

PUBLISHER

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Global Polymer Insights

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- ExxonMobil Chemical to Shut Texas LDPE Cracker for Maintenance

| Low Density Polyethylene (LDPE) Weekly- Far East Asia / South East Asia / South Asia Prices | | | | | |
|---|--------|-----------------------------|------------------|---------------------------|------------|
| Product | Unit | Previous Price Min - Max | Price Min–Max | Change Price Min / Max | Price Date |
| LDPE GP CFR India | USD/MT | 1190 - 1160 | 1160 - 1190 | 00.00 | 26Mar 2025 |
| LDPE GP CFR South East Asia | USD/MT | 1150 - 1180 | 1150 - 1180 | 00.00 | 26Mar 2025 |
| LDPE GP CFR Pakistan | USD/MT | 1160 - 1190 | 1160 - 1190 | 00.00 | 26Mar 2025 |
| LDPE GP CFR Far East Asia | USD/MT | 1110 - 1150 | 1120 - 1150 | +10.00 | 26Mar 2025 |
| LDPE GP CFR Bangladesh | USD/MT | 1120 - 1150 | 1140 - 1170 | +20.00 | 26Mar 2025 |
| LDPE GP CFR Sri Lanka | USD/MT | 1170 - 1200 | 1210 - 1180 | +10.00 | 26Mar 2025 |

Asia LDPE prices increase in Far East Asia; Maintain stability in India and Southeast Asia this week

LDPE prices increase in Far East Asia, Remain steady in India and Southeast Asia according to the analysis by Global Market Plasticupdates analysts.

The gain in Far East Asia LDPE prices is attributed to stronger import offers and supply constraints from overseas suppliers, while stability in India and Southeast Asia is maintained by cautious demand, seasonal factors, and sufficient inventory levels.

India : LDPE prices were evaluated at the USD 1160-1190/mt CFR levels, showing no change from the previous week.

Far East Asia : LDPE film grade prices were evaluated at the USD 1120-1150/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

Southeast Asia : LDPE film grade prices were evaluated at the USD 1150-1180/mt CFR levels, showing no change compared to the previous week.

| Low Density Polyethylene (LDPE) Weekly- Europe & Turkey Prices Prices | | | | | |
|---|--------|-----------------------------|------------------|---------------------------|-------------|
| Product | Unit | Previous Price Min - Max | Price Min–Max | Change Price Min / Max | Price Date |
| LDPE GP CFR Turkey | USD/MT | 1210 - 1240 | 1210 - 1240 | 00.00 | 29 Mar 2025 |
| LDPE GP FCA Antwerp | EUR/MT | 1240 - 1270 | 1230 - 1260 | -10.00 | 29 Mar 2025 |
| LDPE GP FDNWE | EUR/MT | 1240 - 1270 | 1230 - 1260 | --10.00 | 29Mar 2025 |

| Low Density Polyethylene (LDPE) Weekly- USA& Latin America Prices | | | | | |
|---|--------|-----------------------------|------------------|---------------------------|-------------|
| Product | Unit | Previous Price Min - Max | Price Min–Max | Change Price Min / Max | Price Date |
| LDPE GP FAS Houston | USD/MT | 1050 - 1080 | 1040 - 1070 | -10.00 | 29 Mar 2025 |
| LDPE GP CFR Brazil | USD/MT | 1160 - 1190 | 1030 - 1060 | +70.00 | 29 Mar 2025 |
| LDPE GP CFR West Coast South America | USD/MT | 1170 - 1200 | 1150 - 1180 | -20.00 | 29 Mar 2025 |

US LDPE export prices decline this week

LDPE (Low-Density Polyethylene) export prices in the US have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in US LDPE export prices is attributed to weak market fundamentals, supply chain disruptions, and uncertainty over potential tariff changes, which have dampened buyer sentiment and suppressed trading activity.

LDPE export prices were evaluated at the USD 1040-1070/mt FAS Houston levels, marking a decline USD -10/mt compared to the previous week.

Europe LDPE prices decline this week

LDPE prices in the Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe LDPE prices is attributed to weak spot demand, cautious buying behavior due to tariff uncertainties, and falling crude and naphtha prices.

