

Low Density Polyethylene

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Plastic Updates

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Global Polymer Insights

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 Financial Results.

| Low Density Polyethylene (LDPE) Weekly- Far East Asia / South East Asia / South Asia Prices | | | | | | | |
|---|--------|------------------------------------|-------------|---------------------------|-------------|--|--|
| Product | Unit | Previous Price Min - Max Min – Max | | Change Price Min / Max | Price Date | | |
| LDPE GP CFR India | USD/MT | 1120 - 1150 | 1110 - 1140 | -10.00 | 14 May 2025 | | |
| LDPE GP CFR South East Asia | USD/MT | 1100 - 1130 | 1100 - 1130 | 00.00 | 14 May 2025 | | |
| LDPE GP CFR Pakistan | USD/MT | 1110 - 1140 | 1100 - 1130 | -10.00 | 14 May 2025 | | |
| LDPE GP CFR Far East Asia | USD/MT | 1020 - 1050 | 1020 - 1050 | 00.00 | 14 May 2025 | | |
| LDPE GP CFR Bangladesh | USD/MT | 1100 - 1130 | 1100 - 1130 | 00.00 | 14 May 2025 | | |
| LDPE GP CFR Sri Lanka | USD/MT | 1140 - 1170 | 1140 - 1170 | 00.00 | 14 May 2025 | | |

Asia LDPE prices decline in India; Maintain stability in Far East Asia and Southeast Asia this week

LDPE prices decrease in India, Remain steady in Far East Asia and Southeast Asia according to the analysis by Global Market Plasticupdates analysts.

The decline in India LDPE prices is attributed to subdued buying interest, market pessimism, and ongoing price incentives from domestic suppliers, while stability in Far East Asia and Southeast Asia is due to steady import offers and a market perception that prices may be bottoming out.

India: LDPE prices were evaluated at the USD 1110-1140/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Far East Asia: LDPE film grade prices were evaluated at the USD 1020-1050/mt CFR levels, showing no change compared to the previous week.

Southeast Asia: LDPE film grade prices were evaluated at the USD 1100-1130/mt CFR levels, maintain stability from the previous week.

| Low Density Polyethylene (LDPE) Weekly- USA& Latin America Prices | | | | | | | | |
|---|--------|-----------------------------|------------------|---------------------------|-------------|--|--|--|
| Product | Unit | Previous Price Min - Max | Price Min–Max | Change Price Min / Max | Price Date | | | |
| LDPE GP FAS Houston | USD/MT | 960 - 990 | 970 - 1000 | +10.00 | 17 May 2025 | | | |
| LDPE GP CFR Brazil | USD/MT | 1070 - 1100 | 1070 - 1100 | 00.00 | 17 May 2025 | | | |
| LDPE GP CFR West Coast South America | USD/MT | 1110 - 1140 | 1090 - 1120 | -20.00 | 17 May 2025 | | | |

US LDPE export prices increase this week

LDPE (Low-Density Polyethylene) export prices in the US have experienced a increase, as reported by Global Market Plasticupdates analysts.

The gain in US LDPE export prices is attributed to heightened restocking activity in key regions, alongside improved market sentiment due to easing trade tensions, fostering a more optimistic outlook for demand recovery.

LDPE export prices were evaluated at the USD 970-1000/mt FAS Houston levels, indicating a increase of USD +10/mt compared to the previous week.

Latin America WCSA LDPE prices decrease while Brazil prices remain stable this week

LDPE WCSA prices decrease, Brazil prices have experienced stability according to the analysis by Global Market Plasticupdates analysts.

The decline in WCSA LDPE prices is attributed to weak demand and reduced purchasing activity, while the stability in Brazil prices is due to consistent supply and steady market conditions despite regional fluctuations.

Brazil: LDPE film prices were evaluated at the USD 1100-1130/mt CFR levels, showing no change compared to the previous week.

West Coast South America: LDPE film prices were evaluated at the USD 1090-1120/mt CFR levels, marking a substantial decline of USD -20/mt compared to the previous week.

| Low Density Polyethylene (LDPE) Weekly- Europe & Turkey Prices Prices | | | | | | | |
|---|--------|--------------------------------|----------------------|------------------------|-------------|--|--|
| Product | Unit | Previous Price Min - Max | Price Min– Max | Change Price Min / Max | Price Date | | |
| LDPE GP CFR Turkey | USD/MT | 1160 - 1190 | 1130 - 1160 | -30.00 | 17 May 2025 | | |
| LDPE GP FCA Antwerp | EUR/MT | 1190 - 1220 | 1130- 1160 | -30.00 | 17 May 2025 | | |
| LDPE GP FD NWE | EUR/MT | 1160 - 1190 | 1130 - 1160 | -30.00 | 17 May 2025 | | |

Europe LDPE prices decline this week

LDPE prices in the Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts. The decline in Europe LDPE prices is attributed to increased competition from imports, weak demand, and economic uncertainty.

