

## **PUBLISHER**

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- Heard: Saudi, Iranian Producers Quote LDPE Prices for June Shipments
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- Saudi Arabia to Cut Oil Prices for Asia Amid OPEC+ Supply Boost

## Low Density Polyethylene (LDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR India	USD/MT	1110 - 1140	1100 - 1130	-10.00	28 May 2025
LDPE GP CFR South East Asia	USD/MT	1090 - 1120	1110 - 1080	-10.00	28 May 2025
LDPE GP CFR Pakistan	USD/MT	1180 - 1110	1070 – 1100	-10.00	28 May 2025
LDPE GP CFR Far East Asia	USD/MT	1010 - 1040	1000 - 1030	-10.00	28 May 2025
LDPE GP CFR Bangladesh	USD/MT	1100 - 1130	1100 - 1130	00.00	28 May 2025
LDPE GP CFR Sri Lanka	USD/MT	1140 - 1170	1140 - 1170	00.00	28 May 2025

## Asia LDPE prices decline this week

LDPE (Low-Density Polyethylene) export prices in the Asia region have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in Asia LDPE prices is attributed to sluggish downstream demand, intensified supplier competition, cautious buyer sentiment, and uncertainty surrounding trade dynamics.

India : LDPE prices were evaluated at the USD 1100-1130/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Southeast Asia : LDPE prices were evaluated at the USD 1080-1110/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

Far East Asia : LDPE prices were evaluated at the USD 1000-1030/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

## Low Density Polyethylene (LDPE) Weekly- USA & Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP FAS Houston	USD/MT	990 - 1020	990 - 1020	00.00	31 May 2025
LDPE GP CFR Brazil	USD/MT	1070 - 1100	1080 - 1110	+10.00	31 May 2025
LDPE GP CFR West Coast South America	USD/MT	1090 - 1120	1090 - 1120	00.00	31 May 2025

## US LDPE export prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the US region remained flat during the week.

The stability in US LDPE export prices is attributed to sluggish export demand and logistical delays stemming from port congestion and container shortages in Houston.

LDPE export prices were evaluated at the USD 990-1020/mt FAS Houston levels, showing no change compared to the previous week.

## Latin America Brazil LDPE prices increase while WCSA prices remain stable this week

LDPE Brazil prices increase, WCSA prices have experienced stability according to the analysis by Global Market Plasticupdates analysts.

The gain in Brazil LDPE prices is attributed to restricted spot availability and firmer offers from overseas suppliers, while the stability in WCSA prices is due to subdued demand and lack of buying urgency in the market.

Brazil : LDPE film prices were evaluated at the USD 1080-1110/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

West Coast South America : LDPE film prices were evaluated at the USD 1090-1120/mt CFR levels, showing no change from the previous week.

Low Density Polyethylene (LDPE) Weekly- Europe & Turkey Prices Prices					
Product	Unit	Previous Price Min - Max	Price Min– Max	Change Price Min / Max	Price Date
LDPE GP CFR Turkey	USD/MT	1130 - 1160	1110 - 1140	-20.00	31 May 2025
LDPE GP FCA Antwerp	EUR/MT	1080 - 1110	1080- 1110	00.00	31 May 2025
LDPE GP FD NWE	EUR/MT	1080 - 1110	1080 - 1110	00.00	31 May 2025

## Europe LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the Europe remained flat during the week.

The stability in Europe LDPE prices is attributed to ample supply and steady demand amid ongoing pressure from competitive imports and cautious buyer sentiment.

LDPE spot prices were evaluated at the Euro 1080-1110/mt FD Northwest Europe levels, showing no change compared to the previous week.

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## Turkey LDPE prices decline this week

LDPE prices in the Turkey have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Turkey LDPE prices is attributed to sluggish demand, higher production costs, and cautious buying ahead of the Eid slowdown.

LDPE prices were evaluated at the USD 1110-1140/mt CFR levels, marking a decline of -20/mt compared to the previous week.

### Low Density Polyethylene (LDPE) Weekly- Middle East Prices

Product	Unit	Previous Price Min – Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR Middle East	USD/MT	1125 - 1135	1145 - 1165	00.00	26 Mar 2025
LDPE GP FOB Middle East	USD/MT	970 - 1000	960 - 990	-10.00	28 Mar 2025

### Ethylene Weekly- International Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	830 - 860	810 - 840	-20.00	31 May 2025
Ethylene CFR South East Asia	USD/MT	830 - 860	810 - 840	-20.00	31 May 2025
Ethylene FOB Korea	USD/MT	700 - 730	700 - 730	00.00	31 May 2025
Ethylene FOB Japan	USD/MT	700 - 730	700 - 730	00.00	31 May 2025
Ethylene FD US Gulf	CENTS/LB	18.5– 19	19– 19.5	+0.50.	31 May 2025
Ethylene FD NWE	EUR/MT	660 - 690	640- 670	-20.00	31 May 2025
Ethylene CIF NWE	EUR/MT	720 - 750	690 - 720	-30.00	31 May 2025

## Asia Ethylene prices decline this week

Ethylene prices in the Asia region have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Asia Ethylene prices is attributed to sluggish regional demand and sufficient supply amid weak downstream derivative market activity.

India : Ethylene prices were evaluated at USD 810-840/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

South East Asia : Ethylene prices were evaluated at USD 810-840/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous week.

## US Ethylene prices increase this week

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to improved production stability and tightening supply fundamentals supporting market sentiment.

Ethylene prices were evaluated at the 19.00-19.50 cents/lb FD US Gulf levels, indicating a increase of +0.50 cents/lb compared to the previous week.

## Europe Ethylene prices decline this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Ethylene prices is attributed to sluggish downstream demand and ample availability, as market participants remained cautious amid trade uncertainties and limited spot activity.

Spot Ethylene prices in North West Europe were evaluated at the Euro 640-670/mt FD (Free on Board) levels, marking a decline of Euro -20/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 690-720/mt levels, reflecting a substantial decrease of USD -30/mt compared to the previous week.

## Heard : A Saudi Arabian producer offered its LD Blown Film for Vietnam Market

LD Blown Film : USD 1110/mt

Shipment Date : June 2025

# Heard : A Iranian producer offered its LDPE Film grade for Pakistan Market

LDPE Film grade : USD 1060/mt

Shipment Date : June 2025

## PLANT NEWS : Lianyungang Petrochemical

A plasticupdates source reported that Lianyungang Petrochemical is planning to shut down its No.2 cracker in Jiangsu, China, in end-May 2025 for maintenance. The cracker has an ethylene production capacity of 1.25 million mt/year.

## Saudi Arabia Plans Major Oil Price Cut for Asia as OPEC+ Prepares July Supply Boost

Saudi Arabia is expected to reduce crude oil prices for Asian buyers by up to \$0.50 per barrel. The anticipated cut comes as OPEC+ prepares to increase oil production significantly in July, adding more supply to the global market.

This move follows a recent price increase and signals Riyadh’s intent to protect its market share amid rising competition and growing global oil supplies.

## Plastic Updates: Open Market Prices for 31st May 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LDPE							
24FS040	116.5	117.75	118.75	118.5	118	117.75	119
16MA400	125.25	126.75	128.25	127.25	128.25	125.75	128.25
1070LA17	130.5	130.5	132.5	130.5	130.75	131.5	131

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