Northwest Europe (Low-Density Polyethylene) spot prices were evaluated at the Euro 1230-1260/mt FD (Free on Board) levels, marking a decrease of Euro -10/mt compared to the previous week.

Latin America LDPE prices see mixed sentiment this week

LDPE prices in the Latin America have experienced a mixed sentiment this week, according to the analysis by Global Market

Plasticupdates analysts. The mixed trend in Latin America LDPE prices is attributed to improved demand fundamentals leading to price

increases in some areas, while weak demand and reduced offers in other regions have caused price declines.

Brazil : LDPE export prices were evaluated at the USD 1130-1160/mt CFR levels, indicating a increase of USD +70/mt compared to the previous week.

West Coast South America prices : LDPE film prices were evaluated at the USD 1150-1180/mt levels, marking a decline of USD -20/mt compared to the previous week.

| Ethylene Weekly- International Prices | | | | | |
|---------------------------------------|----------|-----------------------------|--------------------|------------------------------|-------------|
| Product | Unit | Previous Price Min - Max | Price Min – Max | Change Price Min / Max | Price Date |
| Ethylene CFR India | USD/MT | 880 - 910 | 880 - 910 | 00.00 | 29Mar 2025 |
| Ethylene CFR South East Asia | USD/MT | 880 - 910 | 880 - 910 | 00.00 | 29 Mar 2025 |
| Ethylene FOB Korea | USD/MT | 830 - 860 | 830 - 860 | 00.00 | 29 Mar 2025 |
| Ethylene FOB Japan | USD/MT | 820 - 850 | 820 - 850 | 00.00 | 29 Mar 2025 |
| Ethylene FD US Gulf | CENTS/LB | 24.5 – 25 | 23.5 – 23 | --1.50 | 29 Mar 2025 |
| Ethylene FD NWE | EUR/MT | 820 - 850 | 810 - 840 | -10.00 | 29 Mar 2025 |
| Ethylene CIF NWE | EUR/MT | 850 - 880 | 810 - 840 | -10.00 | 29 Mar 2025 |

Europe Ethylene prices decrease this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market

Plasticupdates analysts.

The decline in Europe Ethylene prices is attributed to weak demand, limited buyer capacity, and anticipation of further price decreases due to falling naphtha prices.

Spot Ethylene prices in North West Europe were evaluated at the Euro 810-840/mt FD (Free on Board) levels, marking a decline of Euro -10/mt compared to the previous week.

Asia Ethylene prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to subdued buying interest and limited market activity.

India : Ethylene prices were evaluated at the USD 880-910/mt CFR levels, showing no change week on week.

Southeast Asia : Ethylene prices were evaluated at the USD 880-910/mt CFR levels, maintain stability week on week.

FOB Korea : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, remaining unchanged from the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 780-810/mt CFR levels, maintain stability from the previous week.

US Ethylene prices decline this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to softened market sentiment and lower-priced deals, reflecting reduced demand and cautious purchasing behavior.

Ethylene prices were evaluated at the 23.00-23.50 cents/lb FD US Gulf levels, marking a decline of -1.50 cents/lb compared to the previous week

Reliance Industries to Discontinue Venezuelan Oil Imports Due to 25% U.S. Tariff on Crude

Reliance Industries will discontinue importing Venezuelan crude oil after the U.S. imposed a 25% tariff on countries purchasing oil from Venezuela, according to industry sources. The company, which typically imports 2 million barrels per month, had received U.S. approval but will halt further purchases due to the tariff.

The tariff has already led to a slowdown in Venezuelan crude loading, impacting Reliance's refineries in Gujarat, which can process 1.4 million barrels per day, including heavy crudes like Venezuela's Merey blend, sources added.

Plastic Updates: Open Market Prices for 29th March 2025

| Products | Mumbai | Delhi | Kolkata | Hyderabad | Bangalore | Ahmedabad | Chennai |
|----------|--------|--------|---------|-----------|-----------|-----------|---------|
| LDPE | | | | | | | |
| 24FS040 | 118.75 | 120 | 121 | 120.75 | 120.25 | 120 | 121.25 |
| 16MA400 | 123.25 | 124.75 | 126.25 | 125.25 | 126.25 | 123.75 | 126.25 |
| 1070LA17 | 131 | 131 | 133 | 131 | 131.25 | 132 | 131.5 |

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