

PUBLISHER

Plastic Updates

www.plasticupdates.com

E-mail: info@plasticupdates.com

Plastic Updates makes every effort to ensure that the information displayed on this web site is accurate and complete, however it is not liable for any errors, inaccuracies, or omissions. Most of the information is liable to change without any intimation or notice. Plastic Updates will not be responsible for any decisions made based on the information provided on this web site.

COPYRIGHT©2023.

WWW.PLASTICUPDATES.COM. ALL RIGHTS RESERVED. PLASTIC UPDATES MAKES NO WARRANTIES AS TO THE ACCURACY OF INFORMATION, OR RESULTS TO BE OBTAINED FROM USE. NO PORTION OF THIS PUBLICATION MAY BE PHOTOCOPIED, REPRODUCED, RETRANSMITTED, PUT INTO A COMPUTER SYSTEM OR OTHERWISE REDISTRIBUTED WITHOUT PRIOR WRITTEN AUTHORIZATION FROM PLASTIC UPDATES.

License and copyright: Kindly note that the Plastic Updates fee structure is applicable for individual (single user access) or corporate (multi user access) usage depending on the payment option selected by the subscriber. The subscriber is prohibited from making any secondary distribution of www.plasticupdates.com information without prior written permission of the Plastic Updates management. The subscriber's user agreement prohibits forwarding e-mail publications to unauthorized users without the prior written authorization of Plastic Updates Printing and distributing copies of the e-mail to unauthorized users is also prohibited.

Overview

Product Insights

- Asia LDPE prices decline in Far East Asia; Maintain stability in India and Southeast Asia this week
- US LDPE export prices remain stable this week
- Latin America Brazil LDPE prices decrease while WCSA prices remain stable this week
- Europe LDPE prices decline this week
- Turkey LDPE prices remain stable this week
- Asia Ethylene prices remain stable this week
- US Ethylene prices increase this week
- Europe Ethylene prices decline this week

Global Polymer Insights

- Heard: Saudi Arabian Producer Offers LDPE Products for Nepal and Pakistan Markets
- Zhejiang Petrochemical Restarts LDPE Unit in Zhoushan, China
- India's Nayara Energy Cuts Refinery Output Amid EU Sanctions

Low Density Polyethylene (LDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR India	USD/MT	1130 - 1160	1130 - 1160	00.00	30 July 2025
LDPE GP CFR South East Asia	USD/MT	1080 - 1110	1080 - 1110	00.00	30 July 2025
LDPE GP CFR Pakistan	USD/MT	1100 - 1130	1100 – 1130	00.00	30 July 2025
LDPE GP CFR Far East Asia	USD/MT	1030 - 1060	1020 - 1050	-10.00	30 July 2025
LDPE GP CFR Bangladesh	USD/MT	1140 - 1170	1140 - 1170	00.00	30 July2025
LDPE GP CFR Sri Lanka	USD/MT	1160 - 1190	1160 - 1190	00.00	30 July 2025

Asia LDPE prices decline in Far East Asia; Maintain stability in India and Southeast Asia this week

LDPE prices decrease in Far East Asia, Remain steady in India and Southeast Asia according to the analysis by Global Market Plasticupdates analysts.

The decline in Far East Asia LDPE prices is attributed to weak demand, oversupply, and competition from cheaper alternatives. Meanwhile, stability in India and Southeast Asia is due to balanced supply and demand, steady feedstock costs, limited import pressure, and cautious but consistent buying amid subdued market sentiment.

India : LDPE prices were evaluated at the USD 1130-1160/mt CFR levels, showing no change from the previous week.

Far East Asia : LDPE film grade prices were evaluated at the USD 1020-1050/mt CFR levels, marking a decline of USD - 10/mt compared to the previous week.

Southeast Asia : LDPE film grade prices were evaluated at the USD 1080-1110/mt CFR levels, maintain stability compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- USA& Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP FAS Houston	USD/MT	1000 - 1030	1000 - 1030	00.00	2 August 2025
LDPE GP CFR Brazil	USD/MT	1070 - 1100	1060 - 1090	-10.00	2 August 2025
LDPE GP CFR West Coast South America	USD/MT	1100 - 1130	1100 - 1130	00.00	2 August 2025

US LDPE export prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the US region remained flat during the week.

The stability in US LDPE export prices is attributed to stable supply-demand balance and buyers showing limited urgency, focusing mainly on replenishing essential stocks.

LDPE export prices were evaluated at the USD 1000-1030/mt FAS Houston levels, showing no change compared to the previous week.

Latin America Brazil LDPE prices decrease while WCSA prices remain stable this week

LDPE Brazil prices decrease, WCSA prices have experienced stability according to the analysis by Global Market Plasticupdates analysts.

The decline in Brazil LDPE prices is attributed to subdued demand and increased caution following the US hike in tariffs on Brazilian products, while the stability in West Coast South America (WCSA) prices is due to balanced supply-demand conditions and buyers waiting for clearer market signals.

Brazil : LDPE film prices were evaluated at the USD 1060-1090/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

West Coast South America : LDPE film prices were evaluated at the USD 1100-1130/mt CFR levels, showing no change week on week.

Low Density Polyethylene (LDPE) Weekly- Europe & Turkey Prices Prices					
Product	Unit	Previous Price Min- Max	Price Min– Max	ChangePrice Min / Max	Price Date
LDPE GP CFR Turkey	USD/MT	1100 - 1130	1100 - 1130	00.00	2 August 2025
LDPE GP FCA Antwerp	EUR/MT	1060 - 1090	1050- 1080	-10.00	2 August 2025
LDPE GP FD NWE	EUR/MT	1060 - 1090	1050 - 1080	-10.00	2 August 2025

Europe LDPE prices decline this week

LDPE prices in the Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe LDPE prices is attributed to weak demand, ample supply, and tariff uncertainties.

