

PUBLISHER

Plastic Updates

www.plasticupdates.com

E-mail: info@plasticupdates.com

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Low Density Polyethylene (LDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min–Max	Change Price Min / Max	Price Date
LDPE GP CFR India	USD/MT	1160 - 1190	1150 - 1180	-10.00	16 April 2025
LDPE GP CFR South East Asia	USD/MT	1150 - 1180	1140 - 1170	-10.00	16 April 2025
LDPE GP CFR Pakistan	USD/MT	1160 - 1190	1150 - 1180	-10.00	16 April 2025
LDPE GP CFR Far East Asia	USD/MT	1100 - 1130	1080 - 1110	-20.00	16 April 2025
LDPE GP CFR Bangladesh	USD/MT	1120 - 1150	1110 - 1140	-10.00	16 April 2025
LDPE GP CFR Sri Lanka	USD/MT	1210 - 1180	1170 - 1200	-10.00	16 April 2025

Asia LDPE prices decline this week

LDPE (Low-Density Polyethylene) export prices in the Asia region have experienced a decrease, as reported by Global Market Plasticupdates analysts. The decline in Asia LDPE prices is attributed to subdued demand, weak buying sentiment, and falling crude and feedstock costs, while overall price stability in some regions is supported by limited transactions, cautious procurement, and upcoming plant maintenance schedules.

India : LDPE prices were evaluated at the USD 1150-1180/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Southeast Asia : LDPE prices were evaluated at the USD 1140-1170/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

Far East Asia : LDPE prices were evaluated at the USD 1080-1110/mt CFR levels, showing a decrease of USD -20/mt compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- USA & Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min–Max	Change Price Min / Max	Price Date
LDPE GP FAS Houston	USD/MT	1030 - 1060	1030 - 1060	00.00	19 April 2025
LDPE GP CFR Brazil	USD/MT	1110 - 1140	1100 - 1130	-10.00	19 April 2025
LDPE GP CFR West Coast South America	USD/MT	1140 - 1170	1140 - 1170	00.00	19 April 2025

US LDPE export prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the US region remained flat during the week.

The stability in US LDPE export prices is attributed to weak demand, ongoing tariff uncertainties, and high inventory levels, which maintained bearish market sentiment despite no change in assessed pricing.

LDPE export prices were evaluated at the USD 1030-1060/mt FAS Houston levels, showing no change compared to the previous week.

Latin America Brazil LDPE prices decrease while WCSA prices stable this week

LDPE Brazil prices decrease, WCSA prices have experienced stability according to the analysis by Global Market Plasticupdates analysts.

The decline in Brazil LDPE prices is attributed to weak demand, tariff-related uncertainties, and limited buying interest ahead of holidays, while the stability in WCSA prices is due to subdued market activity and cautious buyer sentiment amid a lack of fresh drivers.

Brazil : LDPE film prices were evaluated at the USD 1100-1130/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

West Coast South America : LDPE film prices were evaluated at the USD 1140-1170/mt CFR levels, showing no change from the previous week.

Low Density Polyethylene (LDPE) Weekly- Europe & Turkey Prices Prices

Product	Unit	Previous Price Min - Max	Price Min–Max	Change Price Min / Max	Price Date
LDPE GP CFR Turkey	USD/MT	1210 - 1240	1190 - 1220	-20.00	19 April 2025
LDPE GP FCA Antwerp	EUR/MT	1220 - 1250	1210 - 1240	-10.00	19 April 2025
LDPE GP FD NWE	EUR/MT	1230 - 1260	1220 - 1250	-10.00	19 April 2025

Europe LDPE prices decline this week

LDPE prices in the Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts. The decline in Europe LDPE prices is attributed to weaker demand, easing market tightness, and ongoing tariff uncertainties.

Northwest Europe (Low-Density Polyethylene) spot prices were evaluated at the Euro 1220-1250/mt FD (Free on Board) levels, marking a decline of Euro -10/mt compared to the previous week.

