

PUBLISHER

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Low Density Polyethylene (LDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min/ Max	Price Date
LDPE GP CFR India	USD/MT	1130 - 1160	1130 - 1160	00.00	20 August 2025
LDPE GP CFR South East Asia	USD/MT	1080 - 1110	1080 - 1110	00.00	20 August 2025
LDPE GP CFR Pakistan	USD/MT	1080 - 1110	1080 – 1110	00.00	20 August 2025
LDPE GP CFR Far East Asia	USD/MT	1020 - 1050	1020 - 1050	00.00	20 August 2025
LDPE GP CFR Bangladesh	USD/MT	1150 - 1180	1150 - 1180	00.00	20 August 2025
LDPE GP CFR Sri Lanka	USD/MT	1150 - 1180	1150 - 1180	00.00	20 August 2025

Asia LDPE prices decline in India; Maintain stability in Far East Asia and Southeast Asia this week

LDPE prices decrease in India, Remain steady in Far East Asia and Southeast Asia according to the analysis by Global Market Plasticupdates analysts.

The decline in India LDPE prices is attributed to subdued import demand caused by rupee depreciation, a public holiday dampening activity, cautious buyer sentiment, and expectations of lower offers ahead, while stability in Far East Asia and Southeast Asia is due to balanced supply-demand conditions, firm seller pricing, and limited trading activity amid anticipation of seasonal demand recovery and upcoming capacity additions.

India : LDPE prices were evaluated at the USD 1120-1150/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Far East Asia : LDPE film grade prices were evaluated at the USD 1020-1050/mt CFR levels, maintain stability week on week.

Southeast Asia : LDPE film grade prices were evaluated at the USD 1080-1110/mt CFR levels, showing no change week on week.

Low Density Polyethylene (LDPE) Weekly- USA& Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP FAS Houston	USD/MT	970 - 1000	950 - 980	-20.00	23August 2025
LDPE GP CFR Brazil	USD/MT	1050 - 1080	1050 - 1080	00.00	23August 2025
LDPE GP CFR West Coast South America	USD/MT	1070 - 1100	1070 - 1100	00.00	23August 2025

US LDPE export prices decline this week

LDPE (Low-Density Polyethylene) export prices in the US have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in US LDPE export prices is attributed to oversupply, greater production capacity than demand, and increased competition among suppliers, leading to downward pressure on prices and buyers' cautious purchasing behavior.

LDPE export prices were evaluated at the USD 950-980/mt FAS Houston levels, marking a decline of USD -20/mt compared to the previous week.

Latin America LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the Latin America remained flat during the week.

The stability in LDPE prices in Latin America is attributed to a balanced supply and steady demand.

Brazil : LDPE export prices were evaluated at the USD 1050-1080/mt CFR levels, showing no change from the previous week.

West Coast South America : LDPE film prices were evaluated at the USD 1070-1100/mt CFR levels, maintain stability week on week.

Low Density Polyethylene (LDPE) Weekly- Europe & Turkey Prices Prices					
Product	Unit	Previous Price Min- Max	Price Min– Max	ChangePrice Min / Max	Price Date
LDPE GP CFR Turkey	USD/MT	1100 - 1130	1080 - 1110	-20.00	23 August 2025
LDPE GP FCA Antwerp	EUR/MT	1050 - 1080	1050- 1080	00.00	23 August 2025
LDPE GP FD NWE	EUR/MT	1050 - 1080	1050 - 1080	00.00	23 August 2025

Europe LDPE prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the Europe remained flat during the week.

The stability in Europe LDPE prices is attributed to stronger fundamentals compared to other polyethylene grades, with balanced supply-demand dynamics and anticipated supply interruptions helping to stabilize prices despite weak overall market activity.

LDPE spot prices were evaluated at the Euro 1050-1080/mt FD Northwest Europe levels, showing no change week on week.

Turkey LDPE prices decline this week

LDPE prices in the Turkey have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Turkey LDPE prices is attributed to sluggish demand during the summer holiday period, elevated financing costs, and restricted access to credit, compounded by economic challenges like the falling Turkish lira and low purchasing interest.

