

## **PUBLISHER**

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- India Boosts U.S. Crude Imports by 45% Amidst Regional Slowdown

## Low Density Polyethylene (LDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR India	USD/MT	1100 - 1130	1100 - 1130	00.00	11 June 2025
LDPE GP CFR South East Asia	USD/MT	1170 - 1100	1060 - 1090	-10.00	11 June 2025
LDPE GP CFR Pakistan	USD/MT	1070 - 1100	1070 – 1100	00.00	11 June 2025
LDPE GP CFR Far East Asia	USD/MT	1000 - 1030	1000 - 1030	00.00	11 June 2025
LDPE GP CFR Bangladesh	USD/MT	1100 - 1130	1100 - 1130	00.00	11 June 2025
LDPE GP CFR Sri Lanka	USD/MT	1140 - 1170	1140 - 1170	00.00	11 June 2025

## Asia LDPE prices decline in Southeast Asia; Maintain stability in India and Far East Asia this week

LDPE prices decrease in Southeast Asia, Remain steady in India and Far East Asia according to the analysis by Global Market Plasticupdates analysts.

The decline in Southeast Asia LDPE prices is attributed to weak regional demand, concerns over potential tariff hikes, and increased supply expectations, while stability in India and Far East Asia prices is due to cautious, need-based buying and balanced supply-demand conditions.

India : LDPE prices were evaluated at the USD 1100-1130/mt CFR levels, showing no change from the previous week.

Far East Asia : LDPE film grade prices were evaluated at the USD 1000-1030/mt CFR levels, maintain stability from the previous week.

Southeast Asia : LDPE film grade prices were evaluated at the USD 1060-1090/mt CFR levels, marking a decline of USD - 10/mt compared to the previous week.

## Low Density Polyethylene (LDPE) Weekly- USA& Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP FAS Houston	USD/MT	990 - 1020	970 - 1000	-20.00	14 June 2025
LDPE GP CFR Brazil	USD/MT	1080 - 1110	1090 - 1120	+10.00	14 June 2025
LDPE GP CFR West Coast South America	USD/MT	1090 - 1120	1090 - 1120	00.00	14 June 2025

## US LDPE export prices decline this week

LDPE (Low-Density Polyethylene) export prices in the US have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in US LDPE export prices is attributed to subdued global demand, cautious buying, and tight supply from recent production constraints.

LDPE export prices were evaluated at the USD 970-1000/mt FAS Houston levels, marking a decline of USD -20/mt compared to the previous week.

## Latin America Brazil LDPE prices increase while WCSA prices remain stable this week

LDPE Brazil prices increase, WCSA prices have experienced stability according to the analysis by Global Market Plasticupdates analysts.

The gain in Brazil LDPE prices is attributed to robust demand fundamentals and constrained supplies, while the stability in West Coast South America (WCSA) prices is due to steady market conditions amid balanced supply and demand.

Brazil : LDPE film prices were evaluated at the USD 1090-1120/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

West Coast South America : LDPE film prices were evaluated at the USD 1090-1120/mt CFR levels, showing no change week on week.

Low Density Polyethylene (LDPE) Weekly- Europe & Turkey Prices Prices					
Product	Unit	Previous Price Min - Max	Price Min- Max	Change Price Min / Max	Price Date
LDPE GP CFR Turkey	USD/MT	1110 - 1140	1100 - 1130	-10.00	14 June 2025
LDPE GP FCA Antwerp	EUR/MT	1080 - 1110	1060- 1090	-20.00	14 June 2025
LDPE GP FD NWE	EUR/MT	1080 - 1110	1060 - 1090	-20.00	14 June 2025

## Europe LDPE prices decline this week

LDPE prices in the Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe LDPE prices is attributed to persistent weak demand and buyer reluctance amid ongoing economic uncertainty.

Northwest Europe (Low-Density Polyethylene) spot prices were evaluated at the Euro 1060-1090/mt FD (Free on Board) levels, marking a decline of Euro -20/mt compared to the previous week.

