

PUBLISHER

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Low Density Polyethylene (LDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR India	USD/MT	1130 - 1160	1130 - 1160	00.00	12 Feb 2025
LDPE GP CFR South East Asia	USD/MT	1140 - 1170	1140 - 1170	00.00	12 Feb 2025
LDPE GP CFR Pakistan	USD/MT	1150 - 1180	1150 - 1180	00.00	12 Feb 2025
LDPE GP CFR Far East Asia	USD/MT	1110 - 1140	1120 - 1150	+10.00	12 Feb 2025
LDPE GP CFR Bangladesh	USD/MT	1120 - 1150	1120 - 1150	00.00	12 Feb 2025
LDPE GP CFR Sri Lanka	USD/MT	1170 - 1200	1170 - 1200	00.00	12 Feb 2025

Asia LDPE prices increase in Far East Asia; Maintain stability in India and Southeast Asia this week

LDPE prices increase in Far East Asia, Remain steady in India and Southeast Asia according to the analysis by Global Market

plasticupdates analysts.

The gain in Far East Asia LDPE prices is attributed to reduced supplies from plant shutdowns and a moderate rebound in demand post-Lunar New Year, while price stability in India and Southeast Asia is maintained by limited offers and supply constraints rather than strong demand.

India : LDPE prices were evaluated at the USD 1130-1160/mt CFR levels, showing no change compared to the previous week.

Far East Asia : LDPE film grade prices were evaluated at the USD 1120-1150/mt CFR levels, indicating increase of USD +10/mt compared to the previous week.

Southeast Asia : LDPE film grade prices were evaluated at the USD 1140-1170/mt CFR levels, maintain stability week on week.

PLANT NEWS :- Pengerang Refining and Petrochemical

A Plasticupdates source reported that Pengerang Refining and Petrochemical (PRefChem) has shut its Cracker in Pengerang,

Malaysia, due to technical issues. The Cracker has an Ethylene production capacity of 1.2 Million Tons/Year.

Low Density Polyethylene (LDPE) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP FAS Houston	USD/MT	1090 - 1120	1090 - 1120	00.00	15 Feb 2025
LDPE GP CFR Brazil	USD/MT	1170 - 1200	1170 - 1200	00.00	15 Feb 2025
LDPE GP CFR West Coast South America	USD/MT	1200 - 1230	1200 - 1230	00.00	15 Feb 2025

US LDPE export prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the US region remained flat during the week.

The Stability in US LDPE export prices is attributed to weak demand and ongoing logistical challenges.

LDPE export prices were evaluated at the USD 1090-1120/mt FAS Houston levels, showing no change compared to the previous week.

Latin America LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the Latin America remained flat during the week. The stability in LDPE prices in Latin America is attributed to subdued market activity and weak demand.

Brazil : LDPE export prices were evaluated at the USD 1170-1200/mt CFR levels, showing no change compared to the previous week.

West Coast South America : LDPE film prices were evaluated at the USD 1200-1230/mt CFR levels, maintain stability from the previous week.

Low Density Polyethylene (LDPE) Weekly- Europe & Turkey Prices Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR Turkey	USD/MT	1180 - 1210	1190 - 1220	+10.00	15 Feb 2025
LDPE GP FCA Antwerp	EUR/MT	1170 - 1200	1240 - 1270	+70.00	15 Feb 2025
LDPE GP FD NWE	EUR/MT	1170 - 1200	1240 - 1270	+70.00	15 Feb 2025

Europe LDPE prices increase this week

LDPE prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe LDPE prices is attributed to reduced production and domestic issues.

Northwest Europe (Low-Density Polyethylene) spot prices were evaluated at the Euro 1240-1270/mt FD (Free on Board) levels, indicating a increase of Euro +70/mt compared to the previous week.

Turkey LDPE prices increase this week

LDPE prices in the Turkey have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in LDPE prices in Turkey is attributed to cautious buying amid credit limitations, economic challenges, and uncertainty before Ramadan.

LDPE prices were evaluated at the USD 1190-1220/mt CFR levels, indicating a increased of +10/mt compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min – Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR Middle East	USD/MT	1125 - 1155	1135 - 1165	+10.00	10 Feb 2024
LDPE GP FOB Middle East	USD/MT	1070 - 1100	1080 - 1110	+10.00	12 Feb 2024

A Saudi Arabian Producer offered its LDPE for North African Market

LD Blown Film : Euro 1110/mt

Shipment Date : February 2025

A Saudi Arabian Producer offered its EVA for North African Market

EVA : Euro 1250/mt

Shipment Date : February 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	880 - 910	880 - 910	00.00	15 Feb 2025
Ethylene CFR South East Asia	USD/MT	880 - 910	880 - 910	00.00	15 Feb 2025
Ethylene FOB Korea	USD/MT	790 - 820	810 - 840	+20.00	15 Feb 2025
Ethylene FOB Japan	USD/MT	790 - 820	800 - 830	+10.00	15 Feb 2025
Ethylene FD US Gulf	CENTS/LB	29.5 - 30	30 – 30.5	+0.50	15 Feb 2025
Ethylene FD NWE	EUR/MT	890 - 920	900 - 930	+10.00	15 Feb 2025
Ethylene CIF NWE	EUR/MT	920 - 950	920 - 950	00.00	15 Feb 2025

Asia Ethylene prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to subdued market momentum in the region.

India : Ethylene prices were evaluated at the USD 880-910/mt CFR levels, showing no change week on week.

Southeast Asia : Ethylene prices were evaluated at the USD 880-910/mt CFR levels, maintain stability week on week.

US Ethylene prices increase this week

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to increase market activity.

Ethylene prices were evaluated at 30-30.5 cents/lb FD US Gulf levels, indicating a increase of +0.50 cents/lb compared to the previous week.

European Ethylene prices see mixed sentiment this week

Ethylene prices in Europe have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment ethylene prices in Europe is attributed to slight increase trading activity and demand trends.


Spot ethylene prices in North West Europe were assessed at the Euro 900-930/mt FD (Free on Board) levels, indicating a increase of Euro 10/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the Euro 920-950/mt levels, showing no change compared to the previous week.

India Strengthens Energy Relations with US Ahead of Modi-Trump Talks

Ahead of Prime Minister Narendra Modi’s meeting with US President Donald Trump, India is working to expand its energy partnership with the United States. Indian oil and gas companies like GAIL, IOC, and BPCL are exploring long-term energy agreements to secure a more diverse and reliable energy supply.

These discussions go beyond just energy imports, aiming to address trade imbalances between the two nations. As part of this strategic partnership, India is also considering investments in US energy projects, reflecting a broader commitment to strengthening economic and energy ties with the US.

 **RIL prices w.e.f 13th February 2025:**

LDPE : Up by Rs. 1.5/Kg

All Other LDPE : Up by Rs. 1/Kg

Plastic Updates: Open Market Prices for 15th February 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LDPE							
24FS040	115.5	116.75	117.75	117.5	117	116.75	118
16MA400	120.25	121.75	123.25	122.25	123.25	120.75	123.25
1070LA17	129.5	129.5	131.5	129.5	129.75	130.5	130

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