Northwest Europe (Low-Density Polyethylene) spot prices were evaluated at the Euro 1130-1160/mt FD (Free on Board) levels, marking a substantial decline of Euro -30/mt compared to the previous week.

Turkey LDPE prices decline this week

LDPE prices in the Turkey have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Turkey LDPE prices is attributed to low demand, high economic pressures, and increased competition from imports.

LDPE prices were evaluated at the USD 1130-1160/mt CFR levels, marking a substantial decline of -30/mt compared to the previous week.

| Ethylene Weekly- International Prices | | | | | | | | |
|---------------------------------------|----------|----------------|-----------|--------------|-------------|--|--|--|
| Product | Unit | Previous Price | Price | Change Price | Price Date | | | |
| | | Min - Max | Min – Max | Min / Max | | | | |
| Ethylene CFR India | USD/MT | 830 - 860 | 830 - 860 | 00.00 | 17 May 2025 | | | |
| Ethylene CFR South East Asia | USD/MT | 830 - 860 | 830 - 860 | 00.00 | 17 May 2025 | | | |
| Ethylene FOB Korea | USD/MT | 720 - 750 | 700 - 730 | 20.00 | 17 May 2025 | | | |
| Ethylene FOB Japan | USD/MT | 740 - 710 | 700 - 730 | 10.00 | 17 May 2025 | | | |
| Ethylene FD US Gulf | CENTS/LB | 19– 19.5 | 18.5–19 | 0.50 | 17 May 2025 | | | |
| Ethylene FD NWE | EUR/MT | 700 - 730 | 660- 690 | 40.00 | 17 May 2025 | | | |
| Ethylene CIF NWE | EUR/MT | 730 - 760 | 710 - 740 | 20.00 | 17 May 2025 | | | |

Asia Ethylene prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to subdued buying interest and limited market activity.

India: Ethylene prices were evaluated at the USD 830-860/mt CFR levels, showing no change week on week.

Southeast Asia: Ethylene prices were evaluated at the USD 830-860/mt CFR levels, maintain stability week on week.

US Ethylene prices decline this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to a decrease in demand and oversupply from ongoing cracker issues.

Ethylene prices were evaluated at the 18.50-19.00 cents/lb FD US Gulf levels, marking a decline of -0.50 cents/lb compared to the previous week.

Europe Ethylene prices decline this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Ethylene prices is attributed to low trading volumes, market uncertainty, and oversupply despite reduced production rates.

Spot Ethylene prices in North West Europe were evaluated at the Euro 660-690/mt FD (Free on Board) levels, marking a substantial decline of Euro -40/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 710-740/mt levels, reflecting a decrease of USD -20/mt compared to the previous week.

GAIL Reports Sharp 39% Sequential Profit Drop in Q4FY25; Declares Final Dividend Amid Mixed Financial Performance

GAIL (India) Ltd reported a net profit of ₹2,492 crore for Q4FY25, marking a 39% decline from the previous quarter, though nearly unchanged from ₹2,469 crore in the same period last year.

Revenue rose 11.3% year-on-year to ₹36,551 crore but saw a slight dip from ₹36,937 crore in Q3FY25.

Despite the profit decline, the board has declared a final dividend of ₹1.

This comes in addition to the interim dividend of ₹6.50 announced earlier in the financial year, reflecting the company's continued focus on rewarding stakeholders while navigating a mixed performance quarter.

RIL prices w.e.f. 15th May 2025

LD GP, AL, EC, WC & IM: Down by Rs. 2/Kg

All Other LDPE: Roll Over

The Company has withdrawn HDPE price protection.

Plastic Updates: Open Market Prices for 17th May 2025

| Products | Mumbai | Delhi | Kolkata | Hyderaba | d Bangalore | Ahmedabad | Chennai |
|----------|--------|--------|---------|----------|-------------|-----------|---------|
| LDPE | | | | | | | |
| 24FS040 | 117.75 | 119 | 120 | 119.75 | 119.25 | 119 | 120.25 |
| 16MA400 | 126.25 | 127.75 | 129.25 | 128.25 | 129.25 | 126.75 | 129.25 |
| 1070LA17 | 132 | 132 | 134 | 132 | 132.25 | 133 | 132.5 |

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