## Turkey LDPE prices decline this week

LDPE prices in the Turkey have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Turkey LDPE prices is attributed to weak demand and cautious buying amid ongoing economic challenges, while limited supply due to logistical delays may provide short-term price support.

LDPE prices were evaluated at the USD 1100-1130/mt CFR levels, marking a decline of -10/mt compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min – Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR Middle East	USD/MT	1145 - 1165	1145 - 1165	00.00	9 June 2025
LDPE GP FOB Middle East	USD/MT	960 - 990	960 - 990	00.00	11 June 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	810 - 840	810 - 840	00.00	14 June 2025
Ethylene CFR South East Asia	USD/MT	810 - 840	810 - 840	00.00	14 June 2025
Ethylene FOB Korea	USD/MT	700 - 730	700 - 730	00.00	14 June 2025
Ethylene FOB Japan	USD/MT	700 - 730	690 - 720	-10.00	14 June 2025
Ethylene FD US Gulf	CENTS/LB	18.5– 19	20– 20.5	+1.50	14 June 2025
Ethylene FD NWE	EUR/MT	650 - 680	660- 690	+10.00	14 June 2025
Ethylene CIF NWE	EUR/MT	700 - 730	710 - 740	+10.00	14 June 2025

## Asia Ethylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Ethylene prices in the Asian region remained flat during the week.

The price stability in across Asia Ethylene prices is attributed to subdued weak demand.

India : Ethylene prices were evaluated at the USD 810-840/mt CFR levels, showing no change from the previous week.

Southeast Asia : Ethylene prices were evaluated at the USD 810-840/mt CFR levels, maintain stability from the previous week.

FOB Korea : Ethylene prices were evaluated at the USD 700-730/mt CFR levels, remaining unchanged week on week.

## US Ethylene prices increase this week

Ethylene prices in the US have experienced increase, as reported by Global Market Plasticupdates analysts.

The gain in US Ethylene prices is attributed to improved market sentiment following earlier declines and emerging cracker issues that raised concerns about potential supply disruptions.

Ethylene prices were evaluated at the 20.00-20.50 cents/lb FD US Gulf levels, indicating a increase of +1.50 cents/lb compared to the previous week.

## Europe Ethylene prices increase this week

Ethylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe Ethylene prices is attributed to rising upstream crude oil costs, which supported price levels despite persistent oversupply and weak downstream demand.

Spot Ethylene prices in North West Europe were evaluated at the Euro 660-690/mt FD (Free on Board) levels, indicating a increase of Euro +10/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 710-740/mt levels, showing a increase of USD +10/mt compared to the previous week.

## Heard : A Saudi Arabian producer offered its LDPE Blown Film for North African Market

LDPE Blown Film : USD 1050/mt

Shipment Date : June 2025

## PLANT NEWS : Sinopec Maoming Petrochemical

A plasticupdates source reported that Sinopec Maoming Petrochemical has shut down its Low Density Polyethylene (LDPE) unit in Guangdong, China, in Start June 2025 for maintenance. The unit has a production capacity of 250,000 mt/year

## PLANT NEWS : Chiba Chemicals

A plasticupdates source reported that Chiba Chemicals is planning to shut down its Ethylene unit in Chiba, Japan, in June 2025 for maintenance. The unit has a production capacity of 612,000 Tons/Year.

## Asia Slashes U.S. Energy Imports as India Breaks Away from the Pack

Asia significantly reduced energy imports from the U.S. in early 2025, with liquefied natural gas down 40% and crude oil imports slipping slightly to 1.53 million barrels per day. The drop is driven by Chinese tariffs and high spot market prices, curbing demand across the region.

Despite the regional slowdown, India boosted its U.S. crude imports by 45% and coal by 12%, signaling a strategic pivot as others pull back. Meanwhile, U.S. LNG exports surged to record highs, fueled by strong European demand amid a cold winter.

## Plastic Updates: Open Market Prices for 14th June 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LDPE							
24FS040	114.25	115.5	116.5	116.25	115.75	115.5	116.75
16MA400	124.75	126.25	127.75	126.75	127.75	125.25	127.75
1070LA17	128.75	128.75	130.75	128.75	129	129.75	129.25

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