

PUBLISHER

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Low Density Polyethylene (LDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR India	USD/MT	1110 - 1140	1110 - 1140	00.00	21 May 2025
LDPE GP CFR South East Asia	USD/MT	1100 - 1130	1090 - 1120	-10.00	21 May 2025
LDPE GP CFR Pakistan	USD/MT	1110 - 1130	1080 - 1110	-20.00	21 May 2025
LDPE GP CFR Far East Asia	USD/MT	1020 - 1050	1010 - 1040	-10.00	21 May 2025
LDPE GP CFR Bangladesh	USD/MT	1100 - 1130	1100 - 1130	00.00	21 May 2025
LDPE GP CFR Sri Lanka	USD/MT	1140 - 1170	1140 - 1170	00.00	21 May 2025

Asia LDPE prices decline in Far East Asia and Southeast Asia; Maintain stability in India this week

LDPE prices decrease in Far East Asia and Southeast Asia, Remain steady in India according to the analysis by Global Market Plasticupdates analysts.

The decline in Far East Asia and Southeast Asia LDPE prices is attributed to softer crude markets and tepid demand across key sectors, while stability in India is due to measured buying behavior, selective discounts, and supplier efforts to balance inventories.

India : LDPE prices were evaluated at the USD 1110-1140/mt CFR levels, showing no change compared to the previous week.

Far East Asia : LDPE film grade prices were evaluated at the USD 1010-1040/mt CFR levels, marking a decline of USD - 10/mt compared to the previous week.

Southeast Asia : LDPE film grade prices were evaluated at the USD 1090-1120/mt CFR levels, reflecting a decrease of USD - 10/mt compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP FAS Houston	USD/MT	970 - 1000	990 - 1020	+20.00	24 May 2025
LDPE GP CFR Brazil	USD/MT	1070 - 1100	1070 - 1100	00.00	24 May 2025
LDPE GP CFR West Coast South America	USD/MT	1090 - 1120	1090 - 1120	00.00	24 May 2025

US LDPE export prices increase this week

LDPE (Low-Density Polyethylene) export prices in the US have experienced a increase, as reported by Global Market Plasticupdates analysts.

The gain in US LDPE export prices is attributed to a modest rebound in buying interest from Latin America and firmer seller sentiment following improved trade dynamics, despite ongoing inventory pressure and market caution.

LDPE export prices were evaluated at the USD 990-1020/mt FAS Houston levels, indicating a increase of USD +20/mt compared to the previous week.

Latin America LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the Latin America remained flat during the week.

The stability in LDPE prices in Latin America is attributed to subdued buying interest, ample regional supply, and limited market response to global tariff developments.

Brazil : LDPE export prices were evaluated at the USD 1070-1100/mt CFR levels, showing no change from the previous week.

West Coast South America : LDPE film prices were evaluated at the USD 1090-1120/mt CFR levels, maintain stability compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- Europe & Turkey Prices Prices					
Product	Unit	Previous Price Min - Max	Price Min– Max	Change Price Min / Max	Price Date
LDPE GP CFR Turkey	USD/MT	1130 - 1160	1130 - 1160	00.00	24 May 2025
LDPE GP FCA Antwerp	EUR/MT	1130 - 1160	1080- 1110	-50.00	24 May 2025
LDPE GP FD NWE	EUR/MT	1130 - 1160	1080 - 1110	-50.00	24 May 2025

Europe LDPE prices decline this week

LDPE prices in the Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe LDPE prices is attributed to competitive import offers, increased supply volumes, and subdued demand across key downstream sectors.

Northwest Europe (Low-Density Polyethylene) spot prices were evaluated at the Euro 1080-1110/mt FD (Free on Board) levels, marking a substantial decline of Euro -50/mt compared to the previous week.

Turkey LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in Turkey remained flat during the week.

The stability in Turkey LDPE prices is attributed to subdued trading ahead of holidays, ample regional supply, and cautious buyer sentiment despite a slight rise in upstream ethylene values.

