

PUBLISHER

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Overview

Product Insights

- Asia LDPE prices see mixed sentiment this week
- US LDPE export prices decline this week
- Latin America LDPE prices continue to be stable this week
- Europe LDPE prices decline this week
- Turkey LDPE prices decline this week
- Asia Ethylene prices remain stable this week
- US Ethylene prices increase this week
- Europe Ethylene prices see mixed sentiment this week

Global Polymer Insights

- Orlen Unipetrol Litvinov Shuts Ethylene Unit
- Yanbu National Petrochemical Company Halts Ethylene Production
- SHARQ Eastern Petrochemical Company's Ethylene Cracker Offline
- India's Russian Oil Imports Surge Amid Middle East Tensions

Low Density Polyethylene (LDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR India	USD/MT	1140 - 1170	1130 - 1160	-10.00	16 July 2025
LDPE GP CFR South East Asia	USD/MT	1100 - 1130	1100 - 1130	00.00	16 July 2025
LDPE GP CFR Pakistan	USD/MT	1100 - 1130	1100 – 1130	00.00	16 July 2025
LDPE GP CFR Far East Asia	USD/MT	1030 - 1060	1040 - 1070	+10.00	16 July 2025
LDPE GP CFR Bangladesh	USD/MT	1140 - 1170	1140 - 1170	00.00	16 July2025
LDPE GP CFR Sri Lanka	USD/MT	1160 - 1190	1160 - 1190	00.00	16 July 2025

Asia LDPE prices see mixed sentiment this week

Low- Density Polyethylene prices in the Asia have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in Asia LDPE prices is attributed to limited supply and firm offers in some regions, while others faced weak demand, finalized shipment volumes, and cautious market participation.

India : LDPE prices were evaluated at the USD 1130-1160/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Far East Asia : LDPE film grade prices were evaluated at the USD 1030-1060/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

Southeast Asia : LDPE film grade prices were evaluated at the USD 1100-1130/mt CFR levels, showing no change compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- USA& Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP FAS Houston	USD/MT	1020 - 1050	990 - 1020	-30.00	19 July 2025
LDPE GP CFR Brazil	USD/MT	1080 - 1110	1080 - 1110	00.00	19 July 2025
LDPE GP CFR West Coast South America	USD/MT	1100 - 1130	1100 - 1130	00.00	19 July 2025

US LDPE export prices decline this week

LDPE (Low-Density Polyethylene) export prices in the US have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in US LDPE export prices is attributed to weak demand, oversupply, and cautious buyer sentiment amid economic uncertainties.

LDPE export prices were evaluated at the USD 990-1020/mt FAS Houston levels, marking a substantial decline of USD -30/mt compared to the previous week

Latin America LDPE prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the Latin America remained flat during the week.

The stability in LDPE prices in Latin America is attributed to steady demand and cautious buying amid ongoing trade uncertainties.

Brazil : LDPE export prices were evaluated at the USD 1080-1110/mt CFR levels, showing no change week on week.

West Coast South America : LDPE film prices were evaluated at the USD 1100-1130/mt CFR levels, maintain stability week on week.

Low Density Polyethylene (LDPE) Weekly- Europe & Turkey Prices Prices					
Product	Unit	Previous Price Min- Max	Price Min– Max	ChangePrice Min / Max	Price Date
LDPE GP CFR Turkey	USD/MT	1100 - 1130	1080 - 1110	-20.00	19 July 2025
LDPE GP FCA Antwerp	EUR/MT	1100 - 1130	1060- 1090	-40.00	19 July 2025
LDPE GP FD NWE	EUR/MT	1100 - 1130	1060 - 1090	-40.00	19 July 2025

Europe LDPE prices decline this week

LDPE prices in the Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe LDPE prices is attributed to weak demand, competitive imports, reduced trading activity during summer holidays, and buyer reluctance amid tariff uncertainties and ample inventory levels.