Northwest Europe (Low-Density Polyethylene) spot prices were evaluated at the Euro 1050-1080/mt FD (Free on Board) levels, marking a decline of Euro -10/mt compared to the previous week.

Turkey LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in Turkey remained flat during the week.

The stability in Turkey LDPE prices is attributed to weak demand caused by the typical summer slowdown, compounded by ongoing macroeconomic challenges such as high borrowing costs, while ample supply from multiple exporting regions helped maintain price levels.

LDPE prices were evaluated at the USD 1100-1130/mt CFR levels, showing no change compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min – Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR Middle East	USD/MT	1125 - 1135	1125 - 1135	00.00	28 July 2025
LDPE GP FOB Middle East	USD/MT	990 - 1020	980 - 1010	-10.00	30 July 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	790 - 820	790 - 820	00.00	2 August 2025
Ethylene CFR South East Asia	USD/MT	790 - 820	790 - 820	00.00	2 August 2025
Ethylene FOB Korea	USD/MT	740 – 770	740 - 770	00.00	2 August 2025
Ethylene FOB Japan	USD/MT	730 - 760	730 - 760	00.00	2 August 2025
Ethylene FD US Gulf	CENTS/LB	24.5- 25	27– 27.5	+2.50	2 August 2025
Ethylene FD NWE	EUR/MT	690 - 720	670- 700	-20.00	2 August 2025
Ethylene CIF NWE	EUR/MT	800 - 830	760 - 790	-40.00	2 August 2025

Asia Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to low market activity and minimal downstream buying interest despite rising upstream naphtha costs.

India : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, showing no change week on week.

Southeast Asia : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, maintain stability week on week.

FOB Korea : Ethylene prices were evaluated at the USD 740-770/mt CFR levels, remaining unchanged from the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 730-760/mt CFR levels, showing no change from the previous week.

US Ethylene prices increase this week

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to improved production stability and tightening supply fundamentals supporting market sentiment.

Ethylene prices were evaluated at the 27.00-27.50 cents/lb FD US Gulf levels, indicating a increase of +2.50 cents/lb compared to the previous week.

Europe Ethylene prices decline this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Ethylene prices is attributed to persistently low demand amid the summer slowdown, ample local supply with steady cracker operations, and unattractive US import prices limiting transatlantic trade and reinforcing oversupply.

Spot Ethylene prices in North West Europe were evaluated at the Euro 670-700/mt FD (Free on Board) levels, marking a decline of Euro -20/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 760-790/mt levels, reflecting a substantial decrease of USD -40/mt compared to the previous week.

Heard : A Saudi Arabian producer offered its LDPE products for Nepal Market

LDPE Blown Film : USD 1240/mt

LDPE Blown Film with additive : USD 1210/mt

Shipment Date : August 2025

Payment terms : LC payable upon sight. (LC 60days.

Heard : A Saudi Arabian producer offered its LDPE Blown Film for Pakistan Market

LD Blown Film : USD 1170/mt

Shipment Date : August 2025

PLANT NEWS : Zhejiang Petrochemical

A Plasticupdates source reported that Zhejiang Petrochemical has restarted its Low Density Polyethylene (LDPE) unit in Zhoushan, China after a shutdown in mid June for maintenance. The unit has a production capacity of 400,000 mt/year.

India's Nayara Energy Cuts Refinery Output After EU Sanctions

India's Nayara Energy, operating the country's third-largest refinery in Gujarat, has reduced crude processing to 70-80% capacity due to new EU sanctions. These restrictions have made exporting refined products difficult, causing storage issues and caution among traders.

Majority-owned by Russian firms including Rosneft, Nayara is a key buyer of Russian crude but now faces operational and legal challenges. Its CEO resigned post-sanctions, replaced by Sergey Denisov, and the company has filed a lawsuit against Microsoft for suspending its services.

RIL prices w.e.f. 1st August 2025

LDPE : Roll Over

IOCL prices w.e.f. 1st August 2025

PE : Roll Over

OPAL prices w.e.f. 1st August 2025

PE : Roll Over

Plastic Updates: Open Market Prices for 2nd August 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LDPE							
24FS040	117.5	118.75	119.75	119.5	119	118.75	120
16MA400	128	129.5	131	130	131	128.5	131
1070LA17	129.5	129.5	131.5	129.5	129.75	130.5	130

COMPLIANCE: Plastic Updates is compliant with applicable federal and state laws and regulations including Applicable competition laws. In providing a market intelligence tool to its subscribers, Plastic Updates is mindful of not exposing its subscribers or itself to legal risks.

The pricing analysts at Plastic Updates follow a strict compliance system which is subject to an internal process audit.

The methodology, standards, process, and policies followed by Plastic Updates are subject to regular review and compliance checks.

Plasticupdates.com process is objective and impartial. While staying committed to providing relevant information to its subscribers, Plastic Updates tries to maintain a competitively healthy and transparent process through independently sourced information in a highly fragmented market.

Plastic Updates.com is merely a market intelligence services provider and is not involved in the actual transactions between Buyers and Sellers. The market intelligence that is gathered, collated and presented by Plastic Updates is for reference and information purposes only. Forecasts/updates provided by Plastic Updates is only one of the methods used by subscribers to obtain reliable price information.

Plasticupdates.com strives to conduct its business with honesty and integrity. Its aim is to reduce information asymmetry in a fragmented market.

Appropriate legal safeguards are implemented by Plastic Updates to ensure that the information provided by it is not used for the purposes of market manipulation. Plastic Updates maintains the confidentiality of its sources and independently verifies all information it receives/ gathers