LDPE prices were evaluated at the USD 1130-1160/mt CFR levels, showing no change compared to the previous week.

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	830 - 860	830 - 860	00.00	24 May 2025
Ethylene CFR South East Asia	USD/MT	830 - 860	830 - 860	00.00	24 May 2025
Ethylene FOB Korea	USD/MT	700 - 730	700 - 730	00.00	24 May 2025
Ethylene FOB Japan	USD/MT	700 - 730	700 - 730	00.00	24 May 2025
Ethylene FD US Gulf	CENTS/LB	18.5– 19	18.5– 19	00.00	24 May 2025
Ethylene FD NWE	EUR/MT	660 - 690	660- 690	00.00	24 May 2025
Ethylene CIF NWE	EUR/MT	710 - 740	720 - 750	+10.00	24 May 2025

Asia Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to balanced market activity, where consistent buying interest countered the impact of softer upstream energy values.

India : Ethylene prices were evaluated at the USD 830-860/mt CFR levels, showing no change week on week.

Southeast Asia : Ethylene prices were evaluated at the USD 830-860/mt CFR levels, maintain stability week on week.

FOB Korea : Ethylene prices were evaluated at the USD 700-730/mt CFR levels, remaining unchanged compared to the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 700-730/mt CFR levels, showing no change compared to the previous week.

US Ethylene prices remain stable this week

The analysts from Global market Plasticupdates reported that Ethylene prices in US remained flat during the week.

The stability in US Ethylene prices is attributed to subdued market activity and limited trading interest.

Ethylene prices were evaluated at the 18.50-19.00 cents/lb FD US Gulf levels, showing no change compared to the previous week.

Europe Ethylene prices see mixed sentiment this week

Ethylene prices in the Europe have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in the Europe Ethylene prices is attributed to firm upstream naphtha values and limited supply disruptions, tempered by persistently weak market demand and import quality concerns.

Spot Ethylene prices in North West Europe were evaluated at the Euro 660-690/mt FD (Free on Board) levels, showing no change compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 720-750/mt levels, indicating a increase USD +10/mt compared to the previous week.

Heard : A Saudi Arabian producer offered its LDPE Film for Indian Market

LDPE Film : USD 1150/mt

Delivery : CIF Nhava Sheva port

Shipment Date : May 2025

PLANT NEWS : Pengerang Refining and Petrochemical

A plasticupdates source reported that Pengerang Refining and Petrochemical (PRefChem) plans to restart its ethylene unit in Pengerang, Malaysia, in June 2025, after being shut down in early February 2025 for maintenance. The unit has a production capacity of 1.2 million mt/year.

PLANT NEWS : Chiba Chemical

A plasticupdates source reported that Chiba Chemicals is planning to shut down its ethylene unit in Chiba, Japan, in June 2025 for a maintenance turnaround. The unit has a production capacity of 612,000 mt/year.

ONGC Profit Slumps 35% in Q4 as Crude Prices Dip, Company Boosts Drilling and Green Investments

ONGC reported a 35% fall in net profit for Q4 FY25 to Rs 6,448 crore, mainly due to lower crude oil prices despite stable production.

Annual profit also declined 12% to Rs 35,610 crore, with oil realization averaging \$76.90 per barrel for the year.

In response, ONGC ramped up operations, drilling 578 wells the highest in 35 years and increased capital expenditure to Rs 62,000 crore.

Significant investments were made in green energy projects and petrochemicals, signaling a strategic shift toward long-term sustainable growth.

 IOCL prices w.e.f. 22nd May 2025

PE : Roll Over

Plastic Updates: Open Market Prices for 24th May 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LDPE							
24FS040	116.25	117.5	118.5	118.25	117.75	117.5	118.75
16MA400	125.25	126.75	128.25	127.25	128.25	125.75	128.25
1070LA17	131	131	133	131	131.25	132	131.5

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