Northwest Europe (Low-Density Polyethylene) spot prices were evaluated at the Euro 1060-1090/mt FD (Free on Board) levels, marking a substantial decline of Euro -40/mt compared to the previous week.

Turkey LDPE prices decline this week

LDPE prices in the Turkey have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Turkey LDPE prices is attributed to weak demand amid economic challenges, reduced trading during holidays, and cautious buying driven by currency depreciation and supply concerns.

LDPE prices were evaluated at the USD 1080-1110/mt CFR levels, marking a decline of -20/mt compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min – Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR Middle East	USD/MT	1115 - 1125	1125 - 1135	+10.00	14 July 2025
LDPE GP FOB Middle East	USD/MT	990 - 1020	1000 - 1030	+10.00	16 July 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	790 - 820	790 - 820	00.00	19 July 2025
Ethylene CFR South East Asia	USD/MT	790 - 820	790 - 820	00.00	19 July 2025
Ethylene FOB Korea	USD/MT	770 – 800	740 - 770	-30.00	19 July 2025
Ethylene FOB Japan	USD/MT	770 - 800	730 - 760	-40.00	19 July 2025
Ethylene FD US Gulf	CENTS/LB	23– 23.5	24– 24.5	+1.00	19 July 2025
Ethylene FD NWE	EUR/MT	670 - 700	670- 700	00.00	19 July 2025
Ethylene CIF NWE	EUR/MT	770 - 800	760 - 790	-10.00	19 July 2025

Asia Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to muted buying interest in the region, which offset any downward pressure from weaker upstream naphtha values.

India : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, showing no change compared to the previous week.

Southeast Asia : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, maintain stability compared to the previous week.

US Ethylene prices increase this week

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to improved production stability and tightening supply fundamentals supporting market sentiment.

Ethylene prices were evaluated at the 24.00-24.50 cents/lb FD US Gulf levels, indicating a increase of +1.00 cents/lb compared to the previous week.

Europe Ethylene prices see mixed sentiment this week

Ethylene prices in the Europe have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in the Europe Ethylene prices is attributed to persistently weak demand, rising raw material costs, and cautious market sentiment, with spot price movement limited by operational cutbacks and subdued trading activity.

Spot Ethylene prices in North West Europe were evaluated at the Euro 670-700/mt FD (Free on Board) levels, showing no change compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 760-790/mt levels, marking a decline of USD -10/mt compared to the previous week.

PLANT NEWS : Orlen Unipetrol Litvinov

A Plasticupdates source reported that Orlen Unipetrol Litvinov has shut its ethylene unit, located in Litvinov, Czech Republic, due to a power outage and declared Force Majeure. The unit has a production capacity of 585,000 tons/year.

PLANT NEWS : Yanbu National Petrochemical Company

A Plasticupdates source reported that Yanbu National Petrochemical Company (Yansab) has shut down its ethylene unit, located in Yanbu Industrial City, Saudi Arabia, due to a technical glitch. The unit has a production capacity of 1.38 million tons/year.

PLANT NEWS : SHARQ Eastern Petrochemical Company

A Plasticupdates source reported that SHARQ Eastern Petrochemical Company (Qamar)'s 2.4 million tons/year Ethylene Cracker at its Al Jubail facility in Saudi Arabia is not operating clearly due to the power outage.

India's Russian Oil Imports Soar to 11-Month High Amid Middle East Tensions

India's crude oil imports from Russia jumped to 2.08 million barrels per day in June 2025, the highest since July 2024, as refiners increased stockpiles amid rising tensions between Israel and Iran.

Analysts link the spike to discounted Russian crude and geopolitical uncertainty, with Russian oil now making up 40% of India's imports, while supplies from Iraq and Saudi Arabia declined or stayed flat.

PE : Roll Over

Plastic Updates: Open Market Prices for 19th July 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LDPE							
24FS040	116.75	118	119	118.75	118.25	118	119.25
16MA400	128.25	129.75	131.25	130.25	131.25	128.75	131.25
1070LA17	130.25	130.25	132.25	130.25	130.5	131.25	130.75

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