

## **PUBLISHER**

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- US LDPE export prices increase this week
- Latin America LDPE prices remain stable this week
- Europe LDPE prices increase this week
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- Asia Ethylene prices see mixed sentiment this week
- US Ethylene prices decline this week
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### ● **Global Polymer Insights**

- Dow Chemical Restarts 110,000 mt/year LDPE Plant in Argentina After Brief Shutdown
- Heard: Saudi Arabian Producer Offers LDPE Blown Film for North African Market at USD 1110/mt
- OPEC+ Triggers Massive Oil Supply Surge, Aiming to Regain Market Share and Lower Prices

## Low Density Polyethylene (LDPE) Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR India	USD/MT	1140 - 1170	1140 - 1170	00.00	9 July 2025
LDPE GP CFR South East Asia	USD/MT	1090 - 1120	1100 - 1130	+10.00	9 July 2025
LDPE GP CFR Pakistan	USD/MT	1100 - 1130	1100 – 1130	00.00	9 July 2025
LDPE GP CFR Far East Asia	USD/MT	1030 - 1060	1030 - 1060	00.00	9 July 2025
LDPE GP CFR Bangladesh	USD/MT	1140 - 1170	1140 - 1170	00.00	9 July 2025
LDPE GP CFR Sri Lanka	USD/MT	1160 - 1190	1160 - 1190	00.00	9 July 2025

## Asia LDPE prices increase in Southeast Asia; Maintain stability in India and Far East Asia this week

LDPE prices increase in Southeast Asia, Remain steady in India and Far East Asia according to the analysis by Global Market Plasticupdates analysts.

The gain in Southeast Asia LDPE prices is attributed to rising upstream and freight costs, along with policy-related supply concerns, while stability in India and Far East Asia prices is due to cautious buying sentiment, weak demand, and uncertainty over market direction despite firm supplier offers.

India : LDPE prices were evaluated at the USD 1140-1170/mt CFR levels, showing no change compared to the previous week.

Far East Asia : LDPE film grade prices were evaluated at the USD 1030-1060/mt CFR levels, maintain stability from the previous week.

Southeast Asia : LDPE film grade prices were evaluated at the USD 1100-1130/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

## Low Density Polyethylene (LDPE) Weekly- USA& Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP FAS Houston	USD/MT	990 - 1020	1020 - 1050	+30.00	12 July 2025
LDPE GP CFR Brazil	USD/MT	1080 - 1110	1080 - 1110	00.00	12 July 2025
LDPE GP CFR West Coast South America	USD/MT	1100 - 1130	1100 - 1130	00.00	12 July 2025

## US LDPE export prices increase this week

LDPE (Low-Density Polyethylene) export prices in the US have experienced a increase, as reported by Global Market Plasticupdates analysts.

The gain in US LDPE export prices is attributed to stronger market sentiment, limited spot availability, and July price hike announcements, despite weak support from upstream ethylene costs.

LDPE export prices were evaluated at the USD 1020-1050/mt FAS Houston levels, indicating a substantial increase of USD +30/mt compared to the previous week.

## Latin America LDPE prices remain stable this week

The analysts from Global Market Plasticupdates reported that LDPE prices in the Latin America remained flat during the week.

The stability in LDPE prices in Latin America is attributed to balanced supply-demand conditions and subdued trading activity.

Brazil : LDPE export prices were evaluated at the USD 1080-1110/mt CFR levels, showing no change week on week.

West Coast South America : LDPE film prices were evaluated at the USD 1100-1130/mt CFR levels, maintain stability from the previous week.

Low Density Polyethylene (LDPE) Weekly- Europe & Turkey Prices Prices					
Product	Unit	Previous Price Min - Max	Price Min- Max	Change Price Min / Max	Price Date
LDPE GP CFR Turkey	USD/MT	1120 - 1150	1100 - 1130	-20.00	12 July 2025
LDPE GP FCA Antwerp	EUR/MT	1080 - 1110	1100- 1130	+20.00	12 July 2025
LDPE GP FD NWE	EUR/MT	1080 - 1110	1100 - 1130	+20.00	12 July 2025

## Europe LDPE prices increase this week

LDPE prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe LDPE prices is attributed to firmer import offers and limited product availability, despite steady demand and cautious buyer sentiment.

Northwest Europe (Low-Density Polyethylene) spot prices were evaluated at the Euro 1100-1130/mt FD (Free on Board) levels, indicating a increase of Euro +20/mt compared to the previous week.

