

PUBLISHER

Plastic Updates

www.plasticupdates.com

E-mail: info@plasticupdates.com

Plastic Updates makes every effort to ensure that the information displayed on this web site is accurate and complete, however it is not liable for any errors, inaccuracies, or omissions. Most of the information is liable to change without any intimation or notice. Plastic Updates will not be responsible for any decisions made based on the information provided on this web site.

COPYRIGHT©2023.

WWW.PLASTICUPDATES.COM. ALL RIGHTS RESERVED. PLASTIC UPDATES MAKES NO WARRANTIES AS TO THE ACCURACY OF INFORMATION, OR RESULTS TO BE OBTAINED FROM USE. NO PORTION OF THIS PUBLICATION MAY BE PHOTOCOPIED, REPRODUCED, RETRANSMITTED, PUT INTO A COMPUTER SYSTEM OR OTHERWISE REDISTRIBUTED WITHOUT PRIOR WRITTEN AUTHORIZATION FROM PLASTIC UPDATES.

License and copyright: Kindly note that the Plastic Updates fee structure is applicable for individual (single user access) or corporate (multi user access) usage depending on the payment option selected by the subscriber. The subscriber is prohibited from making any secondary distribution of www.plasticupdates.com information without prior written permission of the Plastic Updates management. The subscriber's user agreement prohibits forwarding e-mail publications to unauthorized users without the prior written authorization of Plastic Updates Printing and distributing copies of the e-mail to unauthorized users is also prohibited.

Overview

Product Insights

- Asia LDPE prices remain stable this week
- US LDPE export prices increase this week
- Latin America LDPE prices decline this week
- Europe LDPE prices remain stable this week
- Turkey LDPE prices continue to be stable this week
- Asia Ethylene prices continue to be stable this week
- US Ethylene prices decline this week
- Europe Ethylene prices increase this week

● **Global Polymer Insights**

- Lianyungang Petrochemical to Shut Down Ethylene Cracker in China for Maintenance
- Sinopec Qilu Petrochemical Restarts Low-Density Polyethylene (LDPE) Unit in China After Maintenance
- Nayara Energy Faces Sanctions Risk, Loses India's SBI as Transaction Partner for Crude Oil Deals

Low Density Polyethylene (LDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min/ Max	Price Date
LDPE GP CFR India	USD/MT	1130 - 1160	1130 - 1160	00.00	13 August 2025
LDPE GP CFR South East Asia	USD/MT	1080 - 1110	1080 - 1110	00.00	13 August 2025
LDPE GP CFR Pakistan	USD/MT	1100 - 1130	1080 – 1110	-20.00	13 August 2025
LDPE GP CFR Far East Asia	USD/MT	1020 - 1050	1020 - 1050	00.00	13 August 2025
LDPE GP CFR Bangladesh	USD/MT	1160 - 1190	1150 - 1180	-10.00	13 August 2025
LDPE GP CFR Sri Lanka	USD/MT	1160 - 1190	1150 - 1180	-10.00	13 August 2025

Asia LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the Asian region remained flat during the week.

The stability in Asia LDPE prices is attributed to balanced supply-demand conditions, limited spot availability, steady offers from key suppliers, and cautious buying amid ongoing macroeconomic uncertainties.

India : LDPE prices were evaluated at the USD 1130-1160/mt CFR levels, showing no change week on week.

Far East Asia : LDPE film grade prices were evaluated at the USD 1020-1050/mt CFR levels, maintain stability from the previous week.

Southeast Asia : LDPE film grade prices were evaluated at the USD 1080-1110/mt CFR levels, remaining unchanged week on week.

Low Density Polyethylene (LDPE) Weekly- USA& Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP FAS Houston	USD/MT	960 - 990	970 - 1000	+10.00	16August 2025
LDPE GP CFR Brazil	USD/MT	1060 - 1090	1050 - 1080	-10.00	16August 2025
LDPE GP CFR West Coast South America	USD/MT	1080 - 1110	1070 - 1100	-10.00	16August 2025

US LDPE export prices increase this week

LDPE (Low-Density Polyethylene) export prices in the US have experienced a increase, as reported by Global Market Plasticupdates analysts.

The gain in US LDPE export prices is attributed to diminished supply from production disruptions and restricted availability, which allowed producers to seek higher prices despite weak demand.

LDPE export prices were evaluated at the USD 970-1000/mt FAS Houston levels, indicating a increase of USD +10/mt compared to the previous week.

Latin America LDPE prices decline this week

LDPE prices in the Latin America have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Latin America LDPE prices is attributed to reduced demand, geopolitical tensions, and uncertainty in trade policies, particularly concerning potential retaliatory actions after the US imposed on Brazilian products.

Brazil : LDPE film prices were evaluated at the USD 1050-1080/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

West Coast South America : LDPE film prices were evaluated at the USD 1070-1100/mt CFR levels, marking a decline of USD - 10/mt compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- Europe & Turkey Prices Prices					
Product	Unit	Previous Price Min- Max	Price Min– Max	ChangePrice Min / Max	Price Date
LDPE GP CFR Turkey	USD/MT	1100 - 1130	1100 - 1130	00.00	16 August 2025
LDPE GP FCA Antwerp	EUR/MT	1050 - 1080	1050- 1080	00.00	16 August 2025
LDPE GP FD NWE	EUR/MT	1050 - 1080	1050 - 1080	00.00	16 August 2025

Europe LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the Europe remained flat during the week.

