

PUBLISHER

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Low Density Polyethylene (LDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR India	USD/MT	1110 - 1140	1130 - 1160	+20.00	25 June 2025
LDPE GP CFR South East Asia	USD/MT	1070 - 1100	1090 - 1120	+20.00	25 June 2025
LDPE GP CFR Pakistan	USD/MT	1060 - 1090	1080 – 1110	+20.00	25 June 2025
LDPE GP CFR Far East Asia	USD/MT	1010 - 1040	1030 - 1060	+20.00	25 June 2025
LDPE GP CFR Bangladesh	USD/MT	1110 - 1140	1130 - 1160	+20.00	25 June 2025
LDPE GP CFR Sri Lanka	USD/MT	1150 - 1180	1160 - 1190	+10.00	25 June 2025

Asia LDPE prices increase this week

LDPE (Low-Density Polyethylene) export prices in the across Asia region have experienced a increase, as reported by Global Market Plasticupdates analysts.

The gain in across Asia LDPE prices is attributed to rising feedstock and transportation costs, tighter supply, and higher import offers from overseas suppliers.

India : LDPE prices were evaluated at the USD 1130-1160/mt CFR levels, indicating a increase of USD +20/mt compared to the previous week.

Southeast Asia : LDPE prices were evaluated at the USD 1090-1120/mt CFR levels, showing a increase of USD +20/mt compared to the previous week.

Far East Asia : LDPE prices were evaluated at the USD 1030-1060/mt CFR levels, indicating a increase of USD +20/mt compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- USA& Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP FAS Houston	USD/MT	990 - 1020	990 - 1020	00.00	28 June 2025
LDPE GP CFR Brazil	USD/MT	1080 - 1110	1080 - 1110	00.00	28 June 2025
LDPE GP CFR West Coast South America	USD/MT	1090 - 1120	1100 - 1130	+10.00	28 June 2025

US LDPE export prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the US region remained flat during the week.

The stability in US LDPE export prices is attributed to weak demand and a wait-and-see approach ahead of upcoming July price announcements.

LDPE export prices were evaluated at the USD 990-1020/mt FAS Houston levels, showing no change compared to the previous week.

Latin America WCSA LDPE prices increase while Brazil prices remain stable this week

LDPE WCSA prices increase, Brazil prices have experienced stability according to the analysis by Global Market Plasticupdates analysts.

The gain in WCSA LDPE prices is attributed to restricted supply and a slow but steady improvement in local demand, while the stability in Brazil LDPE prices is due to decreased supply amidst persistently weak demand, leading to minimal buying interest.

Brazil : LDPE film prices were evaluated at the USD 1080-1110/mt CFR levels, showing no change compared to the previous week.

West Coast South America : LDPE film prices were evaluated at the USD 1100-1130/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- Europe & Turkey Prices Prices					
Product	Unit	Previous Price Min - Max	Price Min- Max	Change Price Min / Max	Price Date
LDPE GP CFR Turkey	USD/MT	1100 - 1130	1120 - 1150	+20.00	28 June 2025
LDPE GP FCA Antwerp	EUR/MT	1080 - 1110	1080- 1110	00.00	28 June 2025
LDPE GP FD NWE	EUR/MT	1080 - 1110	1080 - 1110	00.00	28 June 2025

Europe LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the Europe remained flat during the week.

The stability in Europe LDPE prices is attributed to weak demand fundamentals, ample supply and cautious market sentiment despite rising upstream costs.

LDPE spot prices were evaluated at the Euro 1080-1110/mt FD Northwest Europe levels, showing no change compared to the previous week

Turkey LDPE prices increase this week

LDPE prices in the Turkey have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Turkey LDPE prices is attributed to buyers' initial acceptance of higher offers amid geopolitical tensions and supply concerns, despite ongoing weak demand.

LDPE prices were evaluated at the USD 1120-1150/mt CFR levels, indicating a increase of USD +20/mt compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min – Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR Middle East	USD/MT	1115 - 1125	1115 - 1125	00.00	23 June 2025
LDPE GP FOB Middle East	USD/MT	970 - 1000	990 - 1020	+20.00	25 June 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	810 - 840	820 - 850	+10.00	28 June 2025
Ethylene CFR South East Asia	USD/MT	810 - 840	820 - 850	+10.00	28 June 2025
Ethylene FOB Korea	USD/MT	710 - 740	760 - 790	+50.00	28 June 2025
Ethylene FOB Japan	USD/MT	700 - 730	750 - 780	+50.00	28 June 2025
Ethylene FD US Gulf	CENTS/LB	20.50– 21	22– 22.5	+1.50	28 June 2025
Ethylene FD NWE	EUR/MT	670 - 700	680- 710	+10.00	28 June 2025
Ethylene CIF NWE	EUR/MT	710 - 740	730 - 760	+20.00	28 June 2025

Asia Ethylene prices increase this week

Ethylene prices in the Asia region have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Asia Ethylene prices is attributed to tightened supply conditions and increased regional demand, despite fluctuations in naphtha values.

India : Ethylene prices were evaluated at the USD 820-850/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

South East Asia : Ethylene prices were evaluated at the USD 820-850/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 750-780/mt levels, indicating a substantial increase of USD +50/mt compared to the previous week.

FOB Korea : Ethylene prices were evaluated at the USD 720-750/mt levels, showing a significant increase of USD +50/mt compared to the previous week.

US Ethylene prices increase this week

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to improved production stability and tightening supply fundamentals supporting market sentiment.

Ethylene prices were evaluated at the 22.00-22.50 cents/lb FD US Gulf levels, indicating a increase of +1.50 cents/lb compared to the previous week.

Europe Ethylene prices increase this week

Ethylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe Ethylene prices is attributed to higher naphtha feedstock costs despite an oversupplied market, while the limited demand and sufficient supply continue to keep pressure on the market, with geopolitical risks remaining indirect.

Spot Ethylene prices in North West Europe were evaluated at the Euro 680-710/mt FD (Free on Board) levels, indicating a increase of Euro +10/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 730-760/mt levels, showing a increase of USD +20/mt compared to the previous week.

PLANT NEWS : Carmel Olefins

A Plasticupdates source reported that Carmel Olefins has shut down its Low Density Polyethylene (LDPE) plant in Haifa, Israel, due to power failure. The unit has a production capacity of 175,000 mt/year.

India's Strategic Oil Vision Holds Strong Amid Crude Market Chaos: IOC Chairman Sahney

IndianOil Chairman A.S. Sahney stated that India's oil strategy remains stable despite global crude price fluctuations. He highlighted that domestic fuel prices have stayed consistent due to strong government support and long-term planning.

He also noted that India's diversified crude sourcing from Russia, the Gulf, Brazil, Guyana, and the U.S. ensures energy security.

All Russian imports, he added, are fully compliant with international rules, using insured, non-sanctioned vessels.

Plastic Updates: Open Market Prices for 28th June 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LDPE							
24FS040	116.25	117.5	118.5	118.25	117.75	118	118.75
16MA400	126.75	128.25	129.75	128.75	129.75	127.75	129.75
1070LA17	132	132	134	132	132.25	133.5	132.5

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