## Turkey LDPE prices decline this week

LDPE prices in the Turkey have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Turkey LDPE prices is attributed to sluggish demand, abundant supply, and persistent macroeconomic challenges including inflation, high interest rates, and currency depreciation.

LDPE prices were evaluated at the USD 1100-1130/mt CFR levels, marking a decline of -20/mt compared to the previous week.

Low Density Polyethylene (LDPE) Weekly- Middle East Prices					
Product	Unit	Previous Price Min – Max	Price Min – Max	Change Price Min / Max	Price Date
LDPE GP CFR Middle East	USD/MT	1115 - 1125	1115 - 1125	00.00	7 July 2025
LDPE GP FOB Middle East	USD/MT	990 - 1020	990 - 1020	00.00	9 July 2025

Ethylene Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Ethylene CFR India	USD/MT	820 - 850	790 - 820	-30.00	12 July 2025
Ethylene CFR South East Asia	USD/MT	820 - 850	790 - 820	-30.00	12 July 2025
Ethylene FOB Korea	USD/MT	710 – 790	770 - 800	+10.00	12 July 2025
Ethylene FOB Japan	USD/MT	750 - 780	770 - 800	+20.00	12 July 2025
Ethylene FD US Gulf	CENTS/LB	23.5– 24	23– 23.5	-0.50	12 July 2025
Ethylene FD NWE	EUR/MT	690 - 720	670- 700	-20.00	12 July 2025
Ethylene CIF NWE	EUR/MT	790 - 820	770 - 800	-20.00	12 July 2025

## Asia Ethylene prices see mixed sentiment this week

Ethylene prices in Asia have experienced a mixed sentiment this week, according to the analysis by Global Market

Plasticupdates analysts.

The mixed sentiment in Asia Ethylene prices is attributed to fluctuating freight costs, geopolitical tensions, and varying regional trade dynamics, leading to market uncertainty.

India : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, marking a substantial decline of USD -30/mt compared to the previous week.

South East Asia : Ethylene prices were evaluated at the USD 790-820/mt CFR levels, reflecting a significant decrease of USD -30/mt compared to the previous week.

FOB Japan : Ethylene prices were evaluated at the USD 770-800/mt levels, indicating a increase of USD +20/mt compared to the previous week.

FOB Korea : Ethylene prices were evaluated at the USD 770- 800/mt levels, showing a increase of USD +10/mt compared to the previous week.

## US Ethylene prices decline this week

Ethylene prices in the US have experienced decrease, as reported by Global Market Plasticupdates analysts.

The decline in US Ethylene prices is attributed to lower deal levels amid subdued market activity.

Ethylene prices were evaluated at the 23.00-23.50 cents/lb FD US Gulf levels, marking a decline of -0.50 cents/lb compared to the previous week.

## Europe Ethylene prices decline this week

Ethylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Ethylene prices is attributed to weak derivative demand, macroeconomic challenges, and limited spot buying interest.

Spot Ethylene prices in North West Europe were evaluated at the Euro 670-700/mt FD (Free on Board) levels, marking a decline of Euro -20/mt compared to the previous week.

CIF NWE ethylene prices were evaluated at the USD 770-800/mt levels, reflecting a decrease of USD -20/mt compared to the previous week.

## PLANT NEWS : Dow Chemical

A Plasticupdates source reported that Dow Chemical has restarted its Low-density polyethylene (LDPE) plant, located in Bahia Blanca, Argentina, which was shut since early June and resumed operations in early July. The plant has a production capacity of 110,000 mt/year.

## Heard : A Saudi Arabian producer offered its LDPE Blown Film for North African Market

LDPE Blown Film : USD 1110/mt

Shipment Date : July 2025

## OPEC+ Triggers Massive Oil Supply Surge, Redefining Global Market Dynamics

OPEC+ is fast-tracking the end of its 2.2 million bpd production cuts, aiming to complete the increase by September to regain market share and respond to calls for lower prices.

Analysts warn this surge could flood the market, push oil below \$60 per barrel, and force U.S. shale producers to reduce output, reshaping the oil industry.

### RIL prices w.e.f. 10th July 2025

LDPE GP/MP/AL/WC grade : Up by Rs. 1/Kg

All Other LDPE : Roll Over

## Plastic Updates: Open Market Prices for 12th July 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
LDPE							
24FS040	116.75	118	119	118.75	118.25	118.5	119.25
16MA400	127.25	128.75	130.25	129.25	130.25	128.25	130.25
1070LA17	130	130	132	130	130.25	131.5	130.5

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