

PUBLISHER

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Low Density Polyethylene (LDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR India	USD/MT	1100 - 1130	1110 - 1140	+10.00	18 June 2025
LDPE GP CFR South East Asia	USD/MT	1160 - 1090	1070 - 1100	+10.00	18 June 2025
LDPE GP CFR Pakistan	USD/MT	1060 - 1090	1060 – 1090	00.00	18 June 2025
LDPE GP CFR Far East Asia	USD/MT	1000 - 1030	1010 - 1040	+10.00	18 June 2025
LDPE GP CFR Bangladesh	USD/MT	1100 - 1130	1110 - 1140	+10.00	18 June 2025
LDPE GP CFR Sri Lanka	USD/MT	1140 - 1170	1150 - 1180	+10.00	18 June 2025

Asia LDPE prices increase this week

LDPE (Low-Density Polyethylene) export prices in the Asia region have experienced a increase, as reported by Global Market Plasticupdates analysts.

The gain in Asia LDPE prices is attributed to rising upstream energy and feedstock costs, stronger import offers, increased shipping expenses, and supply constraints from unexpected plant shutdowns.

India : LDPE prices were evaluated at the USD 1110-1140/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

Southeast Asia : LDPE prices were evaluated at the USD 1070-1100/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

Far East Asia : LDPE prices were evaluated at the USD 1010-1040/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- USA& Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP FAS Houston	USD/MT	970 - 1000	990 - 1020	+20.00	21 June 2025
LDPE GP CFR Brazil	USD/MT	1090 - 1120	1080 - 1110	-10.00	21 June 2025
LDPE GP CFR West Coast South America	USD/MT	1090 - 1120	1090 - 1120	00.00	21 June 2025

US LDPE export prices increase this week

LDPE (Low-Density Polyethylene) export prices in the US have experienced a increase, as reported by Global Market Plasticupdates analysts.

The gain in US LDPE export prices is attributed to restricted availability and firmer upstream ethylene values, despite moderate demand and cautious buying activity.

LDPE export prices were evaluated at the USD 990-1020/mt FAS Houston levels, indicating a increase of USD +20/mt compared to the previous week.

Latin America Brazil LDPE prices decrease while WCSA prices remain stable this week

LDPE Brazil prices decrease, WCSA prices have experienced stability according to the analysis by Global Market Plasticupdates analysts.

The decline in Brazil LDPE prices is attributed to lower offers amid persistently weak demand, while the stability in WCSA prices is due to balanced market fundamentals and steady purchasing interest.

Brazil : LDPE film prices were evaluated at the USD 1080-1110/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

West Coast South America : LDPE film prices were evaluated at the USD 1090-1120/mt CFR levels, showing no change week on week.

Low Density Polyethylene (LDPE) Weekly- Europe & Turkey Prices Prices					
Product	Unit	Previous Price Min - Max	Price Min- Max	Change Price Min / Max	Price Date
LDPE GP CFR Turkey	USD/MT	1100 - 1130	1100 - 1130	00.00	21 June 2025
LDPE GP FCA Antwerp	EUR/MT	1060 - 1090	1080- 1110	+20.00	21 June 2025
LDPE GP FD NWE	EUR/MT	1060 - 1090	1080 - 1110	+20.00	21 June 2025

Europe LDPE prices increase this week

LDPE prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe LDPE prices is attributed to increased shipping costs, which elevated landed prices, despite weak demand and ample supply across the region.

Northwest Europe (Low-Density Polyethylene) spot prices were evaluated at the Euro 1080-1110/mt FD (Free on Board) levels, indicating a increase of Euro +20/mt compared to the previous week.

Turkey LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in Turkey remained flat during the week.

The stability in Turkey LDPE prices is attributed to weak demand and economic uncertainty, which offset sellers' attempts to raise prices amid rising freight costs and geopolitical tensions.