The stability in Europe LDPE prices is attributed to abundant supply, weak demand, and holiday-reduced activity, despite concerns over potential supply disruptions.

LDPE spot prices were evaluated at the Euro 1050-1080/mt FD Northwest Europe levels, showing no change from the previous week.

Turkey LDPE prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in Turkey remained flat during the week.

The stability in Turkey LDPE prices is attributed to holiday-reduced demand, selective purchasing, and steady feedstock availability from major export centers, while currency weakness and tight credit have constrained purchasing to only immediate necessities.

LDPE prices were evaluated at the USD 1100-1130/mt CFR levels, showing no change week on week.

Low Density Polyethylene (LDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min – Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR Middle East	USD/MT	1125 - 1135	1125 - 1135	00.00	11 August 2025
LDPE GP FOB Middle East	USD/MT	980 - 1010	980 - 1010	00.00	13 August 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	790 - 820	790 - 820	00.00	16 August 2025
Ethylene CFR South East Asia	USD/MT	790 - 820	790 - 820	00.00	16 August 2025
Ethylene FOB Korea	USD/MT	740 – 770	740 - 770	00.00	16 August 2025
Ethylene FOB Japan	USD/MT	730 - 760	730 - 760	00.00	16 August 2025
Ethylene FD US Gulf	CENTS/LB	24- 24.5	22.5– 23	-1.50	16 August 2025
Ethylene FD NWE	EUR/MT	700 - 730	720- 750	+20.00	16 August 2025
Ethylene CIF NWE	EUR/MT	800 - 830	820 - 850	+20.00	16 August 2025

Asia Ethylene prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to muted market activity and weak sentiment, which offset the downward pressure from falling naphtha prices.

India : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, showing no change week on week.

Southeast Asia : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, maintain stability week on week.

FOB Korea : Ethylene prices were evaluated at the USD 740-770/mt CFR levels, remaining unchanged week on week.

FOB Japan : Ethylene prices were evaluated at the USD 730-760/mt CFR levels, showing no change week on week.

US Ethylene prices decline this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to lower-priced deals concluded amid weak market activity, while Asian ethylene prices remained stable due to steady demand and supply conditions.

Ethylene prices were evaluated at the 22.50-23.00 cents/lb FD US Gulf levels, marking a decline of -1.50 cents/lb compared to the previous week.

Europe Ethylene prices increase this week

Ethylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe Ethylene prices is attributed to tight supply conditions stemming from reduced cracker operating rates and maintenance outages, which outweighed weak downstream demand and broader economic challenges.

Spot Ethylene prices in North West Europe were evaluated at the Euro 720-750/mt FD (Free on Board) levels, indicating a increase of Euro +20/mt compared to the previous week.

CIF NWE Ethylene prices were evaluated at the USD 820-850/mt levels, showing a increase of USD +20/mt compared to the previous week.

PLANT NEWS : Lianyungang Petrochemical

A Plasticupdates source reported that Lianyungang Petrochemical is planning to shut down its Ethylene cracker in Jiangsu, China, by mid-August for maintenance. The cracker has an ethylene production capacity of 1.25 million mt/year.

PLANT NEWS : Sinopec Qilu Petrochemical

A Plasticupdates source reported that Sinopec Qilu Petrochemical has restarted its Low density polyethylene (LDPE) unit in Shandong, China, around end-July, which was shut in early June for maintenance. The unit has a production capacity of 175,000 mt/year.

India's SBI Stops Dealing with Russia-Backed Nayara Over Sanctions Risk

India's State Bank of India (SBI) has halted foreign exchange and trade transactions for Nayara Energy, a refinery backed by Russia's Rosneft. This decision follows new US tariffs and EU sanctions targeting Russian crude oil, as SBI aims to avoid regulatory penalties.

Nayara Energy, which controls a significant portion of India's refining capacity, is now looking to smaller banks like UCO Bank to handle its international transactions and keep operations running amid growing global restrictions.

Plastic Updates: Open Market Prices for 16th August 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LDPE							
24FS040	116.25	117.5	118.5	118.25	117.75	117.5	118.75
16MA400	128.25	129.75	131.25	130.25	131.25	128.75	131.25
1070LA17	129	129	131	129	129.25	130	129.5

COMPLIANCE: Plastic Updates is compliant with applicable federal and state laws and regulations including Applicable competition laws. In providing a market intelligence tool to its subscribers, Plastic Updates is mindful of not exposing its subscribers or itself to legal risks.

The pricing analysts at Plastic Updates follow a strict compliance system which is subject to an internal process audit.

The methodology, standards, process, and policies followed by Plastic Updates are subject to regular review and compliance checks.

Plasticupdates.com process is objective and impartial. While staying committed to providing relevant information to its subscribers, Plastic Updates tries to maintain a competitively healthy and transparent process through independently sourced information in a highly fragmented market.

Plastic Updates.com is merely a market intelligence services provider and is not involved in the actual transactions between Buyers and Sellers. The market intelligence that is gathered, collated and presented by Plastic Updates is for reference and information purposes only. Forecasts/updates provided by Plastic Updates is only one of the methods used by subscribers to obtain reliable price information.

Plasticupdates.com strives to conduct its business with honesty and integrity. Its aim is to reduce information asymmetry in a fragmented market.

Appropriate legal safeguards are implemented by Plastic Updates to ensure that the information provided by it is not used for the purposes of market manipulation. Plastic Updates maintains the confidentiality of its sources and independently verifies all information it receives/ gathers