

PUBLISHER

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● **Global Polymer Insights**

- National Energy Shuts LDPE Plant for Maintenance
- India's Refining Sector Faces Export Realignment Amid EU Sanctions on Refined Petroleum Products

Low Density Polyethylene (LDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR India	USD/MT	1130 - 1160	1130 - 1160	00.00	23 July 2025
LDPE GP CFR South East Asia	USD/MT	1100 - 1130	1080 - 1110	-20.00	23 July 2025
LDPE GP CFR Pakistan	USD/MT	1100 - 1130	1100 – 1130	00.00	23 July 2025
LDPE GP CFR Far East Asia	USD/MT	1040 - 1070	1030 - 1060	-10.00	23 July 2025
LDPE GP CFR Bangladesh	USD/MT	1140 - 1170	1140 - 1170	00.00	23 July2025
LDPE GP CFR Sri Lanka	USD/MT	1160 - 1190	1160 - 1190	00.00	23 July 2025

Asia LDPE prices decline in Far East Asia and Southeast Asia; Maintain stability in India this week

LDPE prices decrease in Far East Asia and Southeast Asia, Remain steady in India according to the analysis by Global Market Plasticupdates analysts.

The decline in Far East Asia and Southeast Asia LDPE prices is attributed to weak demand, reduced offers from suppliers, and uncertainty over U.S. tariffs, while stability in India is due to limited spot activity, prior bulk purchases, and seasonal demand stagnation.

India : LDPE prices were evaluated at the USD 1130-1160/mt CFR levels, showing no change compared to the previous week.

Far East Asia : LDPE film grade prices were evaluated at the USD 1030-1060/mt CFR levels, marking a decline of USD - 10/mt compared to the previous week.

Southeast Asia : LDPE film grade prices were evaluated at the USD 1080-1110/mt CFR levels, reflecting a decrease of USD - 20/mt compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- USA& Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP FAS Houston	USD/MT	990 - 1020	1000 - 1030	+10.00	26 July 2025
LDPE GP CFR Brazil	USD/MT	1080 - 1110	1070 - 1100	-10.00	26 July 2025
LDPE GP CFR West Coast South America	USD/MT	1100 - 1130	1100 - 1130	00.00	26 July 2025

US LDPE export prices increase this week

LDPE (Low-Density Polyethylene) export prices in the US have experienced a increase, as reported by Global Market Plasticupdates analysts.

The gain in US LDPE export prices is attributed to tighter supply from maintenance, higher upstream costs, and increased restocking amid stronger export demand.

LDPE export prices were evaluated at the USD 1000-1030/mt FAS Houston levels, indicating a increase of USD +10/mt compared to the previous week.

Latin America Brazil LDPE prices decrease while WCSA prices remain stable this week

LDPE Brazil prices decrease, WCSA prices have experienced stability according to the analysis by Global Market Plasticupdates analysts.

The decline in Brazil LDPE prices is attributed to trade uncertainty following the U.S. tariff announcement, elevated regional inventories, and weak buying interest, while the stability in WCSA prices is due to balanced supply-demand dynamics and buyers maintaining a cautious but steady procurement approach.

Brazil : LDPE film prices were evaluated at the USD 1070-1100/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

West Coast South America : LDPE film prices were evaluated at the USD 1100-1130/mt CFR levels, showing no change week on week.

Low Density Polyethylene (LDPE) Weekly- Europe & Turkey Prices Prices					
Product	Unit	Previous Price Min- Max	Price Min– Max	ChangePrice Min / Max	Price Date
LDPE GP CFR Turkey	USD/MT	1080 - 1110	1100 - 1130	+20.00	26 July 2025
LDPE GP FCA Antwerp	EUR/MT	1060 - 1090	1060- 1090	00.00	26 July 2025
LDPE GP FD NWE	EUR/MT	1060 - 1090	1060 - 1090	00.00	26 July 2025

Europe LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the Europe remained flat during the week.

The stability in Europe LDPE prices is attributed to balance between weak demand, steady supply, despite pressure from competitively priced imports and reduced spot market activity due to the summer holiday season.

LDPE spot prices were evaluated at the Euro 1060-1090/mt FD Northwest Europe levels, showing no change compared to the previous week.

Turkey LDPE prices increase this week

LDPE prices in the Turkey have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Turkey LDPE prices is attributed to regional production disruptions and firmer upstream costs, despite cautious buying behavior driven by economic pressures, ample supply, and subdued demand.

LDPE prices were evaluated at the USD 1100-1130/mt CFR levels, indicating a increase of USD +20/mt compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min – Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR Middle East	USD/MT	1125 - 1135	1125 - 1135	00.00	21 July 2025
LDPE GP FOB Middle East	USD/MT	1000 - 1030	990 - 1020	-10.00	23 July 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	790 - 820	790 - 820	00.00	26 July 2025
Ethylene CFR South East Asia	USD/MT	790 - 820	790 - 820	00.00	26 July 2025
Ethylene FOB Korea	USD/MT	740 – 770	740 - 770	00.00	26 July 2025
Ethylene FOB Japan	USD/MT	730 - 760	730 - 760	00.00	26 July 2025
Ethylene FD US Gulf	CENTS/LB	24- 24.5	24.5– 25	+0.50	26 July 2025
Ethylene FD NWE	EUR/MT	670 - 700	690- 720	+20.00	26 July 2025
Ethylene CIF NWE	EUR/MT	760 - 790	800 - 830	+40.00	26 July 2025

Asia Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to muted buying interest and cautious market sentiment despite weaker naphtha values.

India : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, showing no change from the previous week.

Southeast Asia : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, maintain stability from the previous week.

FOB Korea : Ethylene prices were evaluated at the USD 740-770/mt CFR levels, remaining unchanged compared to the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 730-760/mt CFR levels, showing no change compared to the previous week.

US Ethylene prices increase this week

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to active market engagement and reports of trades being closed at higher price levels, which pushed prices upward.

Ethylene prices were evaluated at the 24.50-25.00 cents/lb FD US Gulf levels, indicating a increase of +0.50 cents/lb compared to the previous week..

Europe Ethylene prices increase this week

Ethylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe Ethylene prices is attributed to reduced U.S. ethylene exports supporting supply tightness, despite ongoing weak downstream demand and cautious buying behavior.

Spot Ethylene prices in North West Europe were evaluated at the Euro 690-720/mt FD (Free on Board) levels, indicating a increase of Euro +20/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 800-830/mt levels, showing a substantial increase of USD +40/mt compared to the previous week.

PLANT NEWS : National Energy

A Plasticupdates source reported that National Energy is planning to shut its Low Density Polyethylene (LDPE) plant in Xinjiang, China in mid August and keep it offline until mid September for maintenance. The unit has a production capacity of 270,000 mt/year.

India’s Refining Sector Braces for Major Export Realignment Post-EU Sanctions

India’s \$15 billion exports of refined petroleum products to the EU face risk after new sanctions ban imports of fuels made from Russian crude refined in third countries. This impacts India, which imports large volumes of Russian oil and sells refined fuels to Europe.

As energy ties with Russia grow, India faces rising geopolitical pressure from the West. It must now balance economic interests with shifting global diplomatic challenges amid these sanctions.

Plastic Updates: Open Market Prices for 26th July 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LDPE							
24FS040	117.5	118.75	119.75	119.5	119	118.75	120
16MA400	128	129.5	131	130	131	128.5	131
1070LA17	129.5	129.5	131.5	129.5	129.75	130.5	130

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