LDPE prices were evaluated at the USD 1080-1110/mt CFR levels, marking a decline of -20/mt compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min – Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR Middle East	USD/MT	1125 - 1135	1125 - 1135	00.00	18 August 2025
LDPE GP FOB Middle East	USD/MT	980 - 1010	980 - 1010	00.00	20 August 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	790 - 820	780 - 810	-10.00	23 August 2025
Ethylene CFR South East Asia	USD/MT	790 - 820	780 - 810	-10.00	23 August 2025
Ethylene FOB Korea	USD/MT	740 – 770	750 - 780	+10.00	23 August 2025
Ethylene FOB Japan	USD/MT	730 - 760	740 - 770	+10.00	23 August 2025
Ethylene FD US Gulf	CENTS/LB	22.5- 23	21.5– 22	-1.00	23 August 2025
Ethylene FD NWE	EUR/MT	720 - 750	710- 740	-10.00	23 August 2025
Ethylene CIF NWE	EUR/MT	820 - 850	780 - 810	-40.00	23 August 2025

Asia Ethylene prices see mixed sentiment this week

The Ethylene prices in Asia have experienced a mixed sentiment this week, according to the analysis by Global Market

Plasticupdates analysts.

The mixed sentiment in Asia Ethylene prices is attributed to fluctuating freight costs, geopolitical tensions, and varying regional trade dynamics, leading to market uncertainty.

India : Ethylene prices were evaluated at the USD 780-810/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

South East Asia : Ethylene prices were evaluated at the USD 780-810/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 740-770/mt levels, indicating a increase of USD +10/mt compared to the previous week.

FOB Korea : Ethylene prices were evaluated at the USD 750- 780/mt levels, showing a increase of USD +10/mt compared to the previous week.

US Ethylene prices decline this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to deals being concluded at lower levels, driven by weak demand and increased market liquidity, which allowed for more competitive pricing.

Ethylene prices were evaluated at the 21.50-22.00 cents/lb FD US Gulf levels, marking a decline of -1.00 cents/lb compared to the previous week.

Europe Ethylene prices decline this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Ethylene prices is attributed to weak downstream demand, limited arbitrage opportunities from the US, and the interconnected supply dynamics with propylene, which restricted ethylene production and kept the market in a delicate balance despite limited spot availability.

Spot Ethylene prices in North West Europe were evaluated at the Euro 710-740/mt FD (Free on Board) levels, marking a decline of Euro -10/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 780-810/mt levels, reflecting a substantial decrease of USD -40/mt compared to the previous week.

PLANT NEWS : Yeochun Naphtha Cracking Center

A Plasticupdates source reported that Yeochun Naphtha Cracking Centre (YNCC) has shut down its ethylene unit in Yeosu, South Korea, in early August 2025 due to poor market conditions.

The unit has an ethylene production capacity of 470,000 mt/year.

PLANT NEWS : Chandra Asri Petrochemical

A Plasticupdates source reported that Chandra Asri Petrochemical is planning to shut down its ethylene unit in Cilegon, Indonesia, in November 2025 for maintenance, with the unit expected to remain offline for around two months.

The unit has an ethylene production capacity of 900,000 mt/year.

PLANT NEWS : Lotte chemical Indonesia

A Plasticupdates source reported that Lotte Chemical Indonesia has restarted its ethylene unit in Cilegon, Indonesia, around mid-August 2025.

The unit has an ethylene production capacity of 1 million mt/year.

PLANT NEWS : Wanhua Petrochemical

A Plasticupdates source reported that Wanhua Petrochemical has shut down its Low density polyethylene (LDPE) plant in Shandong, China, in early August 2025 for maintenance.

The plant has an LDPE production capacity of 250,000 mt/year.

India's Retreat Opens Door as China Seizes Russian Oil Opportunity

India's Russian oil imports have plunged under mounting U.S. trade pressure, sharply reducing its intake due to increased tariffs. This pullback has allowed China to rapidly expand its purchases of discounted Urals crude.

Taking advantage of the situation, Chinese refiners have nearly doubled their intake, strengthening their position in the global energy market while India faces increasing supply challenges.

RIL prices w.e.f. 21st August 2025

PE : Roll Over

The Company has withdrawn an Early Bird Incentive scheme.

IOCL prices w.e.f. 21st August 2025

PE : Roll Over

OPAL prices w.e.f. 21st August 2025

PE : Roll Over

Plastic Updates: Open Market Prices for 23rd August 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LDPE							
24FS040	117	118.25	119.25	119	118.5	118.25	119.5
16MA400	127.75	129.25	130.75	129.75	130.75	128.25	130.75
1070LA17	129	129	131	129	129.25	130	129.5

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