

PUBLISHER

Plastic Updates

www.plasticupdates.com

E-mail: info@plasticupdates.com

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Overview

Product Insights

- Asia LDPE prices decline in India; Maintain stability in Far East Asia and Southeast Asia this week
- US LDPE export prices decline this week
- Latin America WCSA LDPE prices decrease while Brazil prices remain stable this week
- Europe LDPE prices decline this week
- Turkey LDPE prices remain stable this week
- Asia Ethylene prices increase this week
- US Ethylene prices decline this week
- Europe Ethylene prices see mixed sentiment this week

Global Polymer Insights

- Chiba Chemicals Restarts Ethylene Unit in Japan After Maintenance
- Chandra Asri Petrochemical to Shut Down Ethylene Unit in Indonesia for Maintenance
- India Cuts Russian Oil Imports Amid US Tariff Pressure

Low Density Polyethylene (LDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min/ Max	Price Date
LDPE GP CFR India	USD/MT	1130 - 1160	1110 - 1140	-20.00	27August 2025
LDPE GP CFR South East Asia	USD/MT	1080 - 1110	1080 - 1110	00.00	27 August 2025
LDPE GP CFR Pakistan	USD/MT	1080 - 1110	1080 – 1110	00.00	27 August 2025
LDPE GP CFR Far East Asia	USD/MT	1020 - 1050	1020 - 1050	00.00	27 August 2025
LDPE GP CFR Bangladesh	USD/MT	1150 - 1180	1150 - 1180	00.00	27 August 2025
LDPE GP CFR Sri Lanka	USD/MT	1150 - 1180	1150 - 1180	00.00	27 August 2025

Asia LDPE prices decline in India; Maintain stability in Far East Asia and Southeast Asia this week

LDPE prices decrease in India, Remain steady in Far East Asia and Southeast Asia according to the analysis by Global Market Plasticupdates analysts.

The decline in India LDPE prices is attributed to weak demand, extended monsoon impacts, and subdued downstream activity, while stability in Far East Asia and Southeast Asia is due to steady supply, cautious buying sentiment, and limited trading ahead of broader September shipment offers.

India : LDPE prices were evaluated at the USD 1110-1140/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Far East Asia : LDPE film grade prices were evaluated at the USD 1020-1050/mt CFR levels, maintain stability week on week.

Southeast Asia : LDPE film grade prices were evaluated at the USD 1080-1110/mt CFR levels, showing no change week on week.

Low Density Polyethylene (LDPE) Weekly- USA& Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP FAS Houston	USD/MT	950 - 980	940 - 970	-10.00	30 August 2025
LDPE GP CFR Brazil	USD/MT	1050 - 1080	1050 - 1080	00.00	30 August 2025
LDPE GP CFR West Coast South America	USD/MT	1070 - 1100	1050 - 1080	-20.00	30 August 2025

US LDPE export prices decline this week

LDPE (Low-Density Polyethylene) export prices in the US have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in US LDPE export prices is attributed to weak demand, ample supply across all grades, and increased competition from sellers offering more aggressive pricing to manage inventory and sustain liquidity.

LDPE export prices were evaluated at the USD 940-970/mt FAS Houston levels, marking a decline of USD -10/mt compared to the previous week.

Latin America WCSA LDPE prices decrease while Brazil prices remain stable this week

LDPE WCSA prices decrease, Brazil prices have experienced stability according to the analysis by Global Market Plasticupdates analysts.

The decline in WCSA LDPE prices is attributed to oversupply in the region, which led sellers to offer more competitive prices to drive sales in the face of weak demand. Meanwhile, the stability in Brazil LDPE prices is due to more balanced supply and demand dynamics, with no significant pressures from either side to alter the pricing structure.

Brazil : LDPE film prices were evaluated at the USD 1050-1080/mt CFR levels, showing no change compared to the previous week.

West Coast South America : LDPE film prices were evaluated at the USD 1050-1080/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- Europe & Turkey Prices Prices					
Product	Unit	Previous Price Min- Max	Price Min– Max	ChangePrice Min / Max	Price Date
LDPE GP CFR Turkey	USD/MT	1080 - 1110	1080 - 1110	00.00	30 August 2025
LDPE GP FCA Antwerp	EUR/MT	1050 - 1080	1020- 1050	-30.00	30 August 2025
LDPE GP FD NWE	EUR/MT	1050 - 1080	1020 - 1050	-30.00	30 August 2025

Europe LDPE prices decline this week

LDPE prices in the Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe LDPE prices is attributed to weak demand, ample supply.