Turkey LDPE prices decline this week

LDPE prices in the Turkey have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Turkey LDPE prices is attributed to weak demand, economic challenges, and cautious buying amid tariff uncertainty.

LDPE prices were evaluated at the USD 1190-1220/mt CFR levels, marking a decline of -20/mt compared to the previous week.

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	880 - 910	830 - 860	--30.00	19 April 2025
Ethylene CFR South East Asia	USD/MT	880 - 910	830 - 860	--30.00	19 April 2025
Ethylene FOB Korea	USD/MT	770 - 800	720 - 750	--50.00	19 April 2025
Ethylene FOB Japan	USD/MT	760 - 790	740 - 710	--50.00	19 April 2025
Ethylene FD US Gulf	CENTS/LB	18.5– 19	17.5– 18	--1.00	19 April 2025
Ethylene FD NWE	EUR/MT	790 - 820	790- 820	--20.00	19 April 2025
Ethylene CIF NWE	EUR/MT	800 - 830	770 - 800	--20.00	19 April 2025

Asia Ethylene prices decline this week

Ethylene prices in the Asia region have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Asia Ethylene prices is attributed to weak regional buying momentum and subdued demand, despite supportive energy market fundamentals.

India : Ethylene prices were evaluated at USD 830-860/mt CFR levels, marking a decline of USD -30/mt compared to the previous week.

South East Asia : Ethylene prices were evaluated at USD 830-860/mt CFR levels, reflecting decrease of USD -30/mt compared to the previous week.

FOB Japan : Ethylene prices were evaluated at USD 710-740/mt levels, showing a substantial decrease of USD -50/mt compared to the previous week.

FOB Korea : Ethylene prices were evaluated at USD 720-750/mt levels, marking a significant decline of USD -50/mt compared the previous week.

US Ethylene prices decline this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to lower deal levels amid subdued market activity.

Ethylene prices were evaluated at the 17.50-18.00 cents/lb FD US Gulf levels, marking a decline of -1.00 cents/lb compared to the previous week.

Europe Ethylene prices decrease this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts. The decline in Europe Ethylene prices is attributed to persistently weak demand, tariff-related uncertainties, and cautious buyer behavior, despite minor supply disruptions adding limited upward pressure.

Spot Ethylene prices in North West Europe were evaluated at the Euro 770-800/mt FD (Free on Board) levels, marking a decline of Euro -20/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 780-810/mt levels, reflecting a decrease of USD -20/mt compared to the previous week.

PLANT NEWS: Zhejiang Petrochemical

A Plasticupdates source reported that Zhejiang Petrochemical is planning to shut its Low-density polyethylene (LDPE) unit located in Zhoushan, Zhejiang, China, at the start of May. The unit has a production capacity of 400,000 tons/year..

PLANT NEWS: Haldia Petrochemicals


.A Plasticupdates source reported that Haldia Petrochemicals Ltd (HPL) is planning to shut its Ethylene unit located in Haldia, West Bengal, India, in mid-April 2025 for maintenance turnaround. The shutdown is expected to remain in force until end May 2025. The unit has a production capacity of 700,000 tons/year.

India Reaps Windfall as Russian Oil Shipping Costs and Crude Prices Tumble

India is capitalizing on a drop in Russian oil shipping costs, with April rates falling to \$6 million per trip from \$7 million in March. This comes as Urals crude slipped to \$53.50 per barrel below the G7’s \$60 cap unlocking access to Western-insured tankers and boosting affordability.

The sharp decline, triggered by U.S. tariffs and global economic uncertainty, is increasing pressure on Russia’s economy.

Officials warn prolonged oil price instability could deal a heavy blow to the country’s financial health

 RIL prices w.e.f. 17th April 2025

LDPE : Roll Over

Plastic Updates: Open Market Prices for 19th April 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LDPE							
24FS040	119.75	121	122	121.75	121.25	121	122.25
16MA400	128.25	129.75	131.25	130.25	131.25	128.75	131.25
1070LA17	134	134	136	134	134.25	135	134.5

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