR Brazil	USD/MT	1100 - 1130	1100 - 1130	00.00	3May 2025
LDPE GP CFR West Coast South America	USD/MT	1110 - 1140	1110 - 1140	00.00	3May 2025

US LDPE export prices decline this week

LDPE (Low-Density Polyethylene) export prices in the US have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in US LDPE export prices is attributed to sluggish demand, ongoing tariff uncertainties, and broader economic concerns, leaving the market in a bearish mood as May approaches.

LDPE export prices were evaluated at the USD 990-1020/mt FAS Houston levels, marking a decline of USD -10/mt compared to the previous week.

Latin America LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the Latin America remained flat during the week.

The stability in LDPE prices in Latin America is attributed to a lack of new offers, tariff uncertainties, and logistical issues, keeping market activity minimal as participants await clearer policy direction.

Brazil : LDPE export prices were evaluated at the USD 1100-1130/mt CFR levels, showing no change from the previous week.

West Coast South America : LDPE film prices were evaluated at the USD 1110-1140/mt CFR levels, maintain stability compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- Europe & Turkey Prices Prices					
Product	Unit	Previous Price Min - Max	Price Min– Max	Change Price Min / Max	Price Date
LDPE GP CFR Turkey	USD/MT	1180 - 1210	1160 - 1190	-20.00	3May 2025
LDPE GP FCA Antwerp	EUR/MT	1290 - 1220	1190- 1220	00.00	3May 2025
LDPE GP FD NWE	EUR/MT	1200 - 1230	1200 - 1230	00.00	3May 2025

Europe LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the Europe remained flat during the week.

The stability in Europe LDPE prices is attributed to increased imports from the US and Canada, combined with weak demand.

LDPE spot prices were evaluated at the Euro 1200-1230/mt FD Northwest Europe levels, showing no change compared to the previous week.

Turkey LDPE prices decline this week

Turkey have experienced a decrease, LDPE prices in the Turkey have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Turkey LDPE prices is attributed to weak demand, oversupply, and restrictive credit conditions, with further price reductions expected due to economic uncertainty and potential increases in U.S. shipments.

LDPE prices were evaluated at the USD 1160-1190/mt CFR levels, marking a decline of -20/mt compared to the previous week.

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	830 - 860	830 - 860	00.00	3May 2025
Ethylene CFR South East Asia	USD/MT	830 - 860	830 - 860	00.00	3May 2025
Ethylene FOB Korea	USD/MT	720 - 750	720 - 750	00.00	3May 2025
Ethylene FOB Japan	USD/MT	740 - 710	740 - 710	00.00	3May 2025
Ethylene FD US Gulf	CENTS/LB	18– 18.5	18– 18.5	00.00	3May 2025
Ethylene FD NWE	EUR/MT	750 - 780	720- 750	-30.00	3May 2025
Ethylene CIF NWE	EUR/MT	760 - 790	760 - 790	00.00	3May 2025

Asia Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to luggish buying interest, despite the downward pressure from falling naphtha prices.

India : Ethylene prices were evaluated at the USD 830-860/mt CFR levels, showing no change from the previous week.

Southeast Asia : Ethylene prices were evaluated at the USD 830-860/mt CFR levels, maintain stability from the previous week.

FOB Korea : Ethylene prices were evaluated at the USD 720-750/mt CFR levels, remaining unchanged from the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 710-740/mt CFR levels, showing no change from the previous week.

US Ethylene prices remain stable this week

The analysts from Global market Plasticupdates reported that Ethylene prices in US remained flat during the week.

The stability in US Ethylene prices is attributed to balanced supply-demand conditions, despite reports of minor cracker issues that did not significantly disrupt market dynamics.

Ethylene prices were evaluated at the 18.00-18.50 cents/lb FD US Gulf levels, showing no change compared to the previous week.

Europe Ethylene prices see mixed sentiment this week

Ethylene prices in the Europe have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in the Europe Ethylene prices is attributed to weak demand in Northwest Europe and tight supply in the Mediterranean.

Spot Ethylene prices in North West Europe were evaluated at the Euro 720-750/mt FD (Free on Board) levels, marking a substantial decline of Euro -30/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 760-790/mt levels, showing no change compared to the previous week.

Heard : A Middle Eastern producer offered its LDPE Film for Sri Lanka Market

LDPE Film : USD 1220/mt

Shipment Date : May 2025

PLANT NEWS: Lotte Chemical

A Plasticupdates source reported that Lotte Chemical has shut down its LDPE plant in Daesan, South Korea, for maintenance work in mid-April. It is planned to be offline for about two months.

The plant has a production capacity of 130,000 mt/year.

PLANT NEWS: Lotte Chemical

A PlasticUpdates source reported that Lotte Chemical has shut down its ethylene unit in Daesan, South Korea, for maintenance work in mid-April. It is planned to be offline until mid-June.

The unit has a production capacity of 1.1 million mt/year.

IOCL has announced Price Protection in PE grades for May 2025

Start : 01st May 2025

Valid till : 14th May 2025 or next price revision, whichever is earlier

Note: Price protection excludes deemed exports, exports, and contractual sales.

RIL has announced Price Protection in domestic PE grades for May 2025

Start : 01st May 2025

Valid till : 15th May 2025

OPAL has announced Price Protection in PE grades for May 2025

Start : 01st May 2025

Valid till : 15th May 2025 or next price revision, whichever is earlier

BPCL Reports 8% Drop in Q4 Profit to Rs. 4,392 Crore, Revenue Declines by 4% Year-on-Year

Bharat Petroleum Corporation Limited (BPCL) saw an 8% decrease in its consolidated net profit for the March 2025 quarter, which stood at Rs. 4,392 crore, compared to Rs. 4,789.57 crore in the same period last year. The company's revenue from operations also dropped by 4% year-on-year, amounting to Rs. 1,26,916 crore, down from Rs. 1,32,087 crore in Q4 FY24. Despite the year-on-year decline, BPCL reported a 15% increase in profit compared to the previous quarter, which had been Rs. 3,806 crore. The company's operating margin for Q4 FY25 came in at 4.09%, lower than the 4.74% recorded in the same quarter last year but showing an improvement from the 3.75% seen in the preceding quarter.

RIL prices w.e.f. 1st May 2025

LDPE MP (J1005FS20 & 1005FY20) & AL (J1020FF20) : Up by Rs. 1/Kg

All Other LDPE : Roll Over

Plastic Updates: Open Market Prices for 3rd May 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LDPE							
24FS040	119.75	121	122	121.75	121.25	121	122.25
16MA400	128.25	129.75	131.25	130.25	131.25	128.75	131.25
1070LA17	134	134	136	134	134.25	135	134.5

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