Northwest Europe (Low-Density Polyethylene) spot prices were evaluated at the Euro 1020-1050/mt FD (Free on Board) levels, marking a substantial decline of Euro -30/mt compared to the previous week.

Turkey LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in Turkey remained flat during the week.

The stability in Turkey LDPE prices is attributed to weak demand, high stock levels, and cautious market sentiment, with participants awaiting September ethylene contract prices and facing subdued macroeconomic conditions.

LDPE prices were evaluated at the USD 1080-1110/mt CFR levels, showing no change compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min – Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR Middle East	USD/MT	1125 - 1135	1125 - 1135	00.00	25 August 2025
LDPE GP FOB Middle East	USD/MT	980 - 1010	980 - 1010	00.00	27 August 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	780 - 810	790 - 820	+10.00	30 August 2025
Ethylene CFR South East Asia	USD/MT	780 - 810	790 - 820	+10.00	30 August 2025
Ethylene FOB Korea	USD/MT	750 – 780	750 - 780	00.00	30 August 2025
Ethylene FOB Japan	USD/MT	740 - 770	750 - 780	+10.00	30 August 2025
Ethylene FD US Gulf	CENTS/LB	21.5- 22	20– 20.5	-1.50	30 August 2025
Ethylene FD NWE	EUR/MT	710 - 740	700- 730	-10.00	30 August 2025
Ethylene CIF NWE	EUR/MT	780 - 810	780 - 810	00.00	30 August 2025

Asia Ethylene prices increase this week

Ethylene prices in the Asia region have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Asia Ethylene prices is attributed to tightened supply conditions and increased regional demand, despite fluctuations in naphtha values.

India : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

South East Asia : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 750-780/mt levels, indicating a increase of USD +10/mt compared to the previous week.

US Ethylene prices decline this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to lower deal levels amid subdued market activity.

Ethylene prices were evaluated at the 20.00-20.50 cents/lb FD US Gulf levels, marking a decline of -1.50 cents/lb compared to the previous week.

Europe Ethylene prices see mixed sentiment this week

Ethylene prices in the Europe have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in the Europe Ethylene prices is attributed to weak downstream demand, seasonal slowdowns, cautious optimism for a slight recovery in September, and logistical challenges impacting arbitrage opportunities.

Spot Ethylene prices in North West Europe were evaluated at the Euro 700-730/mt FD (Free on Board) levels, marking a decline of Euro -10/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 780-810/mt levels, showing no change compared to the previous week.

PLANT NEWS : Chiba Chemicals

A Plasticupdates source reported that Chiba Chemicals has restarted its ethylene unit in Chiba, Japan, in mid-August 2025, after being shut since mid-June 2025 for maintenance.

The unit has an ethylene production capacity of 612,000 mt/year.

PLANT NEWS: Chandra Asri Petrochemical

A Plasticupdates source reported that Chandra Asri Petrochemical is planning to shut down its ethylene unit in Cilegon, Indonesia, in November 2025 for maintenance, with the unit expected to remain offline for around two months.

The unit has an ethylene production capacity of 900,000 mt/year.

India Bows Slightly to U.S. Pressure, Trims Russian Oil Imports Amid

Tariff Threat

India's top refiners are set to reduce Russian crude oil purchases by up to 400,000 barrels per day for October, responding to U.S. pressure as Washington prepares to double tariffs on Indian goods to 50%, effective Wednesday, August 27.

While Reliance Industries and Rosneft-linked Nayara Energy adjust their bookings, the cutback seems more tactical than strategic.

Despite the U.S. pushback, Indian buyers remain drawn to Russia's discounted oil, with energy decisions driven mainly by economics rather than geopolitics. This reflects India's balancing act amid rising tariff threats and its ongoing demand for affordable crude.

Plastic Updates: Open Market Prices for 30th August 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LDPE							
24FS040	116.75	118	119	118.75	118.25	118	119.25
16MA400	127.25	128.75	130.25	129.25	130.25	127.75	130.25
1070LA17	128.5	128.5	130.5	128.5	128.75	129.5	129

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