LDPE prices were evaluated at the USD 1100-1130/mt CFR levels, showing no change compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min – Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR Middle East	USD/MT	1145 - 1165	1115 - 1125	-10.00	16 June 2025
LDPE GP FOB Middle East	USD/MT	960 - 990	970 - 1000	+10.00	18 June 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	810 - 840	810 - 840	00.00	21 June 2025
Ethylene CFR South East Asia	USD/MT	810 - 840	810 - 840	00.00	21 June 2025
Ethylene FOB Korea	USD/MT	700 - 730	710 - 740	+10.00	21 June 2025
Ethylene FOB Japan	USD/MT	690 - 720	700 - 730	+10.00	21 June 2025
Ethylene FD US Gulf	CENTS/LB	20– 20.5	20.50– 21	+0.50	21 June 2025
Ethylene FD NWE	EUR/MT	660 - 690	670- 700	+10.00	21 June 2025
Ethylene CIF NWE	EUR/MT	710 - 740	710 - 740	00.00	21 June 2025

Asia Ethylene prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to muted regional buying interest, which offset the upward pressure from stronger naphtha values and supply-side developments.

India : Ethylene prices were evaluated at the USD 810-840/mt CFR levels, showing no change week on week.

Southeast Asia : Ethylene prices were evaluated at the USD 810-840/mt CFR levels, maintain stability week on week.

US Ethylene prices increase this week

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to bullish crude and naphtha values driving cost pressures, despite generally muted market activity.

Ethylene prices were evaluated at the 20.50-21.00 cents/lb FD US Gulf levels, indicating a increase of +0.50 cents/lb compared to the previous week.

Europe Ethylene prices see mixed sentiment this week

Ethylene prices in the Europe have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in the Europe Ethylene prices is attributed to low demand and subdued downstream activity amid ample supply, limited spot market urgency, and the market pause during a key industry event, despite slightly higher upstream energy costs supporting a modest price rise.'

Spot Ethylene prices in North West Europe were evaluated at the Euro 670-700/mt FD (Free on Board) levels, indicating a increase of Euro +10/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 720-750/mt levels, showing no change compared to the previous week.

Heard : A Thailand producer offered its LDPE Film grade products for Southeast Asia Market

LDPE Film grade : USD 1150/mt

Shipment Date : July 2025

PLANT NEWS : Lotte Chemical

A Plasticupdates source reported that Lotte Chemical has restarted its Low-density polyethylene (LDPE) unit in Daesan, South Korea, in early June 2025, after undergoing planned maintenance work that lasted around two months. The unit has a production capacity of 130,000 mt/year.

PLANT NEWS : Zhejiang Petroleum& Chemical

A Plasticupdates source reported that Zhejiang Petroleum & Chemical (ZPC) is planning to shut down its ethylene unit in Zhejiang, China, for maintenance in end-June 2025. The unit has a production capacity of 1.4 million mt/year.

India Benefits from Falling Russian Oil Freight Rates Amid EU Push for Tougher Sanctions

India is currently paying lower freight rates for Russian oil shipments, with costs dropping to \$5.5–\$5.7 million per trip from Baltic ports, down from \$8 million in March. This reduction is driven by increased tanker availability as Urals crude prices stay below the G7's \$60 per barrel cap, allowing more Western and Greek shipping companies to operate.

However, this trend may soon reverse. The European Union is proposing stricter sanctions, including lowering the price cap to \$45 per barrel. If implemented, these measures could restrict shipping access and push freight rates higher, increasing costs for India.

RIL prices w.e.f. 19th June 2025

LDPE : Roll Over

IOCL prices w.e.f. 19th June 2025

PE : Up by Rs. 1/Kg

HMEL prices w.e.f. 19th June 2025

PE : Up by Rs. 1/Kg

OPAL prices w.e.f. 19th June 2025

PE : Up by Rs. 1/Kg

Plastic Updates: Open Market Prices for 21st June 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LDPE							
24FS040	115.75	117	118	117.75	117.25	117	118.25
16MA400	125.75	127.25	128.75	127.75	128.75	126.25	128.75
1070LA17	130	130	132	130	130.25	131	130.5

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